Portune 2:15 2/11 | Pepper 1:45 2/11 | Hartmann 9:30 2/10

– Dunlop Career letter

– Tom 6.

HAMILTON COUNTY
SPORTS FACILITIES PROJECT

FINANCIAL PLANNING MODEL

Prepared by
Public Financial Management, Inc.

February 9, 2009
DRAFT

Hamilton County Sports Facilities Project
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Hamilton County Sports Facilities Project
Financing Plan
Aggregate Project Sources and Uses
BASE CASE

Sources		
Football Project:		
Sales Tax Bonds, Series 1998A, Net Bond Proceeds	69,288,159	
Sales Tax Bonds, Series 1998B, Net Bond Proceeds	266,748,015	
Charter Ownership Agreement Revenues	24,478,033	
State Contribution	30,000,000	
Construction Fund Investment Income, Series 1998B and COA Investment Income	18,252,958	
Sales Tax Bonds, Series 2000A&B, Net Bond Proceeds	43,210,227	
Sales Tax Revenues	3,523,511	
Total, Football Project Sources		455,500,904
Baseball Project:		
Cincinnati Reds Contribution	30,000,000	
Additional Reds Contribution/Reductions	10,566,310	
Construction Fund Investment Income, Team Contribution	1,126,660	
State Contribution	51,000,000	
Sales Tax Revenues	6,459,811	
Sales Tax Bonds, Series 2000A, Net Bond Proceeds	58,891,009	
Sales Tax Bonds, Series 2000B, Net Bond Proceeds	167,757,749	
Construction Fund Investment Income, Series 2000A&B	11,971,792	
Total, Baseball Project Sources		337,773,330
Public Improvements Project:		
Sales Tax Revenues (includes $7.125 million Architect Settlement-PBS)	43,069,054	
Payments From City, County Engineer	28,803,831	
Transfer from Parking Operations	475,000	
Total, Public Improvement Project Sources		72,347,885
Parking Project:		
Parking Revenue Bonds - Net Bond Proceeds	24,298,750	
Sales Tax Revenues (includes $7.125 million Architect Settlement-PBS)	51,964,528	
Transfer from Parking Operations	475,000	
Contribution from URFC	1,952,828	
Total, Parking Improvement Project Sources		78,691,107
Additional Contingency & Future Projects:		
Sales Tax Revenues	18,298,686	
Other (STSF - Int. Earnings, etc.)	1,268,756	
Total, Contingency Sources		19,567,442
Total Sources		963,880,668
Uses		
Football Project:		
Base Cost	404,510,903	
Additional Costs	50,990,000	
		455,500,903
Baseball Project:		
Ballpark - Additional Reds Contribution/Reductions & County Funds	15,167,541	
Ballpark - County Obligation	280,000,000	
Sitework/Interim Modifications	42,072,420	
Land	0	
Costs of Issuance paid from the project	533,370	
		337,773,331
Public Improvements Project:		
Fort Washington Way/Floodwall	18,784,580	
Other	48,978,427	
Litigation Settlements	4,584,879	
		72,347,885
Parking Project:		
Parking Construction	73,971,785	
Litigation Settlements	4,584,879	
Other Financing Costs	134,443	
		78,691,107
Future Projects	3,289,017	
		3,289,017
Additional Contingency:		
Owner's Riverfront Projects Reserve	0	
Additional Reserve Fund	9,640,338	
		9,640,338
Sales Tax Stabilization Fund:		6,638,086
Additional Funding Needs		0
Total Uses		963,880,668

Hamilton County Sports Facilities Project
Financing Plan
Scenario Summary

Scenario Description

State Funding	81,000,000	
Parking Revenue Bonds CF Deposit	24,164,307	
Parking Costs	78,691,107	
Public Improvement Costs	72,347,885	
Additional Baseball Sitework	42,072,420	
Baseball Land Cost	0	
Baseball Lease Terms		
Ballpark Costs	280,000,000	
Team Contribution		
Equity Contribution	20,000,000	
Contribution of Equipment	11,631,030	
Contribution for New Projects	8,935,280	
Maintenance Payments	612,500 increasing at 5%	
Annual Capital Contribution	1,000,000	
Rent	2,500,000 for 9 years	
Ticket Surcharge	$.25 per attendee	
Initial Lease Expiration Date	10/31/2037	
Renewal Term Option	N/A	
Football Lease Terms		
Total Stadium Costs	455,500,903	
Team Contribution	24,478,033	
Operating Expenses		
Annual Capital Contribution	1,000,000	
Maintenance Expense	Starting in 2017, 2,670,000 increasing by 5% per year	
Rent	1,700,000 declining by 100,000, $0 Rent '03-'04, Back Rent paid 2009	
Ticket Surcharge	$.25 per attendee	
Initial Lease Expiration Date	6/30/2026	
Renewal Term Option	5 - Two year extension options, if exercised Final Lease Term: 6/30/2036	

2003/2004 Bengal Deferred pay rent. $2.9M

Scenario Results

Project Costs (excluding financing costs)		
Football	455,500,903	
Baseball	337,239,960	
Parking	78,556,664	
Infrastructure	72,347,885	
Total		943,645,413
Par Amount		
Football - Series 1998A	71,610,000	
Football - Series 1998B	272,855,000	
Baseball - Series 2000A (Interim)	65,000,000	
Baseball - Series 2000B	349,992,512	
Refunding - Series 2006A	452,270,000	
Parking Revenue Bonds	24,500,000	
Total		1,236,227,512
Total Debt Service - Sales Tax Bonds		
2003	34,677,443	
2013	39,691,258	
2027	56,996,633	

Hamilton County Sports Facilities Project
Financing Plan
Summary of Financing Assumptions

Hamilton County Sales Tax Bonds, Series 1998A	
Dated Date	01-Jan-98
Delivery Date	21-Jan-98
First Interest Payment Date	01-Jun-98
First Principal Payment	01-Dec-02
Final Maturity Date	01-Dec-27
Accrued Interest Period	20 Days
First Interest Period	130 Days
Amortization	26 Years
Interest Rate Mode	Fixed Rate
Pricing	Merrill Lynch and Seasongood & Mayer Jan 13 1998
Hamilton County Sales Tax Bonds, Series 1998B	
Dated Date	15-May-98
Delivery Date	02-Jun-98
First Interest Payment Date	01-Dec-98
First Principal Payment	01-Dec-02
Final Maturity Date	01-Dec-27
Accrued Interest Period	17 Days
First Interest Period	196 Days
Amortization	26 Years
Interest Rate Mode	Fixed Rate
Pricing	Merrill Lynch and Seasongood & Mayer May 19 1998
Hamilton County Sales Tax Bonds, Series 2000A - Interim	
Dated Date	20-Jul-00
Delivery Date	20-Jul-00
First Interest Payment Date	02-Aug-00
First Principal Payment	01-Aug-01
Final Maturity Date	01-Aug-01
Accrued Interest Period	0 Days
First Interest Period	13 Days
Amortization	1 Years
Interest Rate Mode	BMA
Pricing	Weekly BMA, plus 105 BP
Hamilton County Sales Tax Bonds, Series 2000B - Fixed Rate	
Dated Date	01-Nov-00
Delivery Date	09-Nov-00
First Interest Payment Date	01-Jun-01
Capitalized Interest through	N/A
First Principal Payment	01-Dec-03
Final Maturity Date	01-Dec-32
Accrued Interest Period	8 Days
First Interest Period	210 Days
Amortization	29 Years
Interest Rate Mode	Fixed Rate
Pricing	Merrill Lynch and Seasongood & Mayer October 23, 2000
Parking Revenue Bonds	
Dated Date	01-Dec-01
Delivery Date	01-Dec-01
First Interest Payment Date	01-Jun-02
Capitalized Interest through	N/A
First Principal Payment	01-Dec-03
Final Maturity Date	01-Dec-26
Accrued Interest Period	0 Days
First Interest Period	180 Days
Amortization	23 Years
Interest Rate Mode	Variable Rate
Pricing	5% - Assumption or Actual Interest Costs (Where available)
Hamilton County Sales Tax Bonds, Series 2006A - Fixed Rate	
Dated and Delivery Date	12-Dec-06
First Interest Payment Date	01-Jun-07
Capitalized Interest through	N/A
First Principal Payment	01-Dec-07
Final Maturity Date	01-Dec-32
Accrued Interest Period	0 Days
First Interest Period	169 Days
Amortization	25 Years
Interest Rate Mode	Fixed Rate
Pricing	Citigroup, Seasongood & Mayer and UBS Investment Bank November 28, 2006

Hamilton County Sports Facilities Project
Financing Plan
Summary of Financing Assumptions (Con't)

Sales Tax State Notes	
Dated Date	N/A
Delivery Date	N/A
First Interest Payment Date	N/A
First Principal Payment	N/A
Final Maturity Date	N/A
Accrued Interest Period	N/A
First Interest Period	N/A
Amortization	N/A
Interest Rate Mode	N/A
Pricing	N/A

School Payments

See Pages 6-8 for detailed annual expenditures.

Property Taxes	
2000	1,022,819.01
2002	759,235.32
2005	1,711,802.54

Stadium Information	
Bengals Opening Date	2000
Reds Opening Date	2003

Investment Rates	
Series 1998A Arbitrage Yield	4.917%
Series 1998B Arbitrage Yield	5.159%
Series 2000A Arbitrage Yield (Estimated)	5.210%
Series 2000B Arbitrage Yield	5.612%
Series 2006A Arbitrage Yield	4.064%
Parking Revenue Bonds (Estimated)	3.863%

Hamilton County Sports Facilities Project
Financing Plan
Summary of State Funding

State Funding Information

	State Pledge	Cash Received	Football Project	Baseball Project	Public Improvements
96-98 Biennium 1	15,000,000.00	0.00	0.00	0.00	0.00
98-00 Biennium 2	22,000,000.00	37,000,000.00	30,000,000.00	0.00	0.00
00-02 Biennium 3	20,000,000.00	0.00	0.00	27,000,000.00	0.00
02-04 Biennium 4	10,000,000.00	30,000,000.00	0.00	10,000,000.00	0.00
04-06 Biennium 5	14,000,000.00	4,350,000.00	0.00	4,350,000.00	0.00
06-08 Biennium 6	0.00	2,000,000.00	0.00	2,000,000.00	0.00
08-10 Biennium 7	0.00	7,650,000.00	0.00	7,650,000.00	0.00
Total State Funding	81,000,000.00	81,000,000.00	30,000,000.00	51,000,000.00	0.00

Note: Biennia 1-4 appropriated.

	From State Applications		
Applicable Football Costs:	Eligible Costs	State Funding	Cumulative State Funding [without consideration of $81MM limit]
Construction Direct Costs	246,859,708.00	37,028,956.20	
Indirect Costs	5,955,000.00	893,250.00	
Owner Direct Costs	4,625,722.00	693,858.30	
Land Acquisition (Hazmat)	1,744,500.00	261,675.00	
Site Improvements	2,394,500.00	359,175.00	
Ancillary Project Costs	140,942,147.00	21,141,322.05	
Total	402,521,577.00	60,378,236.55	60,378,236.55
Applicable Baseball Costs:			
Ballpark	260,317,046.00	39,047,556.90	
Administrative Offices	10,054,334.00	1,508,150.10	
Hall of Fame Building	9,628,619.00	1,444,292.85	
Public Plaza Area	11,395,277.00	1,709,291.55	
Cinergy Modifications	11,335,432.00	1,700,314.80	
Sports Related Parking	45,746,000.00	6,861,900.00	
Total	348,476,708.00	52,271,506.20	112,649,742.75

Hamilton County Sports Facilities Project
Financing Plan

ALTERNATIVE CASH BALANCE ANALYSIS - NOT PART OF MODEL (Values in 000)

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
NET ANNUAL CAPITAL POSITION											
Post-Construction Projects Net Revenues (Pgs. 40-42)	(2,239)	(1,821)	(3,363)	(15,137)	0	0	0	0	0	0	0
State Grant Funds/Other	0	0	0	0	0	0	0	0	0	0	0
Additional Reserve Fund (if not expended)	0	0	0	9,240	0	0	0	0	0	0	0
TOTAL	(2,239)	(1,821)	(3,363)	(5,896)	0	0	0	0	0	0	0
SALES TAX FUND											
Beginning Balance	11,879										
Net Annual Capital Position	-2,239	-1,821	-3,363	-5,896	0	0	0	0	0	0	0
Net Annual Operating Position (Page 6)											
Sales Tax: -1% growth	552	3,098	1,177	(1,193)	(4,691)	(6,374)	(8,746)	(21,759)	(23,772)	(26,314)	(28,829)
Sales Tax: 0% growth	552	3,098	1,177	(735)	(3,780)	(5,015)	(6,942)	(19,516)	(21,093)	(23,205)	(25,293)
Sales Tax: 1% growth	552	3,098	1,177	(277)	(2,860)	(3,628)	(5,084)	(17,182)	(18,278)	(19,903)	(21,501)
Sales Tax: 2% growth	552	3,098	1,177	180	(1,931)	(2,213)	(3,170)	(14,753)	(15,319)	(16,400)	(17,437)
Ending Balance (Cumulative)											
Sales Tax: -1% growth	10,192	11,470	14,063*	2,174	(2,517)	(8,891)	(17,637)	(39,396)	(63,168)	(89,482)	(118,311)
Sales Tax: 0% growth	10,192	11,470	14,063*	2,631~	(1,149)	(6,164)	(13,106)	(32,622)	(53,716)	(76,920)	(102,213)
Sales Tax: 1% growth	10,192	11,470	14,063*	3,089~	229	(3,399)	(8,483)	(25,685)	(43,943)	(63,846)	(85,347)
Sales Tax: 2% growth	10,192	11,470	14,063*	3,547~	1,615	(598)	(3,768)	(18,521)	(33,840)	(50,240)	(67,677)
PROPERTY TAX ROLLBACK											
Annual Amount											
Sales Tax: -1% growth	19,214	19,914	19,614	19,418	19,224	19,032	18,841	18,653	18,466	18,282	18,099
Sales Tax: 0% growth	19,214	19,914	19,614	19,614	19,614	19,614	19,614	19,614	19,614	19,614	19,614
Sales Tax: 1% growth	19,214	19,914	19,614	19,810	20,008	20,209	20,411	20,615	20,821	21,029	21,239
Sales Tax: 2% growth	19,214	19,914	19,614	20,006	20,407	20,815	21,231	21,656	22,089	22,531	22,981
Cumulative Amount - Beginning in 2010											
Sales Tax: -1% growth					19,224	38,256	57,097	75,750	94,216	112,498	130,597
Sales Tax: 0% growth					19,614	39,228	58,843	78,457	98,071	117,685	137,300
Sales Tax: 1% growth					20,008	40,217	60,628	81,242	102,063	123,092	144,332
Sales Tax: 2% growth					20,407	41,221	62,452	84,108	106,197	128,727	151,709

*** - $4.8 Million Adjustment to Reconcile to County Funds Cash on Hand.**
~ - Reduced by $1.0 million for projected legal expenses and $3.8 million advance to the Banks Project.

Note: Assumes No State Grant Funds ($7.6 million), Reds Reimbursement ($2.8 million) or Bengals Back Rent ($2.9 Million)

Public Financial Management, Inc. February 2009 Draft

HAPPENED ALREADY

PB - Back Rent 2.9 M
Reds - Reimbursants 2.8 M
Banks - # 2.5 M
State - #7.65 M

3.8 Banks
Reds
V55?
Bengals -

Hamilton County Sports Facilities Project
Financing Plan

ALTERNATIVE CASH BALANCE ANALYSIS - NOT PART OF MODEL (Values in 000)

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
NET ANNUAL CAPITAL POSITION											
Post-Construction Projects Net Revenues (Pgs. 40-42)	(2,239)	(1,821)	(3,363)	(15,137)	0	0	0	0	0	0	0
State Grant Funds/Other	0	0	0	0	0	0	0	0	0	0	0
Additional Reserve Fund (if not expended)	0	0	0	9,240	0	0	0	0	0	0	0
TOTAL	(2,239)	(1,821)	(3,363)	(5,896)	0	0	0	0	0	0	0
SALES TAX FUND											
Beginning Balance	11,879										
Net Annual Capital Position	-2,239	-1,821	-3,363	-5,896	0	0	0	0	0	0	0
Net Annual Operating Position (Page 6)											
Sales Tax: -1% growth	552	3,098	1,177	(1,193)	(4,691)	(6,374)	(8,746)	(21,759)	(23,772)	(26,314)	(28,829)
Sales Tax: 0% growth	552	3,098	1,177	(735)	(3,780)	(5,015)	(6,942)	(19,516)	(21,093)	(23,205)	(25,293)
Sales Tax: 1% growth	552	3,098	1,177	(277)	(2,860)	(3,628)	(5,084)	(17,182)	(18,278)	(19,903)	(21,501)
Sales Tax: 2% growth	552	3,098	1,177	180	(1,931)	(2,213)	(3,170)	(14,753)	(15,319)	(16,400)	(17,437)
Ending Balance (Cumulative)											
Sales Tax: -1% growth	10,192	11,470	14,063*	2,174~	(2,517)	(8,891)	(17,637)	(39,396)	(63,168)	(89,482)	(118,311)
Sales Tax: 0% growth	10,192	11,470	14,063*	2,631~	(1,149)	(6,164)	(13,106)	(32,622)	(53,716)	(76,920)	(102,213)
Sales Tax: 1% growth	10,192	11,470	14,063*	3,089~	229	(3,399)	(8,483)	(25,665)	(43,943)	(63,846)	(85,347)
Sales Tax: 2% growth	10,192	11,470	14,063*	3,547~	1,615	(598)	(3,768)	(18,521)	(33,840)	(50,240)	(67,677)
PROPERTY TAX ROLLBACK											
Annual Amount											
Sales Tax: -1% growth	19,214	19,914	19,614	19,418	19,224	19,032	18,841	18,653	18,466	18,282	18,099
Sales Tax: 0% growth	19,214	19,914	19,614	19,614	19,614	19,614	19,614	19,614	19,614	19,614	19,614
Sales Tax: 1% growth	19,214	19,914	19,614	19,810	20,008	20,209	20,411	20,615	20,821	21,029	21,239
Sales Tax: 2% growth	19,214	19,914	19,614	20,006	20,407	20,815	21,231	21,656	22,089	22,531	22,981
Cumulative Amount - Beginning in 2010											
Sales Tax: -1% growth					19,224	38,256	57,097	75,750	94,216	112,498	130,597
Sales Tax: 0% growth					19,614	39,228	58,843	78,457	98,071	117,685	137,300
Sales Tax: 1% growth					20,008	40,217	60,628	81,242	102,063	123,092	144,332
Sales Tax: 2% growth					20,407	41,221	62,452	84,108	106,197	128,727	151,709

*** - $4.8 Million Adjustment to Reconcile to County Funds Cash on Hand.**
~ - Reduced by $1.0 million for projected legal expenses and $3.8 million advance to the Banks Project.

Note: Assumes No State Grant Funds ($7.6 million), Reds Reimbursement ($2.8 million) or Bengals Back Rent ($2.9 Million)

Net of PTR

$2.9 M Back Rent Bengals

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax/Parking Cash Flow

(Values in 000)

	Yr 1 2006	Yr 2 2007	Yr 3 2008	Yr 4 2009	Yr 5 2010	Yr 6 2011	Yr 7 2012	Yr 8 2013	Yr 9 2014	Yr 10 2015	Yr 11 2016	Yr 12 2017
SALES TAX REVENUES (Dedicated 70%)												
Sales Tax: -1% growth	44,833	46,467	45,767	45,309	44,856	44,407	43,963	43,523	43,088	42,657	42,231	41,808
Sales Tax: 0% growth	44,833	46,467	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767
Sales Tax: 1% growth	44,833	46,467	45,767	46,224	46,686	47,153	47,625	48,101	48,582	49,068	49,559	50,054
Sales Tax: 2% growth	44,833	46,467	45,767	46,682	47,615	48,568	49,539	50,530	51,541	52,571	53,623	54,695
EXPENSES												
Series 1998A and 2000B Bonds Debt Service	(34,224)	(11,601)	(12,706)	(13,053)	(5,954)	(5,583)	(4,884)	(4,620)	(4,877)	(4,598)	(4,853)	(4,579)
Series 2006 Bonds Debt Service *	0	(23,795)	(23,793)	(23,794)	(21,657)	(23,172)	(22,721)	(35,071)	(36,245)	(37,992)	(39,242)	(38,395)
State Notes Debt Service	0	0	0	0	0	0	0	0	0	0	0	0
Total Debt Service	(34,224)	(35,396)	(36,499)	(36,846)	(27,610)	(28,754)	(27,605)	(39,691)	(41,122)	(42,590)	(44,095)	(42,974)
Football Operations	(6,817)	(6,868)	(7,933)	(5,591)	(9,737)	(10,097)	(10,472)	(10,861)	(11,266)	(11,687)	(12,125)	(15,250)
Baseball Operations	207	295	548	570	501	428	(2,148)	(2,227)	(2,310)	(2,397)	(2,488)	(2,584)
Public Improvements Operations	0	(175)	(175)	0	0	0	0	0	0	0	0	0
Total Operating Costs	(6,610)	(6,748)	(7,560)	(5,021)	(9,236)	(9,669)	(12,619)	(13,088)	(13,576)	(14,084)	(14,613)	(17,834)
PILOT - Football & Baseball CPS	(2,492)	0	0	0	(10,920)	(10,918)	(10,916)	(10,913)	(10,909)	(10,903)	(10,902)	(10,905)
Other	0	0	0	0	0	0	0	0	0	0	0	0
Property Taxes	(1,866)	(2,240)	(1,911)	(1,968)	(2,027)	(2,088)	(2,151)	(2,215)	(2,282)	(2,350)	(2,421)	(2,493)
Total School District/Property Taxes	(4,358)	(2,240)	(1,911)	(1,968)	(12,947)	(13,007)	(13,066)	(13,129)	(13,191)	(13,253)	(13,322)	(13,398)
Total Expenses	(45,192)	(44,385)	(45,969)	(43,836)	(49,794)	(51,430)	(53,291)	(65,908)	(67,889)	(69,927)	(72,031)	(74,206)
TOTAL NET SALES TAX REVENUES												
Sales Tax: -1% growth	(359)	2,082	(203)	1,473	(4,938)	(7,023)	(9,328)	(22,385)	(24,801)	(27,269)	(29,800)	(32,397)
Sales Tax: 0% growth	(359)	2,082	(203)	1,931	(4,027)	(5,663)	(7,525)	(20,142)	(22,123)	(24,160)	(26,264)	(28,439)
Sales Tax: 1% growth	(359)	2,082	(203)	2,389	(3,108)	(4,277)	(5,666)	(17,807)	(19,307)	(20,859)	(22,472)	(24,151)
Sales Tax: 2% growth	(359)	2,082	(203)	2,846	(2,178)	(2,862)	(3,752)	(15,378)	(16,349)	(17,355)	(18,408)	(19,510)
PARKING												
Net Revenues	2,532	2,604	2,967	2,347	2,376	2,796	2,746	2,809	3,230	3,175	3,212	3,678
Debt Service	(1,592)	(1,562)	(1,388)	(1,742)	(1,748)	(1,757)	(1,763)	(1,772)	(1,779)	(1,788)	(1,800)	(1,808)
Available Parking Revenues	940	1,042	1,579	605	628	1,040	983	1,036	1,451	1,387	1,412	1,870
Repair & Maintenance Fund	(29)	(26)	(200)	(371)	(381)	(391)	(401)	(411)	(421)	(431)	(441)	(451)
Total Net Income	911	1,016	1,379	234	247	649	582	625	1,030	956	971	1,419
TOTAL NET REVENUES (Parking and Sales Tax)												
Sales Tax: -1% growth	552	3,098	1,177	1,707	(4,691)	(6,374)	(8,746)	(21,759)	(23,772)	(26,314)	(28,829)	(30,979)
Sales Tax: 0% growth	552	3,098	1,177	2,165	(3,780)	(5,015)	(6,942)	(19,516)	(21,093)	(23,205)	(25,293)	(27,021)
Sales Tax: 1% growth	552	3,098	1,177	2,623	(2,860)	(3,628)	(5,084)	(17,182)	(18,278)	(19,903)	(21,501)	(22,733)
Sales Tax: 2% growth	552	3,098	1,177	3,080	(1,931)	(2,213)	(3,170)	(14,753)	(15,319)	(16,400)	(17,437)	(18,092)

Post-Construction Period (2006 thru 2009) Revenues Net of Post-Construction Period Construction Cashflows and Sales Tax Fund Balance are reflected on page 9.

