

January 29, 2016

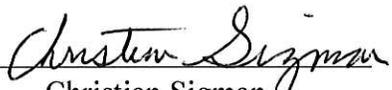
Re: County of Hamilton, Ohio Sales Tax Refunding Bonds, 2016A Series (the "Series 2016A Bonds") and any and all bonds, notes, loans, programs, operations, municipal securities, municipal financial products, escrow securities, investment of proceeds, and other related solicitations and advice in connection with the foregoing, past, present and future, as such matters relate to Hamilton County, Ohio (collectively, the "Matters")

Hamilton County, Ohio (the "County") has retained an independent registered municipal advisor in connection with the Series 2016A Bonds and related Matters. The County is represented by and will rely on its municipal advisor Ross, Sinclair & Associates, LLC ("RSA"), and more specifically Murray Sinclair, Jr. at RSA and other individuals at RSA, to provide advice on proposals from financial services firms concerning any and all Matters. This certificate may be relied upon until the date on which RSA is no longer serving as municipal advisor to the County in connection with the Matters. Unless otherwise directed by the County in writing, any and all advice in connection with any and all Matters provided to the County must be shared with RSA at 700 Walnut Street, Suite 600, Cincinnati, Ohio 45202, Attention: Murray Sinclair, Jr., President/CEO, ph: (513) 381-3939/e-mail: msinclair@rsanet.com.

[Signature Page to Letter concerning Financial Services Firms' Exemption from SEC Municipal Advisor Rule Due to the Use of an Independent Registered Municipal Advisor by Hamilton County, Ohio in connection with Series 2016A Bonds and related Matters]

By publicly posting, the County intends for this letter to be relied upon by financial services firms and market participants, and for such market participants to use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

HAMILTON COUNTY, OHIO

Signature: 
Name: Christian Sigman
Title: County Administrator