HAMILTON COUNTY
SPORTS FACILITIES PROJECT

FINANCIAL PLANNING MODEL

Prepared by
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Hamilton County Sports Facilities Project
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Hamilton County Sports Facilities Project
Financing Plan
Aggregate Project Sources and Uses
BASE CASE

Sources		
Football Project:		
Sales Tax Bonds, Series 1998A, Net Bond Proceeds	69,288,509	
Sales Tax Bonds, Series 1998B, Net Bond Proceeds	266,748,015	
Charter Ownership Agreement Revenues	24,478,033	
State Contribution	30,000,000	
Construction Fund Investment Income, Series 1998B and COA Investment Income	18,252,958	
Sales Tax Bonds, Series 2000B, Net Bond Proceeds	45,000,000	
Total, Football Project Sources		453,767,515
Baseball Project:		
Cincinnati Reds Contribution	28,000,000	
Construction Fund Investment Income, Team Contribution	3,468,325	
State Contribution	37,000,000	
Sales Tax Revenues	25,965,590	
Sales Tax Bonds, Series 2000A, Net Bond Proceeds	57,403,763	
Sales Tax Bonds, Series 2000B, Net Bond Proceeds	167,198,718	
Construction Fund Investment Income, Series 2000A&B	9,206,605	
Total, Baseball Project Sources		328,243,001
Public Improvements Project:		
Sales Tax State Notes, Series 2001	12,206,049	
Subordinate Sales Tax Bonds, Series 2001A, Net Bond Proceeds	0	
Sales Tax Revenues	24,609,817	
Construction Fund Investment Earnings, Series 2000A	0	
Payments From City and County Engineer	21,146,795	
Total, Public Improvement Project Sources		57,962,661
Parking Project:		
Parking Revenue Bonds	18,560,266	
Sales Tax Revenues	40,025,785	
Construction Fund Investment Earnings	0	
Total, Public Improvement Project Sources		58,586,051
Additional Contingency:		
Sales Tax Revenues	26,174,799	
Total, Contingency Sources		26,174,799
Total Sources		924,734,027
Uses		
Football Project:		
Base Cost	404,510,903	
Additional Costs	45,000,000	
		449,510,903
Baseball Project:		
Ballpark	280,000,000	
Sitework/Interim Modifications	48,096,730	
Land	0	
		328,096,730
Public Improvements Project:		
Fort Washington Way/Floodwall	17,000,000	
Other	40,962,661	
		57,962,661
Parking Project:		62,982,827
Additional Contingency:		
Owner's Riverfront Projects Reserve	12,000,000	
Additional Reserve Fund	8,210,988	
		20,210,988
Sales Tax Stabilization Fund Original Deposit:		5,963,811
Rounding		6,107
Total Uses		924,734,027
December 31, 2002 Sales Tax Balance		864

Hamilton County Sports Facilities Project
Financing Plan
Scenario Summary

Scenario Description

State Funding		81,000,000	
Parking Revenue Bonds		18,560,266	
School District Payments	Paid When Open	5,505,032	
Parking Costs		61,082,521	
Public Improvement Costs		60,072,059	
Additional Baseball Sitework		48,096,730	
Baseball Land Cost		0	
Baseball Lease Terms			
Ballpark Costs		280,000,000	
Team Contribution			
Equity Contribution		28,000,000	
Contribution of Equipment		2,000,000	
Maintenance Payments		500,000 increasing at 5%	
Annual Capital Contribution		1,000,000	
Rent		2,500,000 for 9 years	
Ticket Surcharge		$.25 per attendee	
Insurance Payments		300,000	
Football Lease Terms			
Total Stadium Costs		449,510,903	
Team Contribution		24,478,033	
Operating Expenses		3,549,920 increasing by 4% per year	
Annual Capital Contribution		1,000,000	
Maintenance Expense		Starting in 2017, 2,670,000 increasing by 5% per year	
Rent		1,700,000 declining by 100,000 to 900,000, terminates in 2008	
Ticket Surcharge		$.25 per attendee	

Scenario Results

Project Costs (excluding financing costs)		
Football	449,510,903	
Baseball	328,096,730	
Parking	62,982,827	
Infrastructure	57,962,661	
Total		898,553,121
Par Amount		
Football - Series 1998A	71,610,000	
Football - Series 1998B	272,855,000	
Baseball - Series 2000A (Interim)	65,000,000	
Baseball - Series 2000B	349,992,512	
Public Improvements - Series 2000 Notes	12,375,000	
Parking Revenue Bonds	18,970,000	
Subordinated Baseball - Series 2001A	0	
Total		790,802,512
Total Debt Service - Sales Tax Bonds		
2003	34,685,580	
2013	39,702,478	
2027	57,004,883	

Hamilton County Sports Facilities Project
Financing Plan
Summary of Financing Assumptions

Hamilton County Sales Tax Bonds, Series 1998A	
Dated Date	01-Jan-98
Delivery Date	21-Jan-98
First Interest Payment Date	01-Jun-98
First Principal Payment	01-Dec-02
Final Maturity Date	01-Dec-27
Accrued Interest Period	20 Days
First Interest Period	130 Days
Amortization	26 Years
Interest Rate Mode	Fixed Rate
Pricing	Merrill Lynch and Seasongood & Mayer Jan 13 1998
Hamilton County Sales Tax Bonds, Series 1998B	
Dated Date	15-May-98
Delivery Date	02-Jun-98
First Interest Payment Date	01-Dec-98
First Principal Payment	01-Dec-02
Final Maturity Date	01-Dec-27
Accrued Interest Period	17 Days
First Interest Period	196 Days
Amortization	26 Years
Interest Rate Mode	Fixed Rate
Pricing	Merrill Lynch and Seasongood & Mayer May 19 1998
Hamilton County Sales Tax Bonds, Series 2000A - Interim	
Dated Date	20-Jul-00
Delivery Date	20-Jul-00
First Interest Payment Date	02-Aug-00
First Principal Payment	01-Aug-01
Final Maturity Date	01-Aug-01
Accrued Interest Period	0 Days
First Interest Period	13 Days
Amortization	1 Years
Interest Rate Mode	BMA
Pricing	Weekly BMA, plus 105 BP
Hamilton County Sales Tax Bonds, Series 2000B - Fixed Rate	
Dated Date	01-Nov-00
Delivery Date	09-Nov-00
First Interest Payment Date	01-Jun-01
Capitalized Interest through	N/A
First Principal Payment	01-Dec-03
Final Maturity Date	01-Dec-32
Accrued Interest Period	8 Days
First Interest Period	210 Days
Amortization	29 Years
Interest Rate Mode	Fixed Rate
Pricing	Merrill Lynch and Seasongood & Mayer October 23, 2000
Parking Revenue Bonds	
Dated Date	01-Jan-01
Delivery Date	01-Jan-01
First Interest Payment Date	01-Jun-01
Capitalized Interest through	N/A
First Principal Payment	01-Dec-04
Final Maturity Date	01-Dec-31
Accrued Interest Period	0 Days
First Interest Period	150 Days
Amortization	27 Years
Interest Rate Mode	Fixed Rate
Pricing	BBB+ Revenue 10/25/2000 + 100 BP

Hamilton County Sports Facilities Project
Financing Plan
Summary of Financing Assumptions (Con't)

State Sales Tax State Bonds	
Dated Date	01-Jan-01
Delivery Date	01-Jan-01
First Interest Payment Date	01-Jun-01
First Principal Payment	01-Dec-02
Final Maturity Date	01-Dec-04
Accrued Interest Period	0 Days
First Interest Period	150 Days
Amortization	4 Years
Interest Rate Mode	Fixed Rate
Pricing	Insured 10/25/2000 + 100BP

Subordinate Hamilton County Sales Tax Bonds, Series 2001A	
Dated Date	01-Apr-01
Delivery Date	01-Apr-01
First Interest Payment Date	01-Dec-01
First Principal Payment	01-Dec-04
Final Maturity Date	01-Dec-33
Accrued Interest Period	0 Days
First Interest Period	240 Days
Amortization	32 Years
Interest Rate Mode	Fixed Rate
Pricing	Insured 10/25/2000 + 100BP

School Payments	
Bengals (2000-2032)	5,505,032.18
Reds (2004-2023)	4,137,145.86
Reds (2024-2032)	5,182,046.74

Base Property Taxes (in $2000 values)	
2000-2002	1,002,798.00
2003-2006	1,294,421.00
2007-2032	2,587,983.73

Stadium Information	
Bengals Opening Date	2000
Reds Opening Date	2003

Investment Rates	
Series 1998A Arbitrage Yield	4.917%
Series 1998B Arbitrage Yield	5.159%
Series 2000A Arbitrage Yield (Estimated)	5.210%
Series 2000B Arbitrage Yield	5.612%
State Sales Tax Notes, Series 2000 Arbitrage Yield	5.872%
Parking Revenue Bonds	7.194%

Hamilton County Sports Facilities Project
Financing Plan
Summary of State Funding

State Funding Information

	State Appropriation	Cash Received	Football Project	Baseball Project	Public Improvements
96-98 Biennium 1	15,000,000.00	0.00	0.00	0.00	0.00
98-00 Biennium 2	22,000,000.00	37,000,000.00	30,000,000.00	0.00	0.00
00-02 Biennium 3	20,000,000.00	0.00	0.00	27,000,000.00	0.00
02-04 Biennium 4	15,000,000.00	0.00	0.00	10,000,000.00	5,000,000.00
04-06 Biennium 5	9,000,000.00	0.00	0.00	0.00	9,000,000.00
06-08 Biennium 6	0.00	0.00	0.00	0.00	0.00
Total State Funding	81,000,000.00	37,000,000.00	30,000,000.00	37,000,000.00	14,000,000.00

Note: Biennia 1-3 appropriated.

	From State Applications		
Applicable Football Costs:	Eligible Costs	State Funding	Cumulative State Funding [without consideration of $81MM limit]
Construction Direct Costs	246,859,708.00	37,028,956.20	
Indirect Costs	5,955,000.00	893,250.00	
Owner Direct Costs	4,625,722.00	693,858.30	
Land Acquisition (Hazmat)	1,744,500.00	261,675.00	
Site Improvements	2,394,500.00	359,175.00	
Ancillary Project Costs	140,942,147.00	21,141,322.05	
Total	402,521,577.00	60,378,236.55	60,378,236.55
Applicable Baseball Costs:			
Ballpark	260,317,046.00	39,047,556.90	
Administrative Offices	10,054,334.00	1,508,150.10	
Hall of Fame Building	9,628,619.00	1,444,292.85	
Public Plaza Area	11,395,277.00	1,709,291.55	
Cinergy Modifications	11,335,432.00	1,700,314.80	
Sports Realted Parking	45,746,000.00	6,861,900.00	
Total	348,476,708.00	52,271,506.20	112,649,742.75

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax/Parking Cash Flow

(Values in 000)

	Yr 1 2003	Yr 2 2004	Yr 3 2005	Yr 4 2006	Yr 5 2007	Yr 6 2008	Yr 7 2009	Yr 8 2010	Yr 9 2011	Yr 10 2012	Yr 11 2013	Yr 12 2014	Yr 13 2015	Yr 14 2016	Yr 15 2017
SALES TAX REVENUES (Dedicated 70%)															
Sales Tax - 1% growth	44,721	45,169	45,620	46,076	46,537	47,003	47,473	47,947	48,427	48,911	49,400	49,894	50,393	50,897	51,406
Sales Tax - 2% growth	45,611	46,524	47,454	48,403	49,371	50,359	51,366	52,393	53,441	54,510	55,600	56,712	57,846	59,003	60,183
Sales Tax - 3% growth	46,510	47,905	49,343	50,823	52,347	53,918	55,535	57,201	58,918	60,685	62,506	64,381	66,312	68,302	70,351
Sales Tax - 5% growth	48,334	50,750	53,288	55,952	58,750	61,688	64,772	68,011	71,411	74,982	78,731	82,667	86,801	91,141	95,698
EXPENSES															
Football Bonds Debt Service 98A and 98B	(13,882)	(13,445)	(13,445)	(13,445)	(13,445)	(13,445)	(13,445)	(13,445)	(16,575)	(18,888)	(21,570)	(21,740)	(24,567)	(24,814)	(25,059)
Series 2000B Bonds Debt Service	(20,795)	(22,242)	(19,835)	(20,780)	(21,964)	(23,068)	(23,415)	(24,706)	(22,885)	(19,426)	(18,133)	(19,394)	(18,034)	(19,292)	(17,929)
State Notes Debt Service	(8)	2	0	0	0	0	0	0	0	0	0	0	0	0	0
Series 2001A Bonds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Debt Service	(34,686)	(35,684)	(33,279)	(34,224)	(35,409)	(36,513)	(36,860)	(38,151)	(39,459)	(38,314)	(39,702)	(41,134)	(42,601)	(44,106)	(42,988)
Football Operations	(4,685)	(4,995)	(5,313)	(5,640)	(5,976)	(6,321)	(7,477)	(7,742)	(8,018)	(8,306)	(8,604)	(8,915)	(9,238)	(9,574)	(12,593)
Baseball Operations	1,400	1,375	1,349	1,221	1,192	1,162	1,130	1,096	1,061	(1,476)	(1,514)	(1,555)	(1,598)	(1,643)	(1,690)
Total Operating Costs	(3,285)	(3,620)	(3,964)	(4,419)	(4,784)	(5,160)	(6,347)	(6,646)	(6,957)	(9,781)	(10,119)	(10,470)	(10,836)	(11,217)	(14,283)
PILOT - Football	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)
PILOT - Baseball	0	0	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)
Property Taxes	(2,070)	(2,502)	(3,349)	(3,449)	(3,398)	(3,500)	(3,605)	(3,713)	(3,825)	(3,939)	(4,058)	(4,179)	(4,305)	(4,434)	(4,567)
Total School District/Property Taxes	(7,575)	(8,007)	(12,991)	(13,092)	(13,040)	(13,142)	(13,247)	(13,356)	(13,467)	(13,582)	(13,700)	(13,822)	(13,947)	(14,076)	(14,209)
Total Expenses	(45,546)	(47,312)	(50,235)	(51,735)	(53,233)	(54,815)	(56,454)	(58,152)	(59,883)	(61,677)	(63,521)	(65,426)	(67,384)	(69,399)	(71,480)
NET SALES TAX REVENUES															
Sales Tax - 1% growth	(824)	(2,143)	(4,614)	(5,658)	(6,696)	(7,812)	(8,981)	(10,205)	(11,457)	(12,766)	(14,121)	(15,531)	(16,991)	(18,502)	(20,074)
Sales Tax - 2% growth	66	(788)	(2,781)	(3,332)	(3,862)	(4,456)	(5,088)	(5,759)	(6,442)	(7,167)	(7,921)	(8,714)	(9,538)	(10,396)	(11,297)
Sales Tax - 3% growth	964	594	(892)	(912)	(885)	(897)	(918)	(951)	(966)	(992)	(1,015)	(1,045)	(1,072)	(1,098)	(1,129)
Sales Tax - 5% growth	2,788	3,439	3,053	4,218	5,517	6,873	8,318	9,858	11,528	13,305	15,210	17,242	19,417	21,741	24,218
NET REVENUES FROM STSF															
1% sales tax growth	245	248	250	253	255	258	260	263	266	268	271	274	276	279	282
2% sales tax growth	186	189	193	197	201	205	209	213	218	222	226	231	236	240	245
Sales Tax - 3% growth	125	129	133	137	141	145	149	154	158	163	168	173	178	184	189
5% sales tax growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET SALES TAX REVENUES															
1% sales tax growth	(579)	(1,895)	(4,364)	(5,406)	(6,440)	(7,554)	(8,721)	(9,942)	(11,191)	(12,498)	(13,850)	(15,258)	(16,714)	(18,223)	(19,792)
2% sales tax growth	251	(598)	(2,587)	(3,134)	(3,661)	(4,251)	(4,879)	(5,546)	(6,225)	(6,945)	(7,695)	(8,483)	(9,302)	(10,156)	(11,052)
3% sales tax growth	1,089	723	(759)	(775)	(745)	(752)	(769)	(797)	(807)	(829)	(847)	(872)	(893)	(914)	(940)
5% sales tax growth	2,788	3,439	3,053	4,218	5,517	6,873	8,318	9,858	11,528	13,305	15,210	17,242	19,417	21,741	24,218
PARKING															
Net Revenues	2,155	2,224	2,473	2,422	2,449	2,479	2,512	2,545	2,565	2,584	2,603	2,622	2,639	2,656	2,672
Debt Service	(1,356)	(1,381)	(1,534)	(1,503)	(1,518)	(1,537)	(1,558)	(1,582)	(1,593)	(1,607)	(1,618)	(1,627)	(1,637)	(1,650)	(1,659)
Available Parking Revenues	799	843	939	919	931	942	954	963	972	978	985	995	1,002	1,006	1,013
TOTAL NET REVENUES (Parking and Sales Tax)															
2% sales tax growth	1,050	245	(1,649)	(2,216)	(2,730)	(3,309)	(3,925)	(4,582)	(5,253)	(5,968)	(6,709)	(7,488)	(8,300)	(9,150)	(10,039)
3% sales tax growth	1,888	1,566	179	143	186	190	185	166	165	149	138	123	108	92	73
5% sales tax growth	3,587	4,282	3,992	5,136	6,448	7,815	9,272	10,822	12,500	14,282	16,195	18,237	20,419	22,747	25,230

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax/Parking Cash Flow

(Values in 000)