* - Series 2006 Bonds refunded portions of Series 1998A, 1998B and 2000B bonds producting present value savings of $26.5 million.

$350,000

EXEMPT ?

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax/Parking Cash F

(Values in 000)

	Yr 13 2018	Yr 14 2019	Yr 15 2020	Yr 16 2021	Yr 17 2022	Yr 18 2023	Yr 19 2024	Yr 20 2025	Yr 21 2026	Yr 22 2027	Yr 23 2028	Yr 24 2029	Yr 25 2030	Yr 26 2031	Yr 27 2032
SALES TAX REVENUES (Dedicated 70%)															
Sales Tax: -1% growth	41,390	40,977	40,567	40,161	39,759	39,362	38,968	38,579	38,193	37,811	37,433	37,058	36,688	36,321	35,958
Sales Tax: 0% growth	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767	45,767
Sales Tax: 1% growth	50,555	51,060	51,571	52,087	52,607	53,133	53,665	54,201	54,743	55,291	55,844	56,402	56,966	57,536	58,111
Sales Tax: 2% growth	55,789	56,905	58,043	59,204	60,388	61,596	62,828	64,084	65,366	66,673	68,007	69,367	70,754	72,169	73,613
EXPENSES															
Series 1998A and 2000B Bonds Debt S	(4,826)	(5,072)	(14,706)	(16,016)	(17,356)	(18,746)	(24,666)	(25,262)	(27,235)	(27,050)	(45,516)	(10,836)	(10,837)	(10,834)	(10,821)
Series 2006 Bonds Debt Service *	(39,605)	(40,850)	(32,752)	(33,008)	(33,272)	(33,530)	(29,296)	(29,515)	(29,728)	(29,947)	(7,871)	(42,545)	(42,547)	(42,548)	(42,485)
State Notes Debt Service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Debt Service	(44,431)	(45,922)	(47,458)	(49,024)	(50,627)	(52,276)	(53,961)	(54,776)	(56,963)	(56,997)	(53,387)	(53,381)	(53,385)	(53,383)	(53,306)
Football Operations	(15,857)	(16,490)	(17,150)	(17,837)	(18,553)	(19,300)	(20,078)	(20,889)	(16,754)	(17,428)	(18,129)	(18,858)	(19,617)	(20,405)	(21,226)
Baseball Operations	(2,683)	(2,787)	(2,896)	(3,010)	(3,129)	(3,254)	(3,384)	(3,521)	(3,664)	(3,813)	(3,970)	(4,133)	(4,304)	(4,483)	(4,671)
Public Improvements Operations	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Operating Costs	(18,540)	(19,277)	(20,046)	(20,847)	(21,683)	(22,554)	(23,463)	(24,410)	(20,418)	(21,241)	(22,099)	(22,992)	(23,921)	(24,889)	(25,897)
PILOT - Football & Baseball	(10,896)	(10,904)	(10,898)	(10,903)	(10,916)	(10,918)	(10,914)	(10,917)	(10,917)	(11,707)	(11,706)	(11,707)	(11,708)	(11,708)	(11,706)
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Property Taxes	(2,568)	(2,645)	(3,135)	(3,229)	(3,326)	(3,912)	(4,029)	(4,150)	(4,275)	(4,403)	(4,535)	(4,671)	(4,811)	(4,955)	(5,104)
Total School District/Property Taxes	(13,464)	(13,549)	(14,033)	(14,132)	(14,242)	(14,830)	(14,943)	(15,067)	(15,192)	(16,110)	(16,241)	(16,378)	(16,519)	(16,663)	(16,809)
Total Expenses	(76,436)	(78,749)	(81,537)	(84,002)	(86,552)	(89,660)	(92,367)	(94,254)	(92,572)	(94,348)	(91,727)	(92,751)	(93,825)	(94,935)	(96,012)
TOTAL NET SALES TAX REVENUES															
Sales Tax: -1% growth	(35,045)	(37,772)	(40,970)	(43,841)	(46,793)	(50,298)	(53,399)	(55,675)	(54,379)	(56,537)	(54,295)	(55,692)	(57,137)	(58,614)	(60,054)
Sales Tax: 0% growth	(30,669)	(32,982)	(35,770)	(38,236)	(40,786)	(43,893)	(46,600)	(48,487)	(46,805)	(48,582)	(45,961)	(46,984)	(48,058)	(49,168)	(50,246)
Sales Tax: 1% growth	(25,881)	(27,689)	(29,966)	(31,916)	(33,945)	(36,526)	(38,702)	(40,052)	(37,828)	(39,057)	(35,884)	(36,348)	(36,858)	(37,399)	(37,901)
Sales Tax: 2% growth	(20,646)	(21,844)	(23,494)	(24,799)	(26,164)	(28,064)	(29,539)	(30,170)	(27,206)	(27,675)	(23,721)	(23,384)	(23,070)	(22,766)	(22,400)
PARKING															
Net Revenues	3,618	3,664	3,739	3,816	4,013	4,095	4,178	4,395	4,484	4,575	4,813	4,910	5,010	5,271	5,286
Debt Service	(1,819)	(1,831)	(1,845)	(1,855)	(1,871)	(1,883)	(1,901)	(1,914)	(1,932)	0	0	0	0	0	0
Available Parking Revenues	1,799	1,833	1,894	1,961	2,142	2,212	2,277	2,481	2,552	4,575	4,813	4,910	5,010	5,271	5,286
Repair & Maintenance Fund	(465)	(479)	(493)	(508)	(523)	(539)	(555)	(572)	(589)	(607)	(625)	(644)	(663)	(683)	(703)
Total Net Income	1,334	1,354	1,401	1,453	1,619	1,673	1,722	1,909	1,963	3,968	4,188	4,266	4,347	4,588	4,583
TOTAL NET REVENUES (Parking and Sales Tax)															
Sales Tax: -1% growth	(33,711)	(36,418)	(39,569)	(42,389)	(45,174)	(48,625)	(51,676)	(53,766)	(52,416)	(52,569)	(50,107)	(51,426)	(52,790)	(54,026)	(55,472)
Sales Tax: 0% growth	(29,335)	(31,628)	(34,369)	(36,783)	(39,167)	(42,221)	(44,878)	(46,578)	(44,843)	(44,613)	(41,773)	(42,718)	(43,711)	(44,581)	(45,663)
Sales Tax: 1% growth	(24,547)	(26,334)	(28,565)	(30,463)	(32,326)	(34,854)	(36,980)	(38,143)	(35,866)	(35,089)	(31,695)	(32,083)	(32,512)	(32,811)	(33,318)
Sales Tax: 2% growth	(19,312)	(20,490)	(22,093)	(23,346)	(24,545)	(26,391)	(27,817)	(28,261)	(25,243)	(23,707)	(19,533)	(19,118)	(18,724)	(18,178)	(17,817)

* - Series 2006 Bonds refunded portions of Series 1998A, 1998B and 2000B bonds producting present value savings of $26.5 million.

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax/Parking Cash Flow

	Yr 28 2033	Yr 29 2034	Yr 30 2035	Yr 31 2036	Yr 32 2037
SALES TAX REVENUES (Dedicated 70%)					
Sales Tax: -1% growth	35,598	35,242	34,890	34,541	34,195
Sales Tax: 0% growth	45,767	45,767	45,767	45,767	45,767
Sales Tax: 1% growth	58,692	59,279	59,872	60,471	61,076
Sales Tax: 2% growth	75,085	76,586	78,118	79,681	81,274
EXPENSES					
Series 1998A and 2000B Bonds Debt Service	0	0	0	0	0
Series 2006 Bonds Debt Service *	0	0	0	0	0
State Notes Debt Service	0	0	0	0	0
Total Debt Service	0	0	0	0	0
Football Operations	(22,079)	(22,966)	(23,888)	(24,848)	(25,846)
Baseball Operations	(3,867)	(4,072)	(4,287)	(4,512)	(4,747)
Public Improvements Operations	0	0	0	0	0
0.000	(25,946)	(27,038)	(28,175)	(29,360)	(30,593)
PILOT - Football & Baseball	0	0	0	0	0
Other	0	0	0	0	0
Property Taxes	(5,257)	(5,415)	(5,577)	(5,745)	(5,917)
Total School District/Property Taxes	(5,257)	(5,415)	(5,577)	(5,745)	(5,917)
Total Expenses	(31,203)	(32,453)	(33,753)	(35,104)	(36,510)
TOTAL NET SALES TAX REVENUES					
Sales Tax: -1% growth	4,395	2,789	1,137	(563)	(2,314)
Sales Tax: 0% growth	14,564	13,314	12,014	10,662	9,257
Sales Tax: 1% growth	27,490	26,826	26,119	25,367	24,566
Sales Tax: 2% growth	43,882	44,134	44,366	44,576	44,764
PARKING					
Net Revenues	5,292	5,297	5,301	5,304	5,305
Debt Service	0	0	0	0	0
Available Parking Revenues	5,292	5,297	5,301	5,304	5,305
Repair & Maintenance Fund	(721)	(739)	(757)	(776)	(795)
Total Net Income	4,571	4,558	4,544	4,528	4,510
TOTAL NET REVENUES (Parking and Sales Tax)					
Sales Tax: -1% growth	8,966	7,348	5,681	3,964	2,195
Sales Tax: 0% growth	19,135	17,872	16,557	15,190	13,766
Sales Tax: 1% growth	32,061	31,385	30,663	29,894	29,076
Sales Tax: 2% growth	48,453	48,692	48,909	49,104	49,274

Note: Expenses Related to Stadiums will continue through term of respective Team Leases Agreements.

* - Series 2006 Bonds refunded portions of Series 1998A, 1998B and 2000B bonds producting present value savings of $26.5 million.

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Funding -
Post-Construction Period

Page 9

(Values in 000)

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
NET ANNUAL CAPITAL POSITION											
Post-Construction Projects Net Revenues (Pgs. 40-42)	(2,239)	(1,821)	(2,958)	(12,708)	0	0	0	0	0	0	0
State Grant Funds/Other	0	0	0	0	7,650	0	0	0	0	0	0
Additional Reserve Fund (if not expended)	0	0	0	9,240	0	0	0	0	0	0	0
TOTAL	(2,239)	(1,821)	(2,958)	(3,468)	7,650	0	0	0	0	0	0
SALES TAX FUND											
Beginning Balance	11,879										
Net Annual Capital Position	-2,239	-1,821	-2,958	-3,468	7,650	0	0	0	0	0	0
Net Annual Operating Position (Page 6) ANNUAL MARGIN											
Sales Tax: -1% growth	552	3,098	1,177	1,707	(4,691)	(6,374)	(8,746)	(21,759)	(23,772)	(26,314)	(28,829)
Sales Tax: 0% growth	552	3,098	1,177	2,165	(3,780)	(5,015)	(6,942)	(19,516)	(21,093)	(23,205)	(25,293)
Sales Tax: 1% growth	552	3,098	1,177	2,623	(2,860)	(3,628)	(5,084)	(17,182)	(18,278)	(19,903)	(21,501)
Sales Tax: 2% growth	552	3,098	1,177	3,080	(1,931)	(2,213)	(3,170)	(14,753)	(15,319)	(16,400)	(17,437)
Ending Balance (Cumulative)											
Sales Tax: -1% growth	10,192	11,470	14,063*	12,303	15,262	8,888	142	(21,617)	(45,389)	(71,703)	(100,531)
Sales Tax: 0% growth	10,192	11,470	14,063*	12,760	16,630	11,616	4,673	(14,843)	(35,936)	(59,141)	(84,434)
Sales Tax: 1% growth	10,192	11,470	14,063*	13,218	18,008	14,380	9,296	(7,886)	(26,164)	(46,067)	(67,568)
Sales Tax: 2% growth	10,192	11,470	14,063*	13,676	19,395	17,181	14,011	(741)	(16,061)	(32,461)	(49,897)

* - $4.375 Million Adjustment to Reconcile to County Funds Cash on Hand.

Note: 2010 Net Annual Capital Position assumes anticipated $7.6 million State grant receipt. Additional Assumptions include: Bengals Back Rent Payment of $2.9 million in 2009 and Red's Reimbursement of $2.8 million in 2008-2009.

Public Financial Management, Inc. February 2009 Draft

- 2.8 | -7.65
- 2.9 | -
5.7M
Banks - 2.5M
$6.6M
2.5
$4.1
-3.1

2
2.5
1.6
2.8
2.9
$9.3

12,303,000
- 2,500,000 Banks
- 1,000,000 USSP
- 2,800,000 RED
- 2,900,000 Bengals
$3,000,000
- 2,000,000 SALES TAX decrease
$1,000,000

Hamilton County Sports Facilities Project
Financing Plan
Football Project Sources

Date	BOND PROCEEDS Deposits	BOND PROCEEDS Actual Investment Earnings	COA Deposits	COA Actual Investment Earnings	State Funding
02-Jun-98	266,310,552.59	0.00	18,000,000.00	0.00	0.00
01-Jul-98	0.00	1,197,356.44	0.00	106,951.55	0.00
01-Aug-98	0.00	1,210,565.76	0.00	111,121.51	8,842,600.99
01-Sep-98	0.00	1,229,607.63	0.00	111,613.80	1,155,470.28
01-Oct-98	0.00	1,196,977.83	0.00	112,108.27	1,528,595.28
01-Nov-98	0.00	1,151,963.73	0.00	112,604.93	1,780,295.28
01-Dec-98	0.00	1,098,496.60	0.00	113,103.79	1,957,970.43
01-Jan-99	0.00	1,038,969.21	0.00	113,604.86	2,070,470.28
01-Feb-99	0.00	975,494.23	0.00	114,108.15	2,010,470.28
01-Mar-99	0.00	913,715.22	0.00	114,613.67	2,025,470.28
01-Apr-99	0.00	851,178.37	0.00	115,121.43	2,096,720.28
01-May-99	0.00	786,034.59	6,478,033.00	115,631.44	2,119,220.28
01-Jun-99	0.00	719,872.39	0.00	159,173.36	2,220,470.28
01-Jul-99	0.00	650,103.23	0.00	159,878.53	2,192,246.11
01-Aug-99	0.00	574,514.12	0.00	160,586.82	0.00
01-Sep-99	0.00	482,483.33	0.00	161,298.25	0.00
01-Oct-99	0.00	387,636.48	0.00	162,012.83	0.00
01-Nov-99	0.00	284,513.84	0.00	162,730.58	0.00
01-Dec-99	0.00	193,210.21	0.00	163,451.50	0.00
01-Jan-00	0.00	107,649.17	0.00	164,175.62	0.00
01-Feb-00	0.00	43,772.61	0.00	164,902.95	0.00
01-Mar-00	0.00	188.20	0.00	156,790.62	0.00
01-Apr-00	0.00	0.81	0.00	112,544.14	0.00
01-May-00	0.00	0.00	0.00	75,778.01	0.00
01-Jun-00	0.00	0.00	0.00	45,905.96	0.00
01-Jul-00	0.00	0.00	0.00	25,205.30	0.00
01-Aug-00	0.00	0.00	0.00	16,658.21	0.00
01-Sep-00	0.00	0.00	0.00	9,999.67	0.00
01-Oct-00	0.00	0.00	0.00	7,162.81	0.00
01-Nov-00	0.00	0.00	0.00	4,610.46	0.00
01-Dec-00	0.00	0.00	0.00	2,740.65	0.00
01-Jan-01	0.00	0.00	0.00	862.56	0.00
01-Feb-01	0.00	0.00	0.00	544.89	0.00
01-Mar-01	0.00	0.00	0.00	410.38	0.00
01-Apr-01	0.00	0.00	0.00	275.42	0.00
01-May-01	0.00	0.00	0.00	184.43	0.00
01-Jun-01	0.00	0.00	0.00	123.78	0.00
01-Jul-01	0.00	0.00	0.00	62.85	0.00
	266,310,553	15,094,304	24,478,033	3,158,654	30,000,000
		18,252,958			

(1) Excludes Series 1998A Bonds

HAMILTON COUNTY
Financing Plan
Baseball Project Sources - Construction Period

Date	Beginning Balance	Series 2000A&B Bond and Sales Tax Note Proceeds	Actual Investment Earnings on BP	State Funding	Team Earnings	Team Contribution ^	Sales Tax	Construction Draws	Ending Balance
Prior	0	58,891,008.85	121,371	0	0	0	28,400,000	(18,476,656)	68,935,724.50
01-Aug-00	68,935,725	0	196,310	0	0	10,000,000	(10,900,000)	(1,115,952)	67,116,082
01-Sep-00	67,116,082	0	71,322	0	0	0	0	(640,235)	66,547,169
01-Oct-00	66,547,169	0	279,127	0	0	0	0	(818,842)	66,007,454
01-Nov-00	66,007,454	$167,224,379 ~	718,241	7,000,000	0	0	(7,500,000)	(2,219,898)	231,230,176
01-Dec-00	231,230,176	0	309,330	0	0	0	0	(8,614,323)	222,925,183
01-Jan-01	222,925,183	0	746,150	0	0	0	0	(1,190,794)	222,480,539
01-Feb-01	222,480,539	0	1,127,262	0	0	0	0	(2,706,010)	220,901,790
01-Mar-01	220,901,790	0	437,615	0	0	0	0	(4,318,912)	217,020,493
01-Apr-01	217,020,493	0	633,771	0	0	0	0	(5,354,031)	212,300,233
01-May-01	212,300,233	0	1,946,932	0	0	0	0	(6,061,012)	208,186,153
01-Jun-01	208,186,153	0	587,018	0	0	0	(4,000,000)	(4,603,595)	200,169,576
01-Jul-01	200,169,576	0	30,725	0	0	0	0	(808,235)	199,392,067
01-Aug-01	199,392,067	0	1,025,125	0	0	10,000,000	0	(22,532,106)	187,885,087
01-Sep-01	187,885,087	0	621,252	0	0	0	0	(3,820,794)	184,685,544
01-Oct-01	184,685,544	0	404,363	0	0	0	0	(11,714,452)	173,375,456
01-Nov-01	173,375,456	0	1,207,333	0	0	0	0	(923,641)	173,659,148
01-Dec-01	173,659,148	0	205,394	0	0	0	9,160,203	(16,732,994)	166,291,750
01-Jan-02	166,291,750	0	294,023	0	0	0	0	(16,332,070)	150,253,703
01-Feb-02	150,253,703	0	220,924	0	0	0	0	(7,375,802)	143,098,825
01-Mar-02	143,098,825	0	27,295	0	0	0	0	(14,367,837)	128,758,282
01-Apr-02	128,758,282	0	218,066	0	0	0	0	(10,606,986)	118,369,361
01-May-02	118,369,361	0	95,533	0	0	0	0	(4,181,813)	114,283,082
01-Jun-02	114,283,082	0	82,705	0	0	0	0	(9,358,733)	105,007,054
01-Jul-02	105,007,054	0	16,331	0	0	0	0	(11,712,289)	93,311,096
01-Aug-02	93,311,096	0	214,007	0	0	0	0	(18,475,491)	75,049,612
01-Sep-02	75,049,612	0	46,508	20,000,000	0	0	0	(4,595,439)	90,500,682
01-Oct-02	90,500,682	0	61,898	0	0	0	0	(10,989,592)	79,572,987
01-Nov-02	79,572,987	0	19,776	0	0	0	0	(10,061,891)	69,530,873
01-Dec-02	69,530,873	0	6,088	0	0	0	0	(20,143,654)	49,393,306
01-Jan-03	49,393,306	0	0	0	0	0	(7,822,208)	(2,152,275)	39,418,822
01-Feb-03	39,418,822	0	0	0	0	0	0	(10,600,014)	28,818,809
01-Mar-03	28,818,809	0	0	0	0	0	0	(11,197,774)	17,621,035
01-Apr-03	17,621,035	0	0	0	0	11,631,030	0	(13,816,603)	15,435,462
01-May-03	15,435,462	0	0	0	0	0	0	(4,872,949)	10,562,512
01-Jun-03	10,562,512	0	0	0	0	0	0	(4,245,945)	6,316,567
01-Jul-03	6,316,567	0	0	0	0	0	0	(9,051,624)	(2,735,057)
01-Aug-03	(2,735,057)	0	0	0	0	0	0	(1,947,068)	(4,682,126)
01-Sep-03	(4,682,126)	0	0	1,759,595	0	0	0	2,787,361	(135,170)
01-Oct-03	(135,170)	0	0	0	0	0	0	(2,934,282)	(3,069,452)
01-Nov-03	(3,069,452)	0	0	0	0	0	0	(4,062,228)	(7,131,680)
01-Dec-03	(7,131,680)	0	0	0	0	0	0	(3,548,047)	(10,679,727)
01-Jan-04	(10,679,727)	0	0	0	0	0	0	(634,269)	(11,313,996)
01-Feb-04	(11,313,996)	0	0	0	0	0	0	(1,326,540)	(12,640,536)
01-Mar-04	(12,640,536)	0	0	0	0	0	0	(2,442,197)	(15,082,733)
01-Apr-04	(15,082,733)	0	0	0	1,126,660	0	0	(3,440,335)	(17,396,408)
01-May-04	(17,396,408)	0	0	0	0	0	0	(974,809)	(18,371,217)
01-Jun-04	(18,371,217)	0	0	0	0	1,500,000	0	(1,595,612)	(18,466,830)
01-Jul-04	(18,466,830)	0	0	7,454,143	0	0	0	(1,672,425)	(12,685,112)
01-Aug-04	(12,685,112)	0	0	0	0	0	0	(275,043)	(12,960,155)
01-Sep-04	(12,960,155)	0	0	435,241	0	0	0	(2,057,362)	(14,582,276)
01-Oct-04	(14,582,276)	0 @	0	244,723	0	0	0	(1,855,406)	(16,192,959)
01-Nov-04	(16,192,959)	0	0	0	0	0	0	(653,504)	(16,846,462)
01-Dec-04	(16,846,462)	0	0	106,298	0	2,548,216	0	(1,436,650)	(15,628,598)
01-Jan-05	(15,628,598)	0	0	0	0	751,319	0	(116,451)	(14,993,730)
01-Feb-05	(14,993,730)	0	0	0	0	0	0	(1,104,294)	(16,098,025)
01-Mar-05	(16,098,025)	0	0	0	0	0	0	(920,868)	(17,018,893)
01-Apr-05	(17,018,893)	0	0	0	0	1,302,541	0	(318,975)	(16,035,327)
01-May-05	(16,035,327)	0	0	0	0	0	0	(467,615)	(16,502,941)
01-Jun-05	(16,502,941)	0	0	0	0	0	0	(75,494)	(16,578,435)
01-Jul-05	(16,578,435)	0	0	0	0	0	0	(119,625)	(16,698,060)
01-Aug-05	(16,698,060)	0	0	0	0	0	0	(222,773)	(16,920,833)
01-Sep-05	(16,920,833)	0	0	0	0	0	0	(204,454)	(17,125,287)
01-Oct-05	(17,125,287)	0	0	0	0	0	0	(34,732)	(17,160,019)
01-Nov-05	(17,160,019)	0	0	0	0	0	0	10,629,694	(6,530,325)
01-Dec-05	(6,530,325)	0	0	0	0	0	6,530,325	0	0
		226,115,388	11,971,792	37,000,000	1,126,660	37,733,106	13,868,320	(327,815,265)	
			13,098,452						