	Yr 16 2018	Yr 17 2019	Yr 18 2020	Yr 19 2021	Yr 20 2022	Yr 21 2023	Yr 22 2024	Yr 23 2025	Yr 24 2026	Yr 25 2027	Yr 26 2028	Yr 27 2029	Yr 28 2030	Yr 29 2031	Yr 30 2032
SALES TAX REVENUES (Dedicated 70%)															
Sales Tax - 1% growth	51,920	52,439	52,964	53,493	54,028	54,569	55,114	55,665	56,222	56,784	57,352	57,926	58,505	59,090	59,681
Sales Tax - 2% growth	61,387	62,615	63,867	65,144	66,447	67,776	69,132	70,514	71,924	73,363	74,830	76,327	77,853	79,410	80,999
Sales Tax - 3% growth	72,461	74,635	76,874	79,180	81,556	84,002	86,522	89,118	91,792	94,545	97,382	100,303	103,312	106,412	109,604
Sales Tax - 5% growth	100,483	105,507	110,782	116,321	122,137	128,244	134,656	141,389	148,458	155,881	163,675	171,859	180,452	189,475	198,948
EXPENSES															
Football Bonds Debt Service 98A and 98B	(25,309)	(25,561)	(25,819)	(26,075)	(26,340)	(26,597)	(26,869)	(27,136)	(27,401)	(27,680)	0	0	0	0	0
Series 2000B Bonds Debt Service	(19,135)	(20,374)	(21,650)	(22,960)	(24,300)	(25,690)	(27,105)	(27,650)	(29,570)	(29,325)	(53,395)	(53,395)	(53,395)	(53,396)	(53,315)
State Notes Debt Service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Series 2001A Bonds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Debt Service	(44,444)	(45,936)	(47,469)	(49,034)	(50,639)	(52,287)	(53,973)	(54,786)	(56,971)	(57,005)	(53,395)	(53,395)	(53,395)	(53,396)	(53,315)
Football Operations	(13,090)	(13,608)	(14,148)	(14,712)	(15,299)	(15,912)	(16,550)	(17,216)	0	0	0	0	0	0	0
Baseball Operations	(1,739)	(1,791)	(1,846)	(1,903)	(1,963)	(2,027)	(2,093)	(2,163)	(2,236)	(2,313)	(2,393)	(2,478)	(2,567)	(2,660)	(1,758)
Total Operating Costs	(14,830)	(15,400)	(15,994)	(16,615)	(17,263)	(17,938)	(18,643)	(19,379)	(2,236)	(2,313)	(2,393)	(2,478)	(2,567)	(2,660)	(1,758)
PILOT - Football	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)	(5,505)
PILOT - Baseball	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(4,137)	(5,182)	(5,182)	(5,182)	(5,182)	(5,182)	(5,182)	(5,182)	(5,182)
Property Taxes	(4,704)	(4,845)	(4,990)	(5,140)	(5,294)	(5,453)	(5,617)	(5,785)	(5,959)	(6,138)	(6,322)	(6,511)	(6,707)	(6,908)	(7,115)
Total School District/Property Taxes	(14,346)	(14,487)	(14,633)	(14,782)	(14,937)	(15,095)	(15,259)	(16,472)	(16,646)	(16,825)	(17,009)	(17,198)	(17,394)	(17,595)	(17,802)
Total Expenses	(73,619)	(75,823)	(78,096)	(80,431)	(82,839)	(85,320)	(87,875)	(90,637)	(75,852)	(76,142)	(72,796)	(73,071)	(73,356)	(73,651)	(72,876)
NET SALES TAX REVENUES															
Sales Tax - 1% growth	(21,699)	(23,383)	(25,132)	(26,938)	(28,810)	(30,752)	(32,761)	(34,971)	(19,630)	(19,358)	(15,444)	(15,145)	(14,851)	(14,561)	(13,195)
Sales Tax - 2% growth	(12,232)	(13,208)	(14,229)	(15,287)	(16,391)	(17,544)	(18,744)	(20,123)	(3,928)	(2,779)	2,034	3,256	4,498	5,759	8,123
Sales Tax - 3% growth	(1,158)	(1,188)	(1,222)	(1,251)	(1,283)	(1,318)	(1,353)	(1,519)	15,939	18,403	24,585	27,232	29,957	32,761	36,728
Sales Tax - 5% growth	26,863	29,684	32,686	35,890	39,299	42,924	46,781	50,752	72,606	79,739	90,879	98,788	107,096	115,824	126,073
NET REVENUES FROM STSF															
1% sales tax growth	285	288	290	293	296	299	302	305	308	311	315	318	321	324	327
2% sales tax growth	250	255	260	265	271	276	282	287	293	299	305	311	317	323	330
Sales Tax - 3% growth	195	201	207	213	219	226	233	240	247	254	262	270	278	286	295
5% sales tax growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET SALES TAX REVENUES															
1% sales tax growth	(21,414)	(23,096)	(24,841)	(26,645)	(28,514)	(30,452)	(32,459)	(34,666)	(19,322)	(19,046)	(15,130)	(14,827)	(14,530)	(14,237)	(12,868)
2% sales tax growth	(11,982)	(12,953)	(13,969)	(15,022)	(16,121)	(17,268)	(18,462)	(19,835)	(3,635)	(2,480)	2,338	3,567	4,815	6,083	8,453
3% sales tax growth	(963)	(987)	(1,015)	(1,038)	(1,064)	(1,092)	(1,120)	(1,279)	16,186	18,657	24,847	27,502	30,234	33,047	37,023
5% sales tax growth	26,863	29,684	32,686	35,890	39,299	42,924	46,781	50,752	72,606	79,739	90,879	98,788	107,096	115,824	126,073
PARKING															
Net Revenues	2,688	2,702	2,716	2,729	2,740	2,751	2,761	2,769	2,776	2,782	2,787	2,790	2,791	2,791	2,790
Debt Service	(1,670)	(1,677)	(1,686)	(1,694)	(1,699)	(1,709)	(1,713)	(1,718)	(1,722)	(1,725)	(1,731)	(1,731)	(1,733)	(1,733)	(1,733)
Available Parking Revenues	1,017	1,025	1,030	1,034	1,042	1,043	1,048	1,052	1,055	1,058	1,056	1,059	1,058	1,058	1,057
TOTAL NET REVENUES (Parking and Sales Tax)															
2% sales tax growth	(10,965)	(11,928)	(12,938)	(13,988)	(15,079)	(16,226)	(17,415)	(18,784)	(2,580)	(1,423)	3,394	4,626	5,873	7,141	9,509
3% sales tax growth	54	38	16	(4)	(22)	(49)	(73)	(228)	17,241	19,715	25,903	28,561	31,292	34,105	38,079
5% sales tax growth	27,881	30,709	33,717	36,924	40,340	43,966	47,828	51,804	73,661	80,797	91,935	99,847	108,154	116,882	127,129

Hamilton County Sports Facilities Project
Financing Plan
Football Project Sources

Date	BOND PROCEEDS Deposits	BOND PROCEEDS Actual Investment Earnings	COA Deposits	COA Actual Investment Earnings	State Funding
02-Jun-98	266,310,552.59	0.00	18,000,000.00	0.00	0.00
01-Jul-98	0.00	1,197,356.44	0.00	106,951.55	0.00
01-Aug-98	0.00	1,210,565.76	0.00	111,121.51	8,842,600.99
01-Sep-98	0.00	1,229,607.63	0.00	111,613.80	1,155,470.28
01-Oct-98	0.00	1,196,977.83	0.00	112,108.27	1,528,595.28
01-Nov-98	0.00	1,151,963.73	0.00	112,604.93	1,780,295.28
01-Dec-98	0.00	1,098,496.60	0.00	113,103.79	1,957,970.43
01-Jan-99	0.00	1,038,969.21	0.00	113,604.86	2,070,470.28
01-Feb-99	0.00	975,494.23	0.00	114,108.15	2,010,470.28
01-Mar-99	0.00	913,715.22	0.00	114,613.67	2,025,470.28
01-Apr-99	0.00	851,178.37	0.00	115,121.43	2,096,720.28
01-May-99	0.00	786,034.59	6,478,033.00	115,631.44	2,119,220.28
01-Jun-99	0.00	719,872.39	0.00	159,173.36	2,220,470.28
01-Jul-99	0.00	650,103.23	0.00	159,878.53	2,192,246.11
01-Aug-99	0.00	574,514.12	0.00	160,586.82	0.00
01-Sep-99	0.00	482,483.33	0.00	161,298.25	0.00
01-Oct-99	0.00	387,636.48	0.00	162,012.83	0.00
01-Nov-99	0.00	284,513.84	0.00	162,730.58	0.00
01-Dec-99	0.00	193,210.21	0.00	163,451.50	0.00
01-Jan-00	0.00	107,649.17	0.00	164,175.62	0.00
01-Feb-00	0.00	43,772.61	0.00	164,902.95	0.00
01-Mar-00	0.00	188.20	0.00	156,790.62	0.00
01-Apr-00	0.00	0.81	0.00	112,544.14	0.00
01-May-00	0.00	0.00	0.00	75,778.01	0.00
01-Jun-00	0.00	0.00	0.00	45,905.96	0.00
01-Jul-00	0.00	0.00	0.00	25,205.30	0.00
01-Aug-00	0.00	0.00	0.00	16,658.21	0.00
01-Sep-00	0.00	0.00	0.00	9,999.67	0.00
01-Oct-00	0.00	0.00	0.00	7,162.81	0.00
01-Nov-00	0.00	0.00	0.00	4,610.46	0.00
01-Dec-00	0.00	0.00	0.00	2,740.65	0.00
01-Jan-01	0.00	0.00	0.00	862.56	0.00
01-Feb-01	0.00	0.00	0.00	544.89	0.00
01-Mar-01	0.00	0.00	0.00	410.38	0.00
01-Apr-01	0.00	0.00	0.00	275.42	0.00
01-May-01	0.00	0.00	0.00	184.43	0.00
01-Jun-01	0.00	0.00	0.00	123.78	0.00
01-Jul-01	0.00	0.00	0.00	62.85	0.00
	266,310,553	15,094,304	24,478,033	3,158,654	30,000,000
		18,252,958			

(1) Excludes Series 1998A Bonds

HAMILTON COUNTY
Financing Plan
Baseball Project Sources

Date	Beginning Balance	Series 2000B Bond Proceeds	5.612% Investment Earnings on BP	State Funding	5.612% Team Earnings	Team Contribution	2000A Inv Earn.& Sales Tax	Construction Draws	Ending Balance
01-Aug-00	0	0	0	0	0	0	17,560,949	0	17,560,949
01-Sep-00	17,560,949	0	0	0	0	10,000,000	143,565	0	27,704,514
01-Oct-00	27,704,514	0	0	0	46,764	0	132,661	0	27,883,939
01-Nov-00	27,883,939	166,450,310	0	0	46,982	0	105,694	(5,485,829)	189,001,097
01-Dec-00	189,001,097	0	752,363	0	47,202	0	78,610	(382,241)	189,497,031
01-Jan-01	189,497,031	611,599	717,778	7,792,884	47,423	0	51,409	(382,241)	198,335,883
01-Feb-01	198,335,883	0	755,047	797,626	47,645	0	24,311	(5,317,509)	194,643,003
01-Mar-01	194,643,003	0	730,307	1,547,224	47,867	0	2,593	(10,314,824)	186,656,170
01-Apr-01	186,656,170	0	685,134	1,622,455	48,091	0	2,604	(10,816,364)	178,198,090
01-May-01	178,198,090	0	638,074	1,557,212	48,316	0	0	(10,381,415)	170,060,277
01-Jun-01	170,060,277	0	592,511	1,557,212	48,542	0	0	(10,381,415)	161,877,127
01-Jul-01	161,877,127	0	546,734	1,557,212	48,769	0	0	(10,381,415)	153,648,427
01-Aug-01	153,648,427	0	501,277	1,443,111	48,997	0	0	(9,620,743)	146,021,070
01-Sep-01	146,021,070	0	458,631	1,443,111	49,226	10,000,000	0	(9,620,743)	148,351,296
01-Oct-01	148,351,296	0	415,786	1,443,111	96,220	0	0	(9,620,743)	140,685,670
01-Nov-01	140,685,670	0	372,740	1,443,111	96,670	0	0	(9,620,743)	132,977,449
01-Dec-01	132,977,449	0	329,493	1,443,111	97,122	0	0	(9,620,743)	125,226,432
01-Jan-02	125,226,432	0	286,043	1,443,111	97,576	0	0	(9,620,743)	117,432,421
01-Feb-02	117,432,421	0	242,391	1,443,111	98,033	0	0	(9,620,743)	109,595,212
01-Mar-02	109,595,212	0	203,101	466,394	98,491	0	0	(9,620,743)	100,742,457
01-Apr-02	100,742,457	0	161,242	0	98,952	0	0	(9,620,743)	91,381,908
01-May-02	91,381,908	0	117,006	0	99,415	0	0	(9,253,711)	82,344,617
01-Jun-02	82,344,617	0	74,279	0	99,879	0	0	(5,931,751)	76,587,024
01-Jul-02	76,587,024	0	9,241	8,050,265	100,347	0	0	(5,931,751)	78,815,126
01-Aug-02	78,815,126	0	15,031	889,763	100,816	0	0	(5,931,751)	73,888,984
01-Sep-02	73,888,984	0	0	889,763	101,287	0	0	(5,931,751)	68,948,283
01-Oct-02	68,948,283	0	0	170,210	101,761	0	5,931,751	(5,931,751)	69,220,253
01-Nov-02	69,220,253	0	0	0	102,237	0	2,533,839	(6,222,120)	65,634,209
01-Dec-02	65,634,209	0	0	0	102,715	0	0	(6,222,120)	59,514,804
01-Jan-03	59,514,804	0	0	0	103,195	0	0	(6,560,197)	53,057,803
01-Feb-03	53,057,803	0	0	0	103,678	0	0	(7,641,886)	45,519,595
01-Mar-03	45,519,595	0	0	0	104,163	0	0	(7,641,886)	37,981,872
01-Apr-03	37,981,872	0	0	0	104,650	8,000,000	0	(7,196,032)	38,890,489
01-May-03	38,890,489	0	0	0	142,550	0	0	(3,929,689)	35,103,351
01-Jun-03	35,103,351	0	0	0	143,217	0	0	(3,929,689)	31,316,878
01-Jul-03	31,316,878	0	0	0	143,886	0	0	(3,929,689)	27,531,076
01-Aug-03	27,531,076	0	0	0	128,746	0	0	(4,092,367)	23,567,455
01-Sep-03	23,567,455	0	0	0	110,210	0	0	(4,092,367)	19,585,298
01-Oct-03	19,585,298	0	0	0	91,588	0	0	(4,092,367)	15,584,519
01-Nov-03	15,584,519	0	0	0	72,879	0	0	(3,801,998)	11,855,400
01-Dec-03	11,855,400	0	0	0	55,440	0	0	(2,720,309)	9,190,532
01-Jan-04	9,190,532	0	0	0	42,978	0	0	(2,720,309)	6,513,201
01-Feb-04	6,513,201	0	0	0	30,458	0	0	(2,720,309)	3,823,350
01-Mar-04	3,823,350	0	0	0	17,879	0	0	(2,720,309)	1,120,920
01-Apr-04	1,120,920	0	0	0	5,242	0	0	(1,116,918)	9,244
01-May-04	9,244	0	0	0	43	0	0	0	9,287
01-Jun-04	9,287	0	0	0	43	0	0	0	9,330
01-Jul-04	9,330	0	0	0	44	0	0	0	9,374
01-Aug-04	9,374	0	0	0	44	0	0	0	9,418
01-Sep-04	9,418	0	0	0	44	0	0	0	9,462
		167,061,909	8,604,208	37,000,000	3,468,325	28,000,000	26,567,987	(270,692,968)	
			12,072,533						

HAMILTON COUNTY
Financing Plan
Public Improvements Project Sources

Date	Beginning Balance	State Sales Tax Notes Bond Proceeds	Subordinate Sales Tax 2001A Bond Proceeds	Payments from City and County Engineer	5.872% Investment Earnings on BP	Sales Tax	Construction Draws	Ending Balance
01-Aug-00	0	0	0	3,000,000	0	37,298,073	(40,117,660)	180,413
01-Sep-00	180,413	0	0	6,513,920	0	3,000,000	(3,087,154)	6,607,179
01-Oct-00	6,607,179	0	0	3,016,796	0	0	(4,413,857)	5,210,118
01-Nov-00	5,210,118	0	0	834,595	0	0	(732,542)	5,312,171
01-Dec-00	5,312,171	0	0	635,125	0	0	(917,209)	5,030,087
01-Jan-01	5,030,087	12,206,049	0	571,665	0	(14,800,000)	(528,627)	2,479,174
01-Feb-01	2,479,174	0	0	663,998	0	0	(850,446)	2,292,726
01-Mar-01	2,292,726	0	0	268,066	0	0	(403,764)	2,157,029
01-Apr-01	2,157,029	0	0	453,726	0	0	(391,264)	2,219,491
01-May-01	2,219,491	0	0	191,911	0	0	(391,264)	2,020,138
01-Jun-01	2,020,138	0	0	185,661	0	0	(391,264)	1,814,536
01-Jul-01	1,814,536	0	0	185,661	0	0	(391,264)	1,608,933
01-Aug-01	1,608,933	0	0	185,661	0	0	(391,264)	1,403,330
01-Sep-01	1,403,330	0	0	185,661	0	0	(391,264)	1,197,727
01-Oct-01	1,197,727	0	0	185,661	0	0	(321,819)	1,061,568
01-Nov-01	1,061,568	0	0	185,661	0	0	(321,819)	925,410
01-Dec-01	925,410	0	0	185,661	0	0	(321,819)	789,251
01-Jan-02	789,251	0	0	185,661	0	0	(568,046)	406,866
01-Feb-02	406,866	0	0	185,661	0	0	(568,046)	24,480
01-Mar-02	24,480	0	0	431,888	0	0	(246,227)	210,141
01-Apr-02	210,141	0	0	431,888	0	0	(246,227)	395,801
01-May-02	395,801	0	0	246,227	0	0	(246,227)	395,801
01-Jun-02	395,801	0	0	246,227	0	0	(246,227)	395,801
01-Jul-02	395,801	0	0	246,227	0	0	(246,227)	395,801
01-Aug-02	395,801	0	0	246,227	0	0	(246,227)	395,801
01-Sep-02	395,801	0	0	246,227	0	0	(246,227)	395,801
01-Oct-02	395,801	0	0	246,227	0	0	(246,227)	395,801
01-Nov-02	395,801	0	0	246,227	0	0	(246,227)	395,801
01-Dec-02	395,801	0	0	246,227	0	(888,256)	(246,227)	(492,455)
01-Jan-03	(492,455)	0	0	246,227	0	0	0	(246,227)
01-Feb-03	(246,227)	0	0	246,227	0	0	0	0
01-Mar-03	0	0	0	0	0	0	0	0
TOTAL		12,206,049	0	21,146,795	0	24,609,817	(57,962,661)	

HAMILTON COUNTY
Financing Plan
Parking Project Sources

Date	Beginning Balance	Parking Revenue Bond Proceeds	7.194% Investment Earnings on BP	Sales Tax	Construction Draws	Ending Balance
01-Aug-00	0	0	0	21,800,000	(19,146,833)	2,653,167
01-Sep-00	2,653,167	0	0	0	(1,697,521)	955,647
01-Oct-00	955,647	0	0	1,525,000	(789,459)	1,691,188
01-Nov-00	1,691,188	0	0	0	(789,459)	901,729
01-Dec-00	901,729	0	0	0	(901,459)	270
01-Jan-01	270	18,560,266	0	0	(901,459)	17,659,076
01-Feb-01	17,659,076	0	0	0	(2,436,475)	15,222,601
01-Mar-01	15,222,601	0	0	0	(2,234,396)	12,988,205
01-Apr-01	12,988,205	0	0	0	(2,274,089)	10,714,117
01-May-01	10,714,117	0	0	0	(2,274,089)	8,440,028
01-Jun-01	8,440,028	0	0	0	(2,274,089)	6,165,939
01-Jul-01	6,165,939	0	0	0	(2,274,089)	3,891,851
01-Aug-01	3,891,851	0	0	2,005,545	(2,005,545)	3,891,851
01-Sep-01	3,891,851	0	0	2,005,545	(2,005,545)	3,891,851
01-Oct-01	3,891,851	0	0	2,005,545	(2,005,545)	3,891,851
01-Nov-01	3,891,851	0	0	2,005,545	(2,005,545)	3,891,851
01-Dec-01	3,891,851	0	0	2,005,545	(2,005,545)	3,891,851
01-Jan-02	3,891,851	0	0	2,005,545	(2,005,545)	3,891,851
01-Feb-02	3,891,851	0	0	2,005,545	(2,005,545)	3,891,851
01-Mar-02	3,891,851	0	0	413,657	(413,657)	3,891,851
01-Apr-02	3,891,851	0	0	413,657	(413,657)	3,891,851
01-May-02	3,891,851	0	0	413,657	(413,657)	3,891,851
01-Jun-02	3,891,851	0	0	165,580	(165,580)	3,891,851
01-Jul-02	3,891,851	0	0	165,580	(165,580)	3,891,851
01-Aug-02	3,891,851	0	0	165,580	(165,580)	3,891,851
01-Sep-02	3,891,851	0	0	165,580	(165,580)	3,891,851
01-Oct-02	3,891,851	0	0	165,580	(165,580)	3,891,851
01-Nov-02	3,891,851	0	0	165,580	(165,580)	3,891,851
01-Dec-02	3,891,851	0	0	427,519	(165,580)	4,153,790
01-Jan-03	4,153,790	0	0	0	(881,696)	3,272,093
01-Feb-03	3,272,093	0	0	0	(1,212,466)	2,059,627
01-Mar-03	2,059,627	0	0	0	(1,212,466)	847,161
01-Apr-03	847,161	0	0	0	(496,350)	350,812
01-May-03	350,812	0	0	0	(484,221)	(133,410)
01-Jun-03	(133,410)	0	0	0	(484,221)	(617,631)
01-Jul-03	(617,631)	0	0	0	(484,221)	(1,101,852)
01-Aug-03	(1,101,852)	0	0	0	(557,726)	(1,659,578)
01-Sep-03	(1,659,578)	0	0	0	(557,726)	(2,217,304)
01-Oct-03	(2,217,304)	0	0	0	(557,726)	(2,775,029)
01-Nov-03	(2,775,029)	0	0	0	(557,726)	(3,332,755)
01-Dec-03	(3,332,755)	0	0	0	(226,956)	(3,559,711)
01-Jan-04	(3,559,711)	0	0	0	(226,956)	(3,786,667)
01-Feb-04	(3,786,667)	0	0	0	(226,956)	(4,013,624)
01-Mar-04	(4,013,624)	0	0	0	(226,956)	(4,240,580)
01-Apr-04	(4,240,580)	0	0	0	(156,197)	(4,396,776)
TOTAL		18,560,266	0	40,025,785	(62,982,827)	

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998A
Sources and Uses

Sources		
Par Amount	71,610,000.00	
Original Issue Premium/(Discount)	(1,781,798.50)	
Accrued Interest	185,311.53	
Bond Proceeds		70,013,513.03
Total Sources		70,013,513.03

Uses		
Land		
Castellini	36,090,000.00	
Flanagan's Landing	2,100,000.00	
Caddy's	3,200,000.00	
Schilling	1,450,000.00	
Other Land	0.00	
Total Land Acquisition		42,840,000.00
Other Reimburseable Costs		26,185,000.00
Total Land and Reimbursable Costs		69,025,000.00
Financing Costs		
Debt Service Reserve Fund Surety Premium(1.35%)	38,000.00	
Muncipal Bond Insurance Premium(8.5 bp)	121,000.00	
Cost of Issuance	262,810.00	
Underwriters' Discount	381,042.23	
Accrued Interest	185,311.53	
Total Financing Costs		988,163.76
Rounding		349.27
Total Costs, Series 1998A		70,013,513.03

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998A
Debt Service Schedule

Dated Date 01-Jan-98
Delivery Date 21-Jan-98
Last Maturity 01-Dec-27

Date	Principal	Coupon	Interest	Period Debt Service	Annual Debt Service
01-Jan-98					
21-Jan-98			0.00	0.00	0.00
01-Jun-98			1,389,836.46	1,389,836.46	
01-Dec-98	0.00	0.000%	1,667,803.75	1,667,803.75	3,057,640.21
01-Jun-99			1,667,803.75	1,667,803.75	
01-Dec-99	0.00	0.000%	1,667,803.75	1,667,803.75	3,335,607.50
01-Jun-00			1,667,803.75	1,667,803.75	
01-Dec-00	0.00	0.000%	1,667,803.75	1,667,803.75	3,335,607.50
01-Jun-01			1,667,803.75	1,667,803.75	
01-Dec-01	0.00	0.000%	1,667,803.75	1,667,803.75	3,335,607.50
01-Jun-02			1,667,803.75	1,667,803.75	
01-Dec-02	1,030,000.00	3.950%	1,667,803.75	2,697,803.75	4,365,607.50
01-Jun-03			1,647,461.25	1,647,461.25	
01-Dec-03	1,115,000.00	4.000%	1,647,461.25	2,762,461.25	4,409,922.50
01-Jun-04			1,625,161.25	1,625,161.25	
01-Dec-04	1,205,000.00	4.100%	1,625,161.25	2,830,161.25	4,455,322.50
01-Jun-05			1,600,458.75	1,600,458.75	
01-Dec-05	1,300,000.00	4.150%	1,600,458.75	2,900,458.75	4,500,917.50
01-Jun-06			1,573,483.75	1,573,483.75	
01-Dec-06	1,400,000.00	4.200%	1,573,483.75	2,973,483.75	4,546,967.50
01-Jun-07			1,544,083.75	1,544,083.75	
01-Dec-07	1,505,000.00	4.250%	1,544,083.75	3,049,083.75	4,593,167.50
01-Jun-08			1,512,102.50	1,512,102.50	
01-Dec-08	1,615,000.00	4.350%	1,512,102.50	3,127,102.50	4,639,205.00
01-Jun-09			1,476,976.25	1,476,976.25	
01-Dec-09	1,730,000.00	4.450%	1,476,976.25	3,206,976.25	4,683,952.50
01-Jun-10			1,438,483.75	1,438,483.75	
01-Dec-10	1,855,000.00	4.550%	1,438,483.75	3,293,483.75	4,731,967.50
01-Jun-11			1,396,282.50	1,396,282.50	
01-Dec-11	1,985,000.00	4.650%	1,396,282.50	3,381,282.50	4,777,565.00
01-Jun-12			1,350,131.25	1,350,131.25	
01-Dec-12	2,125,000.00	4.700%	1,350,131.25	3,475,131.25	4,825,262.50
01-Jun-13			1,300,193.75	1,300,193.75	
01-Dec-13	2,275,000.00	4.750%	1,300,193.75	3,575,193.75	4,875,387.50
01-Jun-14			1,246,162.50	1,246,162.50	
01-Dec-14	2,430,000.00	4.750%	1,246,162.50	3,676,162.50	4,922,325.00
01-Jun-15			1,188,450.00	1,188,450.00	
01-Dec-15	2,595,000.00	4.750%	1,188,450.00	3,783,450.00	4,971,900.00
01-Jun-16			1,126,818.75	1,126,818.75	
01-Dec-16	2,770,000.00	4.750%	1,126,818.75	3,896,818.75	5,023,637.50
01-Jun-17			1,061,031.25	1,061,031.25	
01-Dec-17	2,950,000.00	4.750%	1,061,031.25	4,011,031.25	5,072,062.50
01-Jun-18			990,968.75	990,968.75	
01-Dec-18	3,140,000.00	4.750%	990,968.75	4,130,968.75	5,121,937.50
01-Jun-19			916,393.75	916,393.75	
01-Dec-19	3,340,000.00	4.750%	916,393.75	4,256,393.75	5,172,787.50
01-Jun-20			837,068.75	837,068.75	
01-Dec-20	3,550,000.00	4.750%	837,068.75	4,387,068.75	5,224,137.50
01-Jun-21			752,756.25	752,756.25	
01-Dec-21	3,770,000.00	4.750%	752,756.25	4,522,756.25	5,275,512.50
01-Jun-22			663,218.75	663,218.75	
01-Dec-22	4,005,000.00	4.750%	663,218.75	4,668,218.75	5,331,437.50
01-Jun-23			568,100.00	568,100.00	
01-Dec-23	4,245,000.00	4.750%	568,100.00	4,813,100.00	5,381,200.00
01-Jun-24			467,281.25	467,281.25	
01-Dec-24	4,505,000.00	4.750%	467,281.25	4,972,281.25	5,439,562.50
01-Jun-25			360,287.50	360,287.50	
01-Dec-25	4,770,000.00	4.750%	360,287.50	5,130,287.50	5,490,575.00
01-Jun-26			247,000.00	247,000.00	
01-Dec-26	5,050,000.00	4.750%	247,000.00	5,297,000.00	5,544,000.00
01-Jun-27			127,062.50	127,062.50	
01-Dec-27	5,350,000.00	4.750%	127,062.50	5,477,062.50	5,604,125.00
Total Payments	71,610,000.00		70,434,907.71	142,044,907.71	142,044,907.71

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998B
Sources and Uses

Sources

Sales Tax Bonds, Series 1998B	272,855,000.00	
Less: (Original Issue Discount)/Premium	(4,251,367.90)	
Plus: Accrued Interest	644,177.10	
Net Proceeds		269,247,809.20

Uses

Construction Fund Deposit	266,310,552.59	
Debt Service Reserve Fund Surety Premium(1.35%)	149,000.00	
Municipal Bond Insurance Premium(8.5 bp)	473,000.00	
Cost of Issuance	437,462.74	
Underwriters' Discount	1,233,616.67	
Accrued Interest	644,177.10	
Total		269,247,809.11

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998B
Debt Service Schedule

Dated Date 15-May-98
Delivery Date 02-Jun-98
Last Maturity 01-Dec-27

Date	Principal	Retail Coupon	Institutional Coupon	Interest	Period Debt Service	Annual Debt Service
						0.00
02-Jun-98				0.00	0.00	
01-Dec-98	0.00	0.000%	0.000%	7,426,983.08	7,426,983.08	7,426,983.08
01-Jun-99				6,820,698.75	6,820,698.75	
01-Dec-99	0.00	0.000%	0.000%	6,820,698.75	6,820,698.75	13,641,397.50
01-Jun-00				6,820,698.75	6,820,698.75	
01-Dec-00	0.00	0.000%	0.000%	6,820,698.75	6,820,698.75	13,641,397.50
01-Jun-01				6,820,698.75	6,820,698.75	
01-Dec-01	0.00	0.000%	0.000%	6,820,698.75	6,820,698.75	13,641,397.50
01-Jun-02				6,820,698.75	6,820,698.75	
01-Dec-02	3,575,000.00	4.200%	4.200%	6,820,698.75	10,395,698.75	17,216,397.50
01-Jun-03				6,745,623.75	6,745,623.75	
01-Dec-03	3,895,000.00	4.250%	5.000%	6,745,623.75	10,640,623.75	17,386,247.50
01-Jun-04				6,653,273.75	6,653,273.75	
01-Dec-04	4,255,000.00	4.300%	5.000%	6,653,273.75	10,908,273.75	17,561,547.50
01-Jun-05				6,556,366.25	6,556,366.25	
01-Dec-05	4,625,000.00	4.400%	4.400%	6,556,366.25	11,181,366.25	17,737,732.50
01-Jun-06				6,454,616.25	6,454,616.25	
01-Dec-06	5,005,000.00	4.400%	4.400%	6,454,616.25	11,459,616.25	17,914,232.50
01-Jun-07				6,344,506.25	6,344,506.25	
01-Dec-07	5,405,000.00	4.500%	4.500%	6,344,506.25	11,749,506.25	18,094,012.50
01-Jun-08				6,222,893.75	6,222,893.75	
01-Dec-08	5,830,000.00	4.600%	4.600%	6,222,893.75	12,052,893.75	18,275,787.50
01-Jun-09				6,088,803.75	6,088,803.75	
01-Dec-09	6,280,000.00	4.600%	5.375%	6,088,803.75	12,368,803.75	18,457,607.50
01-Jun-10				5,922,140.63	5,922,140.63	
01-Dec-10	6,800,000.00	4.625%	5.375%	5,922,140.63	12,722,140.63	18,644,281.25
01-Jun-11				5,741,640.63	5,741,640.63	
01-Dec-11	7,345,000.00	4.750%	5.375%	5,741,640.63	13,086,640.63	18,828,281.25
01-Jun-12				5,547,821.88	5,547,821.88	
01-Dec-12	7,920,000.00	4.800%	5.375%	5,547,821.88	13,467,821.88	19,015,643.75
01-Jun-13				5,336,452.50	5,336,452.50	
01-Dec-13	8,535,000.00	4.900%	5.500%	5,336,452.50	13,871,452.50	19,207,905.00
01-Jun-14				5,103,750.00	5,103,750.00	
01-Dec-14	9,190,000.00	5.000%	5.500%	5,103,750.00	14,293,750.00	19,397,500.00
01-Jun-15				4,854,875.00	4,854,875.00	
01-Dec-15	9,885,000.00	5.000%	5.000%	4,854,875.00	14,739,875.00	19,594,750.00
01-Jun-16				4,607,750.00	4,607,750.00	
01-Dec-16	10,575,000.00	5.000%	5.000%	4,607,750.00	15,182,750.00	19,790,500.00
01-Jun-17				4,343,375.00	4,343,375.00	
01-Dec-17	11,300,000.00	5.000%	5.000%	4,343,375.00	15,643,375.00	19,986,750.00
01-Jun-18				4,060,875.00	4,060,875.00	
01-Dec-18	12,065,000.00	5.000%	5.000%	4,060,875.00	16,125,875.00	20,186,750.00
01-Jun-19				3,759,250.00	3,759,250.00	
01-Dec-19	12,870,000.00	5.000%	5.000%	3,759,250.00	16,629,250.00	20,388,500.00
01-Jun-20				3,437,500.00	3,437,500.00	
01-Dec-20	13,720,000.00	5.000%	5.000%	3,437,500.00	17,157,500.00	20,595,000.00
01-Jun-21				3,094,500.00	3,094,500.00	
01-Dec-21	14,610,000.00	5.000%	5.000%	3,094,500.00	17,704,500.00	20,799,000.00
01-Jun-22				2,729,250.00	2,729,250.00	
01-Dec-22	15,550,000.00	5.000%	5.000%	2,729,250.00	18,279,250.00	21,008,500.00
01-Jun-23				2,340,500.00	2,340,500.00	
01-Dec-23	16,535,000.00	5.000%	5.000%	2,340,500.00	18,875,500.00	21,216,000.00
01-Jun-24				1,927,125.00	1,927,125.00	
01-Dec-24	17,575,000.00	5.000%	5.000%	1,927,125.00	19,502,125.00	21,429,250.00
01-Jun-25				1,487,750.00	1,487,750.00	
01-Dec-25	18,670,000.00	5.000%	5.000%	1,487,750.00	20,157,750.00	21,645,500.00
01-Jun-26				1,021,000.00	1,021,000.00	
01-Dec-26	19,815,000.00	5.000%	5.000%	1,021,000.00	20,836,000.00	21,857,000.00
01-Jun-27				525,625.00	525,625.00	
01-Dec-27	21,025,000.00	5.000%	5.000%	525,625.00	21,550,625.00	22,076,250.00
Total Payment	272,855,000.00			283,807,101.83	556,662,101.83	556,662,101.83

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Revenue Bonds, Series 2000A - Interim
Sources and Uses

Sources			
Sales Tax Bonds, Series 2000A Approved		225,000,000.00	
Sales Tax Bonds, Series 2000A Borrowed		65,000,000.00	
Net Proceeds			65,000,000.00

Uses			
1 Construction Fund Deposit - Football		4,700,000.00	
2 Construction Fund Deposit - Baseball		57,403,762.50	
3 Construction Fund Deposit - Public Improvements		0.00	
4 Construction Fund Deposit - Parking Project		0.00	
1 Sales Tax Reimbursement Football		0.00	
2 Sales Tax Reimbursement Baseball		0.00	
3 Sales Tax Reimbursement Pub. Impt.		0.00	
4 Sales Tax Reimbursement Parking		0.00	
Debt Service Reserve Fund Requirement		2,489,987.50	
Financing Costs	0.500%	325,000.00	
Upfront Underwriting Costs	$1.25	81,250.00	
Total			65,000,000.00

BMA	4.16%
ML Spread	1.05%
ML Spread after 6 months	0.80%

Dated Date	7/20/00
Delivery Date	7/20/00
First Interest	8/2/00
Call Date	10/20/00
Defeasance Date	1/17/01
Final Maturity	8/1/01

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Revenue Bonds, Series 2000A - Interim
Debt Service Schedule

Dated Date 20-Jul-00
Delivery Date 20-Jul-00
Maturity 07-Feb-01

Date	Principal	Period Coupon	Interest	0.800% ML Spread	0.250% ML Inital Spread	Period Debt Service
20-Jul-00			0.00	0.00	0.00	0.00
02-Aug-00	0.00	4.230%	97,659.84	18,469.95	5,771.86	121,901.64
06-Sep-00	0.00	4.007%	249,077.87	49,726.78	15,539.62	314,344.26
04-Oct-00	0.00	4.424%	219,987.71	39,781.42	12,431.69	272,200.82
01-Nov-00	0.00	4.275%	212,581.97	39,781.42	12,431.69	264,795.08
06-Dec-00	0.00	4.160%	258,579.23	49,726.78	15,539.62	323,845.63
* 01-Jan-01	0.00	4.160%	192,087.43	36,939.89	11,543.72	240,571.04
03-Jan-01	0.00	4.160%	14,816.44	2,849.32	890.41	18,556.16
* 17-Jan-01	0.00	4.160%	103,715.07	19,945.21	6,232.88	129,893.15
07-Feb-01	0.00	4.160%	155,572.60	29,917.81	0.00	185,490.41
07-Mar-01	0.00	4.160%	207,430.14	39,890.41	0.00	247,320.55
04-Apr-01	0.00	4.160%	207,430.14	39,890.41	0.00	247,320.55
02-May-01	0.00	4.160%	207,430.14	39,890.41	0.00	247,320.55
06-Jun-01	0.00	4.160%	259,287.67	49,863.01	0.00	309,150.68
04-Jul-01	0.00	4.160%	207,430.14	39,890.41	0.00	247,320.55
01-Aug-01	65,000,000.00	4.160%	207,430.14	39,890.41	0.00	65,247,320.55
	65,000,000.00		2,800,516.51	536,453.63	80,381.48	68,417,351.62

* Not interest Payment Dates

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000A
Projects Financed by Series 2000A

Date	Football Construction	Football Sales Tax Adv.	Baseball Construction	Baseball Sales Tax Adv.	Public Imp. Construction	Public Imp. Sales Tax Adv.	Parking Construction	Parking Sales Tax Adv.	TOTAL
20-Jul-00	4,700,000.00	0.00	19,118,009.67	0.00	0.00	0.00	0.00	0.00	23,818,009.67
01-Aug-00	0.00	0.00	5,279,966.17	0.00	0.00	0.00	0.00	0.00	5,279,966.17
01-Sep-00	0.00	0.00	2,654,884.87	0.00	0.00	0.00	0.00	0.00	2,654,884.87
01-Oct-00	0.00	0.00	6,343,876.57	0.00	0.00	0.00	0.00	0.00	6,343,876.57
01-Nov-00	0.00	0.00	6,343,876.57	0.00	0.00	0.00	0.00	0.00	6,343,876.57
01-Dec-00	0.00	0.00	6,343,876.57	0.00	0.00	0.00	0.00	0.00	6,343,876.57
01-Jan-01	0.00	0.00	6,292,594.77	0.00	0.00	0.00	0.00	0.00	6,292,594.77
01-Feb-01	0.00	0.00	5,026,677.32	0.00	0.00	0.00	0.00	0.00	5,026,677.32
01-Mar-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	4,700,000.00	0.00	57,403,762.50	0.00	0.00	0.00	0.00	0.00	62,103,762.50

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000A
Investment Earnings

Date	Beginning Balance	2000A Deposit	Construction Draws	5.21% Investment Earnings	Ending Balance
20-Jul-00	0.00	62,103,762.50	(23,818,009.67)	0.00	38,285,752.83
01-Aug-00	38,285,752.83	0.00	(5,279,966.17)	60,948.79	33,066,735.46
01-Sep-00	33,066,735.46	0.00	(2,654,884.87)	143,564.74	30,555,415.34
01-Oct-00	30,555,415.34	0.00	(6,343,876.57)	132,661.43	24,344,200.19
01-Nov-00	24,344,200.19	0.00	(6,343,876.57)	105,694.40	18,106,018.02
01-Dec-00	18,106,018.02	0.00	(6,343,876.57)	78,610.29	11,840,751.75
01-Jan-01	11,840,751.75	0.00	(6,292,594.77)	51,408.60	5,599,565.57
01-Feb-01	5,599,565.57	0.00	(5,026,677.32)	24,311.45	597,199.70
01-Mar-01	597,199.70	0.00	0.00	2,592.84	599,792.55
01-Apr-01	599,792.55	0.00	0.00	2,604.10	0.00
01-May-01	0.00	0.00	0.00	0.00	0.00
01-Jun-01	0.00	0.00	0.00	0.00	0.00
01-Jul-01	0.00	0.00	0.00	0.00	0.00
01-Aug-01	0.00	0.00	0.00	0.00	0.00
01-Sep-01	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	0.00	0.00	0.00	0.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	0.00	0.00	0.00	0.00
01-Jan-02	0.00	0.00	0.00	0.00	0.00
01-Feb-02	0.00	0.00	0.00	0.00	0.00
01-Mar-02	0.00	0.00	0.00	0.00	0.00
01-Apr-02	0.00	0.00	0.00	0.00	0.00
01-May-02	0.00	0.00	0.00	0.00	0.00
01-Jun-02	0.00	0.00	0.00	0.00	0.00
01-Jul-02	0.00	0.00	0.00	0.00	0.00
01-Aug-02	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	0.00
01-Jan-03	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00
01-Jan-04	0.00	0.00	0.00	0.00	0.00
01-Feb-04	0.00	0.00	0.00	0.00	0.00
01-Mar-04	0.00	0.00	0.00	0.00	0.00
01-Apr-04	0.00	0.00	0.00	0.00	0.00
01-May-04	0.00	0.00	0.00	0.00	0.00
01-Jun-04	0.00	0.00	0.00	0.00	0.00
01-Jul-04	0.00	0.00	0.00	0.00	0.00
01-Aug-04	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00
TOTAL		62,103,762.50	(62,103,762.50)	602,396.65	

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000A
Allocation of Investment Earnings