^ - Anticipated Reds Contribution: 1) $20 Million cash contribution; 2) $11.6 Million equipment purchase 3) Remaining Funding through line of credit facility
~ - Excludes Costs of Issuance @ - Represents proceeds to County from Sales Tax Notes, Series 2004
Note: Construction Draws schedule reflected thru November 2005 Only
See Pages 40-42 for Construction Draw and Funding activity after November 2005

HAMILTON COUNTY
Financing Plan
Public Improvements Project Sources - Construction Period

Date	Beginning Balance	Additional Sales Tax (Architect Settlement-PBS)	Parking Ops Transfer for US Bank Stmt	Payments from City and County Engineer	0.000% Investment Earnings on BP	Sales Tax	Construction Draws	Ending Balance
01-Aug-00	0	0	0	7,000,000	0	35,598,073	(26,538,732)	16,059,342
01-Sep-00	16,059,342	0	0	0	0	0	(231,657)	15,827,684
01-Oct-00	15,827,684	0	0	0	0	0	(4,291,989)	11,535,695
01-Nov-00	11,535,695	0	0	0	0	4,800,000	(1,204,815)	15,130,880
01-Dec-00	15,130,880	0	0	0	0	(3,523,511)	(1,414,138)	10,193,230
01-Jan-01	10,193,230	0	0	0	0	0	(203,352)	9,989,878
01-Feb-01	9,989,878	0	0	2,687,874	0	0	(2,039,047)	10,638,706
01-Mar-01	10,638,706	0	0	0	0	0	(780,704)	9,858,002
01-Apr-01	9,858,002	0	0	0	0	0	(577,012)	9,280,990
01-May-01	9,280,990	0	0	0	0	0	(258,917)	9,022,073
01-Jun-01	9,022,073	0	0	0	0	0	(961,560)	8,060,513
01-Jul-01	8,060,513	0	0	2,418,979	0	0	(1,123,685)	9,355,808
01-Aug-01	9,355,808	0	0	809,516	0	0	(1,234,413)	8,930,911
01-Sep-01	8,930,911	0	0	0	0	0	(2,843,212)	6,087,700
01-Oct-01	6,087,700	0	0	0	0	3,500,000	(4,426,039)	5,161,661
01-Nov-01	5,161,661	0	0	0	0	0	(516,772)	4,644,888
01-Dec-01	4,644,888	0	0	0	0	3,000,000	(202,181)	7,442,708
01-Jan-02	7,442,708	0	0	0	0	0	(168,395)	7,274,313
01-Feb-02	7,274,313	0	0	0	0	0	(17,180)	7,257,132
01-Mar-02	7,257,132	0	0	0	0	0	(282,922)	6,974,210
01-Apr-02	6,974,210	0	0	915,013	0	0	(283,449)	7,605,774
01-May-02	7,605,774	0	0	0	0	0	(140,623)	7,465,151
01-Jun-02	7,465,151	0	0	1,619,032	0	0	(11,081)	9,073,102
01-Jul-02	9,073,102	0	0	0	0	0	(46,427)	9,026,675
01-Aug-02	9,026,675	0	0	0	0	0	(630,682)	8,395,993
01-Sep-02	8,395,993	0	0	0	0	0	(286,299)	8,109,694
01-Oct-02	8,109,694	0	0	(643,939)	0	0	(216,992)	7,248,764
01-Nov-02	7,248,764	0	0	0	0	0	(307,084)	6,941,679
01-Dec-02	6,941,679	0	0	0	0	0	(395,649)	6,546,030
01-Jan-03	6,546,030	0	0	0	0	7,380,067	(319,908)	13,606,188
01-Feb-03	13,606,188	0	0	0	0	0	(226,477)	13,379,712
01-Mar-03	13,379,712	0	0	$2,126,841 *	0	0	(268,470)	15,238,083
01-Apr-03	15,238,083	0	0	0	0	0	(354,796)	14,883,287
01-May-03	14,883,287	0	0	0	0	0	(734,748)	14,148,538
01-Jun-03	14,148,538	0	0	1,712,224	0	0	(3,817,464)	12,043,299
01-Jul-03	12,043,299	0	0	0	0	0	(611,347)	11,431,952
01-Aug-03	11,431,952	0	0	0	0	0	(783,051)	10,648,901
01-Sep-03	10,648,901	0	0	0	0	0	(780,306)	9,868,595
01-Oct-03	9,868,595	0	0	0	0	0	(1,195,011)	8,673,583
01-Nov-03	8,673,583	0	0	4,475,018	0	0	(770,548)	12,378,053
01-Dec-03	12,378,053	0	0	0	0	0	(754,354)	11,623,699
01-Jan-04	11,623,699	0	0	0	0	0	(720,662)	10,903,037
01-Feb-04	10,903,037	0	0	2,462,643	0	0	(227,314)	13,138,367
01-Mar-04	13,138,367	0	0	0	0	0	(315,158)	12,823,209
01-Apr-04	12,823,209	0	0	0	0	0	(508,437)	12,314,772
01-May-04	12,314,772	0	0	0	0	0	(235,129)	12,079,642
01-Jun-04	12,079,642	0	475,000	0	0	0	(1,401,718)	11,152,924
01-Jul-04	11,152,924	0	0	0	0	0	(117,154)	11,035,770
01-Aug-04	11,035,770	0	0	0	0	0	(67,228)	10,968,542
01-Sep-04	10,968,542	0	0	0	0	0	(65,149)	10,903,393
01-Oct-04	10,903,393	0	0	0	0	0	(98,892)	10,804,501
01-Nov-04	10,804,501	0	0	0	0	0	(121,032)	10,683,469
01-Dec-04	10,683,469	0	0	0	0	0	(221,816)	10,461,653
01-Jan-05	10,461,653	0	0	0	0	0	(12,806)	10,448,847
01-Feb-05	10,448,847	0	0	0	0	0	(4,529)	10,444,318
01-Mar-05	10,444,318	0	0	0	0	0	(25,032)	10,419,286
01-Apr-05	10,419,286	7,125,000	0	0	0	0	(75,778)	17,468,508
01-May-05	17,468,508	0	0	0	0	0	(2,291,855)	15,176,652
01-Jun-05	15,176,652	0	0	0	0	0	(9,374)	15,167,278
01-Jul-05	15,167,278	0	0	0	0	0	(5,565)	15,161,714
01-Aug-05	15,161,714	0	0	0	0	0	(29,505)	15,132,208
01-Sep-05	15,132,208	0	0	0	0	0	(219,723)	14,912,485
01-Oct-05	14,912,485	0	0	0	0	0	(1,896)	14,910,589
01-Nov-05	14,910,589	0	0	0	0	0	2,154,901	17,065,489
01-Dec-05	17,065,489	0	0	0	0	(17,065,489)	0	0
TOTAL		7,125,000	475,000	25,583,202	0	33,689,140	(66,872,342)	

Note: Construction Draws schedule reflected thru November 2005 Only
See Pages 40-42 for Construction Draw and Funding activity after November 2005
* - Includes voided $643,939 reimbursement check paid to City on October 2002.

HAMILTON COUNTY
Financing Plan
Parking Project Sources - Construction Period

Date	Beginning Balance	Parking Revenue Bond Proceeds & Other	Estimated URFC Contrib.	3.379% Investment Earnings on BP	Sales Tax & Other	Construction Draws	Ending Balance
01-Aug-00	0	0	0	0	21,800,000	(17,432,614)	4,367,386
01-Sep-00	4,367,386	0	0	0	0	(473,753)	3,893,633
01-Oct-00	3,893,633	0	0	0	0	(1,714,871)	2,178,762
01-Nov-00	2,178,762	0	0	0	36,000,000	(405,496)	37,773,266
01-Dec-00	37,773,266	0	0	0	0	(889,133)	36,884,133
01-Jan-01	36,884,133	0	0	0	0	(1,059,942)	35,824,190
01-Feb-01	35,824,190	0	0	0	0	(767,028)	35,057,162
01-Mar-01	35,057,162	0	0	0	0	(683,492)	34,373,670
01-Apr-01	34,373,670	0	0	0	0	(806,126)	33,567,544
01-May-01	33,567,544	0	0	0	0	(1,162,271)	32,405,274
01-Jun-01	32,405,274	0	0	0	0	(2,321,317)	30,083,957
01-Jul-01	30,083,957	0	0	0	0	(373,937)	29,710,020
01-Aug-01	29,710,020	0	0	0	0	(2,851,122)	26,858,898
01-Sep-01	26,858,898	0	0	0	0	(932,577)	25,926,321
01-Oct-01	25,926,321	0	0	0	(3,500,000)	(3,131,227)	19,295,094
01-Nov-01	19,295,094	0	0	0	0	(967,899)	18,327,195
01-Dec-01	18,327,195	24,298,750	0	0	(12,160,203)	(2,696,346)	27,769,396
01-Jan-02	27,769,396	0	0	0	0	(2,286,547)	25,482,849
01-Feb-02	25,482,849	0	0	0	0	(1,327,291)	24,155,559
01-Mar-02	24,155,559	0	0	0	0	(1,883,843)	22,271,716
01-Apr-02	22,271,716	0	0	0	0	(1,374,068)	20,897,647
01-May-02	20,897,647	0	0	0	0	(1,024,707)	19,872,940
01-Jun-02	19,872,940	0	0	0	0	(966,962)	18,905,978
01-Jul-02	18,905,978	0	0	0	0	(1,221,099)	17,684,879
01-Aug-02	17,684,879	0	0	0	0	(1,486,474)	16,198,406
01-Sep-02	16,198,406	0	0	0	0	(408,921)	15,789,484
01-Oct-02	15,789,484	0	0	0	0	(112,108)	15,677,376
01-Nov-02	15,677,376	0	0	0	0	(128,521)	15,548,855
01-Dec-02	15,548,855	0	0	0	0	(571,908)	14,976,947
01-Jan-03	14,976,947	0	0	0	442,141	(467,628)	14,951,460
01-Feb-03	14,951,460	0	0	0	0	(123,388)	14,828,072
01-Mar-03	14,828,072	0	0	0	0	(1,258,512)	13,569,560
01-Apr-03	13,569,560	0	2,120,828	0	0	(145,331)	15,545,058
01-May-03	15,545,058	0	0	0	0	(235,576)	15,309,482
01-Jun-03	15,309,482	0	0	0	0	(330,089)	14,979,392
01-Jul-03	14,979,392	0	0	0	0	(806,139)	14,173,253
01-Aug-03	14,173,253	0	0	0	0	(120,715)	14,052,538
01-Sep-03	14,052,538	0	0	0	0	(7,561,341)	6,491,198
01-Oct-03	6,491,198	0	0	0	0	(237,430)	6,253,768
01-Nov-03	6,253,768	0	0	0	0	(216,267)	6,037,501
01-Dec-03	6,037,501	0	0	0	0	(273,809)	5,763,692
01-Jan-04	5,763,692	0	0	0	0	122,875	5,886,568
01-Feb-04	5,886,568	0	0	0	0	(103,405)	5,783,163
01-Mar-04	5,783,163	0	0	0	0	(348,976)	5,434,186
01-Apr-04	5,434,186	0	0	0	0	(108,555)	5,325,631
01-May-04	5,325,631	0	0	0	0	(75,561)	5,250,070
01-Jun-04	5,250,070	475,000	0	0	0	1,300,999	7,026,069
01-Jul-04	7,026,069	0	(168,000)	0	0	(162,860)	6,695,209
01-Aug-04	6,695,209	0	0	0	0	(33,091)	6,662,118
01-Sep-04	6,662,118	0	0	0	0	(75,437)	6,586,680
01-Oct-04	6,586,680	0	0	0	0	(52,090)	6,534,590
01-Nov-04	6,534,590	0	0	0	0	(137,080)	6,397,510
01-Dec-04	6,397,510	0	0	0	0	(200,085)	6,197,425
01-Mar-05	6,169,755	0	0	0	0	(187,461)	5,982,294
01-Apr-05	5,982,294	$7,125,000 *	0	0	0	(77,026)	13,030,268
01-May-05	13,030,268	0	0	0	0	646,025	13,676,293
01-Jun-05	13,676,293	0	0	0	0	(30,295)	13,645,998
01-Jul-05	13,645,998	0	0	0	0	(11,087)	13,634,911
01-Aug-05	13,634,911	0	0	0	0	(51,096)	13,583,814
01-Sep-05	13,583,814	0	0	0	0	(226,629)	13,357,186
01-Oct-05	13,357,186	0	0	0	0	(46,902)	13,310,284
01-Nov-05	13,310,284	0	0	0	0	(9,312,657)	3,997,627
01-Dec-05	3,997,627	0	0	0	(3,997,627)	0	(0)
TOTAL		31,898,750	1,952,828	0	38,584,311	(72,435,890)	

Note: Construction Draws schedule reflected thru November 2005 Only. See Pages 40-42 for Construction Draw and Funding activity after November 2005

* - Represents Additional Sales Tax (Architect Settlement - PBS)

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998A
Sources and Uses - Original

Sources		
Par Amount	71,610,000.00	
Original Issue Premium/(Discount)	(1,781,798.50)	
Accrued Interest	185,311.53	
Bond Proceeds		70,013,513.03
Total Sources		70,013,513.03

Uses		
Land		
Castellini	36,090,000.00	
Flanagan's Landing	2,100,000.00	
Caddy's	3,200,000.00	
Schilling	1,450,000.00	
Other Land	0.00	
Total Land Acquisition		42,840,000.00
Other Reimburseable Costs		26,185,000.00
Total Land and Reimbursable Costs		69,025,000.00
Financing Costs		
Debt Service Reserve Fund Surety Premium(1.35%)	38,000.00	
Muncipal Bond Insurance Premium(8.5 bp)	121,000.00	
Cost of Issuance	262,810.00	
Underwriters' Discount	381,042.23	
Accrued Interest	185,311.53	
Total Financing Costs		988,163.76
Rounding		349.27
Total Costs, Series 1998A		70,013,513.03

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998A
Debt Service Schedule - At time of issuance

Dated Date	01-Jan-98
Delivery Date	21-Jan-98
Last Maturity	01-Dec-27

Date	Principal	Coupon	Interest	Period Debt Service	Annual Debt Service
01-Jan-98					
21-Jan-98			0.00	0.00	0.00
01-Jun-98			1,389,836.46	1,389,836.46	
01-Dec-98	0.00	0.000%	1,667,803.75	1,667,803.75	3,057,640.21
01-Jun-99			1,667,803.75	1,667,803.75	
01-Dec-99	0.00	0.000%	1,667,803.75	1,667,803.75	3,335,607.50
01-Jun-00			1,667,803.75	1,667,803.75	
01-Dec-00	0.00	0.000%	1,667,803.75	1,667,803.75	3,335,607.50
01-Jun-01			1,667,803.75	1,667,803.75	
01-Dec-01	0.00	0.000%	1,667,803.75	1,667,803.75	3,335,607.50
01-Jun-02			1,667,803.75	1,667,803.75	
01-Dec-02	1,030,000.00	3.950%	1,667,803.75	2,697,803.75	4,365,607.50
01-Jun-03			1,647,461.25	1,647,461.25	
01-Dec-03	1,115,000.00	4.000%	1,647,461.25	2,762,461.25	4,409,922.50
01-Jun-04			1,625,161.25	1,625,161.25	
01-Dec-04	1,205,000.00	4.100%	1,625,161.25	2,830,161.25	4,455,322.50
01-Jun-05			1,600,458.75	1,600,458.75	
01-Dec-05	1,300,000.00	4.150%	1,600,458.75	2,900,458.75	4,500,917.50
01-Jun-06			1,573,483.75	1,573,483.75	
01-Dec-06	1,400,000.00	4.200%	1,573,483.75	2,973,483.75	4,546,967.50
01-Jun-07			1,544,083.75	1,544,083.75	
01-Dec-07	1,505,000.00	4.250%	1,544,083.75	3,049,083.75	4,593,167.50
01-Jun-08			1,512,102.50	1,512,102.50	
01-Dec-08	1,615,000.00	4.350%	1,512,102.50	3,127,102.50	4,639,205.00
01-Jun-09			1,476,976.25	1,476,976.25	
01-Dec-09	1,730,000.00	4.450%	1,476,976.25	3,206,976.25	4,683,952.50
01-Jun-10			1,438,483.75	1,438,483.75	
01-Dec-10	1,855,000.00	4.550%	1,438,483.75	3,293,483.75	4,731,967.50
01-Jun-11			1,396,282.50	1,396,282.50	
01-Dec-11	1,985,000.00	4.650%	1,396,282.50	3,381,282.50	4,777,565.00
01-Jun-12			1,350,131.25	1,350,131.25	
01-Dec-12	2,125,000.00	4.700%	1,350,131.25	3,475,131.25	4,825,262.50
01-Jun-13			1,300,193.75	1,300,193.75	
01-Dec-13	2,275,000.00	4.750%	1,300,193.75	3,575,193.75	4,875,387.50
01-Jun-14			1,246,162.50	1,246,162.50	
01-Dec-14	2,430,000.00	4.750%	1,246,162.50	3,676,162.50	4,922,325.00
01-Jun-15			1,188,450.00	1,188,450.00	
01-Dec-15	2,595,000.00	4.750%	1,188,450.00	3,783,450.00	4,971,900.00
01-Jun-16			1,126,818.75	1,126,818.75	
01-Dec-16	2,770,000.00	4.750%	1,126,818.75	3,896,818.75	5,023,637.50
01-Jun-17			1,061,031.25	1,061,031.25	
01-Dec-17	2,950,000.00	4.750%	1,061,031.25	4,011,031.25	5,072,062.50
01-Jun-18			990,968.75	990,968.75	
01-Dec-18	3,140,000.00	4.750%	990,968.75	4,130,968.75	5,121,937.50
01-Jun-19			916,393.75	916,393.75	
01-Dec-19	3,340,000.00	4.750%	916,393.75	4,256,393.75	5,172,787.50
01-Jun-20			837,068.75	837,068.75	
01-Dec-20	3,550,000.00	4.750%	837,068.75	4,387,068.75	5,224,137.50
01-Jun-21			752,756.25	752,756.25	
01-Dec-21	3,770,000.00	4.750%	752,756.25	4,522,756.25	5,275,512.50
01-Jun-22			663,218.75	663,218.75	
01-Dec-22	4,005,000.00	4.750%	663,218.75	4,668,218.75	5,331,437.50
01-Jun-23			568,100.00	568,100.00	
01-Dec-23	4,245,000.00	4.750%	568,100.00	4,813,100.00	5,381,200.00
01-Jun-24			467,281.25	467,281.25	
01-Dec-24	4,505,000.00	4.750%	467,281.25	4,972,281.25	5,439,562.50
01-Jun-25			360,287.50	360,287.50	
01-Dec-25	4,770,000.00	4.750%	360,287.50	5,130,287.50	5,490,575.00
01-Jun-26			247,000.00	247,000.00	
01-Dec-26	5,050,000.00	4.750%	247,000.00	5,297,000.00	5,544,000.00
01-Jun-27			127,062.50	127,062.50	
01-Dec-27	5,350,000.00	4.750%	127,062.50	5,477,062.50	5,604,125.00
Total Payments	71,610,000.00		70,434,907.71	142,044,907.71	142,044,907.71

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998B
Sources and Uses

Sources

Sales Tax Bonds, Series 1998B	272,855,000.00	
Less: (Original Issue Discount)/Premium	(4,251,367.90)	
Plus: Accrued Interest	644,177.10	
Net Proceeds		269,247,809.20

Uses

Construction Fund Deposit	266,310,552.59	
Debt Service Reserve Fund Surety Premium(1.35%)	149,000.00	
Municipal Bond Insurance Premium(8.5 bp)	473,000.00	
Cost of Issuance	437,462.74	
Underwriters' Discount	1,233,616.67	
Accrued Interest	644,177.10	
Total		269,247,809.11

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998B
Debt Service Schedule - At time of issuance