Date	Football Project	Baseball Project	Public Impt. Project	Parking Project	TOTAL
20-Jul-00	0.00	0.00	0.00	0.00	0.00
01-Aug-00	0.00	60,948.79	0.00	0.00	60,948.79
01-Sep-00	0.00	143,564.74	0.00	0.00	143,564.74
01-Oct-00	0.00	132,661.43	0.00	0.00	132,661.43
01-Nov-00	0.00	105,694.40	0.00	0.00	105,694.40
01-Dec-00	0.00	78,610.29	0.00	0.00	78,610.29
01-Jan-01	0.00	51,408.60	0.00	0.00	51,408.60
01-Feb-01	0.00	24,311.45	0.00	0.00	24,311.45
01-Mar-01	0.00	2,592.84	0.00	0.00	2,592.84
01-Apr-01	0.00	2,604.10	0.00	0.00	2,604.10
01-May-01	0.00	0.00	0.00	0.00	0.00
01-Jun-01	0.00	0.00	0.00	0.00	0.00
01-Jul-01	0.00	0.00	0.00	0.00	0.00
01-Aug-01	0.00	0.00	0.00	0.00	0.00
01-Sep-01	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	0.00	0.00	0.00	0.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	0.00	0.00	0.00	0.00
01-Jan-02	0.00	0.00	0.00	0.00	0.00
01-Feb-02	0.00	0.00	0.00	0.00	0.00
01-Mar-02	0.00	0.00	0.00	0.00	0.00
01-Apr-02	0.00	0.00	0.00	0.00	0.00
01-May-02	0.00	0.00	0.00	0.00	0.00
01-Jun-02	0.00	0.00	0.00	0.00	0.00
01-Jul-02	0.00	0.00	0.00	0.00	0.00
01-Aug-02	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	0.00
01-Jan-03	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00
01-Jan-04	0.00	0.00	0.00	0.00	0.00
01-Feb-04	0.00	0.00	0.00	0.00	0.00
01-Mar-04	0.00	0.00	0.00	0.00	0.00
01-Apr-04	0.00	0.00	0.00	0.00	0.00
01-May-04	0.00	0.00	0.00	0.00	0.00
01-Jun-04	0.00	0.00	0.00	0.00	0.00
01-Jul-04	0.00	0.00	0.00	0.00	0.00
01-Aug-04	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00
01-Dec-04	0.00	0.00	0.00	0.00	0.00
TOTAL	0.00	602,396.65	0.00	0.00	602,396.65

Sources			
Sales Tax Bonds, Series 2000B		349,992,512.35	
Series 2000A, liquidated DSRF		2,489,987.50	
Series 1998A&B, liquidated DSF		1,716,335.00	
Less: (Original Issue Discount)/Premium		(7,092,282.00)	
Plus: Accrued Interest		363,110.06	
Net Proceeds			347,469,662.91
Uses			
Deposit to Escrow Account 2000A		65,474,413.00	
Deposit to Escrow Account 2000B		70,362,383.00	
Construction			
Construction Fund Deposit - Football		0.00	
Construction Fund Deposit - Baseball		166,450,310.44	
Construction Fund Deposit - Public Improvements		0.00	
Construction Fund Deposit - Parking		0.00	
Sales Tax Reimbursement			
Sales Tax Reimbursement - Football		33,300,000.00	
Sales Tax Reimbursement - Baseball		0.00	
Sales Tax Reimbursement - Public Improvements		0.00	
Sales Tax Reimbursement - Parking		0.00	
Other Advances Reimbursement			
Other Sources Reimbursement - Football		7,000,000.00	
Costs of Issuance			
Costs of Issuance ($1.70 per bond)		595,492.14	
Underwriters' Discount ($4.20 per bond)		1,470,187.71	
Insurance Premium (24 basis points)		2,065,417.98	
Debt Service Reserve Fund Surety	1.500%	251,539.47	
Accrued Interest		363,110.06	
Rounding		136,809.11	
Total			347,469,662.91

HAMILTON COUNTY
Football Stadium Project
Hamilton County Sales Tax Bonds, Series 2000B
Debt Service Schedule

Dated Date	01-Nov-00
Delivery Date	09-Nov-00
Last Maturity	01-Dec-32

Date	Principal	Interest	Period Debt Service	Annual Debt Service	Less Accrued Interest	Net Annual Debt Service
01-Nov-00						
09-Nov-00		0.00	0.00		(363,110.06)	(363,110.06)
01-Jun-01		9,531,638.96	9,531,638.96			
01-Dec-01	0.00	8,169,976.25	8,169,976.25	17,701,615.21		17,701,615.21
01-Jun-02		8,169,976.25	8,169,976.25			
01-Dec-02	0.00	8,169,976.25	8,169,976.25	16,339,952.50		16,339,952.50
01-Jun-03		8,169,976.25	8,169,976.25			
01-Dec-03	4,455,000.00	8,169,976.25	12,624,976.25	20,794,952.50		20,794,952.50
01-Jun-04		8,070,852.50	8,070,852.50			
01-Dec-04	6,100,000.00	8,070,852.50	14,170,852.50	22,241,705.00		22,241,705.00
01-Jun-05		7,917,421.25	7,917,421.25			
01-Dec-05	4,000,000.00	7,917,421.25	11,917,421.25	19,834,842.50		19,834,842.50
01-Jun-06		7,827,421.25	7,827,421.25			
01-Dec-06	5,125,000.00	7,827,421.25	12,952,421.25	20,779,842.50		20,779,842.50
01-Jun-07		7,709,546.25	7,709,546.25			
01-Dec-07	6,545,000.00	7,709,546.25	14,254,546.25	21,964,092.50		21,964,092.50
01-Jun-08		7,534,126.25	7,534,126.25			
01-Dec-08	8,000,000.00	7,534,126.25	15,534,126.25	23,068,252.50		23,068,252.50
01-Jun-09		7,327,598.75	7,327,598.75			
01-Dec-09	8,760,000.00	7,327,598.75	16,087,598.75	23,415,197.50		23,415,197.50
01-Jun-10		7,088,198.75	7,088,198.75			
01-Dec-10	10,530,000.00	7,088,198.75	17,618,198.75	24,706,397.50		24,706,397.50
01-Jun-11		6,802,373.75	6,802,373.75			
01-Dec-11	9,280,000.00	6,802,373.75	16,082,373.75	22,884,747.50		22,884,747.50
01-Jun-12		6,535,573.75	6,535,573.75			
01-Dec-12	6,355,000.00	6,535,573.75	12,890,573.75	19,426,147.50		19,426,147.50
01-Jun-13		6,353,842.50	6,353,842.50			
01-Dec-13	5,425,000.00	6,353,842.50	11,778,842.50	18,132,685.00		18,132,685.00
01-Jun-14		6,199,361.25	6,199,361.25			
01-Dec-14	6,995,000.00	6,199,361.25	13,194,361.25	19,393,722.50		19,393,722.50
01-Jun-15		6,004,722.50	6,004,722.50			
01-Dec-15	6,025,000.00	6,004,722.50	12,029,722.50	18,034,445.00		18,034,445.00
01-Jun-16		5,833,662.50	5,833,662.50			
01-Dec-16	7,625,000.00	5,833,662.50	13,458,662.50	19,292,325.00		19,292,325.00
01-Jun-17		5,614,443.75	5,614,443.75			
01-Dec-17	6,700,000.00	5,614,443.75	12,314,443.75	17,928,887.50		17,928,887.50
01-Jun-18		5,422,418.75	5,422,418.75			
01-Dec-18	8,290,000.00	5,422,418.75	13,712,418.75	19,134,837.50		19,134,837.50
01-Jun-19		5,204,690.00	5,204,690.00			
01-Dec-19	9,965,000.00	5,204,690.00	15,169,690.00	20,374,380.00		20,374,380.00
01-Jun-20		4,942,253.75	4,942,253.75			
01-Dec-20	3,773,035.50	12,934,218.25	16,707,253.75	21,649,507.50		21,649,507.50
01-Jun-21		4,942,253.75	4,942,253.75			
01-Dec-21	3,937,797.75	14,079,456.00	18,017,253.75	22,959,507.50		22,959,507.50
01-Jun-22		4,942,253.75	4,942,253.75			
01-Dec-22	4,092,130.20	15,265,123.55	19,357,253.75	24,299,507.50		24,299,507.50
01-Jun-23		4,942,253.75	4,942,253.75			
01-Dec-23	4,218,828.65	16,528,425.10	20,747,253.75	25,689,507.50		25,689,507.50
01-Jun-24		4,942,253.75	4,942,253.75			
01-Dec-24	4,330,485.60	17,831,768.15	22,162,253.75	27,104,507.50		27,104,507.50
01-Jun-25		4,942,253.75	4,942,253.75			
01-Dec-25	4,208,173.20	18,499,080.55	22,707,253.75	27,649,507.50		27,649,507.50
01-Jun-26		4,942,253.75	4,942,253.75			
01-Dec-26	4,391,526.65	20,235,727.10	24,627,253.75	29,569,507.50		29,569,507.50
01-Jun-27		4,942,253.75	4,942,253.75			
01-Dec-27	4,083,372.00	20,298,881.75	24,382,253.75	29,324,507.50		29,324,507.50
01-Jun-28		4,942,253.75	4,942,253.75			
01-Dec-28	8,627,162.80	39,825,090.95	48,452,253.75	53,394,507.50		53,394,507.50
01-Jun-29		4,942,253.75	4,942,253.75			
01-Dec-29	43,510,000.00	4,942,253.75	48,452,253.75	53,394,507.50		53,394,507.50
01-Jun-30		3,800,116.25	3,800,116.25			
01-Dec-30	45,795,000.00	3,800,116.25	49,595,116.25	53,395,232.50		53,395,232.50
01-Jun-31		2,597,997.50	2,597,997.50			
01-Dec-31	48,200,000.00	2,597,997.50	50,797,997.50	53,395,995.00		53,395,995.00
01-Jun-32		1,332,747.50	1,332,747.50			
01-Dec-32	50,650,000.00	1,332,747.50	51,982,747.50	53,315,495.00		53,315,495.00
Total Payment	349,992,512.35	510,598,312.86	860,590,825.21	860,590,825.21	(363,110.06)	860,227,715.15

HAMILTON COUNTY
Football Stadium Project
Hamilton County Sales Tax Bonds, Series 2000B
Debt Service Schedule - Retail

Dated Date	01-Nov-00
Delivery Date	09-Nov-00
Last Maturity	01-Dec-32

Date	Principal	Coupon	Interest	Less Accrued Interest	Period Debt Service	Annual Debt Service
01-Nov-00						
09-Nov-00				(15,316.78)	(15,316.78)	(15,316.78)
01-Jun-01			402,065.42		402,065.42	
01-Dec-01	0.00	0.000%	344,627.50		344,627.50	746,692.92
01-Jun-02			344,627.50		344,627.50	
01-Dec-02	0.00	0.000%	344,627.50		344,627.50	689,255.00
01-Jun-03			344,627.50		344,627.50	
01-Dec-03		0.000%	344,627.50		344,627.50	689,255.00
01-Jun-04			344,627.50		344,627.50	
01-Dec-04	1,785,000.00	4.500%	344,627.50		2,129,627.50	2,474,255.00
01-Jun-05			304,465.00		304,465.00	
01-Dec-05		0.000%	304,465.00		304,465.00	608,930.00
01-Jun-06			304,465.00		304,465.00	
01-Dec-06		0.000%	304,465.00		304,465.00	608,930.00
01-Jun-07			304,465.00		304,465.00	
01-Dec-07	1,015,000.00	4.600%	304,465.00		1,319,465.00	1,623,930.00
01-Jun-08			281,120.00		281,120.00	
01-Dec-08	3,170,000.00	4.650%	281,120.00		3,451,120.00	3,732,240.00
01-Jun-09			207,417.50		207,417.50	
01-Dec-09	375,000.00	4.700%	207,417.50		582,417.50	789,835.00
01-Jun-10			198,605.00		198,605.00	
01-Dec-10	1,000,000.00	4.750%	198,605.00		1,198,605.00	1,397,210.00
01-Jun-11			174,855.00		174,855.00	
01-Dec-11		0.000%	174,855.00		174,855.00	349,710.00
01-Jun-12			174,855.00		174,855.00	
01-Dec-12	260,000.00	5.000%	174,855.00		434,855.00	609,710.00
01-Jun-13			168,355.00		168,355.00	
01-Dec-13	425,000.00	5.050%	168,355.00		593,355.00	761,710.00
01-Jun-14			157,623.75		157,623.75	
01-Dec-14	1,990,000.00	5.100%	157,623.75		2,147,623.75	2,305,247.50
01-Jun-15			106,878.75		106,878.75	
01-Dec-15	785,000.00	5.200%	106,878.75		891,878.75	998,757.50
01-Jun-16			86,468.75		86,468.75	
01-Dec-16		0.000%	86,468.75		86,468.75	172,937.50
01-Jun-17			86,468.75		86,468.75	
01-Dec-17	300,000.00	5.350%	86,468.75		386,468.75	472,937.50
01-Jun-18			78,443.75		78,443.75	
01-Dec-18	155,000.00	5.400%	78,443.75		233,443.75	311,887.50
01-Jun-19			74,258.75		74,258.75	
01-Dec-19	855,000.00	5.450%	74,258.75		929,258.75	1,003,517.50
01-Jun-20			50,960.00		50,960.00	
01-Dec-20		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-21			50,960.00		50,960.00	
01-Dec-21		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-22			50,960.00		50,960.00	
01-Dec-22		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-23			50,960.00		50,960.00	
01-Dec-23		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-24			50,960.00		50,960.00	
01-Dec-24		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-25			50,960.00		50,960.00	
01-Dec-25		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-26			50,960.00		50,960.00	
01-Dec-26		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-27			50,960.00		50,960.00	
01-Dec-27		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-28			50,960.00		50,960.00	
01-Dec-28		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-29			50,960.00		50,960.00	
01-Dec-29		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-30			50,960.00		50,960.00	
01-Dec-30		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-31			50,960.00		50,960.00	
01-Dec-31		5.600%	50,960.00		50,960.00	101,920.00
01-Jun-32			50,960.00		50,960.00	
01-Dec-32	1,820,000.00	5.600%	50,960.00		1,870,960.00	1,921,920.00
Total Payment	13,935,000.00		9,556,907.92	(15,316.78)	23,476,591.14	23,476,591.14

HAMILTON COUNTY
Football Stadium Project
Hamilton County Sales Tax Bonds, Series 2000B
Debt Service Schedule - Institutional

Dated Date	01-Nov-00
Delivery Date	09-Nov-00
Last Maturity	01-Dec-32

Date	Principal	Coupon	Interest	Less Accrued Interest	Period Debt Service	Annual Debt Service
01-Nov-00						
09-Nov-00				(347,793.28)	(347,793.28)	(347,793.28)
01-Jun-01			9,129,573.54		9,129,573.54	
01-Dec-01		0.000%	7,825,348.75		7,825,348.75	16,954,922.29
01-Jun-02			7,825,348.75		7,825,348.75	
01-Dec-02		0.000%	7,825,348.75		7,825,348.75	15,650,697.50
01-Jun-03			7,825,348.75		7,825,348.75	
01-Dec-03	4,455,000.00	4.450%	7,825,348.75		12,280,348.75	20,105,697.50
01-Jun-04			7,726,225.00		7,726,225.00	
01-Dec-04	4,315,000.00	5.250%	7,726,225.00		12,041,225.00	19,767,450.00
01-Jun-05			7,612,956.25		7,612,956.25	
01-Dec-05	4,000,000.00	4.500%	7,612,956.25		11,612,956.25	19,225,912.50
01-Jun-06			7,522,956.25		7,522,956.25	
01-Dec-06	5,125,000.00	4.600%	7,522,956.25		12,647,956.25	20,170,912.50
01-Jun-07			7,405,081.25		7,405,081.25	
01-Dec-07	5,530,000.00	5.500%	7,405,081.25		12,935,081.25	20,340,162.50
01-Jun-08			7,253,006.25		7,253,006.25	
01-Dec-08	4,830,000.00	5.500%	7,253,006.25		12,083,006.25	19,336,012.50
01-Jun-09			7,120,181.25		7,120,181.25	
01-Dec-09	8,385,000.00	5.500%	7,120,181.25		15,505,181.25	22,625,362.50
01-Jun-10			6,889,593.75		6,889,593.75	
01-Dec-10	9,530,000.00	5.500%	6,889,593.75		16,419,593.75	23,309,187.50
01-Jun-11			6,627,518.75		6,627,518.75	
01-Dec-11	9,280,000.00	5.750%	6,627,518.75		15,907,518.75	22,535,037.50
01-Jun-12			6,360,718.75		6,360,718.75	
01-Dec-12	6,095,000.00	5.750%	6,360,718.75		12,455,718.75	18,816,437.50
01-Jun-13			6,185,487.50		6,185,487.50	
01-Dec-13	5,000,000.00	5.750%	6,185,487.50		11,185,487.50	17,370,975.00
01-Jun-14			6,041,737.50		6,041,737.50	
01-Dec-14	5,005,000.00	5.750%	6,041,737.50		11,046,737.50	17,088,475.00
01-Jun-15			5,897,843.75		5,897,843.75	
01-Dec-15	5,240,000.00	5.750%	5,897,843.75		11,137,843.75	17,035,687.50
01-Jun-16			5,747,193.75		5,747,193.75	
01-Dec-16	7,625,000.00	5.750%	5,747,193.75		13,372,193.75	19,119,387.50
01-Jun-17			5,527,975.00		5,527,975.00	
01-Dec-17	6,400,000.00	5.750%	5,527,975.00		11,927,975.00	17,455,950.00
01-Jun-18			5,343,975.00		5,343,975.00	
01-Dec-18	8,135,000.00	5.250%	5,343,975.00		13,478,975.00	18,822,950.00
01-Jun-19			5,130,431.25		5,130,431.25	
01-Dec-19	9,110,000.00	5.250%	5,130,431.25		14,240,431.25	19,370,862.50
01-Jun-20			4,891,293.75		4,891,293.75	
01-Dec-20		5.250%	4,891,293.75		4,891,293.75	9,782,587.50
01-Jun-21			4,891,293.75		4,891,293.75	
01-Dec-21		5.250%	4,891,293.75		4,891,293.75	9,782,587.50
01-Jun-22			4,891,293.75		4,891,293.75	
01-Dec-22		5.250%	4,891,293.75		4,891,293.75	9,782,587.50
01-Jun-23			4,891,293.75		4,891,293.75	
01-Dec-23		5.250%	4,891,293.75		4,891,293.75	9,782,587.50
01-Jun-24			4,891,293.75		4,891,293.75	
01-Dec-24		5.250%	4,891,293.75		4,891,293.75	9,782,587.50
01-Jun-25			4,891,293.75		4,891,293.75	
01-Dec-25		5.250%	4,891,293.75		4,891,293.75	9,782,587.50
01-Jun-26			4,891,293.75		4,891,293.75	
01-Dec-26		5.250%	4,891,293.75		4,891,293.75	9,782,587.50
01-Jun-27			4,891,293.75		4,891,293.75	
01-Dec-27		5.250%	4,891,293.75		4,891,293.75	9,782,587.50
01-Jun-28			4,891,293.75		4,891,293.75	
01-Dec-28		5.250%	4,891,293.75		4,891,293.75	9,782,587.50
01-Jun-29			4,891,293.75		4,891,293.75	
01-Dec-29	43,510,000.00	5.250%	4,891,293.75		48,401,293.75	53,292,587.50
01-Jun-30			3,749,156.25		3,749,156.25	
01-Dec-30	45,795,000.00	5.250%	3,749,156.25		49,544,156.25	53,293,312.50
01-Jun-31			2,547,037.50		2,547,037.50	
01-Dec-31	48,200,000.00	5.250%	2,547,037.50		50,747,037.50	53,294,075.00
01-Jun-32			1,281,787.50		1,281,787.50	
01-Dec-32	48,830,000.00	5.250%	1,281,787.50		50,111,787.50	51,393,575.00
Total Payment	294,395,000.00		370,023,917.29	(347,793.28)	664,071,124.01	664,071,124.01

HAMILTON COUNTY
Football Stadium Project
Hamilton County Sales Tax Bonds, Series 2000B
Debt Service Schedule - CABs