Dated Date	15-May-98
Delivery Date	02-Jun-98
Last Maturity	01-Dec-27

Date	Principal	Retail Coupon	Institutional Coupon	Interest	Period Debt Service	Annual Debt Service
						0.00
02-Jun-98				0.00	0.00	
01-Dec-98	0.00	0.000%	0.000%	7,426,983.08	7,426,983.08	7,426,983.08
01-Jun-99				6,820,698.75	6,820,698.75	
01-Dec-99	0.00	0.000%	0.000%	6,820,698.75	6,820,698.75	13,641,397.50
01-Jun-00				6,820,698.75	6,820,698.75	
01-Dec-00	0.00	0.000%	0.000%	6,820,698.75	6,820,698.75	13,641,397.50
01-Jun-01				6,820,698.75	6,820,698.75	
01-Dec-01	0.00	0.000%	0.000%	6,820,698.75	6,820,698.75	13,641,397.50
01-Jun-02				6,820,698.75	6,820,698.75	
01-Dec-02	3,575,000.00	4.200%	4.200%	6,820,698.75	10,395,698.75	17,216,397.50
01-Jun-03				6,745,623.75	6,745,623.75	
01-Dec-03	3,895,000.00	4.250%	5.000%	6,745,623.75	10,640,623.75	17,386,247.50
01-Jun-04				6,653,273.75	6,653,273.75	
01-Dec-04	4,255,000.00	4.300%	5.000%	6,653,273.75	10,908,273.75	17,561,547.50
01-Jun-05				6,556,366.25	6,556,366.25	
01-Dec-05	4,625,000.00	4.400%	4.400%	6,556,366.25	11,181,366.25	17,737,732.50
01-Jun-06				6,454,616.25	6,454,616.25	
01-Dec-06	5,005,000.00	4.400%	4.400%	6,454,616.25	11,459,616.25	17,914,232.50
01-Jun-07				6,344,506.25	6,344,506.25	
01-Dec-07	5,405,000.00	4.500%	4.500%	6,344,506.25	11,749,506.25	18,094,012.50
01-Jun-08				6,222,893.75	6,222,893.75	
01-Dec-08	5,830,000.00	4.600%	4.600%	6,222,893.75	12,052,893.75	18,275,787.50
01-Jun-09				6,088,803.75	6,088,803.75	
01-Dec-09	6,280,000.00	4.600%	5.375%	6,088,803.75	12,368,803.75	18,457,607.50
01-Jun-10				5,922,140.63	5,922,140.63	
01-Dec-10	6,800,000.00	4.625%	5.375%	5,922,140.63	12,722,140.63	18,644,281.25
01-Jun-11				5,741,640.63	5,741,640.63	
01-Dec-11	7,345,000.00	4.750%	5.375%	5,741,640.63	13,086,640.63	18,828,281.25
01-Jun-12				5,547,821.88	5,547,821.88	
01-Dec-12	7,920,000.00	4.800%	5.375%	5,547,821.88	13,467,821.88	19,015,643.75
01-Jun-13				5,336,452.50	5,336,452.50	
01-Dec-13	8,535,000.00	4.900%	5.500%	5,336,452.50	13,871,452.50	19,207,905.00
01-Jun-14				5,103,750.00	5,103,750.00	
01-Dec-14	9,190,000.00	5.000%	5.500%	5,103,750.00	14,293,750.00	19,397,500.00
01-Jun-15				4,854,875.00	4,854,875.00	
01-Dec-15	9,885,000.00	5.000%	5.000%	4,854,875.00	14,739,875.00	19,594,750.00
01-Jun-16				4,607,750.00	4,607,750.00	
01-Dec-16	10,575,000.00	5.000%	5.000%	4,607,750.00	15,182,750.00	19,790,500.00
01-Jun-17				4,343,375.00	4,343,375.00	
01-Dec-17	11,300,000.00	5.000%	5.000%	4,343,375.00	15,643,375.00	19,986,750.00
01-Jun-18				4,060,875.00	4,060,875.00	
01-Dec-18	12,065,000.00	5.000%	5.000%	4,060,875.00	16,125,875.00	20,186,750.00
01-Jun-19				3,759,250.00	3,759,250.00	
01-Dec-19	12,870,000.00	5.000%	5.000%	3,759,250.00	16,629,250.00	20,388,500.00
01-Jun-20				3,437,500.00	3,437,500.00	
01-Dec-20	13,720,000.00	5.000%	5.000%	3,437,500.00	17,157,500.00	20,595,000.00
01-Jun-21				3,094,500.00	3,094,500.00	
01-Dec-21	14,610,000.00	5.000%	5.000%	3,094,500.00	17,704,500.00	20,799,000.00
01-Jun-22				2,729,250.00	2,729,250.00	
01-Dec-22	15,550,000.00	5.000%	5.000%	2,729,250.00	18,279,250.00	21,008,500.00
01-Jun-23				2,340,500.00	2,340,500.00	
01-Dec-23	16,535,000.00	5.000%	5.000%	2,340,500.00	18,875,500.00	21,216,000.00
01-Jun-24				1,927,125.00	1,927,125.00	
01-Dec-24	17,575,000.00	5.000%	5.000%	1,927,125.00	19,502,125.00	21,429,250.00
01-Jun-25				1,487,750.00	1,487,750.00	
01-Dec-25	18,670,000.00	5.000%	5.000%	1,487,750.00	20,157,750.00	21,645,500.00
01-Jun-26				1,021,000.00	1,021,000.00	
01-Dec-26	19,815,000.00	5.000%	5.000%	1,021,000.00	20,836,000.00	21,857,000.00
01-Jun-27				525,625.00	525,625.00	
01-Dec-27	21,025,000.00	5.000%	5.000%	525,625.00	21,550,625.00	22,076,250.00
Total Payment	272,855,000.00			283,807,101.83	556,662,101.83	556,662,101.83

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Revenue Bonds, Series 2000A - Interim
Sources and Uses

Sources		
Sales Tax Bonds, Series 2000A Approved	225,000,000.00	
Sales Tax Bonds, Series 2000A Borrowed	65,000,000.00	
Net Proceeds		65,000,000.00

Uses		
1 Construction Fund Deposit - Football	3,485,364.00	
2 Construction Fund Deposit - Baseball	58,891,008.85	
3 Construction Fund Deposit - Public Improvements	0.00	
4 Construction Fund Deposit - Parking Project	0.00	
1 Sales Tax Reimbursement Football	0.00	
2 Sales Tax Reimbursement Baseball	0.00	
3 Sales Tax Reimbursement Pub. Impt.	0.00	
4 Sales Tax Reimbursement Parking	0.00	
Debt Service Reserve Fund Requirement	2,489,987.50	
Upfront Underwriting Costs and Expenses	133,639.65	
Total		65,000,000.00
Total Financing Costs	94,384.55	
paid out of PBS Project	5,273.86	
paid out of GAB Project	89,110.69	

BMA	4.16%
ML Spread	1.05%
ML Spread after 6 months	0.80%

Dated Date	7/20/2000
Delivery Date	7/20/2000
First Interest	8/2/2000
Call Date	10/20/2000
Defeasance Date	1/17/2001
Final Maturity	8/1/2001

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Revenue Bonds, Series 2000A - Interim
Debt Service Schedule

Dated Date	20-Jul-00
Delivery Date	20-Jul-00
Maturity	17-Jan-01

Date	Principal	Period Coupon	Interest	0.800% ML Spread	0.250% ML Inital Spread	Period Debt Service
20-Jul-00			0.00	0.00	0.00	0.00
02-Aug-00	0.00	4.216%	97,593.42	18,520.55	5,787.67	121,901.64
06-Sep-00	0.00	4.144%	258,276.10	49,863.01	15,582.19	323,721.31
04-Oct-00	0.00	4.409%	219,844.66	39,890.41	12,465.75	272,200.82
01-Nov-00	0.00	4.260%	212,438.92	39,890.41	12,465.75	264,795.08
06-Dec-00	0.00	4.321%	269,340.31	49,863.01	15,582.19	334,785.52
03-Jan-01	0.00	4.298%	214,320.33	39,890.41	12,465.75	266,676.49
17-Jan-01	65,000,000.00	2.611%	65,106.85	19,945.21	6,232.88	65,091,284.93
	65,000,000.00		1,336,920.58	257,863.01	80,582.19	66,675,365.79

HAMILTON COUNTY
Sports Facilities Project
Hamilton County Sales Tax Bonds, Series 2000B
Sources and Uses

Sources			
Sales Tax Bonds, Series 2000B		349,992,512.35	
Series 2000A, liquidated DSRF		2,489,987.50	
Series 1998A&B, liquidated DSF		1,716,335.00	
Less: (Original Issue Discount)/Premium		(7,092,282.00)	
Plus: Accrued Interest		363,110.06	
Net Proceeds			347,469,662.91
Uses			
Deposit to Escrow Account 2000A		65,474,413.00	
Deposit to Escrow Account 2000B		70,362,383.00	207,482,612.00
Construction			
Construction Fund Deposit - Football		0.00	
Construction Fund Deposit - Baseball		167,757,749.00	
Construction Fund Deposit - Public Improvements		0.00	
Construction Fund Deposit - Parking		0.00	
Sales Tax Reimbursement			
Sales Tax Reimbursement - Football		32,724,863.00	
Sales Tax Reimbursement - Baseball		0.00	
Sales Tax Reimbursement - Public Improvements		0.00	
Sales Tax Reimbursement - Parking		0.00	
Other Advances Reimbursement			
Other Sources Reimbursement - Football		7,000,000.00	
Costs of Issuance			
Underwriters' Discount ($4.20 per bond)		1,470,187.71	
Insurance Premium (24 basis points)		2,065,417.98	
Debt Service Reserve Fund Surety	1.500%	251,539.47	
Accrued Interest		363,110.06	
Rounding		(0.31)	
Total			347,469,662.91

Costs of Issuance ($1.70 per bond)	549,178.07
paid out of PBS Project	104,918.65
paid out of GAB Project	444,259.42

HAMILTON COUNTY
Sports Facilities Project
Hamilton County Sales Tax Bonds, Series 2000B
Debt Service Schedule - At time of issuance

Dated Date	01-Nov-00
Delivery Date	09-Nov-00
Last Maturity	01-Dec-32

Date	Principal		Interest	Period Debt Service	Annual Debt Service	Less Accrued Interest	Net Annual Debt Service
01-Nov-00							
09-Nov-00			0.00	0.00		(363,110.06)	(363,110.06)
01-Jun-01			9,531,638.96	9,531,638.96			
01-Dec-01	0.00		8,169,976.25	8,169,976.25	17,701,615.21		17,701,615.21
01-Jun-02			8,169,976.25	8,169,976.25			
01-Dec-02	0.00		8,169,976.25	8,169,976.25	16,339,952.50		16,339,952.50
01-Jun-03			8,169,976.25	8,169,976.25			
01-Dec-03	4,455,000.00		8,169,976.25	12,624,976.25	20,794,952.50		20,794,952.50
01-Jun-04			8,070,852.50	8,070,852.50			
01-Dec-04	6,100,000.00		8,070,852.50	14,170,852.50	22,241,705.00		22,241,705.00
01-Jun-05			7,917,421.25	7,917,421.25			
01-Dec-05	4,000,000.00		7,917,421.25	11,917,421.25	19,834,842.50		19,834,842.50
01-Jun-06			7,827,421.25	7,827,421.25			
01-Dec-06	5,125,000.00		7,827,421.25	12,952,421.25	20,779,842.50		20,779,842.50
01-Jun-07			7,709,546.25	7,709,546.25			
01-Dec-07	6,545,000.00		7,709,546.25	14,254,546.25	21,964,092.50		21,964,092.50
01-Jun-08			7,534,126.25	7,534,126.25			
01-Dec-08	8,000,000.00		7,534,126.25	15,534,126.25	23,068,252.50		23,068,252.50
01-Jun-09			7,327,598.75	7,327,598.75			
01-Dec-09	8,760,000.00		7,327,598.75	16,087,598.75	23,415,197.50		23,415,197.50
01-Jun-10			7,088,198.75	7,088,198.75			
01-Dec-10	10,530,000.00		7,088,198.75	17,618,198.75	24,706,397.50		24,706,397.50
01-Jun-11			6,802,373.75	6,802,373.75			
01-Dec-11	9,280,000.00		6,802,373.75	16,082,373.75	22,884,747.50		22,884,747.50
01-Jun-12			6,535,573.75	6,535,573.75			
01-Dec-12	6,355,000.00		6,535,573.75	12,890,573.75	19,426,147.50		19,426,147.50
01-Jun-13			6,353,842.50	6,353,842.50			
01-Dec-13	5,425,000.00		6,353,842.50	11,778,842.50	18,132,685.00		18,132,685.00
01-Jun-14			6,199,361.25	6,199,361.25			
01-Dec-14	6,995,000.00		6,199,361.25	13,194,361.25	19,393,722.50		19,393,722.50
01-Jun-15			6,004,722.50	6,004,722.50			
01-Dec-15	6,025,000.00		6,004,722.50	12,029,722.50	18,034,445.00		18,034,445.00
01-Jun-16			5,833,662.50	5,833,662.50			
01-Dec-16	7,625,000.00		5,833,662.50	13,458,662.50	19,292,325.00		19,292,325.00
01-Jun-17			5,614,443.75	5,614,443.75			
01-Dec-17	6,700,000.00		5,614,443.75	12,314,443.75	17,928,887.50		17,928,887.50
01-Jun-18			5,422,418.75	5,422,418.75			
01-Dec-18	8,290,000.00		5,422,418.75	13,712,418.75	19,134,837.50		19,134,837.50
01-Jun-19			5,204,690.00	5,204,690.00			
01-Dec-19	9,965,000.00		5,204,690.00	15,169,690.00	20,374,380.00		20,374,380.00
01-Jun-20			4,942,253.75	4,942,253.75			
01-Dec-20	3,773,035.50		12,934,218.25	16,707,253.75	21,649,507.50		21,649,507.50
01-Jun-21			4,942,253.75	4,942,253.75			
01-Dec-21	3,937,797.75		14,079,456.00	18,017,253.75	22,959,507.50		22,959,507.50
01-Jun-22			4,942,253.75	4,942,253.75			
01-Dec-22	4,092,130.20		15,265,123.55	19,357,253.75	24,299,507.50		24,299,507.50
01-Jun-23			4,942,253.75	4,942,253.75			
01-Dec-23	4,218,828.65		16,528,425.10	20,747,253.75	25,689,507.50		25,689,507.50
01-Jun-24		Capital	4,942,253.75	4,942,253.75			
01-Dec-24	4,330,485.60	Appreciation	17,831,768.15	22,162,253.75	27,104,507.50		27,104,507.50
01-Jun-25		Bonds	4,942,253.75	4,942,253.75			
01-Dec-25	4,208,173.20		18,499,080.55	22,707,253.75	27,649,507.50		27,649,507.50
01-Jun-26			4,942,253.75	4,942,253.75			
01-Dec-26	4,391,526.65		20,235,727.10	24,627,253.75	29,569,507.50		29,569,507.50
01-Jun-27			4,942,253.75	4,942,253.75			
01-Dec-27	4,083,372.00		20,298,881.75	24,382,253.75	29,324,507.50		29,324,507.50
01-Jun-28			4,942,253.75	4,942,253.75			
01-Dec-28	8,627,162.80		39,825,090.95	48,452,253.75	53,394,507.50		53,394,507.50
01-Jun-29			4,942,253.75	4,942,253.75			
01-Dec-29	43,510,000.00		4,942,253.75	48,452,253.75	53,394,507.50		53,394,507.50
01-Jun-30			3,800,116.25	3,800,116.25			
01-Dec-30	45,795,000.00		3,800,116.25	49,595,116.25	53,395,232.50		53,395,232.50
01-Jun-31			2,597,997.50	2,597,997.50			
01-Dec-31	48,200,000.00		2,597,997.50	50,797,997.50	53,395,995.00		53,395,995.00
01-Jun-32			1,332,747.50	1,332,747.50			
01-Dec-32	50,650,000.00		1,332,747.50	51,982,747.50	53,315,495.00		53,315,495.00
Total Payment	349,992,512.35		510,598,312.86	860,590,825.21	860,590,825.21	(363,110.06)	860,227,715.15

Hamilton County Sports Facilities Project
Financing Plan
Parking Revenue Bonds
Sources and Uses

Sources		
Parking Revenue Bonds	24,500,000.00	
Less: Original Issue Premium/(Discount)	0.00	
Plus: Accrued Interest	0.00	
Net Proceeds		24,500,000.00

Uses	
Construction Fund Deposit	24,164,307.18
Reserve Fund Surety	0.00
Underwriter's Discount	201,250.00
Other Financing Costs	134,442.82
Accrued Interest	0.00
Total	24,500,000.00

Hamilton County Sports Facilities Project
Financing Plan
Parking Revenue Bonds
Debt Service Schedule

Dated Date 01-Dec-01
Delivery Date 01-Dec-01
Last Maturity 01-Dec-26

Date	Principal	Coupon	Interest & Liq. Fac. & Remktg. Fees	Period Debt Service	Capitalized Interest	Net Annual Debt Service
01-Dec-01	0.00	0.000%	0.00	0.00	0.00	0.00
01-Jun-02			170,690.41	170,690.41		
01-Dec-02	0.00	1.930%	287,394.76	287,394.76	0.00	458,085.17
01-Jun-03			209,963.12	209,963.12		
01-Dec-03	480,000.00	1.613%	183,075.49	663,075.49	0.00	873,038.62
01-Jun-04			190,433.55	190,433.55		
01-Dec-04	510,000.00	1.705%	218,042.84	728,042.84	0.00	918,476.39
01-Jun-05			317,087.62	317,087.62		
01-Dec-05	540,000.00	2.794%	337,947.41	877,947.41	0.00	1,195,035.03
01-Jun-06			451,764.75	451,764.75		
01-Dec-06	575,000.00	4.430%	565,304.05	1,140,304.05	0.00	1,592,068.80
01-Jun-07			475,867.18	475,867.18		
01-Dec-07	610,000.00	4.250%	475,867.18	1,085,867.18	0.00	1,561,734.36
01-Jun-08			371,317.86	371,317.86		
01-Dec-08	645,000.00	3.410%	371,317.86	1,016,317.86	0.00	1,387,635.71
01-Jun-09			528,500.00	528,500.00		
01-Dec-09	685,000.00	5.000%	528,500.00	1,213,500.00	0.00	1,742,000.00
01-Jun-10			511,375.00	511,375.00		
01-Dec-10	725,000.00	5.000%	511,375.00	1,236,375.00	0.00	1,747,750.00
01-Jun-11			493,250.00	493,250.00		
01-Dec-11	770,000.00	5.000%	493,250.00	1,263,250.00	0.00	1,756,500.00
01-Jun-12			474,000.00	474,000.00		
01-Dec-12	815,000.00	5.000%	474,000.00	1,289,000.00	0.00	1,763,000.00
01-Jun-13			453,625.00	453,625.00		
01-Dec-13	865,000.00	5.000%	453,625.00	1,318,625.00	0.00	1,772,250.00
01-Jun-14			432,000.00	432,000.00		
01-Dec-14	915,000.00	5.000%	432,000.00	1,347,000.00	0.00	1,779,000.00
01-Jun-15			409,125.00	409,125.00		
01-Dec-15	970,000.00	5.000%	409,125.00	1,379,125.00	0.00	1,788,250.00
01-Jun-16			384,875.00	384,875.00		
01-Dec-16	1,030,000.00	5.000%	384,875.00	1,414,875.00	0.00	1,799,750.00
01-Jun-17			359,125.00	359,125.00		
01-Dec-17	1,090,000.00	5.000%	359,125.00	1,449,125.00	0.00	1,808,250.00
01-Jun-18			331,875.00	331,875.00		
01-Dec-18	1,155,000.00	5.000%	331,875.00	1,486,875.00	0.00	1,818,750.00
01-Jun-19			303,000.00	303,000.00		
01-Dec-19	1,225,000.00	5.000%	303,000.00	1,528,000.00	0.00	1,831,000.00
01-Jun-20			272,375.00	272,375.00		
01-Dec-20	1,300,000.00	5.000%	272,375.00	1,572,375.00	0.00	1,844,750.00
01-Jun-21			239,875.00	239,875.00		
01-Dec-21	1,375,000.00	5.000%	239,875.00	1,614,875.00	0.00	1,854,750.00
01-Jun-22			205,500.00	205,500.00		
01-Dec-22	1,460,000.00	5.000%	205,500.00	1,665,500.00	0.00	1,871,000.00
01-Jun-23			169,000.00	169,000.00		
01-Dec-23	1,545,000.00	5.000%	169,000.00	1,714,000.00	0.00	1,883,000.00
01-Jun-24			130,375.00	130,375.00		
01-Dec-24	1,640,000.00	5.000%	130,375.00	1,770,375.00	0.00	1,900,750.00
01-Jun-25			89,375.00	89,375.00		
01-Dec-25	1,735,000.00	5.000%	89,375.00	1,824,375.00	0.00	1,913,750.00
01-Jun-26			46,000.00	46,000.00		
01-Dec-26	1,840,000.00	5.000%	46,000.00	1,886,000.00	0.00	1,932,000.00
01-Jun-27			0.00	0.00		
01-Dec-27	0.00	5.000%	0.00	0.00	0.00	0.00
01-Jun-28			0.00	0.00		
01-Dec-28	0.00	5.000%	0.00	0.00	0.00	0.00
01-Jun-29			0.00	0.00		
01-Dec-29	0.00	5.000%	0.00	0.00	0.00	0.00
01-Jun-30			0.00	0.00		
01-Dec-30	0.00	5.000%	0.00	0.00	0.00	0.00
01-Jun-31			0.00	0.00		
01-Dec-31	0.00	5.000%	0.00	0.00	0.00	0.00
Total	24,500,000.00		16,292,574.07	40,792,574.07	0.00	40,792,574.07

HAMILTON COUNTY
Sports Facilities Project
Hamilton County Sales Tax Refunding Bonds, Series 2006A
Sources and Uses

Sources			
Sales Tax Bonds, Series 2006A		452,270,000.00	
Less: (Original Issue Discount)/Premium		31,068,407.30	
Plus: Accrued Interest		0.00	
Net Proceeds			483,338,407.30
Uses			
Deposit to Escrow Account (1998A&B Bonds)		256,901,991.57	
Deposit to Escrow Account (2000B Bonds)		221,624,551.00	
Financing Costs			
Cost of Issuance		619,265.00	
Underwriters' Discount ($1,470,187.71 per bond)		2,148,020.68	
Insurance Premium (22.2 basis points)		1,848,663.47	
Debt Service Reserve Fund Surety	1.950%	193,526.18	
Accrued Interest		0.00	
Rounding		2,389.40	
Total			483,338,407.30

Series 2006 Bonds refunded portions of Series 1998A, 1998B and 2000B bonds producting present value savings of $26.5 million.