Dated Date 01-Nov-00
Delivery Date 09-Nov-00
Last Maturity 01-Dec-32

Date	Principal	Compounded Interest	Period Debt Service	Annual Debt Service
01-Nov-00				
09-Nov-00			0.00	0.00
01-Jun-01			0.00	
01-Dec-01			0.00	0.00
01-Jun-02			0.00	
01-Dec-02			0.00	0.00
01-Jun-03			0.00	
01-Dec-03	0.00	0.00	0.00	0.00
01-Jun-04			0.00	
01-Dec-04	0.00	0.00	0.00	0.00
01-Jun-05			0.00	
01-Dec-05	0.00	0.00	0.00	0.00
01-Jun-06			0.00	
01-Dec-06	0.00	0.00	0.00	0.00
01-Jun-07			0.00	
01-Dec-07	0.00	0.00	0.00	0.00
01-Jun-08			0.00	
01-Dec-08	0.00	0.00	0.00	0.00
01-Jun-09			0.00	
01-Dec-09	0.00	0.00	0.00	0.00
01-Jun-10			0.00	
01-Dec-10	0.00	0.00	0.00	0.00
01-Jun-11			0.00	
01-Dec-11	0.00	0.00	0.00	0.00
01-Jun-12			0.00	
01-Dec-12	0.00	0.00	0.00	0.00
01-Jun-13			0.00	
01-Dec-13	0.00	0.00	0.00	0.00
01-Jun-14			0.00	
01-Dec-14	0.00	0.00	0.00	0.00
01-Jun-15			0.00	
01-Dec-15	0.00	0.00	0.00	0.00
01-Jun-16			0.00	
01-Dec-16	0.00	0.00	0.00	0.00
01-Jun-17			0.00	
01-Dec-17	0.00	0.00	0.00	0.00
01-Jun-18			0.00	
01-Dec-18	0.00	0.00	0.00	0.00
01-Jun-19			0.00	
01-Dec-19	0.00	0.00	0.00	0.00
01-Jun-20			0.00	
01-Dec-20	3,773,035.50	7,991,964.50	11,765,000.00	11,765,000.00
01-Jun-21			0.00	
01-Dec-21	3,937,797.75	9,137,202.25	13,075,000.00	13,075,000.00
01-Jun-22			0.00	
01-Dec-22	4,092,130.20	10,322,869.80	14,415,000.00	14,415,000.00
01-Jun-23			0.00	
01-Dec-23	4,218,828.65	11,586,171.35	15,805,000.00	15,805,000.00
01-Jun-24			0.00	
01-Dec-24	4,330,485.60	12,889,514.40	17,220,000.00	17,220,000.00
01-Jun-25			0.00	
01-Dec-25	4,208,173.20	13,556,826.80	17,765,000.00	17,765,000.00
01-Jun-26			0.00	
01-Dec-26	4,391,526.65	15,293,473.35	19,685,000.00	19,685,000.00
01-Jun-27			0.00	
01-Dec-27	4,083,372.00	15,356,628.00	19,440,000.00	19,440,000.00
01-Jun-28			0.00	
01-Dec-28	8,627,162.80	34,882,837.20	43,510,000.00	43,510,000.00
01-Jun-29			0.00	
01-Dec-29			0.00	0.00
01-Jun-30			0.00	
01-Dec-30			0.00	0.00
01-Jun-31			0.00	
01-Dec-31			0.00	0.00
01-Jun-32			0.00	
01-Dec-32			0.00	0.00
Total Payment	41,662,512.35	131,017,487.65	172,680,000.00	172,680,000.00

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000B
Escrow Requirements

Date	Principal Requirement	Max Rate 9.00%	Total Obligation
01-Nov-00	0.00	0.00	0.00
06-Dec-00	0.00	560,958.90	560,958.90
01-Jan-01	0.00	416,712.33	416,712.33
03-Jan-01	0.00	32,054.79	32,054.79
17-Jan-01	65,000,000.00	224,383.56	65,224,383.56
TOTAL	65,000,000.00	1,234,109.59	66,234,109.59
Escrow Requirement		65,549,911.69	5.611651%

November 09, 2000

Date	Beginning Balance	Escrow Deposit	Assumed Obligation	5.611651% Investment Earnings	Ending Balance
01-Nov-00	0.00	65,549,911.69	0.00	0.00	65,549,911.69
06-Dec-00	65,549,911.69	0.00	(323,845.63)	351,762.64	65,577,828.70
01-Jan-01	65,577,828.70	0.00	(240,571.04)	261,420.68	65,598,678.34
03-Jan-01	65,598,678.34	0.00	(18,556.16)	20,170.79	65,600,292.96
17-Jan-01	65,600,292.96	0.00	(65,129,893.15)	141,198.99	611,598.80
TOTAL		65,549,911.69	(65,712,865.98)	774,553.09	

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000B Fixed
Projects Financed by Series 2000B

Date	Football Construction	Football Sales Tax and Other Adv.	Baseball Construction	Baseball Sales Tax Adv.	Public Imp. Construction	Public Imp. Sales Tax Adv.	Parking Construction	Parking Sales Tax Adv.	TOTAL
01-Nov-00	0.00	40,300,000.00	5,485,829.50	0.00	0.00	0.00	0.00	0.00	45,785,829.50
01-Dec-00	0.00	0.00	382,240.87	0.00	0.00	0.00	0.00	0.00	382,240.87
01-Jan-01	0.00	0.00	382,240.87	0.00	0.00	0.00	0.00	0.00	382,240.87
01-Feb-01	0.00	0.00	5,317,509.22	0.00	0.00	0.00	0.00	0.00	5,317,509.22
01-Mar-01	0.00	0.00	10,314,823.68	0.00	0.00	0.00	0.00	0.00	10,314,823.68
01-Apr-01	0.00	0.00	10,816,364.46	0.00	0.00	0.00	0.00	0.00	10,816,364.46
01-May-01	0.00	0.00	10,381,415.41	0.00	0.00	0.00	0.00	0.00	10,381,415.41
01-Jun-01	0.00	0.00	10,381,415.41	0.00	0.00	0.00	0.00	0.00	10,381,415.41
01-Jul-01	0.00	0.00	10,381,415.41	0.00	0.00	0.00	0.00	0.00	10,381,415.41
01-Aug-01	0.00	0.00	9,620,742.84	0.00	0.00	0.00	0.00	0.00	9,620,742.84
01-Sep-01	0.00	0.00	9,620,742.84	0.00	0.00	0.00	0.00	0.00	9,620,742.84
01-Oct-01	0.00	0.00	9,620,742.84	0.00	0.00	0.00	0.00	0.00	9,620,742.84
01-Nov-01	0.00	0.00	9,620,742.84	0.00	0.00	0.00	0.00	0.00	9,620,742.84
01-Dec-01	0.00	0.00	9,620,742.84	0.00	0.00	0.00	0.00	0.00	9,620,742.84
01-Jan-02	0.00	0.00	9,620,742.84	0.00	0.00	0.00	0.00	0.00	9,620,742.84
01-Feb-02	0.00	0.00	9,620,742.84	0.00	0.00	0.00	0.00	0.00	9,620,742.84
01-Mar-02	0.00	0.00	9,620,742.84	0.00	0.00	0.00	0.00	0.00	9,620,742.84
01-Apr-02	0.00	0.00	9,620,742.84	0.00	0.00	0.00	0.00	0.00	9,620,742.84
01-May-02	0.00	0.00	9,253,711.41	0.00	0.00	0.00	0.00	0.00	9,253,711.41
01-Jun-02	0.00	0.00	5,931,751.14	0.00	0.00	0.00	0.00	0.00	5,931,751.14
01-Jul-02	0.00	0.00	5,931,751.14	0.00	0.00	0.00	0.00	0.00	5,931,751.14
01-Aug-02	0.00	0.00	5,931,751.14	0.00	0.00	0.00	0.00	0.00	5,931,751.14
01-Sep-02	0.00	0.00	5,931,751.14	0.00	0.00	0.00	0.00	0.00	5,931,751.14
01-Oct-02	0.00	0.00	5,931,751.14	0.00	0.00	0.00	0.00	0.00	5,931,751.14
01-Nov-02	0.00	0.00	6,222,119.89	0.00	0.00	0.00	0.00	0.00	6,222,119.89
01-Dec-02	0.00	0.00	6,222,119.89	0.00	0.00	0.00	0.00	0.00	6,222,119.89
01-Jan-03	0.00	0.00	6,560,196.58	0.00	0.00	0.00	0.00	0.00	6,560,196.58
01-Feb-03	0.00	0.00	7,641,885.66	0.00	0.00	0.00	0.00	0.00	7,641,885.66
01-Mar-03	0.00	0.00	7,641,885.66	0.00	0.00	0.00	0.00	0.00	7,641,885.66
01-Apr-03	0.00	0.00	7,196,032.44	0.00	0.00	0.00	0.00	0.00	7,196,032.44
01-May-03	0.00	0.00	3,929,688.90	0.00	0.00	0.00	0.00	0.00	3,929,688.90
01-Jun-03	0.00	0.00	3,929,688.90	0.00	0.00	0.00	0.00	0.00	3,929,688.90
01-Jul-03	0.00	0.00	3,929,688.90	0.00	0.00	0.00	0.00	0.00	3,929,688.90
01-Aug-03	0.00	0.00	4,092,366.89	0.00	0.00	0.00	0.00	0.00	4,092,366.89
01-Sep-03	0.00	0.00	4,092,366.89	0.00	0.00	0.00	0.00	0.00	4,092,366.89
01-Oct-03	0.00	0.00	4,092,366.89	0.00	0.00	0.00	0.00	0.00	4,092,366.89
01-Nov-03	0.00	0.00	3,801,998.14	0.00	0.00	0.00	0.00	0.00	3,801,998.14
01-Dec-03	0.00	0.00	2,720,309.06	0.00	0.00	0.00	0.00	0.00	2,720,309.06
01-Jan-04	0.00	0.00	2,720,309.06	0.00	0.00	0.00	0.00	0.00	2,720,309.06
01-Feb-04	0.00	0.00	2,720,309.06	0.00	0.00	0.00	0.00	0.00	2,720,309.06
01-Mar-04	0.00	0.00	2,720,309.06	0.00	0.00	0.00	0.00	0.00	2,720,309.06
01-Apr-04	0.00	0.00	1,116,918.37	0.00	0.00	0.00	0.00	0.00	1,116,918.37
01-May-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	0.00	40,300,000.00	270,692,967.77	0.00	0.00	0.00	0.00	0.00	310,992,967.77

Hamilton County Sports Facilities Project
Financing Plan
Parking Revenue Bonds
Sources and Uses

Sources		
Parking Revenue Bonds	18,970,000.00	
Less: Original Issue Premium/(Discount)	0.00	
Plus: Accrued Interest	0.00	
Net Proceeds		18,970,000.00

Uses		
Construction Fund Deposit		18,560,265.78
Reserve Fund Surety	3.500%	30,334.22
Financing Costs	2.000%	379,400.00
Capitalized Interest Fund		0.00
Accrued Interest		0.00
Total		18,970,000.00

Hamilton County Sports Facilities Project
Financing Plan
Parking Revenue Bonds
Debt Service Schedule

Dated Date 01-Jan-01
Delivery Date 01-Jan-01
Last Maturity 01-Dec-31

Date	Principal	Coupon	Interest	Period Debt Service	Capitalized Interest	Net Annual Debt Service
					0.00	
01-Jun-01			564,942.08	564,942.08		
01-Dec-01	0.00	0.000%	677,930.50	677,930.50	0.00	1,242,872.58
01-Jun-02			677,930.50	677,930.50		
01-Dec-02	0.00	5.830%	677,930.50	677,930.50	0.00	1,355,861.00
01-Jun-03			677,930.50	677,930.50		
01-Dec-03	0.00	5.930%	677,930.50	677,930.50	0.00	1,355,861.00
01-Jun-04			677,930.50	677,930.50		
01-Dec-04	25,000.00	6.020%	677,930.50	702,930.50	0.00	1,380,861.00
01-Jun-05			677,178.00	677,178.00		
01-Dec-05	180,000.00	6.120%	677,178.00	857,178.00	0.00	1,534,356.00
01-Jun-06			671,670.00	671,670.00		
01-Dec-06	160,000.00	6.220%	671,670.00	831,670.00	0.00	1,503,340.00
01-Jun-07			666,694.00	666,694.00		
01-Dec-07	185,000.00	6.300%	666,694.00	851,694.00	0.00	1,518,388.00
01-Jun-08			660,866.50	660,866.50		
01-Dec-08	215,000.00	6.380%	660,866.50	875,866.50	0.00	1,536,733.00
01-Jun-09			654,008.00	654,008.00		
01-Dec-09	250,000.00	6.550%	654,008.00	904,008.00	0.00	1,558,016.00
01-Jun-10			645,820.50	645,820.50		
01-Dec-10	290,000.00	6.500%	645,820.50	935,820.50	0.00	1,581,641.00
01-Jun-11			636,395.50	636,395.50		
01-Dec-11	320,000.00	6.580%	636,395.50	956,395.50	0.00	1,592,791.00
01-Jun-12			625,867.50	625,867.50		
01-Dec-12	355,000.00	6.680%	625,867.50	980,867.50	0.00	1,606,735.00
01-Jun-13			614,010.50	614,010.50		
01-Dec-13	390,000.00	6.790%	614,010.50	1,004,010.50	0.00	1,618,021.00
01-Jun-14			600,770.00	600,770.00		
01-Dec-14	425,000.00	6.870%	600,770.00	1,025,770.00	0.00	1,626,540.00
01-Jun-15			586,171.25	586,171.25		
01-Dec-15	465,000.00	6.930%	586,171.25	1,051,171.25	0.00	1,637,342.50
01-Jun-16			570,059.00	570,059.00		
01-Dec-16	510,000.00	7.000%	570,059.00	1,080,059.00	0.00	1,650,118.00
01-Jun-17			552,209.00	552,209.00		
01-Dec-17	555,000.00	7.050%	552,209.00	1,107,209.00	0.00	1,659,418.00
01-Jun-18			532,645.25	532,645.25		
01-Dec-18	605,000.00	7.100%	532,645.25	1,137,645.25	0.00	1,670,290.50
01-Jun-19			511,167.75	511,167.75		
01-Dec-19	655,000.00	7.150%	511,167.75	1,166,167.75	0.00	1,677,335.50
01-Jun-20			487,751.50	487,751.50		
01-Dec-20	710,000.00	7.200%	487,751.50	1,197,751.50	0.00	1,685,503.00
01-Jun-21			462,191.50	462,191.50		
01-Dec-21	770,000.00	7.230%	462,191.50	1,232,191.50	0.00	1,694,383.00
01-Jun-22			434,356.00	434,356.00		
01-Dec-22	830,000.00	7.250%	434,356.00	1,264,356.00	0.00	1,698,712.00
01-Jun-23			404,268.50	404,268.50		
01-Dec-23	900,000.00	7.260%	404,268.50	1,304,268.50	0.00	1,708,537.00
01-Jun-24			371,598.50	371,598.50		
01-Dec-24	970,000.00	7.270%	371,598.50	1,341,598.50	0.00	1,713,197.00
01-Jun-25			336,339.00	336,339.00		
01-Dec-25	1,045,000.00	7.280%	336,339.00	1,381,339.00	0.00	1,717,678.00
01-Jun-26			298,301.00	298,301.00		
01-Dec-26	1,125,000.00	7.290%	298,301.00	1,423,301.00	0.00	1,721,602.00
01-Jun-27			257,294.75	257,294.75		
01-Dec-27	1,210,000.00	7.300%	257,294.75	1,467,294.75	0.00	1,724,589.50
01-Jun-28			213,129.75	213,129.75		
01-Dec-28	1,305,000.00	7.310%	213,129.75	1,518,129.75	0.00	1,731,259.50
01-Jun-29			165,432.00	165,432.00		
01-Dec-29	1,400,000.00	7.320%	165,432.00	1,565,432.00	0.00	1,730,864.00
01-Jun-30			114,192.00	114,192.00		
01-Dec-30	1,505,000.00	7.320%	114,192.00	1,619,192.00	0.00	1,733,384.00
01-Jun-31			59,109.00	59,109.00		
01-Dec-31	1,615,000.00	7.320%	59,109.00	1,674,109.00	0.00	1,733,218.00
Total	18,970,000.00		30,929,448.08	49,899,448.08	0.00	49,899,448.08

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax State Notes, Series 2001
Sources and Uses

Sources		
Sales Tax State Notes, Series 2001	12,375,000.00	
Less: Original Issue Premium/(Discount)	0.00	
Plus: Accrued Interest	0.00	
Net Bond Proceeds		12,375,000.00

Uses		
Construction Fund Deposit		12,206,048.85
Reserve Fund Surety	3.500%	43,312.50
Financing Costs	1.000%	123,750.00
Insurance Premium (30 basis points)		1,888.65
Capitalized Interest Fund		0.00
Accrued Interest		0.00
Total		12,375,000.00

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax State Notes, Series 2001
0.00

Dated Date 01-Jan-01
Delivery Date 01-Jan-01
Last Maturity 01-Dec-04

Date	Principal	Coupon	Interest	Period Debt Service	Annual Debt Service	State Contribution	Net Annual Debt Service
01-Jun-01			284,407.29	284,407.29			
01-Dec-01	0.00	0.000%	341,288.75	341,288.75	625,696.04	0.00	625,696.04
01-Jun-02			341,288.75	341,288.75			
01-Dec-02	3,850,000.00	5.440%	341,288.75	4,191,288.75	4,532,577.50	4,535,000.00	(2,422.50)
01-Jun-03			236,568.75	236,568.75			
01-Dec-03	0.00	5.510%	236,568.75	236,568.75	473,137.50	465,000.00	8,137.50
01-Jun-04			236,568.75	236,568.75			
01-Dec-04	8,525,000.00	5.550%	236,568.75	8,761,568.75	8,998,137.50	9,000,000.00	(1,862.50)
Total Payme	12,375,000.00		2,254,548.54	14,629,548.54	14,629,548.54	14,000,000.00	629,548.54

Hamilton County Sports Facilities Project
Financing Plan
Coverage Analysis - Sales Tax Bonds

Date	Revenue Growth Detail (1)	Pledged Revenues	Series 1998A&B Debt Service	Total 1998A&B Debt Service	Annual Football Coverage	Max Football DS Coverage (2)	Series 2000B Debt Service	Total Sales Tax Debt Service	Annual Total DS Coverage	Max Total DS (2) Coverage	
1997	Actual	52,802,504									
1998	Actual	55,484,295	10,484,623	10,484,623	5.29	1.91					
1999	Actual	59,638,110	16,977,005	16,977,005	3.51	2.00					
2000	Actual	60,804,694	16,977,005	16,977,005	3.58	2.15					
2001	Budget+ 3%	62,628,835	13,544,335	13,544,335	4.62	2.20	17,701,615	31,245,950	2.00	1.15	ABT TEST
2002	Budget+ 3%	64,507,700	15,554,335	15,554,335	4.15	2.26	16,339,953	31,894,288	2.02	1.10	
2003	Budget+ 3%	66,442,931	13,882,490	13,882,490	4.79	2.33	20,794,953	34,677,443	1.92	1.13	
2004	Budget+ 3%	68,436,219	13,444,640	13,444,640	5.09	2.40	22,241,705	35,686,345	1.92	1.17	
2005	Budget+ 3%	70,489,305	13,444,640	13,444,640	5.24	2.47	19,834,843	33,279,483	2.12	1.20	
2006	Budget+ 3%	72,603,985	13,444,640	13,444,640	5.40	2.55	20,779,843	34,224,483	2.12	1.24	
2007	Budget+ 3%	74,782,104	13,444,640	13,444,640	5.56	2.62	21,964,093	35,408,733	2.11	1.27	
2008	Budget+ 3%	77,025,567	13,444,640	13,444,640	5.73	2.70	23,068,253	36,512,893	2.11	1.31	
2009	Budget+ 3%	79,336,334	13,444,640	13,444,640	5.90	2.78	23,415,198	36,859,838	2.15	1.35	
2010	Budget+ 3%	81,716,424	13,444,640	13,444,640	6.08	2.87	24,706,398	38,151,038	2.14	1.39	
2011	Budget+ 3%	84,167,917	16,574,640	16,574,640	5.08	2.95	22,884,748	39,459,388	2.13	1.43	
2012	Budget+ 3%	86,692,955	18,887,950	18,887,950	4.59	3.04	19,426,148	38,314,098	2.26	1.48	
2013	Budget+ 3%	89,293,743	21,569,793	21,569,793	4.14	3.13	18,132,685	39,702,478	2.25	1.52	
2014	Budget+ 3%	91,972,555	21,740,350	21,740,350	4.23	3.23	19,393,723	41,134,073	2.24	1.57	
2015	Budget+ 3%	94,731,732	24,566,650	24,566,650	3.86	3.32	18,034,445	42,601,095	2.22	1.61	
2016	Budget+ 3%	97,573,684	24,814,138	24,814,138	3.93	3.42	19,292,325	44,106,463	2.21	1.66	
2017	Budget+ 3%	100,500,895	25,058,813	25,058,813	4.01	3.53	17,928,888	42,987,700	2.34	1.71	
2018	Budget+ 3%	103,515,921	25,308,688	25,308,688	4.09	3.63	19,134,838	44,443,525	2.33	1.76	
2019	Budget+ 3%	106,621,399	25,561,288	25,561,288	4.17	3.74	20,374,380	45,935,668	2.32	1.82	
2020	Budget+ 3%	109,820,041	25,819,138	25,819,138	4.25	3.85	21,649,508	47,468,645	2.31	1.87	
2021	Budget+ 3%	113,114,642	26,074,513	26,074,513	4.34	3.97	22,959,508	49,034,020	2.31	1.93	
2022	Budget+ 3%	116,508,082	26,339,938	26,339,938	4.42	4.09	24,299,508	50,639,445	2.30	1.98	
2023	Budget+ 3%	120,003,324	26,597,200	26,597,200	4.51	4.21	25,689,508	52,286,708	2.30	2.04	
2024	Budget+ 3%	123,603,424	26,868,813	26,868,813	4.60	4.34	27,104,508	53,973,320	2.29	2.11	
2025	Budget+ 3%	127,311,526	27,136,075	27,136,075	4.69	4.47	27,649,508	54,785,583	2.32	2.17	
2026	Budget+ 3%	131,130,872	27,401,000	27,401,000	4.79	4.60	29,569,508	56,970,508	2.30	2.23	
2027	Budget+ 3%	135,064,798	27,680,375	27,680,375	4.88	4.74	29,324,508	57,004,883	2.37	2.30	
2028	Budget+ 3%	139,116,742					53,394,508	53,394,508	2.61	2.53	
2029	Budget+ 3%	143,290,245					53,394,508	53,394,508	2.68	2.61	
2030	Budget+ 3%	147,588,952					53,395,233	53,395,233	2.76	2.68	
2031	Budget+ 3%	152,016,621					53,395,995	53,395,995	2.85	2.76	
2032	Budget+ 3%	156,577,119					53,315,495	53,315,495	2.94	2.85	
		Max		27,680,375			Max	57,004,883			

(1) 2000 is actual to date, plus the remaining months at budget
Budget year = 2000 62,628,835

(2) Indentured pledged revenues divided by maximum total debt service.