HAMILTON COUNTY
Sports Facilities Project
Hamilton County Sales Tax Refunding Bonds, Series 2006A
Debt Service Schedule

Dated Date	**12-Dec-06**
Delivery Date	**12-Dec-06**
Last Maturity	**01-Dec-32**

Date	Principal	Interest	Period Debt Service	Annual Debt Service	Less Accrued Interest	Net Annual Debt Service
12-Dec-06						
12-Dec-06		0.00	0.00		0.00	0.00
01-Jun-07		10,290,093.13	10,290,093.13			
01-Dec-07	2,545,000.00	10,959,862.50	13,504,862.50	23,794,955.63		23,794,955.63
01-Jun-08		10,908,962.50	10,908,962.50			
01-Dec-08	1,975,000.00	10,908,962.50	12,883,962.50	23,792,925.00		23,792,925.00
01-Jun-09		10,869,462.50	10,869,462.50			
01-Dec-09	2,055,000.00	10,869,462.50	12,924,462.50	23,793,925.00		23,793,925.00
01-Jun-10		10,828,362.50	10,828,362.50			
01-Dec-10	0.00	10,828,362.50	10,828,362.50	21,656,725.00		21,656,725.00
01-Jun-11		10,828,362.50	10,828,362.50			
01-Dec-11	1,515,000.00	10,828,362.50	12,343,362.50	23,171,725.00		23,171,725.00
01-Jun-12		10,798,062.50	10,798,062.50			
01-Dec-12	1,125,000.00	10,798,062.50	11,923,062.50	22,721,125.00		22,721,125.00
01-Jun-13		10,775,562.50	10,775,562.50			
01-Dec-13	13,520,000.00	10,775,562.50	24,295,562.50	35,071,125.00		35,071,125.00
01-Jun-14		10,437,562.50	10,437,562.50			
01-Dec-14	15,370,000.00	10,437,562.50	25,807,562.50	36,245,125.00		36,245,125.00
01-Jun-15		10,053,312.50	10,053,312.50			
01-Dec-15	17,885,000.00	10,053,312.50	27,938,312.50	37,991,625.00		37,991,625.00
01-Jun-16		9,650,900.00	9,650,900.00			
01-Dec-16	19,940,000.00	9,650,900.00	29,590,900.00	39,241,800.00		39,241,800.00
01-Jun-17		9,202,250.00	9,202,250.00			
01-Dec-17	19,990,000.00	9,202,250.00	29,192,250.00	38,394,500.00		38,394,500.00
01-Jun-18		8,702,500.00	8,702,500.00			
01-Dec-18	22,200,000.00	8,702,500.00	30,902,500.00	39,605,000.00		39,605,000.00
01-Jun-19		8,147,500.00	8,147,500.00			
01-Dec-19	24,555,000.00	8,147,500.00	32,702,500.00	40,850,000.00		40,850,000.00
01-Jun-20		7,533,625.00	7,533,625.00			
01-Dec-20	17,685,000.00	7,533,625.00	25,218,625.00	32,752,250.00		32,752,250.00
01-Jun-21		7,091,500.00	7,091,500.00			
01-Dec-21	18,825,000.00	7,091,500.00	25,916,500.00	33,008,000.00		33,008,000.00
01-Jun-22		6,620,875.00	6,620,875.00			
01-Dec-22	20,030,000.00	6,620,875.00	26,650,875.00	33,271,750.00		33,271,750.00
01-Jun-23		6,120,125.00	6,120,125.00			
01-Dec-23	21,290,000.00	6,120,125.00	27,410,125.00	33,530,250.00		33,530,250.00
01-Jun-24		5,587,875.00	5,587,875.00			
01-Dec-24	18,120,000.00	5,587,875.00	23,707,875.00	29,295,750.00		29,295,750.00
01-Jun-25		5,134,875.00	5,134,875.00			
01-Dec-25	19,245,000.00	5,134,875.00	24,379,875.00	29,514,750.00		29,514,750.00
01-Jun-26		4,653,750.00	4,653,750.00			
01-Dec-26	20,420,000.00	4,653,750.00	25,073,750.00	29,727,500.00		29,727,500.00
01-Jun-27		4,143,250.00	4,143,250.00			
01-Dec-27	21,660,000.00	4,143,250.00	25,803,250.00	29,946,500.00		29,946,500.00
01-Jun-28		3,625,712.50	3,625,712.50			
01-Dec-28	620,000.00	3,625,712.50	4,245,712.50	7,871,425.00		7,871,425.00
01-Jun-29		3,610,212.50	3,610,212.50			
01-Dec-29	35,325,000.00	3,610,212.50	38,935,212.50	42,545,425.00		42,545,425.00
01-Jun-30		2,766,162.50	2,766,162.50			
01-Dec-30	37,015,000.00	2,766,162.50	39,781,162.50	42,547,325.00		42,547,325.00
01-Jun-31		1,881,737.50	1,881,737.50			
01-Dec-31	38,785,000.00	1,881,737.50	40,666,737.50	42,548,475.00		42,548,475.00
01-Jun-32		955,012.50	955,012.50			
01-Dec-32	40,575,000.00	955,012.50	41,530,012.50	42,485,025.00		42,485,025.00
01-Jun-33		0.00	0.00			
Total Payment	452,270,000.00	383,104,980.63	835,374,980.63	835,374,980.63	0.00	835,374,980.63

HAMILTON COUNTY
Sports Facilities Project
Hamilton County Sales Tax Bonds, All Series
Paid-to-Date and Remaining Debt Service Schedule - by Series

Date	Series 1998A&B			Series 2000B			Series 2006A		
	Principal	Interest *	Net Debt Service	Principal	Interest *	Net Debt Service	Principal	Interest *	Net Debt Service
01-Dec-98	0.00	10,484,623.29	10,484,623.29	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	16,977,005.00	16,977,005.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-00	0.00	16,977,005.00	16,977,005.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	13,544,335.00	13,544,335.00	0.00	17,701,615.21	17,701,615.21	0.00	0.00	0.00
01-Dec-02	2,010,000.00	13,544,335.00	15,554,335.00	0.00	16,339,952.50	16,339,952.50	0.00	0.00	0.00
01-Dec-03	420,000.00	13,462,490.00	13,882,490.00	4,455,000.00	16,339,952.50	20,794,952.50	0.00	0.00	0.00
01-Dec-04	0.00	13,444,640.00	13,444,640.00	6,100,000.00	16,141,705.00	22,241,705.00	0.00	0.00	0.00
01-Dec-05	0.00	13,444,640.00	13,444,640.00	4,000,000.00	15,834,842.50	19,834,842.50	0.00	0.00	0.00
01-Dec-06	0.00	13,444,640.00	13,444,640.00	5,125,000.00	15,654,842.50	20,779,842.50	0.00	0.00	0.00
01-Dec-07	0.00	934,562.50	934,562.50	6,545,000.00	4,121,865.00	10,666,865.00	2,545,000.00	21,249,955.92	23,794,955.92
01-Dec-08	0.00	934,562.50	934,562.50	8,000,000.00	3,771,025.00	11,771,025.00	1,975,000.00	21,817,925.00	23,792,925.00
01-Dec-09	0.00	934,562.50	934,562.50	8,760,000.00	3,357,970.00	12,117,970.00	2,055,000.00	21,738,925.00	23,793,925.00
01-Dec-10	0.00	934,562.50	934,562.50	2,140,000.00	2,879,170.00	5,019,170.00	0.00	21,656,725.00	21,656,725.00
01-Dec-11	0.00	934,562.50	934,562.50	1,885,000.00	2,763,007.50	4,648,007.50	1,515,000.00	21,656,725.00	23,171,725.00
01-Dec-12	0.00	934,562.50	934,562.50	1,295,000.00	2,654,620.00	3,949,620.00	1,125,000.00	21,596,125.00	22,721,125.00
01-Dec-13	0.00	934,562.50	934,562.50	1,105,000.00	2,580,570.00	3,685,570.00	13,520,000.00	21,551,125.00	35,071,125.00
01-Dec-14	0.00	934,562.50	934,562.50	1,425,000.00	2,517,662.50	3,942,662.50	15,370,000.00	20,875,125.00	36,245,125.00
01-Dec-15	0.00	934,562.50	934,562.50	1,225,000.00	2,438,357.50	3,663,357.50	17,885,000.00	20,106,625.00	37,991,625.00
01-Dec-16	0.00	934,562.50	934,562.50	1,550,000.00	2,368,800.00	3,918,800.00	19,940,000.00	19,301,800.00	39,241,800.00
01-Dec-17	0.00	934,562.50	934,562.50	1,365,000.00	2,279,675.00	3,644,675.00	19,990,000.00	18,404,500.00	38,394,500.00
01-Dec-18	0.00	934,562.50	934,562.50	1,690,000.00	2,201,447.50	3,891,447.50	22,200,000.00	17,405,000.00	39,605,000.00
01-Dec-19	0.00	934,562.50	934,562.50	2,025,000.00	2,112,670.00	4,137,670.00	24,555,000.00	16,295,000.00	40,850,000.00
01-Dec-20	0.00	934,562.50	934,562.50	3,773,035.50	9,997,972.00	13,771,007.50	17,685,000.00	15,067,250.00	32,752,250.00
01-Dec-21	0.00	934,562.50	934,562.50	3,937,797.75	11,143,209.75	15,081,007.50	18,825,000.00	14,183,000.00	33,008,000.00
01-Dec-22	0.00	934,562.50	934,562.50	4,092,130.20	12,328,877.30	16,421,007.50	20,030,000.00	13,241,750.00	33,271,750.00
01-Dec-23	0.00	934,562.50	934,562.50	4,218,828.65	13,592,178.85	17,811,007.50	21,290,000.00	12,240,250.00	33,530,250.00
01-Dec-24	4,505,000.00	934,562.50	5,439,562.50	4,330,485.60	14,895,521.90	19,226,007.50	18,120,000.00	11,175,750.00	29,295,750.00
01-Dec-25	4,770,000.00	720,575.00	5,490,575.00	4,208,173.27	15,562,834.53	19,771,007.80	19,245,000.00	10,269,750.00	29,514,750.00
01-Dec-26	5,050,000.00	494,000.00	5,544,000.00	4,391,526.65	17,299,480.85	21,691,007.50	20,420,000.00	9,307,500.00	29,727,500.00
01-Dec-27	5,350,000.00	254,125.00	5,604,125.00	4,083,372.00	17,362,635.50	21,446,007.50	21,660,000.00	8,286,500.00	29,946,500.00
01-Dec-28	0.00	0.00	0.00	8,627,162.80	36,888,844.70	45,516,007.50	620,000.00	7,251,425.00	7,871,425.00
01-Dec-29	0.00	0.00	0.00	8,830,000.00	2,006,007.50	10,836,007.50	35,325,000.00	7,220,425.00	42,545,425.00
01-Dec-30	0.00	0.00	0.00	9,295,000.00	1,542,432.50	10,837,432.50	37,015,000.00	5,532,325.00	42,547,325.00
01-Dec-31	0.00	0.00	0.00	9,780,000.00	1,054,445.00	10,834,445.00	38,785,000.00	3,763,475.00	42,548,475.00
01-Dec-32	0.00	0.00	0.00	10,280,000.00	540,995.00	10,820,995.00	40,575,000.00	1,910,025.00	42,485,025.00
Total Payment	22,105,000.00	143,614,538.29	165,719,538.29	138,537,512.42	288,275,185.58	426,812,698.00	452,270,000.00	383,104,980.92	835,374,980.92

* - Net of Accrued Interest, includng Accreted CAB Value

HAMILTON COUNTY
Sports Facilities Project
Hamilton County Sales Tax Bonds, Series 1998A&B & 2000A
Paid-to-Date and Remaining Debt Service Schedule - by Project

	Series 1998A&B			Series 2000A					
	Football			Baseball			Football		
Date	Principal	Interest *	Net Debt Service	Principal	Interest *	Net Debt Service	Principal	Interest *	Net Debt Service
01-Dec-98	0.00	10,484,623.29	10,484,623.29	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	16,977,005.00	16,977,005.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-00	0.00	16,977,005.00	16,977,005.00	0.00	927,713.70	927,713.70	0.00	54,905.15	54,905.15
01-Dec-01	0.00	13,544,335.00	13,544,335.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-02	2,010,000.00	13,544,335.00	15,554,335.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-03	420,000.00	13,462,490.00	13,882,490.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-04	0.00	13,444,640.00	13,444,640.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-05	0.00	13,444,640.00	13,444,640.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-06	0.00	13,444,640.00	13,444,640.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-07	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-08	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-09	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-10	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-11	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-12	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-13	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-14	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-15	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-16	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-17	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-18	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-19	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-20	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-21	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-22	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-23	0.00	934,562.50	934,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-24	4,505,000.00	934,562.50	5,439,562.50	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-25	4,770,000.00	720,575.00	5,490,575.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-26	5,050,000.00	494,000.00	5,544,000.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-27	5,350,000.00	254,125.00	5,604,125.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Payment	22,105,000.00	143,614,538.29	165,719,538.29	0.00	927,713.70	927,713.70	0.00	54,905.15	54,905.15

* - Net of Accrued Interest, includng Accreted CAB Value

HAMILTON COUNTY
Sports Facilities Project
Hamilton County Sales Tax Bonds, Series 2000B & 2006A
Paid-to-Date and Remaining Debt Service Schedule - by Project

	Series 2000B						Series 2006A					
	Baseball			Football			Baseball			Football		
Date	Principal	Interest *	Net Debt Service	Principal	Interest *	Net Debt Service	Principal	Interest *	Net Debt Service	Principal	Interest *	Net Debt Service
01-Dec-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	11,860,082.19	11,860,082.19	0.00	5,841,533.02	5,841,533.02	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	10,947,768.18	10,947,768.18	0.00	5,392,184.33	5,392,184.33	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-03	2,984,850.00	10,947,768.18	13,932,618.18	1,470,150.00	5,392,184.33	6,862,334.33	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-04	4,087,000.00	10,814,942.35	14,901,942.35	2,013,000.00	5,326,762.65	7,339,762.65	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-05	2,680,000.00	10,609,344.48	13,289,344.48	1,320,000.00	5,225,498.03	6,545,498.03	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-06	3,433,750.00	10,488,744.48	13,922,494.48	1,691,250.00	5,166,098.03	6,857,348.03	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-07	4,385,150.00	832,605.65	5,217,755.65	2,159,850.00	3,289,259.35	5,449,109.35	2,138,073.20	8,230,775.62	10,368,848.82	406,926.80	13,019,180.30	13,426,107.10
01-Dec-08	5,360,000.00	597,542.85	5,957,542.85	2,640,000.00	3,173,482.15	5,813,482.15	1,659,212.01	8,404,675.42	10,063,887.43	315,787.99	13,413,249.58	13,729,037.57
01-Dec-09	5,869,200.00	320,796.00	6,189,996.00	2,890,800.00	3,037,174.00	5,927,974.00	1,726,420.60	8,338,306.94	10,064,727.54	328,579.40	13,400,618.06	13,729,197.46
01-Dec-10	0.00	0.00	0.00	2,140,000.00	2,879,170.00	5,019,170.00	0.00	8,269,250.12	8,269,250.12	0.00	13,387,474.88	13,387,474.88
01-Dec-11	0.00	0.00	0.00	1,885,000.00	2,763,007.50	4,648,007.50	1,272,762.63	8,269,250.12	9,542,012.75	242,237.37	13,387,474.88	13,629,712.25
01-Dec-12	0.00	0.00	0.00	1,295,000.00	2,654,620.00	3,949,620.00	945,120.76	8,218,339.61	9,163,460.38	179,879.24	13,377,785.39	13,557,664.62
01-Dec-13	0.00	0.00	0.00	1,105,000.00	2,580,570.00	3,685,570.00	6,510,831.93	8,180,534.78	14,691,366.72	7,009,168.07	13,370,590.22	20,379,758.28
01-Dec-14	0.00	0.00	0.00	1,425,000.00	2,517,662.50	3,942,662.50	5,124,654.81	7,854,993.19	12,979,648.00	10,245,345.19	13,020,131.81	23,265,477.00
01-Dec-15	0.00	0.00	0.00	1,225,000.00	2,438,357.50	3,663,357.50	4,473,571.62	7,598,760.45	12,072,332.06	13,411,428.38	12,507,864.55	25,919,292.94
01-Dec-16	0.00	0.00	0.00	1,550,000.00	2,368,800.00	3,918,800.00	5,519,505.26	7,397,449.72	12,916,954.99	14,420,494.74	11,904,350.28	26,324,845.01
01-Dec-17	0.00	0.00	0.00	1,365,000.00	2,279,675.00	3,644,675.00	4,851,619.92	7,149,071.99	12,000,691.91	15,138,380.08	11,255,428.01	26,393,808.09
01-Dec-18	0.00	0.00	0.00	1,690,000.00	2,201,447.50	3,891,447.50	5,901,754.11	6,906,490.99	12,808,245.10	16,298,245.89	10,498,509.01	26,796,754.90
01-Dec-19	0.00	0.00	0.00	2,025,000.00	2,112,670.00	4,137,670.00	7,027,497.95	6,611,403.28	13,638,901.23	17,527,502.05	9,683,596.72	27,211,098.77
01-Dec-20	2,527,933.79	5,354,616.22	7,882,550.00	1,245,101.72	4,643,355.79	5,888,457.50	361,246.16	6,260,028.39	6,621,274.55	17,323,753.84	8,807,221.61	26,130,975.45
01-Dec-21	2,638,324.49	6,121,925.51	8,760,250.00	1,299,473.26	5,021,284.24	6,320,757.50	378,048.31	6,241,966.08	6,620,014.38	18,446,951.69	7,941,033.92	26,387,985.62
01-Dec-22	2,741,727.23	6,916,322.77	9,658,050.00	1,350,402.97	5,412,554.53	6,762,957.50	394,850.45	6,223,063.66	6,617,914.12	19,635,149.55	7,018,686.34	26,653,835.88
01-Dec-23	2,826,615.20	7,762,734.80	10,589,350.00	1,392,213.45	5,829,444.05	7,221,657.50	415,853.14	6,203,321.14	6,619,174.28	20,874,146.86	6,036,928.86	26,911,075.72
01-Dec-24	2,901,425.35	8,635,974.65	11,537,400.00	1,429,060.25	6,259,547.25	7,688,607.50	436,855.82	6,182,528.48	6,619,384.30	17,683,144.18	4,993,221.52	22,676,365.70
01-Dec-25	2,819,476.09	9,083,074.11	11,902,550.20	1,388,697.18	6,479,760.42	7,868,457.60	462,059.04	6,160,685.69	6,622,744.73	18,782,940.96	4,109,064.31	22,892,005.27
01-Dec-26	2,942,322.86	10,246,627.14	13,188,950.00	1,449,203.79	7,052,853.71	8,502,057.50	487,262.26	6,137,582.74	6,624,845.00	19,932,737.74	3,169,917.26	23,102,655.00
01-Dec-27	2,735,859.24	10,288,940.76	13,024,800.00	1,347,512.76	7,073,694.74	8,421,207.50	499,863.87	6,113,219.63	6,613,083.50	21,160,136.13	2,173,280.37	23,333,416.50
01-Dec-28	5,780,199.08	23,371,500.92	29,151,700.00	2,846,963.72	13,517,343.78	16,364,307.50	520,866.55	6,091,975.41	6,612,841.97	99,133.45	1,159,449.59	1,258,583.03
01-Dec-29	0.00	0.00	0.00	8,830,000.00	2,006,007.50	10,836,007.50	29,676,792.00	6,065,932.09	35,742,724.09	5,648,208.00	1,154,492.91	6,802,700.91
01-Dec-30	0.00	0.00	0.00	9,295,000.00	1,542,432.50	10,837,432.50	31,096,573.42	4,647,746.87	35,744,320.29	5,918,426.58	884,578.13	6,803,004.71
01-Dec-31	0.00	0.00	0.00	9,780,000.00	1,054,445.00	10,834,445.00	32,583,563.42	3,161,722.99	35,745,286.42	6,201,436.58	601,752.01	6,803,188.58
01-Dec-32	0.00	0.00	0.00	10,280,000.00	540,995.00	10,820,995.00	34,087,355.57	1,604,626.03	35,691,981.61	6,487,644.43	305,398.97	6,793,043.39
Total Payment	56,713,833.32	155,201,311.22	211,915,144.54	81,823,679.10	133,073,874.37	214,897,553.47	178,552,214.83	172,523,701.44	351,075,916.27	273,717,785.17	210,581,279.48	484,299,064.65

* - Net of Accrued Interest, includng Accreted CAB Value

HAMILTON COUNTY
Sports Facilities Project
Hamilton County Sales Tax Bonds, All Series
Aggregate Paid-to-Date and Remaining Debt Service Schedule - by Project

Date	Baseball			Football			TOTAL		
	Principal	Interest *	Net Debt Service	Principal	Interest *	Net Debt Service	Principal	Interest *	Net Debt Service
01-Dec-98	0.00	0.00	0.00	0.00	10,484,623.29	10,484,623.29	0.00	10,484,623.29	10,484,623.29
01-Dec-99	0.00	0.00	0.00	0.00	16,977,005.00	16,977,005.00	0.00	16,977,005.00	16,977,005.00
01-Dec-00	0.00	927,713.70	927,713.70	0.00	17,031,910.15	17,031,910.15	0.00	17,959,623.85	17,959,623.85
01-Dec-01	0.00	11,860,082.19	11,860,082.19	0.00	19,385,868.02	19,385,868.02	0.00	31,245,950.21	31,245,950.21
01-Dec-02	0.00	10,947,768.18	10,947,768.18	2,010,000.00	18,936,519.33	20,946,519.33	2,010,000.00	29,884,287.50	31,894,287.50
01-Dec-03	2,984,850.00	10,947,768.18	13,932,618.18	1,890,150.00	18,854,674.33	20,744,824.33	4,875,000.00	29,802,442.50	34,677,442.50
01-Dec-04	4,087,000.00	10,814,942.35	14,901,942.35	2,013,000.00	18,771,402.65	20,784,402.65	6,100,000.00	29,586,345.00	35,686,345.00
01-Dec-05	2,680,000.00	10,609,344.48	13,289,344.48	1,320,000.00	18,670,138.03	19,990,138.03	4,000,000.00	29,279,482.50	33,279,482.50
01-Dec-06	3,433,750.00	10,488,744.48	13,922,494.48	1,691,250.00	18,610,738.03	20,301,988.03	5,125,000.00	29,099,482.50	34,224,482.50
01-Dec-07	6,523,223.20	9,063,381.27	15,586,604.47	2,566,776.80	17,243,002.15	19,809,778.95	9,090,000.00	26,306,383.42	35,396,383.42
01-Dec-08	7,019,212.01	9,002,218.27	16,021,430.28	2,955,787.99	17,521,294.23	20,477,082.22	9,975,000.00	26,523,512.50	36,498,512.50
01-Dec-09	7,595,620.60	8,659,102.94	16,254,723.54	3,219,379.40	17,372,354.56	20,591,733.96	10,815,000.00	26,031,457.50	36,846,457.50
01-Dec-10	0.00	8,269,250.12	8,269,250.12	2,140,000.00	17,201,207.38	19,341,207.38	2,140,000.00	25,470,457.50	27,610,457.50
01-Dec-11	1,272,762.63	8,269,250.12	9,542,012.75	2,127,237.37	17,085,044.88	19,212,282.25	3,400,000.00	25,354,295.00	28,754,295.00
01-Dec-12	945,120.76	8,218,339.61	9,163,460.38	1,474,879.24	16,966,967.89	18,441,847.12	2,420,000.00	25,185,307.50	27,605,307.50
01-Dec-13	6,510,831.93	8,180,534.78	14,691,366.72	8,114,168.07	16,885,722.72	24,999,890.78	14,625,000.00	25,066,257.50	39,691,257.50
01-Dec-14	5,124,654.81	7,854,993.19	12,979,648.00	11,670,345.19	16,472,356.81	28,142,702.00	16,795,000.00	24,327,350.00	41,122,350.00
01-Dec-15	4,473,571.62	7,598,760.45	12,072,332.06	14,636,428.38	15,880,784.55	30,517,212.94	19,110,000.00	23,479,545.00	42,589,545.00
01-Dec-16	5,519,505.26	7,397,449.72	12,916,954.99	15,970,494.74	15,207,712.78	31,178,207.51	21,490,000.00	22,605,162.50	44,095,162.50
01-Dec-17	4,851,619.92	7,149,071.99	12,000,691.91	16,503,380.08	14,469,665.51	30,973,045.59	21,355,000.00	21,618,737.50	42,973,737.50
01-Dec-18	5,901,754.11	6,906,490.99	12,808,245.10	17,988,245.89	13,634,519.01	31,622,764.90	23,890,000.00	20,541,010.00	44,431,010.00
01-Dec-19	7,027,497.95	6,611,403.28	13,638,901.23	19,552,502.05	12,730,829.22	32,283,331.27	26,580,000.00	19,342,232.50	45,922,232.50
01-Dec-20	2,889,179.94	11,614,644.60	14,503,824.55	18,568,855.56	14,385,139.90	32,953,995.45	21,458,035.50	25,999,784.50	47,457,820.00
01-Dec-21	3,016,372.80	12,363,891.59	15,380,264.38	19,746,424.95	13,896,880.66	33,643,305.62	22,762,797.75	26,260,772.25	49,023,570.00
01-Dec-22	3,136,577.69	13,139,386.43	16,275,964.12	20,985,552.51	13,365,803.37	34,351,355.88	24,122,130.20	26,505,189.80	50,627,320.00
01-Dec-23	3,242,468.33	13,966,055.94	17,208,524.28	22,266,360.32	12,800,935.41	35,067,295.72	25,508,828.65	26,766,991.35	52,275,820.00
01-Dec-24	3,338,281.17	14,818,503.13	18,156,784.30	23,617,204.43	12,187,331.27	35,804,535.70	26,955,485.60	27,005,834.40	53,961,320.00
01-Dec-25	3,281,535.13	15,243,759.80	18,525,294.93	24,941,638.14	11,309,399.73	36,251,037.86	28,223,173.27	26,553,159.53	54,776,332.80
01-Dec-26	3,429,585.12	16,384,209.89	19,813,795.00	26,431,941.53	10,716,770.96	37,148,712.50	29,861,526.65	27,100,980.85	56,962,507.50
01-Dec-27	3,235,723.11	16,402,160.39	19,637,883.50	27,857,648.89	9,501,100.11	37,358,749.00	31,093,372.00	25,903,260.50	56,996,632.50
01-Dec-28	6,301,065.63	29,463,476.34	35,764,541.97	2,946,097.17	14,676,793.36	17,622,890.53	9,247,162.80	44,140,269.70	53,387,432.50
01-Dec-29	29,676,792.00	6,065,932.09	35,742,724.09	14,478,208.00	3,160,500.41	17,638,708.41	44,155,000.00	9,226,432.50	53,381,432.50
01-Dec-30	31,096,573.42	4,647,746.87	35,744,320.29	15,213,426.58	2,427,010.63	17,640,437.21	46,310,000.00	7,074,757.50	53,384,757.50
01-Dec-31	32,583,563.42	3,161,722.99	35,745,286.42	15,981,436.58	1,656,197.01	17,637,633.58	48,565,000.00	4,817,920.00	53,382,920.00
01-Dec-32	34,087,355.57	1,604,626.03	35,691,981.61	16,767,644.43	846,393.97	17,614,038.39	50,855,000.00	2,451,020.00	53,306,020.00
Total Payment	235,266,048.15	328,652,726.35	563,918,774.50	377,646,464.27	487,324,597.29	864,971,061.57	612,912,512.42	815,977,323.65	1,428,889,836.07

* - Net of Accrued Interest, includng Accreted CAB Value

Hamilton County Sports Facilities Project
Financing Plan
Coverage Analysis - Sales Tax Bonds

Date	Revenue Growth Detail (1)	Pledged Revenues	Series 1998A&B Debt Service	Total 1998A&B Debt Service	Annual Football Coverage	Max Football DS Coverage (2)	Series '00B & '06A Debt Service	Total Sales Tax Debt Service	Annual Total DS Coverage	Max Total DS (2) Coverage
1997	Actual	52,802,504								
1998	Actual	55,484,295	10,484,623	10,484,623	5.29	3.11				
1999	Actual	59,638,110	16,977,005	16,977,005	3.51	3.27				
2000	Actual	60,703,716	16,977,005	16,977,005	3.58	3.51				
2001	Actual	59,107,215	13,544,335	13,544,335	4.36	3.90	17,701,615	31,245,950		
2002	Actual	60,297,793	15,554,335	15,554,335	3.88	3.80	16,339,953	31,894,288		
2003	Actual	60,385,228	13,882,490	13,882,490	4.35	4.34	20,794,953	34,677,443	1.74	1.06
2004	Actual	63,434,543	13,444,640	13,444,640	4.72	4.49	22,241,705	35,686,345	1.78	1.06
2005	Actual	64,030,294	13,444,640	13,444,640	4.76	4.72	19,834,843	33,279,483	1.92	1.11
2006	Actual	64,047,553	13,444,640	13,444,640	4.76	4.76	20,779,843	34,224,483	1.87	1.12
2007	Actual	66,380,859	13,444,640	934,563	71.03	11.43	34,461,821	35,396,383	1.88	1.12
2008	Actual	65,380,719	13,444,640	934,563	69.96	11.84	35,563,950	36,498,513	1.79	1.16
2009	Budget+ 2%	66,688,333	13,444,640	934,563	71.36	11.67	35,911,895	36,846,458	1.81	1.15
2010	Budget+ 2%	68,022,100	13,444,640	934,563	72.78	11.90	26,675,895	27,610,458	2.46	1.17
2011	Budget+ 2%	69,382,542	16,574,640	934,563	74.24	12.14	27,819,733	28,754,295	2.41	1.19
2012	Budget+ 2%	70,770,192	18,887,950	934,563	75.73	12.38	26,670,745	27,605,308	2.56	1.22
2013	Budget+ 2%	72,185,596	21,569,793	934,563	77.24	12.63	38,756,695	39,691,258	1.82	1.24
2014	Budget+ 2%	73,629,308	21,740,350	934,563	78.78	12.88	40,187,788	41,122,350	1.79	1.27
2015	Budget+ 2%	75,101,894	24,566,650	934,563	80.36	13.14	41,654,983	42,589,545	1.76	1.29
2016	Budget+ 2%	76,603,932	24,814,138	934,563	81.97	13.40	43,160,600	44,095,163	1.74	1.32
2017	Budget+ 2%	78,136,011	25,058,813	934,563	83.61	13.67	42,039,175	42,973,738	1.82	1.34
2018	Budget+ 2%	79,698,731	25,308,688	934,563	85.28	13.94	43,496,448	44,431,010	1.79	1.37
2019	Budget+ 2%	81,292,706	25,561,288	934,563	86.98	14.22	44,987,670	45,922,233	1.77	1.40
2020	Budget+ 2%	82,918,560	25,819,138	934,563	88.72	14.51	46,523,258	47,457,820	1.75	1.43
2021	Budget+ 2%	84,576,931	26,074,513	934,563	90.50	14.80	48,089,008	49,023,570	1.73	1.45
2022	Budget+ 2%	86,268,470	26,339,938	934,563	92.31	15.09	49,692,758	50,627,320	1.70	1.48
2023	Budget+ 2%	87,993,839	26,597,200	934,563	94.16	15.39	51,341,258	52,275,820	1.68	1.51
2024	Budget+ 2%	89,753,716	26,868,813	5,439,563	16.50	15.70	48,521,758	53,961,320	1.66	1.54
2025	Budget+ 2%	91,548,790	27,136,075	5,490,575	16.67	16.02	49,285,758	54,776,333	1.67	1.57
2026	Budget+ 2%	93,379,766	27,401,000	5,544,000	16.84	16.34	51,418,508	56,962,508	1.64	1.61
2027	Budget+ 2%	95,247,361	27,680,375	5,604,125	17.00	16.66	51,392,508	56,996,633	1.67	1.64
2028	Budget+ 2%	97,152,308					53,387,433	53,387,433	1.82	1.78
2029	Budget+ 2%	99,095,355					53,381,433	53,381,433	1.86	1.82
2030	Budget+ 2%	101,077,262					53,384,758	53,384,758	1.89	1.86
2031	Budget+ 2%	103,098,807					53,382,920	53,382,920	1.93	1.89
2032	Budget+ 2%	105,160,783					53,306,020	53,306,020	1.97	1.93
		Max		16,977,005			Max	56,996,633		

(1) 2005 is Actual Year End.

(2) Indentured pledged revenues divided by maximum total debt service

(3) Per the subordinate indenture, the ABT uses revenues to provide 1.0x coverage for the max. annual senior debt then provides coverage of 1.15x for the subordinate debt that year

Current ABT Test (3)	1.19

ABT Test = the highest 12 consecutive months out of the last 18 months = 66,671,219

Hamilton County Sports Facilities Project
Financing Plan
Net Parking Revenues

	Yr 1 2002	Yr 2 2003	Yr 3 2004	Yr 4 2005	Yr 5 2006	Yr 6 2007	Yr 7 2008	Yr 8 2009	Yr 9 2010	Yr 10 2011	Yr 11 2012	Yr 12 2013	Yr 13 2014	Yr 14 2015	Yr 15 2016	Yr 16 2017
Parking Base Case																
Operating Revenues	5,365,384	3,266,902	3,522,344	3,255,519	4,338,024	4,579,162	4,740,825	3,923,000	3,999,400	4,468,500	4,468,500	4,582,600	5,056,600	5,056,600	5,150,100	5,674,300
Operating Expenses	1,347,973	1,216,052	1,571,219	1,664,728	1,805,761	1,975,384	1,774,000	1,575,900	1,623,400	1,672,300	1,722,400	1,774,000	1,827,100	1,881,700	1,938,200	1,996,500
Net Operating Revenues	4,017,411	2,050,851	1,951,125	1,590,791	2,532,263	2,603,778	2,966,825	2,347,100	2,376,000	2,796,200	2,746,100	2,808,600	3,229,500	3,174,900	3,211,900	3,677,800
Base Case Parking Revenue Bonds D/S	458,085	873,039	918,476	1,195,035	1,592,069	1,561,734	1,387,636	1,742,000	1,747,750	1,756,500	1,763,000	1,772,250	1,779,000	1,788,250	1,799,750	1,808,250
Coverage for Parking Rev. Bonds	8.77 X	2.35 X	2.12 X	1.33 X	1.59 X	1.67 X	2.14 X	1.35 X	1.36 X	1.59 X	1.56 X	1.58 X	1.82 X	1.78 X	1.78 X	2.03 X
Less: Repair & Maint. - Funded Depreciation	8,889	0	88,143	20,368	29,212	25,586	200,000	371,000	381,000	391,000	401,000	411,000	421,000	431,000	441,000	451,000
Total Net Income	3,550,436	1,177,812	944,505	375,388	910,983	1,016,458	1,379,190	234,100	247,250	648,700	582,100	625,350	1,029,500	955,650	971,150	1,418,550
* Present Value Net Income @ 5.00%	3,464,871	1,094,692	836,048	316,459	731,406	777,228	1,004,370	162,361	163,315	408,080	348,747	356,818	559,448	494,588	478,676	665,902
Present Value Total	22,699,600															

~ - All Base Case Parking Revenues are required to pay operating expenses in other areas of the Riverfront Project.

* - Present Value to January 01, 2002

Source: Operations reflect Actuals through 2008. 2009 - 2028 operations projections are based on Base Case Walker Feasibility Analysis dated December 2007.

Hamilton County Sports Facilities Project
Financing Plan
Net Parking Revenues

	Yr 17 2018	Yr 18 2019	Yr 19 2020	Yr 20 2021	Yr 21 2022	Yr 22 2023	Yr 23 2024	Yr 24 2025	Yr 25 2026	Yr 26 2027	Yr 27 2028	Yr 28 2029	Yr 29 2030	Yr 30 2031
Parking Base Case														
Operating Revenues	5,674,300	5,782,500	5,920,600	6,062,400	6,327,400	6,478,300	6,633,300	6,923,900	7,088,600	7,258,200	7,576,500	7,756,200	7,941,400	8,290,400
Operating Expenses	2,056,500	2,118,200	2,181,600	2,246,900	2,314,400	2,383,700	2,455,300	2,529,100	2,604,900	2,683,000	2,763,400	2,846,400	2,931,800	3,019,700
Net Operating Revenues	3,617,800	3,664,300	3,739,000	3,815,500	4,013,000	4,094,600	4,178,000	4,394,800	4,483,700	4,575,200	4,813,100	4,909,800	5,009,600	5,270,700
Base Case Parking Revenue Bonds D/S	1,818,750	1,831,000	1,844,750	1,854,750	1,871,000	1,883,000	1,900,750	1,913,750	1,932,000	N/A	N/A	N/A	N/A	N/A
Coverage for Parking Rev. Bonds	1.99 X	2.00 X	2.03 X	2.06 X	2.14 X	2.17 X	2.20 X	2.30 X	2.32 X	N/A	N/A	N/A	N/A	N/A
Less: Repair & Maint. - Funded Depreciation	465,000	479,000	493,000	508,000	523,000	539,000	555,000	572,000	589,000	607,000	625,000	644,000	663,000	683,000
Total Net Income	1,334,050	1,354,300	1,401,250	1,452,750	1,619,000	1,672,600	1,722,250	1,909,050	1,962,700	3,968,200	4,188,100	4,265,800	4,346,600	4,587,700
* Present Value Net Income @ 5.00%	596,415	576,637	568,216	561,047	595,479	585,898	574,562	606,553	593,904	1,143,580	1,149,478	1,115,051	1,082,068	1,087,704

~ - All Base Case Parking Revenues are required to pay operating expenses in other areas of the Riverfront Project.
*** - Present Value to January 01, 2002**
Source: Operations reflect Actuals through 2008. 2009 - 2028 operations projections are based on Base Case Walker Feasibility Analysis dated December 2007.

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax and Other Sources - Availability

Total 2002 Sales Tax	60,297,793
70% Available to County	42,208,455
Budgeted Annual Growth	2.000%

Date	Monthly Sales Tax Revenues	Other Sources Available and Net Parking Revenues	Total Net Debt Service	Cinergy Debt	School District Payments	Property Taxes& Paul Brown Stadium Ops	Net Revenue	Cumulative Net Revenue	Sales Tax Advances to Projects	Sales Tax Adjustments	Cum Cash Sources Available
01-Aug-96	47,366.90	0.00	0.00	0.00	0.00	0.00	47,366.90	47,366.90	0.00	0.00	47,366.90
01-Sep-96	2,680,560.40	0.00	0.00	0.00	0.00	0.00	2,680,560.40	2,727,927.30	0.00	0.00	2,727,927.30
01-Oct-96	3,156,013.00	0.00	0.00	0.00	0.00	0.00	3,156,013.00	5,883,940.30	0.00	0.00	5,883,940.30
01-Nov-96	2,700,755.40	0.00	0.00	(115,211.25)	0.00	0.00	2,585,544.15	8,469,484.45	0.00	0.00	8,469,484.45
01-Dec-96	3,181,144.40	0.00	0.00	0.00	0.00	0.00	3,181,144.40	11,650,628.85	0.00	0.00	11,650,628.85
01-Jan-97	2,812,569.20	0.00	0.00	0.00	0.00	0.00	2,812,569.20	14,463,198.05	0.00	0.00	14,463,198.05
01-Feb-97	2,979,565.40	0.00	0.00	0.00	0.00	0.00	2,979,565.40	17,442,763.45	0.00	0.00	17,442,763.45
01-Mar-97	3,808,511.70	0.00	0.00	0.00	0.00	0.00	3,808,511.70	21,251,275.15	0.00	0.00	21,251,275.15
01-Apr-97	2,361,888.90	0.00	0.00	0.00	0.00	0.00	2,361,888.90	23,613,164.05	0.00	0.00	23,613,164.05
01-May-97	2,794,773.10	0.00	0.00	(2,137,515.00)	0.00	0.00	657,258.10	24,270,422.15	0.00	0.00	24,270,422.15
01-Jun-97	3,110,517.20	0.00	0.00	0.00	0.00	0.00	3,110,517.20	27,380,939.35	0.00	0.00	27,380,939.35
01-Jul-97	2,716,142.80	0.00	0.00	0.00	0.00	0.00	2,716,142.80	30,097,082.15	0.00	0.00	30,097,082.15
01-Aug-97	3,268,399.40	0.00	0.00	0.00	0.00	0.00	3,268,399.40	33,365,481.55	0.00	0.00	33,365,481.55
01-Sep-97	3,446,830.80	0.00	0.00	0.00	0.00	0.00	3,446,830.80	36,812,312.35	0.00	0.00	36,812,312.35
01-Oct-97	3,137,812.30	0.00	0.00	0.00	0.00	0.00	3,137,812.30	39,950,124.65	0.00	0.00	39,950,124.65
01-Nov-97	3,207,654.10	0.00	0.00	(2,136,530.00)	0.00	0.00	1,071,124.10	41,021,248.75	0.00	0.00	41,021,248.75
01-Dec-97	3,317,087.90	0.00	0.00	0.00	0.00	0.00	3,317,087.90	44,338,336.65	0.00	0.00	44,338,336.65
01-Jan-98	3,121,271.30	0.00	0.00	0.00	0.00	0.00	3,121,271.30	47,459,607.95	0.00	0.00	47,459,607.95
01-Feb-98	3,391,997.73	0.00	(301,131.23)	0.00	0.00	0.00	3,090,866.50	50,550,474.45	0.00	0.00	50,550,474.45
01-Mar-98	4,111,205.00	0.00	(301,131.23)	0.00	0.00	0.00	3,810,073.77	54,360,548.21	0.00	0.00	54,360,548.21
01-Apr-98	2,399,252.10	0.00	(301,131.23)	0.00	0.00	0.00	2,098,120.87	56,458,669.08	0.00	0.00	56,458,669.08
01-May-98	2,773,251.60	0.00	(301,131.23)	(2,138,895.00)	0.00	0.00	333,225.37	56,791,894.45	0.00	0.00	56,791,894.45
01-Jun-98	3,135,293.95	0.00	0.00	0.00	0.00	(250,000.00)	2,885,293.95	59,677,188.40	(500,000.00)	0.00	59,177,188.40
01-Jul-98	3,061,292.50	0.00	(1,690,121.95)	0.00	0.00	0.00	1,371,170.55	61,048,358.95	0.00	0.00	60,548,358.95
01-Aug-98	3,289,522.60	0.00	(1,690,121.95)	0.00	0.00	0.00	1,599,400.65	62,647,759.61	0.00	0.00	62,147,759.61
01-Sep-98	3,725,434.96	0.00	(1,690,121.95)	0.00	0.00	0.00	2,035,313.01	64,683,072.62	(47,000,000.00)	0.00	17,183,072.62
01-Oct-98	3,200,202.60	0.00	(1,690,121.95)	0.00	0.00	0.00	1,510,080.65	66,193,153.27	0.00	0.00	18,693,153.27
01-Nov-98	3,197,685.94	0.00	(1,690,121.95)	(2,134,445.00)	0.00	0.00	(626,881.01)	65,566,272.27	3,608,000.00	0.00	21,674,272.27
01-Dec-98	3,432,596.50	0.00	0.00	0.00	0.00	(250,000.00)	3,182,596.50	68,748,868.76	0.00	0.00	24,856,868.76
01-Jan-99	3,297,703.52	0.00	(1,697,700.50)	0.00	0.00	0.00	1,600,003.02	70,348,871.78	0.00	0.00	26,456,871.78
01-Feb-99	3,431,865.62	0.00	(1,697,700.50)	0.00	0.00	0.00	1,734,165.12	72,083,036.90	0.00	0.00	28,191,036.90
01-Mar-99	4,030,650.72	0.00	(1,697,700.50)	0.00	0.00	0.00	2,332,950.22	74,415,987.12	0.00	0.00	30,523,987.12
01-Apr-99	2,656,989.59	0.00	(1,697,700.50)	0.00	0.00	0.00	959,289.09	75,375,276.21	0.00	0.00	31,483,276.21
01-May-99	3,205,358.10	0.00	(1,697,700.50)	(2,138,345.00)	0.00	0.00	(630,687.40)	74,744,588.81	0.00	0.00	30,852,588.81
01-Jun-99	3,367,778.31	0.00	0.00	0.00	0.00	(188,306.50)	3,179,471.81	77,924,060.61	0.00	0.00	34,032,060.61
01-Jul-99	3,524,202.16	0.00	(1,697,700.50)	0.00	0.00	0.00	1,826,501.66	79,750,562.27	0.00	0.00	35,858,562.27
01-Aug-99	3,764,812.86	0.00	(1,697,700.50)	0.00	0.00	0.00	2,067,112.36	81,817,674.63	0.00	0.00	37,925,674.63
01-Sep-99	3,794,758.79	0.00	(1,697,700.50)	0.00	0.00	0.00	2,097,058.29	83,914,732.93	(10,000,000.00)	0.00	30,022,732.93
01-Oct-99	3,584,443.39	0.00	(1,697,700.50)	0.00	0.00	0.00	1,886,742.89	85,801,475.82	0.00	0.00	31,909,475.82
01-Nov-99	3,620,096.53	0.00	(1,697,700.50)	(2,135,265.00)	0.00	0.00	(212,868.97)	85,588,606.85	0.00	0.00	31,696,606.85
01-Dec-99	3,468,017.60	0.00	0.00	0.00	0.00	(188,306.50)	3,279,711.10	88,868,317.95	(1,000,000.00)	0.00	33,976,317.95
01-Jan-00	3,467,789.50	0.00	(1,697,700.50)	0.00	0.00	(519,273.76)	1,250,815.25	90,119,133.20	0.00	0.00	35,227,133.20
01-Feb-00	3,584,657.30	0.00	(1,697,700.50)	0.00	0.00	(19,344.26)	1,867,612.54	91,986,745.74	(14,300,000.00)	0.00	22,794,745.74
01-Mar-00	4,581,606.40	0.00	(1,697,700.50)	0.00	0.00	(3,000.24)	2,880,905.66	94,867,651.40	(12,800,000.00)	0.00	12,875,651.40
01-Apr-00	2,767,795.80	0.00	(1,697,700.50)	0.00	0.00	(3,008.28)	1,067,087.02	95,934,738.42	(2,706,073.00)	0.00	11,236,665.42
01-May-00	3,459,279.60	0.00	(1,697,700.50)	(2,135,370.00)	0.00	(20,944.48)	(394,735.38)	95,540,003.04	(2,000,000.00)	0.00	8,841,930.04
01-Jun-00	3,016,681.50	0.00	0.00	0.00	0.00	(1,648,492.17)	1,368,189.34	96,908,192.37	(10,000,000.00)	0.00	210,119.37
01-Jul-00	3,867,421.60	11,500,000.00	(1,697,700.50)	0.00	0.00	(246,492.85)	13,423,228.25	110,331,420.62	(11,500,000.00)	0.00	2,133,347.62
01-Aug-00	3,547,522.30	0.00	(1,819,602.14)	0.00	0.00	(409,951.17)	1,317,968.99	111,649,389.61	0.00	0.00	3,451,316.61
01-Sep-00	3,799,107.20	0.00	(2,021,421.81)	0.00	0.00	(453,284.87)	1,324,400.52	112,973,790.13	0.00	0.00	4,775,717.13
01-Oct-00	3,662,123.50	0.00	(1,969,901.32)	0.00	0.00	(268,225.48)	1,423,996.70	114,397,786.83	0.00	0.00	6,199,713.83
01-Nov-00	3,271,923.20	(150,000.00)	(1,962,495.58)	(2,138,495.00)	0.00	(479,958.60)	(1,459,025.98)	112,938,760.85	0.00	(5,963,811.03)	(1,223,123.17)
01-Dec-00	3,466,693.30	0.00	0.00	0.00	0.00	(1,098,429.82)	2,368,263.48	115,307,024.33	0.00	0.00	1,145,140.31
01-Jan-01	3,262,644.26	559,035.81	(3,188,139.28)	0.00	0.00	1,289,406.73	1,922,947.51	117,229,971.85	0.00	0.00	3,068,087.82
01-Feb-01	3,544,479.32	0.00	(3,188,139.28)	0.00	0.00	(628,322.01)	(271,981.97)	116,957,989.87	0.00	0.00	2,796,105.85
01-Mar-01	4,002,226.19	(350,000.00)	(3,188,139.28)	0.00	0.00	(402,171.41)	61,915.49	117,019,905.37	0.00	0.00	2,858,021.34
01-Apr-01	3,175,451.08	0.00	(3,188,139.28)	0.00	0.00	(440,438.41)	(453,126.61)	116,566,778.75	0.00	0.00	2,404,894.73
01-May-01	2,991,862.10	(2,500,000.00)	(3,188,139.28)	(2,139,475.00)	0.00	(321,315.96)	(5,157,068.14)	111,409,710.61	0.00	0.00	(2,752,173.41)
01-Jun-01	3,519,588.81	0.00	0.00	0.00	0.00	(1,934,483.26)	1,585,105.55	112,994,816.16	4,000,000.00	0.00	2,832,932.14
01-Jul-01	3,519,893.49	0.00	(2,988,428.75)	0.00	0.00	(476,776.57)	54,688.16	113,049,504.33	0.00	0.00	2,887,620.30
01-Aug-01	3,446,711.21	5,000,000.00	(2,988,428.75)	0.00	0.00	(378,837.36)	5,079,445.10	118,128,949.43	0.00	0.00	7,967,065.40
01-Sep-01	3,525,231.23	0.00	(2,988,428.75)	0.00	0.00	(783,387.62)	(246,585.15)	117,882,364.28	0.00	0.00	7,720,480.25
01-Oct-01	3,558,711.23	0.00	(2,988,428.75)	0.00	0.00	(465,167.67)	105,114.81	117,987,479.09	0.00	0.00	7,825,595.06
01-Nov-01	3,156,485.26	0.00	(2,988,428.75)	(2,138,310.00)	0.00	(405,744.42)	(2,375,997.92)	115,611,481.17	0.00	0.00	5,449,597.14
01-Dec-01	3,671,766.03	0.00	0.00	0.00	0.00	(437,852.93)	3,233,913.09	118,845,394.26	0.00	0.00	8,683,510.24