(3) Per the subordinate indenture, the ABT uses revenues to provide 1.0x coverage for the max. annual senior debt, then provides coverage of 1.15x for the subordinate debt that year.

Current ABT Test (3)	1.15

ABT Test = the highest 12 consecutive months out of the last 18 months = 61,407,483

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Cashflow - Paul Brown Stadium Operations

1998 County Obligations - Bengals

Item	Amount	When paid?
Property Tax	500,000.00	Paid in June and December
Paid Once Property Acquired		

1999 County Obligations - Bengals

Cost to County

Item	Amount	When paid?
Property Tax	376,613.00	Paid in June and December
Paid Once Property Acquired		

2000 County Obligations - Bengals

Cost to County

Item	Amount	When paid?
Property Tax	1,002,798.00	Paid in June and December
Operating Expenses	3,549,920.00	August-December
Capital Contributions	1,000,000.00	August-December

Revenue to County

Item	Amount	When paid?
Rent	1,700,000.00	December
Tix Surcharge	166,000.00	December

2001 County Obligations - Bengals

Cost to County

Item	Amount	When paid?
Property Tax	1,032,881.94	Paid in June and December
Operating Expenses	5,775,276.53	August-December
Capital Contributions	1,000,000.00	August-December

Revenue to County

Item	Amount	When paid?
Rent	1,600,000.00	December
Tix Surcharge	166,000.00	December

2002 County Obligations - Bengals

Cost to County

Item	Amount	When paid?
Property Tax	1,373,251.24	Paid in June and December
Operating Expenses	5,044,287.59	August-December
Capital Contributions	1,000,000.00	August-December

Revenue to County

Item	Amount	When paid?
Rent	1,500,000.00	December
Tix Surcharge	161,000.00	December

Hamilton County Sports Facilities Project
Financing Plan
Net Parking Revenues

(Values in 000)

Parking Base Case

	Yr 2 2003	Yr 3 2004	Yr 4 2005	Yr 5 2006	Yr 6 2007	Yr 7 2008	Yr 8 2009	Yr 9 2010	Yr 10 2011	Yr 11 2012	Yr 12 2013	Yr 13 2014	Yr 14 2015	Yr 15 2016	Yr 16 2017
Operating Revenues	4,058,000	4,889,000	5,209,000	5,229,000	5,328,000	5,429,000	5,533,000	5,638,000	5,750,760	5,865,775	5,983,091	6,102,753	6,224,808	6,349,304	6,476,290
Operating Expenses	1,903,000	2,665,000	2,736,000	2,807,000	2,879,000	2,950,000	3,021,000	3,093,000	3,185,790	3,281,364	3,379,805	3,481,199	3,585,635	3,693,204	3,804,000
Net Operating Revenues	2,155,000	2,224,000	2,473,000	2,422,000	2,449,000	2,479,000	2,512,000	2,545,000	2,564,970	2,584,412	2,603,286	2,621,554	2,639,173	2,656,100	2,672,290

Source: Walker and Messer - Draft 10/2000
2002 Revenues reflected with cinergy operations

Hamilton County Sports Facilities Project
Financing Plan
Net Parking Revenues

(Values in 000)

	Yr 17 2018	Yr 18 2019	Yr 19 2020	Yr 20 2021	Yr 21 2022	Yr 22 2023	Yr 23 2024	Yr 24 2025	Yr 25 2026	Yr 26 2027	Yr 27 2028	Yr 28 2029	Yr 29 2030	Yr 30 2031
Parking Base Case														
Operating Revenues	6,605,816	6,737,932	6,872,691	7,010,144	7,150,347	7,293,354	7,439,221	7,588,006	7,739,766	7,894,561	8,052,452	8,213,501	8,377,771	8,545,327
Operating Expenses	3,918,120	4,035,663	4,156,733	4,281,435	4,409,878	4,542,175	4,678,440	4,818,793	4,963,357	5,112,258	5,265,625	5,423,594	5,586,302	5,753,891
Net Operating Revenues	2,687,696	2,702,268	2,715,957	2,728,709	2,740,469	2,751,179	2,760,781	2,769,212	2,776,409	2,782,303	2,786,827	2,789,907	2,791,469	2,791,436

Source: Walker and Messer - Draft 10/2000
2002 Revenues reflected with cinergy operations

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax and Other Sources - Availability

Total 2001 Sales Tax	62,628,835
70% Available to County	43,840,184
Budgeted Annual Growth	3.000%

Date	Monthly Sales Tax Revenues	Other Sources Available	Total Net Debt Service	Cinergy Debt	School District Payments	Property Taxes& Paul Brown Stadium Ops	Net Revenue	Cumulative Net Revenue	Sales Tax Advances to Projects	Sales Tax Adjustments	Cum Cash Sources Available
01-Aug-96	47,366.90	0.00	0.00	0.00	0.00	0.00	47,366.90	47,366.90	0.00	0.00	47,366.90
01-Sep-96	2,680,560.40	0.00	0.00	0.00	0.00	0.00	2,680,560.40	2,727,927.30	0.00	0.00	2,727,927.30
01-Oct-96	3,156,013.00	0.00	0.00	0.00	0.00	0.00	3,156,013.00	5,883,940.30	0.00	0.00	5,883,940.30
01-Nov-96	2,700,755.40	0.00	0.00	(115,211.25)	0.00	0.00	2,585,544.15	8,469,484.45	0.00	0.00	8,469,484.45
01-Dec-96	3,181,144.40	0.00	0.00	0.00	0.00	0.00	3,181,144.40	11,650,628.85	0.00	0.00	11,650,628.85
01-Jan-97	2,812,569.20	0.00	0.00	0.00	0.00	0.00	2,812,569.20	14,463,198.05	0.00	0.00	14,463,198.05
01-Feb-97	2,979,565.40	0.00	0.00	0.00	0.00	0.00	2,979,565.40	17,442,763.45	0.00	0.00	17,442,763.45
01-Mar-97	3,808,511.70	0.00	0.00	0.00	0.00	0.00	3,808,511.70	21,251,275.15	0.00	0.00	21,251,275.15
01-Apr-97	2,361,888.90	0.00	0.00	0.00	0.00	0.00	2,361,888.90	23,613,164.05	0.00	0.00	23,613,164.05
01-May-97	2,794,773.10	0.00	0.00	(2,137,515.00)	0.00	0.00	657,258.10	24,270,422.15	0.00	0.00	24,270,422.15
01-Jun-97	3,110,517.20	0.00	0.00	0.00	0.00	0.00	3,110,517.20	27,380,939.35	0.00	0.00	27,380,939.35
01-Jul-97	2,716,142.80	0.00	0.00	0.00	0.00	0.00	2,716,142.80	30,097,082.15	0.00	0.00	30,097,082.15
01-Aug-97	3,268,399.40	0.00	0.00	0.00	0.00	0.00	3,268,399.40	33,365,481.55	0.00	0.00	33,365,481.55
01-Sep-97	3,446,830.80	0.00	0.00	0.00	0.00	0.00	3,446,830.80	36,812,312.35	0.00	0.00	36,812,312.35
01-Oct-97	3,137,812.30	0.00	0.00	0.00	0.00	0.00	3,137,812.30	39,950,124.65	0.00	0.00	39,950,124.65
01-Nov-97	3,207,654.10	0.00	0.00	(2,136,530.00)	0.00	0.00	1,071,124.10	41,021,248.75	0.00	0.00	41,021,248.75
01-Dec-97	3,317,087.90	0.00	0.00	0.00	0.00	0.00	3,317,087.90	44,338,336.65	0.00	0.00	44,338,336.65
01-Jan-98	3,121,271.30	0.00	0.00	0.00	0.00	0.00	3,121,271.30	47,459,607.95	0.00	0.00	47,459,607.95
01-Feb-98	3,391,997.73	0.00	(301,131.23)	0.00	0.00	0.00	3,090,866.50	50,550,474.45	0.00	0.00	50,550,474.45
01-Mar-98	4,111,205.00	0.00	(301,131.23)	0.00	0.00	0.00	3,810,073.77	54,360,548.21	0.00	0.00	54,360,548.21
01-Apr-98	2,399,252.10	0.00	(301,131.23)	0.00	0.00	0.00	2,098,120.87	56,458,669.08	0.00	0.00	56,458,669.08
01-May-98	2,773,251.60	0.00	(301,131.23)	(2,138,895.00)	0.00	0.00	333,225.37	56,791,894.45	0.00	0.00	56,791,894.45
01-Jun-98	3,135,293.95	0.00	0.00	0.00	0.00	(250,000.00)	2,885,293.95	59,677,188.40	(500,000.00)	0.00	59,177,188.40
01-Jul-98	3,061,292.50	0.00	(1,690,121.95)	0.00	0.00	0.00	1,371,170.55	61,048,358.95	0.00	0.00	60,548,358.95
01-Aug-98	3,289,522.60	0.00	(1,690,121.95)	0.00	0.00	0.00	1,599,400.65	62,647,759.61	0.00	0.00	62,147,759.61
01-Sep-98	3,725,434.96	0.00	(1,690,121.95)	0.00	0.00	0.00	2,035,313.01	64,683,072.62	(47,000,000.00)	0.00	17,183,072.62
01-Oct-98	3,200,202.60	0.00	(1,690,121.95)	0.00	0.00	0.00	1,510,080.65	66,193,153.27	0.00	0.00	18,693,153.27
01-Nov-98	3,197,685.94	0.00	(1,690,121.95)	(2,134,445.00)	0.00	0.00	(626,881.01)	65,566,272.27	3,608,000.00	0.00	21,674,272.27
01-Dec-98	3,432,596.50	0.00	0.00	0.00	0.00	(250,000.00)	3,182,596.50	68,748,868.76	0.00	0.00	24,856,868.76
01-Jan-99	3,297,703.52	0.00	(1,697,700.50)	0.00	0.00	0.00	1,600,003.02	70,348,871.78	0.00	0.00	26,456,871.78
01-Feb-99	3,431,865.62	0.00	(1,697,700.50)	0.00	0.00	0.00	1,734,165.12	72,083,036.90	0.00	0.00	28,191,036.90
01-Mar-99	4,030,650.72	0.00	(1,697,700.50)	0.00	0.00	0.00	2,332,950.22	74,415,987.12	0.00	0.00	30,523,987.12
01-Apr-99	2,656,989.59	0.00	(1,697,700.50)	0.00	0.00	0.00	959,289.09	75,375,276.21	0.00	0.00	31,483,276.21
01-May-99	3,205,358.10	0.00	(1,697,700.50)	(2,138,345.00)	0.00	0.00	(630,687.40)	74,744,588.81	0.00	0.00	30,852,588.81
01-Jun-99	3,367,778.31	0.00	0.00	0.00	0.00	(188,306.50)	3,179,471.81	77,924,060.61	0.00	0.00	34,032,060.61
01-Jul-99	3,524,202.16	0.00	(1,697,700.50)	0.00	0.00	0.00	1,826,501.66	79,750,562.27	0.00	0.00	35,858,562.27
01-Aug-99	3,764,812.86	0.00	(1,697,700.50)	0.00	0.00	0.00	2,067,112.36	81,817,674.63	0.00	0.00	37,925,674.63
01-Sep-99	3,794,758.79	0.00	(1,697,700.50)	0.00	0.00	0.00	2,097,058.29	83,914,732.93	(10,000,000.00)	0.00	30,022,732.93
01-Oct-99	3,584,443.39	0.00	(1,697,700.50)	0.00	0.00	0.00	1,886,742.89	85,801,475.82	0.00	0.00	31,909,475.82
01-Nov-99	3,620,096.53	0.00	(1,697,700.50)	(2,135,265.00)	0.00	0.00	(212,868.97)	85,588,606.85	0.00	0.00	31,696,606.85
01-Dec-99	3,468,017.60	0.00	0.00	0.00	0.00	(188,306.50)	3,279,711.10	88,868,317.95	(1,000,000.00)	0.00	33,976,317.95
01-Jan-00	3,467,789.50	7,000,000.00	(1,697,700.50)	0.00	0.00	0.00	8,770,089.00	97,638,406.95	0.00	0.00	42,746,406.95
01-Feb-00	3,584,657.30	0.00	(1,697,700.50)	0.00	0.00	0.00	1,886,956.80	99,525,363.75	(14,300,000.00)	0.00	30,333,363.75
01-Mar-00	4,581,606.40	0.00	(1,697,700.50)	0.00	0.00	0.00	2,883,905.90	102,409,269.65	(12,800,000.00)	0.00	20,417,269.65
01-Apr-00	2,767,795.80	0.00	(1,697,700.50)	0.00	0.00	0.00	1,070,095.30	103,479,364.95	(2,706,073.00)	0.00	18,781,291.95
01-May-00	3,459,279.60	0.00	(1,697,700.50)	(2,135,370.00)	0.00	0.00	(373,790.90)	103,105,574.05	(2,000,000.00)	0.00	16,407,501.05
01-Jun-00	3,016,681.50	0.00	0.00	0.00	0.00	(392,810.43)	2,623,871.07	105,729,445.12	(11,500,000.00)	0.00	7,531,372.12
01-Jul-00	3,867,421.60	24,500,000.00	(1,697,700.50)	0.00	0.00	(313,782.88)	26,355,938.22	132,085,383.34	1,500,000.00	0.00	35,387,310.34
01-Aug-00	3,547,522.30	0.00	(1,819,602.14)	0.00	0.00	(782,671.14)	945,249.02	133,030,632.36	0.00	(13,200,000.00)	23,132,559.36
01-Sep-00	3,799,107.20	0.00	(2,012,044.76)	0.00	0.00	(1,047,972.16)	739,090.28	133,769,722.64	0.00	(3,000,000.00)	20,871,649.64
01-Oct-00	3,662,123.50	0.00	(1,969,901.32)	0.00	0.00	(765,630.67)	926,591.51	134,696,314.15	0.00	(1,525,000.00)	20,273,241.15
01-Nov-00	3,271,923.20	6,850,000.00	(1,962,495.58)	(2,138,495.00)	0.00	(765,630.67)	5,255,301.95	139,951,616.09	0.00	27,336,188.97	52,864,732.06
01-Dec-00	3,537,377.95	0.00	0.00	0.00	0.00	381,779.96	3,919,157.92	143,870,774.01	0.00	0.00	56,783,889.98
01-Jan-01	3,571,823.19	(7,838,172.66)	(3,188,139.28)	0.00	0.00	0.00	(7,454,488.76)	136,416,285.25	0.00	14,800,000.00	64,129,401.22
01-Feb-01	3,692,197.02	(797,626.38)	(3,400,476.62)	0.00	0.00	0.00	(505,905.99)	135,910,379.26	0.00	0.00	63,623,495.24
01-Mar-01	4,719,054.59	(1,897,223.55)	(3,400,476.62)	0.00	0.00	0.00	(578,645.58)	135,331,733.68	0.00	0.00	63,044,849.65
01-Apr-01	2,850,829.67	(1,622,454.67)	(3,400,476.62)	0.00	0.00	0.00	(2,172,101.62)	133,159,632.06	0.00	0.00	60,872,748.03
01-May-01	3,563,057.99	(1,557,212.31)	(3,400,476.62)	(2,139,475.00)	0.00	0.00	(3,534,105.95)	129,625,526.11	0.00	0.00	57,338,642.09
01-Jun-01	3,107,181.95	(1,557,212.31)	0.00	0.00	0.00	(516,440.97)	1,033,528.66	130,659,054.78	0.00	0.00	58,372,170.75
01-Jul-01	3,983,444.25	(1,557,212.31)	(3,192,272.60)	0.00	0.00	0.00	(766,040.66)	129,893,014.12	0.00	0.00	57,606,130.09
01-Aug-01	3,653,947.97	(1,443,111.43)	(3,192,272.60)	0.00	0.00	(1,355,055.31)	(2,336,491.36)	127,556,522.75	0.00	(2,005,544.92)	53,264,093.80
01-Sep-01	3,913,080.42	(1,443,111.43)	(3,192,272.60)	0.00	0.00	(1,355,055.31)	(2,077,358.92)	125,479,163.84	0.00	(2,005,544.92)	49,181,189.97
01-Oct-01	3,771,987.21	(1,443,111.43)	(3,192,272.60)	0.00	0.00	(1,355,055.31)	(2,218,452.13)	123,260,711.71	0.00	(2,005,544.92)	44,957,192.92
01-Nov-01	3,370,080.90	(1,443,111.43)	(3,192,272.60)	(2,138,310.00)	0.00	(1,355,055.31)	(4,758,668.44)	118,502,043.27	0.00	(2,005,544.92)	38,192,979.56
01-Dec-01	3,643,499.29	(1,443,111.43)	0.00	0.00	0.00	(105,496.28)	2,094,891.59	120,596,934.86	0.00	(2,005,544.92)	38,282,326.23

Date	Monthly Sales Tax Revenues	Other Sources Available	Total Net Debt Service	Cinergy Debt	School District Payments	Property Taxes& Paul Brown Stadium Ops	Net Revenue	Cumulative Net Revenue	Sales Tax Advances to Projects	Sales Tax Adjustments	Cum Cash Sources Available
01-Jan-02	3,678,977.88	(1,321,703.99)	(3,393,272.60)	0.00	0.00	0.00	(1,035,998.71)	119,560,936.15	0.00	(3,689,793.89)	33,556,570.63
01-Feb-02	3,802,962.93	(1,443,111.43)	(3,393,272.60)	0.00	0.00	0.00	(1,033,421.10)	118,527,515.05	0.00	(3,689,793.89)	28,833,355.64
01-Mar-02	4,860,626.23	(816,394.36)	(3,393,272.60)	0.00	(2,752,516.09)	0.00	(2,101,556.82)	116,425,958.23	0.00	(2,097,906.15)	24,633,892.67
01-Apr-02	2,936,354.56	0.00	(3,393,272.60)	0.00	0.00	0.00	(456,918.04)	115,969,040.19	0.00	(2,097,906.15)	22,079,068.49
01-May-02	3,669,949.73	0.00	(3,393,272.60)	0.00	0.00	0.00	276,677.13	116,245,717.32	0.00	(2,097,906.15)	20,257,839.46
01-Jun-02	3,200,397.40	0.00	(201,000.00)	0.00	0.00	(686,625.62)	2,312,771.78	118,558,489.11	0.00	(1,849,828.99)	20,720,782.26
01-Jul-02	4,102,947.58	6,949,734.91	(3,393,272.60)	0.00	0.00	0.00	7,659,409.89	126,217,898.99	0.00	(1,849,828.99)	26,530,363.16
01-Aug-02	3,763,566.41	(889,762.67)	(3,393,272.60)	0.00	(2,752,516.09)	(1,208,857.52)	(4,480,842.47)	121,737,056.52	0.00	(1,849,828.99)	20,199,691.70
01-Sep-02	4,030,472.83	(889,762.67)	(3,393,272.60)	0.00	0.00	(1,208,857.52)	(1,461,419.96)	120,275,636.56	0.00	(1,849,828.99)	16,888,442.75
01-Oct-02	3,885,146.82	(170,209.57)	(3,393,272.60)	0.00	0.00	(1,208,857.52)	(887,192.87)	119,388,443.69	0.00	(7,781,580.13)	8,219,669.75
01-Nov-02	3,471,183.32	0.00	(3,192,272.60)	0.00	0.00	(1,208,857.52)	(929,946.80)	118,458,496.90	0.00	(4,383,668.32)	2,906,054.64
01-Dec-02	3,752,804.27	(5,200,000.00)	0.00	0.00	0.00	(234,483.14)	(1,681,678.87)	116,776,818.03	0.00	(1,223,512.06)	**863.71**
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	116,776,818.03	0.00	0.00	863.71
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	116,776,818.03	0.00	0.00	863.71
	260,872,137.11	10,526,118.89	(111,266,521.24)	(21,487,856.25)	(5,505,032.18)	(16,362,028.30)	116,776,818.03		(96,698,073.00)	(20,077,918.32)	