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax and Other Sources - Availability

Date	Monthly Sales Tax Revenues	Other Sources Available and Net Parking Revenues	Total Net Debt Service	Cinergy Debt & BB Ops	School District Payments	Property Taxes& Paul Brown Stadium Ops	Net Revenue	Cumulative Net Revenue	Sales Tax Advances to Projects	Sales Tax Adjustments	Cum Cash Sources Available
01-Jan-02	3,436,248.03	334,043.47	(3,223,566.83)	0.00	0.00	1,373,216.61	1,919,941.27	120,765,335.53	0.00	0.00	10,603,485.50
01-Feb-02	3,457,996.51	334,043.47	(3,223,566.83)	0.00	0.00	(278,588.68)	289,884.46	121,055,219.99	0.00	0.00	10,893,369.96
01-Mar-02	4,336,491.87	270,455.02	(3,223,566.83)	0.00	(2,491,800.12)	(193,175.14)	(1,301,595.21)	119,753,624.79	0.00	0.00	9,591,774.76
01-Apr-02	2,688,246.16	590,621.67	(3,223,566.83)	0.00	0.00	(305,880.57)	(250,579.58)	119,503,045.21	0.00	0.00	9,341,195.18
01-May-02	2,951,581.45	334,043.47	(3,223,566.83)	0.00	0.00	(886,614.06)	(824,555.98)	118,678,489.23	0.00	0.00	8,516,639.20
01-Jun-02	3,430,576.39	334,043.47	(201,000.00)	0.00	0.00	(1,762,998.41)	1,800,621.44	120,479,110.67	0.00	0.00	10,317,260.65
01-Jul-02	3,447,546.12	334,043.47	(3,246,907.70)	0.00	0.00	(753,184.68)	(218,502.79)	120,260,607.88	0.00	0.00	10,098,757.85
01-Aug-02	3,340,956.03	334,043.47	(3,246,907.70)	0.00	0.00	(753,184.68)	(325,092.89)	119,935,514.99	0.00	0.00	9,773,664.97
01-Sep-02	3,728,866.64	334,043.47	(3,246,907.70)	0.00	(2,491,800.12)	(753,184.68)	(2,428,982.40)	117,506,532.59	0.00	0.00	7,344,682.57
01-Oct-02	3,965,932.26	334,043.47	(3,246,907.70)	0.00	0.00	(753,184.68)	299,883.34	117,806,415.93	0.00	0.00	7,644,565.91
01-Nov-02	3,725,346.48	334,043.47	(3,045,907.70)	0.00	0.00	(753,184.68)	260,297.56	118,066,713.50	0.00	0.00	7,904,863.47
01-Dec-02	3,698,667.22	134,043.47	0.00	0.00	0.00	(753,184.68)	3,079,526.00	121,146,239.50	0.00	0.00	10,984,389.47
01-Jan-03	3,287,012.69	251,007.32	(3,557,736.87)	(186,235.39)	0.00	(1,155,730.51)	(1,361,682.77)	119,784,556.73	0.00	0.00	9,622,706.70
01-Feb-03	3,200,009.89	170,904.22	(3,557,736.87)	(186,235.39)	0.00	(670,787.99)	(1,043,846.15)	118,740,710.58	0.00	0.00	8,578,860.56
01-Mar-03	4,315,842.66	(29,095.78)	(3,557,736.87)	2,313,764.61	(2,491,800.12)	(670,787.99)	(119,813.50)	118,620,897.09	0.00	0.00	8,459,047.06
01-Apr-03	3,098,327.23	170,904.22	(3,557,736.87)	(186,235.39)	0.00	(670,787.99)	(1,145,528.81)	117,475,368.28	0.00	0.00	7,313,518.25
01-May-03	2,903,831.88	170,904.22	(3,557,736.87)	(53,609.17)	0.00	(670,787.99)	(1,207,397.93)	116,267,970.35	0.00	0.00	6,106,120.32
01-Jun-03	3,715,578.71	1,909,472.26	(535,500.00)	(1,666,109.17)	0.00	(2,565,389.42)	858,052.39	117,126,022.74	0.00	0.00	6,964,172.71
01-Jul-03	3,529,753.74	170,904.22	(3,552,359.35)	(53,609.17)	0.00	(670,787.99)	(576,098.55)	116,549,924.19	0.00	0.00	6,388,074.16
01-Aug-03	3,568,058.33	170,904.22	(3,552,359.35)	(53,609.17)	0.00	(670,787.99)	(537,793.96)	116,012,130.22	0.00	0.00	5,850,280.20
01-Sep-03	3,907,112.46	170,904.22	(3,552,359.35)	(53,609.17)	(2,491,800.12)	(670,787.99)	(2,690,539.95)	113,321,590.27	0.00	0.00	3,159,740.25
01-Oct-03	3,500,193.25	170,904.22	(3,552,359.35)	(53,609.17)	0.00	(670,787.99)	(605,659.04)	112,715,931.23	0.00	0.00	2,554,081.21
01-Nov-03	3,508,292.09	170,904.22	(3,016,859.35)	(186,235.39)	0.00	(670,787.99)	(194,686.42)	112,521,244.81	0.00	0.00	2,359,394.78
01-Dec-03	3,735,646.56	170,904.22	0.00	(186,235.39)	0.00	(670,787.99)	3,049,527.39	115,570,772.20	0.00	0.00	5,408,922.18
01-Jan-04	3,408,771.10	76,081.79	(3,657,721.21)	(94,307.02)	0.00	(1,475,148.73)	(1,742,324.07)	113,828,448.13	0.00	0.00	3,666,598.10
01-Feb-04	3,584,738.50	76,081.79	(3,657,721.21)	(94,307.02)	0.00	(611,077.85)	(702,285.79)	113,126,162.34	0.00	0.00	2,964,312.32
01-Mar-04	4,502,183.70	76,081.79	(3,657,721.21)	2,405,692.98	(2,491,800.12)	(611,077.85)	223,359.29	113,349,521.64	0.00	0.00	3,187,671.61
01-Apr-04	2,843,067.50	124,405.79	(3,657,721.21)	(94,307.02)	0.00	(611,077.85)	(1,395,632.79)	111,953,888.85	0.00	0.00	1,792,038.82
01-May-04	2,964,532.90	76,081.79	(3,657,721.21)	22,619.98	0.00	(611,077.85)	(1,205,564.39)	110,748,324.47	0.00	0.00	586,474.44
01-Jun-04	4,927,477.80	76,081.79	(661,000.00)	(1,620,505.02)	0.00	(2,859,855.42)	(137,800.86)	110,610,523.61	0.00	0.00	448,673.58
01-Jul-04	3,472,983.50	76,081.79	(3,663,243.07)	22,619.98	0.00	(611,077.85)	(702,635.64)	109,907,887.97	0.00	0.00	(253,962.06)
01-Aug-04	3,779,228.60	76,081.79	(3,663,243.07)	22,619.98	0.00	(611,077.85)	(396,390.54)	109,511,497.42	0.00	0.00	(650,352.60)
01-Sep-04	4,038,286.70	76,081.79	(3,663,243.07)	22,619.98	(2,491,800.12)	(611,077.85)	(2,629,132.57)	106,882,364.86	0.00	0.00	(3,279,485.17)
01-Oct-04	3,612,347.90	76,081.79	(3,663,243.07)	22,619.98	0.00	(611,077.85)	(563,271.24)	106,319,093.61	0.00	0.00	(3,842,756.41)
01-Nov-04	3,539,194.40	76,081.79	(3,002,243.07)	(94,307.02)	0.00	(611,077.85)	(92,351.74)	106,226,741.87	0.00	0.00	(3,935,108.16)
01-Dec-04	3,731,367.50	76,081.79	0.00	(94,307.02)	0.00	(611,077.85)	3,102,064.42	109,328,806.30	0.00	0.00	(833,043.73)
01-Jan-05	3,615,350.54	130,868.59	(3,445,365.77)	(80,467.82)	0.00	295,603.60	515,989.15	109,844,795.45	0.00	(209,889.21)	(526,943.79)
01-Feb-05	3,648,780.68	130,868.59	(3,445,365.77)	(80,467.82)	0.00	(644,675.74)	(390,860.06)	109,453,935.39	0.00	0.00	(917,803.85)
01-Mar-05	4,728,100.92	130,868.59	(3,445,365.77)	2,419,532.18	(2,491,800.12)	(644,675.74)	696,660.05	110,150,595.44	0.00	0.00	(221,143.80)
01-Apr-05	3,104,619.42	130,868.59	(3,445,365.77)	(80,467.82)	0.00	(644,675.74)	(935,021.32)	109,215,574.12	0.00	0.00	(1,156,165.12)
01-May-05	3,310,363.46	130,868.59	(3,445,365.77)	2,501.02	0.00	(644,675.74)	(646,308.45)	108,569,265.67	0.00	0.00	(1,802,473.57)
01-Jun-05	3,960,064.08	130,868.59	(454,000.00)	(1,672,780.24)	0.00	(2,500,577.02)	(536,424.58)	108,032,841.09	0.00	0.00	(2,338,898.14)
01-Jul-05	3,655,846.52	130,868.59	(3,449,537.73)	2,501.02	0.00	(644,675.74)	(304,997.34)	107,727,843.75	0.00	0.00	(2,643,895.49)
01-Aug-05	3,650,251.49	130,868.59	(3,449,537.73)	2,501.02	0.00	(644,675.74)	(310,592.38)	107,417,251.37	0.00	0.00	(2,954,487.87)
01-Sep-05	4,156,141.02	130,868.59	(3,449,537.73)	2,501.02	(2,491,800.12)	(644,675.74)	(2,296,502.96)	105,120,748.41	0.00	0.00	(5,250,990.83)
01-Oct-05	3,873,083.99	130,868.59	(3,449,537.73)	2,501.02	0.00	(644,675.74)	(87,759.88)	105,032,988.53	0.00	0.00	(5,338,750.71)
01-Nov-05	3,485,433.75	130,868.59	(2,995,537.73)	(80,467.82)	0.00	(644,675.74)	(104,378.95)	104,928,609.58	0.00	0.00	(5,443,129.66)
01-Dec-05	3,633,169.81	(119,131.41)	0.00	(80,467.82)	0.00	(644,675.74)	2,788,894.85	107,717,504.43	0.00	14,532,791.57	11,878,556.76
	386,884,428.69	24,011,797.55	(214,456,796.36)	(21,255,752.93)	(19,934,400.98)	(47,531,771.54)	107,717,504.43		(104,198,073.00)	8,359,091.33	

December 2005 monies available for Expenses	11,878,557

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Cashflow Funds

Date	1.00 Football	2.00 Baseball	3.00 Public Improv.	4.00 Parking	TOTAL
01-Jan-98	0.00	0.00	0.00	0.00	0.00
01-Feb-98	0.00	0.00	0.00	0.00	0.00
01-Mar-98	0.00	0.00	0.00	0.00	0.00
01-Apr-98	0.00	0.00	0.00	0.00	0.00
01-May-98	0.00	0.00	0.00	0.00	0.00
01-Jun-98	0.00	0.00	0.00	500,000.00	500,000.00
01-Jul-98	0.00	0.00	0.00	0.00	0.00
01-Aug-98	0.00	0.00	0.00	0.00	0.00
01-Sep-98	0.00	10,000,000.00	27,000,000.00	10,000,000.00	47,000,000.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	(3,608,000.00)	0.00	(3,608,000.00)
01-Dec-98	0.00	0.00	0.00	0.00	0.00
01-Jan-99	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	10,000,000.00	0.00	0.00	10,000,000.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	1,000,000.00	1,000,000.00
01-Jan-00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	14,300,000.00	0.00	0.00	0.00	14,300,000.00
01-Mar-00	0.00	0.00	5,000,000.00	7,800,000.00	12,800,000.00
01-Apr-00	0.00	0.00	2,706,073.00	0.00	2,706,073.00
01-May-00	0.00	8,400,000.00	(6,400,000.00)	0.00	2,000,000.00
01-Jun-00	10,000,000.00	0.00	0.00	0.00	10,000,000.00
01-Jul-00	9,000,000.00	0.00	$0.00 *	2,500,000.00	11,500,000.00
01-Aug-00	0.00	(10,900,000.00)	10,900,000.00	0.00	0.00
01-Sep-00	0.00	0.00	0.00	0.00	0.00
01-Oct-00	0.00	0.00	0.00	0.00	0.00
01-Nov-00	(33,300,000.00)	(7,500,000.00)	4,800,000.00	36,000,000.00	0.00
01-Dec-00	3,523,511.00	0.00	(3,523,511.00)	0.00	0.00
01-Jan-01	0.00	0.00	0.00	0.00	0.00
01-Feb-01	0.00	0.00	0.00	0.00	0.00
01-Mar-01	0.00	0.00	0.00	0.00	0.00
01-Apr-01	0.00	0.00	0.00	0.00	0.00
01-May-01	0.00	0.00	0.00	0.00	0.00
01-Jun-01	0.00	(4,000,000.00)	0.00	0.00	(4,000,000.00)
01-Jul-01	0.00	0.00	0.00	0.00	0.00
01-Aug-01	0.00	0.00	0.00	0.00	0.00
01-Sep-01	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	0.00	3,500,000.00	(3,500,000.00)	0.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	9,160,203.00	3,000,000.00	(12,160,203.00)	0.00
01-Jan-02	0.00	0.00	0.00	0.00	0.00
01-Feb-02	0.00	0.00	0.00	0.00	0.00
01-Mar-02	0.00	0.00	0.00	0.00	0.00
01-Apr-02	0.00	0.00	0.00	0.00	0.00
01-May-02	0.00	0.00	0.00	0.00	0.00
01-Jun-02	0.00	0.00	0.00	0.00	0.00
01-Jul-02	0.00	0.00	0.00	0.00	0.00
01-Aug-02	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	0.00
01-Jan-03	0.00	(7,822,208.00)	7,380,067.00	442,141.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00
Total	3,523,511	7,337,995	50,754,629	42,581,938	104,198,073

Note: (1) $3,608,000 transfer from Public Improvements to General Fund to repay September 1996 advance.
* - $11.5 million is deposited and then immediately transferred to other funds.

Hamilton County Sports Facilities Project
Financing Plan
Project Funds Construction Cashflows - Hamilton County Public Works

Date	1.00 Football Draws	2.00 Baseball Draws	3.00 Public Improv. Draws	4.00 Parking Draws	Contingency Draws & Future Projects	TOTAL
Prior	202,601,534.00	8,199,162.87	14,380,453.07	2,157,727.95	0.00	227,338,877.89
01-Jan-00	31,612,421.13	23,009.36	282,678.50	674,231.13	0.00	32,592,340.12
01-Feb-00	31,612,421.13	1,929,207.01	72,024.64	755,675.60	0.00	34,369,328.38
01-Mar-00	31,612,421.13	3,393,548.71	4,412,252.40	1,567,826.67	0.00	40,986,048.91
01-Apr-00	31,612,421.13	1,938,651.31	1,278,242.90	2,087,832.99	0.00	36,917,148.33
01-May-00	31,612,421.13	656,235.66	1,252,400.16	3,389,576.73	0.00	36,910,633.68
01-Jun-00	31,612,421.13	221,225.93	1,205,136.85	1,330,454.95	0.00	34,369,238.86
01-Jul-00	31,612,421.13	2,115,614.85	1,396,530.92	2,782,542.81	0.00	37,907,109.71
01-Aug-00	31,612,421.13	1,115,952.22	2,259,012.06	2,686,745.59	0.00	37,674,131.00
01-Sep-00	0.00	640,234.78	231,657.17	473,752.52	0.00	1,345,644.47
01-Oct-00	0.00	818,842.12	4,291,989.20	1,714,871.00	0.00	6,825,702.32
01-Nov-00	0.00	2,219,897.96	1,204,815.38	405,496.34	0.00	3,830,209.68
01-Dec-00	0.00	8,614,322.58	1,414,138.28	889,133.15	0.00	10,917,594.01
01-Jan-01	0.00	1,190,794.15	203,352.20	1,059,942.29	0.00	2,454,088.64
01-Feb-01	0.00	2,706,010.45	2,039,047.01	767,027.81	0.00	5,512,085.27
01-Mar-01	0.00	4,318,911.70	780,703.60	683,491.98	0.00	5,783,107.28
01-Apr-01	0.00	5,354,030.78	577,011.59	806,126.30	0.00	6,737,168.67
01-May-01	0.00	6,061,011.59	258,917.05	1,162,270.50	0.00	7,482,199.14
01-Jun-01	0.00	4,603,594.60	961,559.91	2,321,317.18	0.00	7,886,471.69
01-Jul-01	0.00	808,234.67	1,123,684.93	373,936.99	0.00	2,305,856.59
01-Aug-01	0.00	22,532,105.51	1,234,412.61	2,851,121.51	0.00	26,617,639.63
01-Sep-01	0.00	3,820,794.42	2,843,211.64	932,577.11	0.00	7,596,583.17
01-Oct-01	0.00	11,714,451.57	4,426,039.09	3,131,226.66	0.00	19,271,717.32
01-Nov-01	0.00	923,640.74	516,772.28	967,898.92	0.00	2,408,311.94
01-Dec-01	0.00	16,732,994.46	202,180.53	2,561,903.34	0.00	19,497,078.33
01-Jan-02	0.00	16,332,070.13	168,395.23	2,286,546.86	0.00	18,787,012.22
01-Feb-02	0.00	7,375,801.92	17,180.42	1,327,290.64	0.00	8,720,272.98
01-Mar-02	0.00	14,367,837.34	282,921.87	1,883,842.77	0.00	16,534,601.98
01-Apr-02	0.00	10,606,986.48	283,449.02	1,374,068.46	0.00	12,264,503.96
01-May-02	0.00	4,181,812.72	140,622.84	1,024,707.10	0.00	5,347,142.66
01-Jun-02	0.00	9,358,732.57	11,081.00	966,962.03	0.00	10,336,775.60
01-Jul-02	0.00	11,712,288.76	46,426.88	1,221,099.03	0.00	12,979,814.67
01-Aug-02	0.00	18,475,490.95	630,682.13	1,486,473.57	0.00	20,592,646.65
01-Sep-02	0.00	4,595,438.77	286,298.71	408,921.36	0.00	5,290,658.84
01-Oct-02	0.00	10,989,592.24	216,992.25	112,108.48	0.00	11,318,692.97
01-Nov-02	0.00	10,061,890.86	307,084.34	128,520.92	0.00	10,497,496.12
01-Dec-02	0.00	20,143,654.39	395,649.20	571,907.67	0.00	21,111,211.26
01-Jan-03	0.00	2,152,275.46	319,908.47	467,628.00	0.00	2,939,811.93
01-Feb-03	0.00	10,600,013.73	226,476.60	123,388.44	0.00	10,949,878.77
01-Mar-03	0.00	11,197,774.18	268,470.00	1,258,511.72	0.00	12,724,755.90
01-Apr-03	0.00	13,816,602.94	354,796.21	145,330.65	0.00	14,316,729.80
01-May-03	0.00	4,872,949.24	734,748.49	235,576.29	0.00	5,843,274.02
01-Jun-03	0.00	4,245,945.26	3,817,463.83	330,089.36	0.00	8,393,498.45
01-Jul-03	0.00	9,051,624.37	611,346.50	806,139.14	0.00	10,469,110.01
01-Aug-03	0.00	1,947,068.34	783,051.30	120,714.73	0.00	2,850,834.37
01-Sep-03	0.00	(2,787,361.18)	780,306.19	7,561,340.57	0.00	5,554,285.58
01-Oct-03	0.00	2,934,282.21	1,195,011.33	237,430.04	0.00	4,366,723.58
01-Nov-03	0.00	4,062,227.93	770,547.62	216,267.18	0.00	5,049,042.73
01-Dec-03	0.00	3,548,047.26	754,354.41	273,808.55	0.00	4,576,210.22
01-Jan-04	0.00	634,269.09	720,661.83	(122,875.43)	0.00	1,232,055.49
01-Feb-04	0.00	1,326,539.55	227,313.84	103,404.95	0.00	1,657,258.34
01-Mar-04	0.00	2,442,197.18	315,157.77	348,976.43	0.00	3,106,331.38
01-Apr-04	0.00	3,440,334.98	508,437.19	108,555.12	0.00	4,057,327.29
01-May-04	0.00	974,809.39	235,129.32	75,560.87	0.00	1,285,499.58
01-Jun-04	0.00	1,595,612.46	1,401,718.41	(1,300,998.58)	0.00	1,696,332.29
01-Jul-04	0.00	1,672,425.07	117,153.92	162,859.64	0.00	1,952,438.63
01-Aug-04	0.00	275,042.98	67,228.12	33,091.35	0.00	375,362.45
01-Sep-04	0.00	2,057,361.85	65,148.64	75,437.47	0.00	2,197,947.96
01-Oct-04	0.00	1,855,406.16	98,892.37	52,090.01	0.00	2,006,388.54
01-Nov-04	0.00	653,503.97	121,031.58	137,080.27	0.00	911,615.82
01-Dec-04	0.00	1,436,649.68	221,816.37	200,084.51	0.00	1,858,550.56
01-Jan-05	0.00	116,450.88	12,805.87	11,517.05	209,889.21	350,663.01
01-Feb-05	0.00	1,104,294.30	4,529.23	16,153.12	0.00	1,124,976.65
01-Mar-05	0.00	920,868.43	25,031.76	187,461.33	0.00	1,133,361.52
01-Apr-05	0.00	318,974.72	75,778.47	77,026.20	0.00	471,779.39
01-May-05	0.00	467,614.51	2,291,855.36	(646,024.86)	0.00	2,113,445.01
01-Jun-05	0.00	75,493.66	9,373.77	30,294.94	0.00	115,162.37
01-Jul-05	0.00	119,624.78	5,564.50	11,086.91	0.00	136,276.19
01-Aug-05	0.00	222,772.93	29,505.45	51,096.37	0.00	303,374.75
01-Sep-05	0.00	204,454.25	219,723.36	226,628.62	0.00	650,806.23
01-Oct-05	0.00	34,731.97	1,896.49	46,901.87	0.00	83,530.33
01-Nov-05	0.00	(10,629,694.39)	(2,154,900.86)	9,312,657.29	0.00	(3,471,937.96)
01-Dec-05	0.00	0.00	0.00	0.00	0.00	0.00
Total Paid Thru 2005:	455,500,903.00	327,815,265.27	66,872,341.57	72,301,447.03	209,889.21	922,699,846.08
TOTAL	455,500,903.00	337,239,960.42	72,347,885.26	78,556,664.04	13,139,244.84	956,784,657.55
Difference	0.00	(9,424,695.15)	(5,475,543.70)	(6,255,217.01)	(12,929,355.63)	(34,084,811.47)