Hamilton County Sports Facilities Project
Financing Plan
Debt Service Payment by Series

Date	Debt Service 1998A	Debt Service 1998B	Interim Debt Service 2000A	Fixed Debt Service 2000B	State Contrib Debt Service Notes	Parking Revenue Bonds	Subordinate Bonds 2001A	Total Bond Fund Deposits
01-Jan-98	0	0	0	0	0	0	0	0
01-Feb-98	(301,131)	0	0	0	0	0	0	(301,131)
01-Mar-98	(301,131)	0	0	0	0	0	0	(301,131)
01-Apr-98	(301,131)	0	0	0	0	0	0	(301,131)
01-May-98	(301,131)	0	0	0	0	0	0	(301,131)
01-Jun-98	0	0	0	0	0	0	0	0
01-Jul-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Aug-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Sep-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Oct-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Nov-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Dec-98	0	0	0	0	0	0	0	0
01-Jan-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Feb-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Mar-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Apr-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-May-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Jun-99	0	0	0	0	0	0	0	0
01-Jul-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Aug-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Sep-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Oct-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Nov-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Dec-99	0	0	0	0	0	0	0	0
01-Jan-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Feb-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Mar-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Apr-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-May-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Jun-00	0	0	0	0	0	0	0	0
01-Jul-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Aug-00	(333,561)	(1,364,140)	(121,902)	0	0	0	0	(1,819,602)
01-Sep-00	(333,561)	(1,364,140)	(314,344)	0	0	0	0	(2,012,045)
01-Oct-00	(333,561)	(1,364,140)	(272,201)	0	0	0	0	(1,969,901)
01-Nov-00	(333,561)	(1,364,140)	(264,795)	0	0	0	0	(1,962,496)
01-Dec-00	0	0	0	0	0	0	0	0
01-Jan-01	(283,325)	(1,071,109)	0	(1,833,706)	0	0	0	(3,188,139)
01-Feb-01	(283,325)	(1,071,109)	0	(1,833,706)	(71,102)	(141,236)	0	(3,400,477)
01-Mar-01	(283,325)	(1,071,109)	0	(1,833,706)	(71,102)	(141,236)	0	(3,400,477)
01-Apr-01	(283,325)	(1,071,109)	0	(1,833,706)	(71,102)	(141,236)	0	(3,400,477)
01-May-01	(283,325)	(1,071,109)	0	(1,833,706)	(71,102)	(141,236)	0	(3,400,477)
01-Jun-01	0	0	0	0	0	0	0	0
01-Jul-01	(283,325)	(1,071,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,192,273)
01-Aug-01	(283,325)	(1,071,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,192,273)
01-Sep-01	(283,325)	(1,071,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,192,273)
01-Oct-01	(283,325)	(1,071,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,192,273)
01-Nov-01	(283,325)	(1,071,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,192,273)
01-Dec-01	0	0	0	0	0	0	0	0
01-Jan-02	(386,325)	(1,169,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,393,273)
01-Feb-02	(386,325)	(1,169,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,393,273)
01-Mar-02	(386,325)	(1,169,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,393,273)
01-Apr-02	(386,325)	(1,169,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,393,273)
01-May-02	(386,325)	(1,169,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,393,273)
01-Jun-02	(103,000)	(98,000)	0	0	0	0	0	(201,000)
01-Jul-02	(386,325)	(1,169,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,393,273)
01-Aug-02	(386,325)	(1,169,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,393,273)
01-Sep-02	(386,325)	(1,169,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,393,273)
01-Oct-02	(386,325)	(1,169,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,393,273)
01-Nov-02	(283,325)	(1,071,109)	0	(1,633,995)	(68,258)	(135,586)	0	(3,192,273)
01-Dec-02	0	0	0	0	0	0	0	0
Total	(16,240,044)	(56,467,771)	(973,242)	(33,678,458)	(1,308,274)	(2,598,734)	0	(111,266,521)

Date	1.00 Football Advance	2.00 Baseball Advance	3.00 Public Improv. Advance	4.00 Parking Advance	TOTAL
01-Jan-98	0.00	0.00	0.00	0.00	0.00
01-Feb-98	0.00	0.00	0.00	0.00	0.00
01-Mar-98	0.00	0.00	0.00	0.00	0.00
01-Apr-98	0.00	0.00	0.00	0.00	0.00
01-May-98	0.00	0.00	0.00	0.00	0.00
01-Jun-98	0.00	0.00	0.00	500,000.00	500,000.00
01-Jul-98	0.00	0.00	0.00	0.00	0.00
01-Aug-98	0.00	0.00	0.00	0.00	0.00
01-Sep-98	0.00	10,000,000.00	27,000,000.00	10,000,000.00	47,000,000.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	(3,608,000.00)	0.00	(3,608,000.00)
01-Dec-98	0.00	0.00	0.00	0.00	0.00
01-Jan-99	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	10,000,000.00	0.00	0.00	10,000,000.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	1,000,000.00	1,000,000.00
01-Jan-00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	14,300,000.00	0.00	0.00	0.00	14,300,000.00
01-Mar-00	0.00	0.00	5,000,000.00	7,800,000.00	12,800,000.00
01-Apr-00	0.00	0.00	2,706,073.00	0.00	2,706,073.00
01-May-00	0.00	8,400,000.00	(6,400,000.00)	0.00	2,000,000.00
01-Jun-00	10,000,000.00	0.00	0.00	1,500,000.00	11,500,000.00
01-Jul-00	9,000,000.00	0.00	(11,500,000.00)	1,000,000.00	(1,500,000.00)
01-Aug-00	0.00	(10,900,000.00)	10,900,000.00	0.00	0.00
01-Sep-00	0.00	0.00	0.00	0.00	0.00
01-Oct-00	0.00	0.00	0.00	0.00	0.00
01-Nov-00	0.00	0.00	0.00	0.00	0.00
01-Dec-00	0.00	0.00	0.00	0.00	0.00
Total	33,300,000	17,500,000	24,098,073	21,800,000	96,698,073

Note: (1) $3,608,000 transfer from Public Improvements to General Fund to repay September 1996 advance.

Hamilton County Sports Facilities Project
Financing Plan
Adjustments to Sales Tax Fund by Project

Date	Football	Baseball	Public Improv.	Parking	STSF and Contingency	TOTAL	TOTAL
01-Jan-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-00	0.00	0.00	(13,200,000.00)	0.00	0.00	(13,200,000.00)	(13,200,000.00)
01-Sep-00	0.00	0.00	(3,000,000.00)	0.00	0.00	(3,000,000.00)	(16,200,000.00)
01-Oct-00	0.00	0.00	0.00	(1,525,000.00)	0.00	(1,525,000.00)	(17,725,000.00)
01-Nov-00	33,300,000.00	0.00	0.00	0.00	(5,963,811.03)	27,336,188.97	9,611,188.97
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	9,611,188.97
01-Jan-01	0.00	0.00	14,800,000.00	0.00	0.00	14,800,000.00	24,411,188.97
01-Feb-01	0.00	0.00	0.00	0.00	0.00	0.00	24,411,188.97
01-Mar-01	0.00	0.00	0.00	0.00	0.00	0.00	24,411,188.97
01-Apr-01	0.00	0.00	0.00	0.00	0.00	0.00	24,411,188.97
01-May-01	0.00	0.00	0.00	0.00	0.00	0.00	24,411,188.97
01-Jun-01	0.00	0.00	0.00	0.00	0.00	0.00	24,411,188.97
01-Jul-01	0.00	0.00	0.00	0.00	0.00	0.00	24,411,188.97
01-Aug-01	0.00	0.00	0.00	(2,005,544.92)	0.00	(2,005,544.92)	22,405,644.05
01-Sep-01	0.00	0.00	0.00	(2,005,544.92)	0.00	(2,005,544.92)	20,400,099.13
01-Oct-01	0.00	0.00	0.00	(2,005,544.92)	0.00	(2,005,544.92)	18,394,554.21
01-Nov-01	0.00	0.00	0.00	(2,005,544.92)	0.00	(2,005,544.92)	16,389,009.29
01-Dec-01	0.00	0.00	0.00	(2,005,544.92)	0.00	(2,005,544.92)	14,383,464.37
01-Jan-02	0.00	0.00	0.00	(2,005,544.92)	(1,684,248.97)	(3,689,793.89)	10,693,670.48
01-Feb-02	0.00	0.00	0.00	(2,005,544.92)	(1,684,248.97)	(3,689,793.89)	7,003,876.59
01-Mar-02	0.00	0.00	0.00	(413,657.18)	(1,684,248.97)	(2,097,906.15)	4,905,970.44
01-Apr-02	0.00	0.00	0.00	(413,657.18)	(1,684,248.97)	(2,097,906.15)	2,808,064.29
01-May-02	0.00	0.00	0.00	(413,657.18)	(1,684,248.97)	(2,097,906.15)	710,158.14
01-Jun-02	0.00	0.00	0.00	(165,580.02)	(1,684,248.97)	(1,849,828.99)	(1,139,670.85)
01-Jul-02	0.00	0.00	0.00	(165,580.02)	(1,684,248.97)	(1,849,828.99)	(2,989,499.84)
01-Aug-02	0.00	0.00	0.00	(165,580.02)	(1,684,248.97)	(1,849,828.99)	(4,839,328.83)
01-Sep-02	0.00	0.00	0.00	(165,580.02)	(1,684,248.97)	(1,849,828.99)	(6,689,157.82)
01-Oct-02	0.00	(5,931,751.14)	0.00	(165,580.02)	(1,684,248.97)	(7,781,580.13)	(14,470,737.94)
01-Nov-02	0.00	(2,533,839.33)	0.00	(165,580.02)	(1,684,248.97)	(4,383,668.32)	(18,854,406.26)
01-Dec-02	0.00	0.00	888,255.74	(427,518.83)	(1,684,248.97)	(1,223,512.06)	(20,077,918.32)
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	(20,077,918.32)
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	(20,077,918.32)
TOTAL	33,300,000.00	(8,465,590.47)	(511,744.26)	(18,225,784.93)	(26,174,798.66)	(20,077,918.32)	
	0.00	25,965,590.47	24,609,817.26	40,025,784.93	26,174,798.66	20,077,918.32	

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Encumbrances

Date	1.00 Football Encumbrance	2.00 Baseball Encumbrance	3.00 Public Improv. Encumbrance	4.00 Parking Encumbrance	5.00 Contingency Encumbrance	TOTAL
Awarded	449,510,903.00	64,452,244.96	49,645,286.12	24,289,555.52	0.00	587,897,989.59
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	3,956,866.00	0.00	0.00	0.00	3,956,866.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	1,867,635.00	0.00	0.00	0.00	1,867,635.00
01-Jan-00	0.00	2,136,671.00	0.00	0.00	0.00	2,136,671.00
01-Feb-00	0.00	104,250.00	0.00	0.00	0.00	104,250.00
01-Mar-00	0.00	159,848.00	0.00	0.00	0.00	159,848.00
01-Apr-00	0.00	497,599.00	0.00	0.00	0.00	497,599.00
01-May-00	0.00	4,115,900.00	0.00	0.00	0.00	4,115,900.00
01-Jun-00	0.00	10,192,035.85	0.00	4,134,619.32	0.00	14,326,655.17
01-Jul-00	0.00	5,685,900.00	0.00	0.00	0.00	5,685,900.00
01-Aug-00	0.00	444,250.00	0.00	0.00	0.00	444,250.00
01-Sep-00	0.00	84,229,693.47	0.00	8,493,238.64	0.00	92,722,932.11
01-Oct-00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-00	0.00	0.00	554,000.00	0.00	0.00	554,000.00
01-Dec-00	0.00	0.00	625,000.00	0.00	0.00	625,000.00
01-Jan-01	0.00	119,036,289.78	4,183,648.00	23,175,312.23	0.00	146,395,250.01
01-Feb-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-01	0.00	14,398,948.74	0.00	1,653,847.73	0.00	16,052,796.47
01-Apr-01	0.00	0.00	0.00	0.00	0.00	0.00
01-May-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	0.00	2,954,727.00	0.00	0.00	2,954,727.00
01-Jan-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-02	0.00	0.00	0.00	0.00	0.00	0.00
01-May-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	20,210,987.64	20,210,987.64
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	449,510,903.00	311,278,131.80	57,962,661.12	61,746,573.44	20,210,987.64	900,709,256.99
Owners Contingency:	0.00	16,818,598.47	0.00	1,236,253.67	0.00	18,054,852.15
TOTAL COSTS:	449,510,903.00	328,096,730.27	57,962,661.12	62,982,827.11	20,210,987.64	0.00

Hamilton County Sports Facilities Project
Financing Plan
Sources of Other Advances

Date	State Contribution	State Transfer (1) Cash to Project	Other County Appropriation	Port Authority Payment	Cinergy Field Operating Fund	Net STSF Inv. Earnings (2)	TOTAL	Cumulative	Notes
01-Jan-00	7,000,000.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	7,000,000.00	Cash
01-Feb-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-Mar-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-Apr-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-May-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-Jun-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-Jul-00	20,000,000.00	(7,000,000.00)	0.00	0.00	11,500,000.00	0.00	24,500,000.00	31,500,000.00	Appropriation
01-Aug-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,500,000.00	
01-Sep-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,500,000.00	
01-Oct-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,500,000.00	
01-Nov-00	0.00	7,000,000.00	0.00	(150,000.00)	0.00	0.00	6,850,000.00	38,350,000.00	
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	38,350,000.00	
01-Jan-01	0.00	(7,792,884.12)	0.00	0.00	0.00	(45,288.54)	(7,838,172.66)	30,511,827.34	
01-Feb-01	0.00	(797,626.38)	0.00	0.00	0.00	0.00	(797,626.38)	29,714,200.96	
01-Mar-01	0.00	(1,547,223.55)	0.00	(350,000.00)	0.00	0.00	(1,897,223.55)	27,816,977.41	
01-Apr-01	0.00	(1,622,454.67)	0.00	0.00	0.00	0.00	(1,622,454.67)	26,194,522.74	
01-May-01	0.00	(1,557,212.31)	0.00	0.00	0.00	0.00	(1,557,212.31)	24,637,310.43	
01-Jun-01	0.00	(1,557,212.31)	0.00	0.00	0.00	0.00	(1,557,212.31)	23,080,098.12	
01-Jul-01	0.00	(1,557,212.31)	0.00	0.00	0.00	0.00	(1,557,212.31)	21,522,885.81	
01-Aug-01	0.00	(1,443,111.43)	0.00	0.00	0.00	0.00	(1,443,111.43)	20,079,774.38	
01-Sep-01	0.00	(1,443,111.43)	0.00	0.00	0.00	0.00	(1,443,111.43)	18,636,662.95	
01-Oct-01	0.00	(1,443,111.43)	0.00	0.00	0.00	0.00	(1,443,111.43)	17,193,551.53	
01-Nov-01	0.00	(1,443,111.43)	0.00	0.00	0.00	0.00	(1,443,111.43)	15,750,440.10	
01-Dec-01	0.00	(1,443,111.43)	0.00	0.00	0.00	0.00	(1,443,111.43)	14,307,328.67	
01-Jan-02	0.00	(1,443,111.43)	0.00	0.00	0.00	121,407.43	(1,321,703.99)	12,985,624.68	
01-Feb-02	0.00	(1,443,111.43)	0.00	0.00	0.00	0.00	(1,443,111.43)	11,542,513.25	
01-Mar-02	0.00	(466,394.36)	0.00	(350,000.00)	0.00	0.00	(816,394.36)	10,726,118.89	
01-Apr-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,726,118.89	
01-May-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,726,118.89	
01-Jun-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,726,118.89	
01-Jul-02	15,000,000.00	(8,050,265.09)	0.00	0.00	0.00	0.00	6,949,734.91	17,675,853.80	
01-Aug-02	0.00	(889,762.67)	0.00	0.00	0.00	0.00	(889,762.67)	16,786,091.13	
01-Sep-02	0.00	(889,762.67)	0.00	0.00	0.00	0.00	(889,762.67)	15,896,328.46	
01-Oct-02	0.00	(170,209.57)	0.00	0.00	0.00	0.00	(170,209.57)	15,726,118.89	
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,726,118.89	
01-Dec-02	0.00	(5,000,000.00)	0.00	(200,000.00)	0.00	0.00	(5,200,000.00)	10,526,118.89	
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,526,118.89	
Total	42,000,000	(42,000,000)	0	(1,050,000)	11,500,000	76,119	10,526,119		

(1) December 2002 Payment includes state money transferred to pay December 2002 - December 2003 debt serivice on state sales tax notes.

(2) Collections after January 2002 displayed on sales tax cashflow pages 6 and 7.