Hamilton County Sports Facilities Project
Financing Plan
Sources of Other Advances

Date	State Contribution	State Transfer (1) Cash to Project	Series 2000A Escrow Cashflow	Port Authority Payment	Cinergy Field Operating Fund & COA adjust. & Other	Net STSF Inv. Earnings (2)	TOTAL	Cumulative
01-Jan-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-00	0.00	0.00	0.00	0.00	11,500,000.00	0.00	11,500,000.00	11,500,000.00
01-Aug-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,500,000.00
01-Sep-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,500,000.00
01-Oct-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,500,000.00
01-Nov-00	7,000,000.00	(7,000,000.00)	0.00	(150,000.00)	0.00	0.00	(150,000.00)	11,350,000.00
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,350,000.00
01-Jan-01	0.00	0.00	559,035.81	0.00	0.00	0.00	559,035.81	11,909,035.81
01-Feb-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,909,035.81
01-Mar-01	0.00	0.00	0.00	(350,000.00)	0.00	0.00	(350,000.00)	11,559,035.81
01-Apr-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,559,035.81
01-May-01	0.00	0.00	0.00	0.00	(2,500,000.00)	0.00	(2,500,000.00)	9,059,035.81
01-Jun-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,059,035.81
01-Jul-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,059,035.81
01-Aug-01	0.00	0.00	0.00	0.00	5,000,000.00	0.00	5,000,000.00	14,059,035.81
01-Sep-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,059,035.81
01-Oct-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,059,035.81
01-Nov-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,059,035.81
01-Dec-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,059,035.81
01-Jan-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,059,035.81
01-Feb-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,059,035.81
01-Mar-02	0.00	0.00	0.00	(350,000.00)	0.00	$286,411.55 *	(63,588.45)	13,995,447.36
01-Apr-02	0.00	0.00	0.00	0.00	256,578.20	0.00	256,578.20	14,252,025.56
01-May-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,252,025.56
01-Jun-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,252,025.56
01-Jul-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,252,025.56
01-Aug-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,252,025.56
01-Sep-02	20,000,000.00	(20,000,000.00)	0.00	0.00	0.00	0.00	0.00	14,252,025.56
01-Oct-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,252,025.56
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,252,025.56
01-Dec-02	0.00	0.00	0.00	(200,000.00)	0.00	0.00	(200,000.00)	14,052,025.56
01-Jan-03	0.00	0.00	0.00	0.00	80,103.10	0.00	80,103.10	14,132,128.66
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,132,128.66
01-Mar-03	0.00	0.00	0.00	(200,000.00)	0.00	0.00	(200,000.00)	13,932,128.66
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,932,128.66
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,932,128.66
01-Jun-03	0.00	0.00	0.00	0.00	1,738,568.04	0.00	1,738,568.04	15,670,696.70
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,670,696.70
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,670,696.70
01-Sep-03	1,759,594.61	(1,759,594.61)	0.00	0.00	0.00	0.00	0.00	15,670,696.70
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,670,696.70
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,670,696.70
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,670,696.70
01-Jan-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,670,696.70
01-Feb-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,670,696.70
01-Mar-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,670,696.70
01-Apr-04	0.00	0.00	0.00	0.00	0.00	48,324.00	48,324.00	15,719,020.70
01-May-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Jun-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Jul-04	7,454,143.09	(7,454,143.09)	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Aug-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Sep-04	435,241.11	(435,241.11)	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Oct-04	244,723.21	(244,723.21)	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Nov-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Dec-04	106,297.68	(106,297.68)	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Jan-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Feb-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Mar-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Apr-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-May-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Jun-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Jul-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Aug-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Sep-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Oct-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Nov-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,719,020.70
01-Dec-05	0.00	0.00	0.00	(250,000.00)	0.00	0.00	(250,000.00)	15,469,020.70
Total	37,000,000	(37,000,000)	559,036	(1,500,000)	16,075,249	334,736	15,469,021	

(1) Remaining State Contribution reflected on pages 40-42.

(2) Collections after December 2006 displayed on sales tax cashflow pages 6 and 7. 2006 Collections shown on page 40.

*- Interest Earnings Transferred to Parking Revenue Fund

Hamilton County Sports Facilities Project
Financing Plan
Adjustments to Sales Tax Fund by Project

Date	Football	Baseball	Public Improv.	Parking	STSF, Contingency and Other	TOTAL	TOTAL
Prior	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-00	0.00	0.00	0.00	0.00	(5,963,811.03)	(5,963,811.03)	(5,963,811.03)
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jan-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Feb-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Mar-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Apr-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-May-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jun-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jul-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Aug-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Sep-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Oct-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Nov-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Dec-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jan-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Feb-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Mar-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Apr-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-May-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jun-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jul-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Aug-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Sep-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Oct-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Dec-02	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jan-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Feb-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Mar-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Apr-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-May-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jun-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jul-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Aug-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Sep-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Oct-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Nov-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Dec-04	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jan-05	0.00	0.00	0.00	0.00	(209,889.21)	(209,889.21)	(6,173,700.24)
01-Feb-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-Mar-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-Apr-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-May-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-Jun-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-Jul-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-Aug-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-Sep-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-Oct-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-Nov-05	0.00	0.00	0.00	0.00	0.00	0.00	(6,173,700.24)
01-Dec-05	0.00	(6,530,324.51)	17,065,489.45	3,997,626.63	0.00	14,532,791.57	8,359,091.33
TOTAL	0.00	(6,530,324.51)	17,065,489.45	3,997,626.63	(6,173,700.24)	8,359,091.33	
	3,523,511.00	13,868,319.51	33,689,139.55	38,584,311.37	6,173,700.24	(8,359,091.33)	

Hamilton County Sports Facilities Project
Financing Plan
Change in Cash Position - All Projects and Available Sales Tax and Other Sources

Date	Baseball	Public Improv.	Parking	Sales Tax & Other	Cumulative Cash Position
Prior Balance	67,116,082	16,059,342	4,367,386	3,451,316.61	90,994,126
01-Sep-00	(568,913)	(231,657)	(473,753)	1,324,401	91,044,204
01-Oct-00	(539,715)	(4,291,989)	(1,714,871)	1,423,997	85,921,625
01-Nov-00	165,222,722	3,595,185	35,594,504	(7,422,837)	282,911,198
01-Dec-00	(8,304,993)	(4,937,649)	(889,133)	2,368,263	271,147,686
01-Jan-01	(444,644)	(203,352)	(1,059,942)	1,922,948	271,362,695
01-Feb-01	(1,578,749)	648,827	(767,028)	(271,982)	269,393,764
01-Mar-01	(3,881,297)	(780,704)	(683,492)	61,915	264,110,187
01-Apr-01	(4,720,260)	(577,012)	(806,126)	(453,127)	257,553,662
01-May-01	(4,114,080)	(258,917)	(1,162,271)	(5,157,068)	246,861,327
01-Jun-01	(8,016,577)	(961,560)	(2,321,317)	5,585,106	241,146,978
01-Jul-01	(777,509)	1,295,295	(373,937)	54,688	241,345,515
01-Aug-01	(11,506,980)	(424,897)	(2,851,122)	5,079,445	231,641,961
01-Sep-01	(3,199,542)	(2,843,212)	(932,577)	(246,585)	224,420,045
01-Oct-01	(11,310,088)	(926,039)	(6,631,227)	105,115	205,657,806
01-Nov-01	283,692	(516,772)	(967,899)	(2,375,998)	202,080,828
01-Dec-01	(7,367,398)	2,797,819	9,442,201	3,233,913	210,187,364
01-Jan-02	(16,038,047)	(168,395)	(2,286,547)	1,919,941	193,614,316
01-Feb-02	(7,154,878)	(17,180)	(1,327,291)	289,884	185,404,851
01-Mar-02	(14,340,543)	(282,922)	(1,883,843)	(1,301,595)	167,595,949
01-Apr-02	(10,388,921)	631,564	(1,374,068)	(250,580)	156,213,943
01-May-02	(4,086,279)	(140,623)	(1,024,707)	(824,556)	150,137,778
01-Jun-02	(9,276,027)	1,607,951	(966,962)	1,800,621	143,303,361
01-Jul-02	(11,695,958)	(46,427)	(1,221,099)	(218,503)	130,121,375
01-Aug-02	(18,261,484)	(630,682)	(1,486,474)	(325,093)	109,417,642
01-Sep-02	15,451,070	(286,299)	(408,921)	(2,428,982)	121,744,509
01-Oct-02	(10,927,694)	(860,931)	(112,108)	299,883	110,143,659
01-Nov-02	(10,042,115)	(307,084)	(128,521)	260,298	99,926,236
01-Dec-02	(20,137,567)	(395,649)	(571,908)	3,079,526	81,900,639
01-Jan-03	(9,974,483)	7,060,159	(25,487)	(1,361,683)	77,599,144
01-Feb-03	(10,600,014)	(226,477)	(123,388)	(1,043,846)	65,605,419
01-Mar-03	(11,197,774)	1,858,371	(1,258,512)	(119,813)	54,887,691
01-Apr-03	(2,185,573)	(354,796)	1,975,498	(1,145,529)	53,177,290
01-May-03	(4,872,949)	(734,748)	(235,576)	(1,207,398)	46,126,618
01-Jun-03	(4,245,945)	(2,105,240)	(330,089)	858,052	40,303,397
01-Jul-03	(9,051,624)	(611,347)	(806,139)	(576,099)	29,258,188
01-Aug-03	(1,947,068)	(783,051)	(120,715)	(537,794)	25,869,560
01-Sep-03	4,546,956	(780,306)	(7,561,341)	(2,690,540)	19,384,329
01-Oct-03	(2,934,282)	(1,195,011)	(237,430)	(605,659)	14,411,946
01-Nov-03	(4,062,228)	3,704,470	(216,267)	(194,686)	13,643,235
01-Dec-03	(3,548,047)	(754,354)	(273,809)	3,049,527	12,116,552
01-Jan-04	(634,269)	(720,662)	122,875	(1,742,324)	9,142,172
01-Feb-04	(1,326,540)	2,235,329	(103,405)	(702,286)	9,245,272
01-Mar-04	(2,442,197)	(315,158)	(348,976)	223,359	6,362,299
01-Apr-04	(2,313,675)	(508,437)	(108,555)	(1,395,633)	2,035,999
01-May-04	(974,809)	(235,129)	(75,561)	(1,205,564)	(455,065)
01-Jun-04	(95,612)	(926,718)	1,775,999	(137,801)	160,802
01-Jul-04	5,781,718	(117,154)	(330,860)	(702,636)	4,791,871
01-Aug-04	(275,043)	(67,228)	(33,091)	(396,391)	4,020,118
01-Sep-04	(1,622,121)	(65,149)	(75,437)	(2,629,133)	(371,721)
01-Oct-04	(1,610,683)	(98,892)	(52,090)	(563,271)	(2,696,658)
01-Nov-04	(653,504)	(121,032)	(137,080)	(92,352)	(3,700,625)
01-Dec-04	1,217,864	(221,816)	(200,085)	3,102,064	197,402
01-Jan-05	634,868	(12,806)	(11,517)	306,100	1,114,047
01-Feb-05	(1,104,294)	(4,529)	(16,153)	(390,860)	(401,789)
01-Mar-05	(920,868)	(25,032)	(187,461)	696,660	(838,491)
01-Apr-05	983,566	7,049,222	7,047,974	(935,021)	13,307,249
01-May-05	(467,615)	(2,291,855)	646,025	(646,308)	10,547,496
01-Jun-05	(75,494)	(9,374)	(30,295)	(536,425)	9,895,909
01-Jul-05	(119,625)	(5,565)	(11,087)	(304,997)	9,454,635
01-Aug-05	(222,773)	(29,505)	(51,096)	(310,592)	8,840,668
01-Sep-05	(204,454)	(219,723)	(226,629)	(2,296,503)	5,893,359
01-Oct-05	(34,732)	(1,896)	(46,902)	(87,760)	5,722,069
01-Nov-05	10,629,694	2,154,901	(9,312,657)	(104,379)	9,089,628
01-Dec-05	6,530,325	(17,065,489)	(3,997,627)	17,321,686	11,878,523
TOTAL	0.00	0.00	0.00	11,878,522.76	

Hamilton County Sports Facilities Project
Post-Construction Period
Remaining Costs to Complete

	Jan-06	Feb-06	Mar-06	Apr-06	May-06	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06	Nov-06	Dec-06	TOTAL 2006
BASEBALL PROJECT													
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	
Sales Tax	336	336	336	(4,014)	336	336	336	336	336	336	336	405	(254)
State Funding & Oher	0	0	0	4,350	0	0	0	0	0	0	0	0	4,350
Team Contribution	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction & Other Draws	(336)	(336)	(336)	(336)	(336)	(336)	(336)	(336)	(336)	(336)	(336)	(405)	(4,096)
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	
PUBLIC IMPROVEMENTS PROJECT													
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	
Sales Tax	260	260	260	260	260	260	260	260	260	(2,961)	260	330	(31)
Payments from City	0	0	0	0	0	0	0	0	0	3,221	0	0	3,221
Other	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction & Other Draws	(260)	(260)	(260)	(260)	(260)	(260)	(260)	(260)	(260)	(260)	(260)	(330)	(3,190)
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	
PARKING													
Beginning Balance	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	
Sales Tax	198	198	198	198	198	198	198	198	198	198	198	198	2,381
URFC Contribution	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction & Other Draws	(198)	(198)	(198)	(198)	(198)	(198)	(198)	(198)	(198)	(198)	(198)	(198)	(2,381)
Ending Balance	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	
FUTURE PROJECTS & CONTINGENCY ITEMS													
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	
Sales Tax	0	0	0	0	110	110	110	110	(154)	0	0	0	285
Additional Reserve Fund - Sales Tax Funded	0	0	0	0	0	0	0	0	0	0	0	0	0
Various Sources	0	0	0	0	0	0	0	0	154	0	0	0	154
Construction & Other Draws	0	0	0	0	(110)	(110)	(110)	(110)	0	0	0	0	(439)
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	
Additional Sources *	142	0	0	0	0	0	0	0	0	0	0	0	142
Net Transfer (To)/ From Sales Tax	652	794	794	(3,556)	904	904	904	904	640	(2,427)	794	933	2,239
2006 Net Sales Tax Transfer	2,239												

Note: 2006 Actual Construction Draws shown as level monthly payments. Actual payment schedule may have differed.

* - Includes Sales Tax Stabilization Fund withdrawals, excess Trustee-held funding earnings, and other sources of funds.

Hamilton County Sports Facilities Project
Post-Construction Period
Remaining Costs to Complete

	Jan-07	Feb-07	Mar-07	Apr-07	May-07	Jun-07	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	TOTAL 2007
BASEBALL PROJECT													
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	
Sales Tax	123	123	123	123	123	(1,877)	123	123	123	123	123	123	(521)
State Funding & Oher	0	0	0	0	0	2,000	0	0	0	0	0	0	2,000
Team Contribution	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction & Other Draws	(123)	(123)	(123)	(123)	(123)	(123)	(123)	(123)	(123)	(123)	(123)	(123)	(1,479)
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	
PUBLIC IMPROVEMENTS PROJECT													
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	0
Sales Tax	127	127	127	127	127	127	127	127	127	127	127	127	1,524
Payments from City	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction & Other Draws	(127)	(127)	(127)	(127)	(127)	(127)	(127)	(127)	(127)	(127)	(127)	(127)	(1,524)
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	
PARKING													
Beginning Balance	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Sales Tax	145	145	145	145	145	145	145	145	145	145	145	145	1,735
URFC Contribution	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction & Other Draws	(145)	(145)	(145)	(145)	(145)	(145)	(145)	(145)	(145)	(145)	(145)	(145)	(1,735)
Ending Balance	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	
FUTURE PROJECTS & CONTINGENCY ITEMS													
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	0
Sales Tax	0	0	0	0	0	0	0	0	0	0	0	0	0
Additional Reserve Fund - Sales Tax Funded	0	0	0	0	0	0	0	0	0	0	0	0	0
Various Sources	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction & Other Draws	0	0	0	0	0	0	0	0	0	0	0	0	0
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	
Additional Sources *	271	0	0	570	76	0	0	0	0	0	0	0	917
Net Transfer (To)/ From Sales Tax	124	395	395	(175)	319	(1,605)	395	395	395	395	395	395	1,821
2007 Net Sales Tax Transfer	1,821												

* - Includes Sales Tax Stabilization Fund withdrawals, excess Trustee-held funding earnings, and other sources of funds.

Hamilton County Sports Facilities Project
Post-Construction Period
Remaining Costs to Complete

	Jan-08	Feb-08	Mar-08	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	TOTAL 2009	TOTAL 2006-2008
BASEBALL PROJECT																				
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Sales Tax	123	123	123	123	123	123	0	0	0	0	0	40	40	40	40	40	40	40	1,017	241
State Funding & Oher	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6,350
Team Contribution	0	0	0	0	0	0	0	0	0	0	0	405	405	405	405	405	405	405	2,833	2,833
Construction & Other Draws	(123)	(123)	(123)	(123)	(123)	(123)	0	0	0	0	0	(444)	(444)	(444)	(444)	(444)	(444)	(444)	(3,850)	(9,425)
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
PUBLIC IMPROVEMENTS PROJECT																				
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Sales Tax	127	127	127	127	127	127	0	0	0	0	0	0	0	0	0	0	0	0	0	
Payments from City	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	762	2,255
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,221
Construction & Other Draws	(127)	(127)	(127)	(127)	(127)	(127)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(762)	(5,476)
PARKING																				
Beginning Balance	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	
Sales Tax	145	145	145	145	145	145	0	0	0	0	0	178	178	178	178	178	178	206	2,139	6,255
URFC Contribution	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction & Other Draws	(145)	(145)	(145)	(145)	(145)	(145)	0	0	0	0	0	(178)	(178)	(178)	(178)	(178)	(178)	(206)	(2,139)	(6,255)
Ending Balance	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)		
FUTURE PROJECTS & CONTINGENCY ITEMS																				
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Sales Tax	0	0	0	0	0	0	0	0	0	0	0	314	314	314	314	314	314	314	2,200	2,485
Additional Reserve Fund - Sales Tax Funded	0	0	0	0	0	0	0	0	0	0	0	150	150	150	150	150	150	8,740	9,640	9,640
Various Sources	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	650	650	804
Construction & Other Draws	0	0	0	0	0	0	0	0	0	0	0	(464)	(464)	(464)	(464)	(464)	(464)	(9,705)	(12,490)	(12,929)
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Additional Sources *	92	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	92	1,151
Net Transfer (To)/ From Sales Tax	302	395	395	395	395	395	0	0	0	0	0	682	682	682	682	682	682	9,300	15,666	19,725
2008 Net Sales Tax Transfer	2,958																			
2009 Net Sales Tax Transfer	12,708																			

* - Includes Sales Tax Stabilization Fund withdrawals, excess Trustee-held funding earnings, and other sources of funds.

Hamilton County Sports Facilities Project
Post-Construction Period Projects -
Cashflow Detail

	Jan-06	Feb-06	Mar-06	Apr-06	May-06	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06	Nov-06	Dec-06	TOTAL 2006
FUTURE PROJECTS & CONTINGENCY ITEMS													
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	
Sales Tax	0	0	0	0	110	110	110	110	(154)	0	0	0	285
Various Sources - Non-ARF Projects	0	0	0	0	0	0	0	0	154	0	0	0	154
Additional Reserve Fund ("ARF") - Sales Tax Funded	0	0	0	0	0	0	0	0	0	0	0	0	0
Various Sources - ARF Projects	0	0	0	0	0	0	0	0	0	0	0	0	0
US Bank Arena Plaza - Bridge Stairs*	0	0	0	0	0	0	0	0	0	0	0	0	0
West Broadway Lot - ARF Funded	0	0	0	0	0	0	0	0	0	0	0	0	0
Additional Reserve Fund - Various Projects	0	0	0	0	0	0	0	0	0	0	0	0	0
Cirque du Soleil Related Projects	0	0	0	0	(110)	(110)	(110)	(110)	0	0	0	0	(439)
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	

* Design related expenditures totaling $283,787 are incorporated in Parking and Public Improvements Construction Draws.
Note: 2006 Actual Consruction Draws shown as level monthly payments. Actual payment schedule may have differed.

Hamilton County Sports Facilities Project
Post-Construction Period Projects -
Cashflow Detail

	Jan-07	Feb-07	Mar-07	Apr-07	May-07	Jun-07	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	TOTAL 2007
FUTURE PROJECTS & CONTINGENCY ITEMS													
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	
Sales Tax	0	0	0	0	0	0	0	0	0	0	0	0	0
Various Sources - Non-ARF Projects	0	0	0	0	0	0	0	0	0	0	0	0	0
Additional Reserve Fund ("ARF") - Sales Tax Funded	0	0	0	0	0	0	0	0	0	0	0	0	0
Various Sources - ARF Projects	0	0	0	0	0	0	0	0	0	0	0	0	0
US Bank Arena Plaza - Bridge Stairs	0	0	0	0	0	0	0	0	0	0	0	0	0
West Broadway Lot - ARF Funded	0	0	0	0	0	0	0	0	0	0	0	0	0
Additional Reserve Fund - Various Projects	0	0	0	0	0	0	0	0	0	0	0	0	0
Cirque du Soleil Related Projects	0	0	0	0	0	0	0	0	0	0	0	0	0
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	

Hamilton County Sports Facilities Project
Post-Construction Period Projects -
Cashflow Detail

	Jan-08	Feb-08	Mar-08	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	TOTAL 2009	TOTAL 2006-2008
FUTURE PROJECTS & CONTINGENCY ITEMS																				
Beginning Balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Sales Tax	0	0	0	0	0	0	0	0	0	0	0	314	314	314	314	314	314	314	2,200	2,485
Various Sources - Non-ARF Projects	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	154
Additional Reserve Fund ("ARF") - Sales Tax Fundec	0	0	0	0	0	0	0	0	0	0	0	150	150	150	150	150	150	8,740	9,640	9,640
Various Sources - ARF Projects	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	650	650	650
US Bank Arena Plaza - Bridge Stairs	0	0	0	0	0	0	0	0	0	0	0	(314)	(314)	(314)	(314)	(314)	(314)	(314)	(2,200)	(2,200)
West Broadway Lot - ARF Funded	0	0	0	0	0	0	0	0	0	0	0	(150)	(150)	(150)	(150)	(150)	(150)	(150)	(1,050)	(1,050)
Additional Reserve Fund - Various Projects	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(9,240)	(9,240)	(9,240)
Cirque du Soleil Related Projects	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(439)
Ending Balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		