Hamilton County Sports Facilities Project
Financing Plan
Project Funds Construction Cashflows - Parsons Brinckerhoff

Date	1.00 Football Draws	2.00 Baseball Draws	3.00 Public Improv. Draws	4.00 Parking Draws	Contingency Draws	TOTAL
Prior	202,601,534.00	9,139,776.22	12,924,576.67	1,108,883.80	0.00	225,774,770.68
01-Jan-00	30,863,671.13	878,823.47	3,500,000.00	25,346.00	0.00	35,267,840.60
01-Feb-00	30,863,671.13	2,050,847.17	0.00	228,911.08	0.00	33,143,429.38
01-Mar-00	30,863,671.13	2,578,680.83	0.00	371,074.80	0.00	33,813,426.76
01-Apr-00	30,863,671.13	1,665,846.15	258,394.00	195,875.61	0.00	32,983,786.88
01-May-00	30,863,671.13	2,453,108.47	412,436.00	295,511.33	0.00	34,024,726.93
01-Jun-00	30,863,671.13	849,411.86	480,761.00	81,790.72	0.00	32,275,634.70
01-Jul-00	30,863,671.13	3,458,381.51	10,004,749.46	10,640,212.75	0.00	54,967,014.85
01-Aug-00	30,863,671.13	5,662,207.04	12,536,742.70	6,199,226.52	0.00	55,261,847.38
01-Sep-00	0.00	3,037,125.74	3,087,153.65	1,697,520.83	0.00	7,821,800.23
01-Oct-00	0.00	6,726,117.45	4,413,856.95	789,458.99	0.00	11,929,433.39
01-Nov-00	0.00	6,726,117.45	732,541.95	789,458.99	0.00	8,248,118.39
01-Dec-00	0.00	6,726,117.45	917,208.62	901,458.99	0.00	8,544,785.06
01-Jan-01	0.00	6,674,835.65	528,627.00	901,458.99	0.00	8,104,921.64
01-Feb-01	0.00	10,344,186.53	850,446.08	2,436,474.99	0.00	13,631,107.60
01-Mar-01	0.00	10,314,823.68	403,763.52	2,234,396.22	0.00	12,952,983.42
01-Apr-01	0.00	10,816,364.46	391,263.52	2,274,088.57	0.00	13,481,716.55
01-May-01	0.00	10,381,415.41	391,263.52	2,274,088.57	0.00	13,046,767.50
01-Jun-01	0.00	10,381,415.41	391,263.52	2,274,088.57	0.00	13,046,767.50
01-Jul-01	0.00	10,381,415.41	391,263.52	2,274,088.57	0.00	13,046,767.50
01-Aug-01	0.00	9,620,742.84	391,263.52	2,005,544.92	0.00	12,017,551.28
01-Sep-01	0.00	9,620,742.84	391,263.52	2,005,544.92	0.00	12,017,551.28
01-Oct-01	0.00	9,620,742.84	321,819.08	2,005,544.92	0.00	11,948,106.84
01-Nov-01	0.00	9,620,742.84	321,819.08	2,005,544.92	0.00	11,948,106.84
01-Dec-01	0.00	9,620,742.84	321,819.08	2,005,544.92	0.00	11,948,106.84
01-Jan-02	0.00	9,620,742.84	568,046.33	2,005,544.92	0.00	12,194,334.09
01-Feb-02	0.00	9,620,742.84	568,046.33	2,005,544.92	0.00	12,194,334.09
01-Mar-02	0.00	9,620,742.84	246,227.25	413,657.18	0.00	10,280,627.27
01-Apr-02	0.00	9,620,742.84	246,227.25	413,657.18	0.00	10,280,627.27
01-May-02	0.00	9,253,711.41	246,227.25	413,657.18	0.00	9,913,595.84
01-Jun-02	0.00	5,931,751.14	246,227.25	165,580.02	0.00	6,343,558.41
01-Jul-02	0.00	5,931,751.14	246,227.25	165,580.02	0.00	6,343,558.41
01-Aug-02	0.00	5,931,751.14	246,227.25	165,580.02	0.00	6,343,558.41
01-Sep-02	0.00	5,931,751.14	246,227.25	165,580.02	0.00	6,343,558.41
01-Oct-02	0.00	5,931,751.14	246,227.25	165,580.02	0.00	6,343,558.41
01-Nov-02	0.00	6,222,119.89	246,227.25	165,580.02	0.00	6,633,927.16
01-Dec-02	0.00	6,222,119.89	246,227.25	165,580.02	20,210,987.64	26,844,914.79
01-Jan-03	0.00	6,560,196.58	0.00	881,696.42	0.00	7,441,893.00
01-Feb-03	0.00	7,641,885.66	0.00	1,212,465.96	0.00	8,854,351.63
01-Mar-03	0.00	7,641,885.66	0.00	1,212,465.96	0.00	8,854,351.63
01-Apr-03	0.00	7,196,032.44	0.00	496,349.57	0.00	7,692,382.00
01-May-03	0.00	3,929,688.90	0.00	484,221.35	0.00	4,413,910.25
01-Jun-03	0.00	3,929,688.90	0.00	484,221.35	0.00	4,413,910.25
01-Jul-03	0.00	3,929,688.90	0.00	484,221.35	0.00	4,413,910.25
01-Aug-03	0.00	4,092,366.89	0.00	557,725.69	0.00	4,650,092.58
01-Sep-03	0.00	4,092,366.89	0.00	557,725.69	0.00	4,650,092.58
01-Oct-03	0.00	4,092,366.89	0.00	557,725.69	0.00	4,650,092.58
01-Nov-03	0.00	3,801,998.14	0.00	557,725.69	0.00	4,359,723.83
01-Dec-03	0.00	2,720,309.06	0.00	226,956.15	0.00	2,947,265.21
01-Jan-04	0.00	2,720,309.06	0.00	226,956.15	0.00	2,947,265.21
01-Feb-04	0.00	2,720,309.06	0.00	226,956.15	0.00	2,947,265.21
01-Mar-04	0.00	2,720,309.06	0.00	226,956.15	0.00	2,947,265.21
01-Apr-04	0.00	1,116,918.37	0.00	156,196.73	0.00	1,273,115.10
	449,510,903.00	328,096,730.27	57,962,661.12	62,982,827.11	20,210,987.64	918,764,109.13
Encumb.	449,510,903.00	311,278,131.80	57,962,661.12	61,746,573.44	20,210,987.64	900,709,256.99
Difference	0.00	16,818,598.47	0.00	1,236,253.67	0.00	18,054,852.15

Hamilton County Sports Facilities Project
Financing Plan
Paul Brown Project Cash and Encumbrance Sources

Date	1.00 Football Encumbrance Requirements	SOURCES Series 1998A Bonds	Series 1998B Bonds and Inv Ear	State Contribution	COA Contrib and inv. Earnings	Sales Tax Cash Advances	Series 2000A Interim	Series 2000B Fixed Rate	TOTAL Encumbrance Sources
01-Aug-96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-98	449,510,903.00	69,288,508.54	0.00	0.00	0.00	0.00	0.00	0.00	69,288,508.54
01-Feb-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-98	0.00	0.00	266,748,015.33	0.00	18,000,000.00	0.00	0.00	0.00	284,748,015.33
01-Jul-98	0.00	0.00	1,197,356.44	0.00	106,951.55	0.00	0.00	0.00	1,304,307.99
01-Aug-98	0.00	0.00	1,210,565.76	8,842,600.99	111,121.51	0.00	0.00	0.00	10,164,288.26
01-Sep-98	0.00	0.00	1,229,607.63	1,155,470.28	111,613.80	0.00	0.00	0.00	2,496,691.71
01-Oct-98	0.00	0.00	1,196,977.83	1,528,595.28	112,108.27	0.00	0.00	0.00	2,837,681.38
01-Nov-98	0.00	0.00	1,151,963.73	1,780,295.28	112,604.93	0.00	0.00	0.00	3,044,863.93
01-Dec-98	0.00	0.00	1,098,496.60	1,957,970.43	113,103.79	0.00	0.00	0.00	3,169,570.81
01-Jan-99	0.00	0.00	1,038,969.21	2,070,470.28	113,604.86	0.00	0.00	0.00	3,223,044.34
01-Feb-99	0.00	0.00	975,494.23	2,010,470.28	114,108.15	0.00	0.00	0.00	3,100,072.65
01-Mar-99	0.00	0.00	913,715.22	2,025,470.28	114,613.67	0.00	0.00	0.00	3,053,799.17
01-Apr-99	0.00	0.00	851,178.37	2,096,720.28	115,121.43	0.00	0.00	0.00	3,063,020.08
01-May-99	0.00	0.00	786,034.59	2,119,220.28	6,593,664.44	0.00	0.00	0.00	9,498,919.31
01-Jun-99	0.00	0.00	719,872.39	2,220,470.28	159,173.36	0.00	0.00	0.00	3,099,516.03
01-Jul-99	0.00	0.00	650,103.23	2,192,246.11	159,878.53	0.00	0.00	0.00	3,002,227.87
01-Aug-99	0.00	0.00	574,514.12	0.00	160,586.82	0.00	0.00	0.00	735,100.94
01-Sep-99	0.00	0.00	482,483.33	0.00	161,298.25	0.00	0.00	0.00	643,781.58
01-Oct-99	0.00	0.00	387,636.48	0.00	162,012.83	0.00	0.00	0.00	549,649.31
01-Nov-99	0.00	0.00	284,513.84	0.00	162,730.58	0.00	0.00	0.00	447,244.42
01-Dec-99	0.00	0.00	193,210.21	0.00	163,451.50	0.00	0.00	0.00	356,661.71
01-Jan-00	0.00	0.00	107,649.17	0.00	164,175.62	0.00	0.00	0.00	271,824.80
01-Feb-00	0.00	0.00	43,772.61	0.00	164,902.95	14,300,000.00	0.00	0.00	14,508,675.56
01-Mar-00	0.00	0.00	188.20	0.00	156,790.62	0.00	0.00	0.00	156,978.82
01-Apr-00	0.00	0.00	0.81	0.00	112,544.14	0.00	0.00	0.00	112,544.95
01-May-00	0.00	0.00	0.00	0.00	75,778.01	0.00	0.00	0.00	75,778.01
01-Jun-00	0.00	0.00	0.00	0.00	45,905.96	10,000,000.00	0.00	0.00	10,045,905.96
01-Jul-00	0.00	0.00	0.00	0.00	25,205.30	9,000,000.00	11,700,000.00	0.00	20,725,205.30
01-Aug-00	0.00	0.00	0.00	0.00	16,658.21	0.00	0.00	0.00	16,658.21
01-Sep-00	0.00	0.00	0.00	0.00	9,999.67	0.00	0.00	0.00	9,999.67
01-Oct-00	0.00	0.00	0.00	0.00	7,162.81	0.00	0.00	0.00	7,162.81
01-Nov-00	0.00	0.00	0.00	0.00	4,610.46	(33,300,000.00)	(11,700,000.00)	45,000,000.00	4,610.46
01-Dec-00	0.00	0.00	0.00	0.00	2,740.65	0.00	0.00	0.00	2,740.65
01-Jan-01	0.00	0.00	0.00	0.00	862.56	0.00	0.00	0.00	862.56
01-Feb-01	0.00	0.00	0.00	0.00	544.89	0.00	0.00	0.00	544.89
01-Mar-01	0.00	0.00	0.00	0.00	410.38	0.00	0.00	0.00	410.38
01-Apr-01	0.00	0.00	0.00	0.00	275.42	0.00	0.00	0.00	275.42
01-May-01	0.00	0.00	0.00	0.00	184.43	0.00	0.00	0.00	184.43
01-Jun-01	0.00	0.00	0.00	0.00	123.78	0.00	0.00	0.00	123.78
01-Jul-01	0.00	0.00	0.00	0.00	62.85	0.00	0.00	0.00	62.85
01-Aug-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	449,510,903.00	69,288,508.54	281,842,319.33	30,000,000.00	27,636,687.00	0.00	0.00	45,000,000.00	453,767,514.87

Date	1.00 Football Encumbrance	Cumulative Football Encumbrance	Encumbrance Sources	Cumulative Encumbrance Sources	Construction Draws	Cumulative Construction Draws	Project Cash Sufficient?	Project Encumbrance Sufficient?
01-Aug-96	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Sep-96	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Oct-96	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Nov-96	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Dec-96	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Jan-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Feb-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Mar-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Apr-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-May-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Jun-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Jul-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Aug-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Sep-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Oct-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Nov-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Dec-97	0.00	0.00	0.00	0.00	0.00	0.00	NO	NO
01-Jan-98	449,510,903.00	449,510,903.00	69,288,508.54	69,288,508.54	0.00	0.00	YES	NO
01-Feb-98	0.00	449,510,903.00	0.00	69,288,508.54	0.00	0.00	YES	NO
01-Mar-98	0.00	449,510,903.00	0.00	69,288,508.54	0.00	0.00	YES	NO
01-Apr-98	0.00	449,510,903.00	0.00	69,288,508.54	0.00	0.00	YES	NO
01-May-98	0.00	449,510,903.00	0.00	69,288,508.54	0.00	0.00	YES	NO
01-Jun-98	0.00	449,510,903.00	284,748,015.33	354,036,523.87	0.00	0.00	YES	NO
01-Jul-98	0.00	449,510,903.00	1,304,307.99	355,340,831.87	0.00	0.00	YES	NO
01-Aug-98	0.00	449,510,903.00	10,164,288.26	365,505,120.13	0.00	0.00	YES	NO
01-Sep-98	0.00	449,510,903.00	2,496,691.71	368,001,811.83	0.00	0.00	YES	NO
01-Oct-98	0.00	449,510,903.00	2,837,681.38	370,839,493.21	0.00	0.00	YES	NO
01-Nov-98	0.00	449,510,903.00	3,044,863.93	373,884,357.14	0.00	0.00	YES	NO
01-Dec-98	0.00	449,510,903.00	3,169,570.81	377,053,927.95	0.00	0.00	YES	NO
01-Jan-99	0.00	449,510,903.00	3,223,044.34	380,276,972.29	0.00	0.00	YES	NO
01-Feb-99	0.00	449,510,903.00	3,100,072.65	383,377,044.94	0.00	0.00	YES	NO
01-Mar-99	0.00	449,510,903.00	3,053,799.17	386,430,844.11	0.00	0.00	YES	NO
01-Apr-99	0.00	449,510,903.00	3,063,020.08	389,493,864.19	0.00	0.00	YES	NO
01-May-99	0.00	449,510,903.00	9,498,919.31	398,992,783.49	0.00	0.00	YES	NO
01-Jun-99	0.00	449,510,903.00	3,099,516.03	402,092,299.52	0.00	0.00	YES	NO
01-Jul-99	0.00	449,510,903.00	3,002,227.87	405,094,527.39	0.00	0.00	YES	NO
01-Aug-99	0.00	449,510,903.00	735,100.94	405,829,628.34	0.00	0.00	YES	NO
01-Sep-99	0.00	449,510,903.00	643,781.58	406,473,409.92	0.00	0.00	YES	NO
01-Oct-99	0.00	449,510,903.00	549,649.31	407,023,059.23	0.00	0.00	YES	NO
01-Nov-99	0.00	449,510,903.00	447,244.42	407,470,303.65	0.00	0.00	YES	NO
01-Dec-99	0.00	449,510,903.00	356,661.71	407,826,965.36	(271,740,010.74)	(271,740,010.74)	YES	NO
01-Jan-00	0.00	449,510,903.00	271,824.80	408,098,790.16	(19,236,000.00)	(290,976,010.74)	YES	NO
01-Feb-00	0.00	449,510,903.00	14,508,675.56	422,607,465.72	(18,040,000.00)	(309,016,010.74)	YES	NO
01-Mar-00	0.00	449,510,903.00	156,978.82	422,764,444.54	(16,765,000.00)	(325,781,010.74)	YES	NO
01-Apr-00	0.00	449,510,903.00	112,544.95	422,876,989.49	(23,975,000.00)	(349,756,010.74)	YES	NO
01-May-00	0.00	449,510,903.00	75,778.01	422,952,767.50	(15,118,000.00)	(364,874,010.74)	YES	NO
01-Jun-00	0.00	449,510,903.00	10,045,905.96	432,998,673.45	(25,598,000.00)	(390,472,010.74)	YES	NO
01-Jul-00	0.00	449,510,903.00	20,725,205.30	453,723,878.76	(18,800,000.00)	(409,272,010.74)	YES	YES
01-Aug-00	0.00	449,510,903.00	16,658.21	453,740,536.97	(16,586,000.00)	(425,858,010.74)	YES	YES
01-Sep-00	0.00	449,510,903.00	9,999.67	453,750,536.64	(13,000,000.00)	(438,858,010.74)	YES	YES
01-Oct-00	0.00	449,510,903.00	7,162.81	453,757,699.45	(8,000,000.00)	(446,858,010.74)	YES	YES
01-Nov-00	0.00	449,510,903.00	4,610.46	453,762,309.91	(1,000,000.00)	(447,858,010.74)	YES	YES
01-Dec-00	0.00	449,510,903.00	2,740.65	453,765,050.56	(1,661,000.00)	(449,519,010.74)	YES	YES
01-Jan-01	0.00	449,510,903.00	862.56	453,765,913.12	0.00	(449,519,010.74)	YES	YES
01-Feb-01	0.00	449,510,903.00	544.89	453,766,458.01	0.00	(449,519,010.74)	YES	YES
01-Mar-01	0.00	449,510,903.00	410.38	453,766,868.39	0.00	(449,519,010.74)	YES	YES
01-Apr-01	0.00	449,510,903.00	275.42	453,767,143.81	0.00	(449,519,010.74)	YES	YES
01-May-01	0.00	449,510,903.00	184.43	453,767,328.24	0.00	(449,519,010.74)	YES	YES
01-Jun-01	0.00	449,510,903.00	123.78	453,767,452.02	0.00	(449,519,010.74)	YES	YES
01-Jul-01	0.00	449,510,903.00	62.85	453,767,514.87	0.00	(449,519,010.74)	YES	YES
01-Aug-01	0.00	449,510,903.00	0.00	453,767,514.87	0.00	(449,519,010.74)	YES	YES
01-Sep-01	0.00	449,510,903.00	0.00	453,767,514.87	0.00	(449,519,010.74)	YES	YES
01-Oct-01	0.00	449,510,903.00	0.00	453,767,514.87	0.00	(449,519,010.74)	YES	YES
01-Nov-01	0.00	449,510,903.00	0.00	453,767,514.87	0.00	(449,519,010.74)	YES	YES
01-Dec-01	0.00	449,510,903.00	0.00	453,767,514.87	0.00	(449,519,010.74)	YES	YES
TOTAL	449,510,903.00		453,767,514.87		(449,519,010.74)			

Date	Project Cash Sufficient?	Project Encumbrance Sufficient?
01-Aug-96	0.00	0.00
01-Sep-96	0.00	0.00
01-Oct-96	0.00	0.00
01-Nov-96	0.00	0.00
01-Dec-96	0.00	0.00
01-Jan-97	0.00	0.00
01-Feb-97	0.00	0.00
01-Mar-97	0.00	0.00
01-Apr-97	0.00	0.00
01-May-97	0.00	0.00
01-Jun-97	0.00	0.00
01-Jul-97	0.00	0.00
01-Aug-97	0.00	0.00
01-Sep-97	0.00	0.00
01-Oct-97	0.00	0.00
01-Nov-97	0.00	0.00
01-Dec-97	0.00	0.00
01-Jan-98	69,288,508.54	(380,222,394.46)
01-Feb-98	69,288,508.54	(380,222,394.46)
01-Mar-98	69,288,508.54	(380,222,394.46)
01-Apr-98	69,288,508.54	(380,222,394.46)
01-May-98	69,288,508.54	(380,222,394.46)
01-Jun-98	354,036,523.87	(95,474,379.13)
01-Jul-98	355,340,831.87	(94,170,071.13)
01-Aug-98	365,505,120.13	(84,005,782.87)
01-Sep-98	368,001,811.83	(81,509,091.17)
01-Oct-98	370,839,493.21	(78,671,409.79)
01-Nov-98	373,884,357.14	(75,626,545.86)
01-Dec-98	377,053,927.95	(72,456,975.05)
01-Jan-99	380,276,972.29	(69,233,930.71)
01-Feb-99	383,377,044.94	(66,133,858.06)
01-Mar-99	386,430,844.11	(63,080,058.89)
01-Apr-99	389,493,864.19	(60,017,038.81)
01-May-99	398,992,783.49	(50,518,119.51)
01-Jun-99	402,092,299.52	(47,418,603.48)
01-Jul-99	405,094,527.39	(44,416,375.61)
01-Aug-99	405,829,628.34	(43,681,274.66)
01-Sep-99	406,473,409.92	(43,037,493.08)
01-Oct-99	407,023,059.23	(42,487,843.77)
01-Nov-99	407,470,303.65	(42,040,599.35)
01-Dec-99	136,086,954.62	(41,683,937.64)
01-Jan-00	117,122,779.42	(41,412,112.84)
01-Feb-00	113,591,454.98	(26,903,437.28)
01-Mar-00	96,983,433.80	(26,746,458.46)
01-Apr-00	73,120,978.75	(26,633,913.51)
01-May-00	58,078,756.76	(26,558,135.50)
01-Jun-00	42,526,662.71	(16,512,229.55)
01-Jul-00	44,451,868.02	4,212,975.76
01-Aug-00	27,882,526.23	4,229,633.97
01-Sep-00	14,892,525.90	4,239,633.64
01-Oct-00	6,899,688.71	4,246,796.45
01-Nov-00	5,904,299.17	4,251,406.91
01-Dec-00	4,246,039.82	4,254,147.56
01-Jan-01	4,246,902.38	4,255,010.12
01-Feb-01	4,247,447.27	4,255,555.01
01-Mar-01	4,247,857.65	4,255,965.39
01-Apr-01	4,248,133.07	4,256,240.81
01-May-01	4,248,317.50	4,256,425.24
01-Jun-01	4,248,441.28	4,256,549.02
01-Jul-01	4,248,504.13	4,256,611.87
01-Aug-01	4,248,504.13	4,256,611.87
01-Sep-01	4,248,504.13	4,256,611.87
01-Oct-01	4,248,504.13	4,256,611.87
01-Nov-01	4,248,504.13	4,256,611.87
01-Dec-01	4,248,504.13	4,256,611.87

Hamilton County Sports Facilities Project
Financing Plan
Baseball Project Cash and Encumbrance Sources

Date	2.00 Baseball Encumbrance Requirements	SOURCES Cash Series 2000A Interim	Add'l Encum Interim, State & Team	Series 2000B Fixed rate	Series 2000A & Series 2000B Inv. Earnings	State Contribution	Team Contrib and inv. Earnings	Sales Tax Cash Advances	TOTAL Encumbrance Sources	TOTAL Cash Sources
01-Sep-98	0.00	0.00	37,000,000.00	0.00	0.00	0.00	0.00	10,000,000.00	47,000,000.00	10,000,000.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-99	64,452,244.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	3,956,866.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,000,000.00	10,000,000.00	10,000,000.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	1,867,635.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-00	2,136,671.00	0.00	28,000,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	104,250.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	28,000,000.00	0.00
01-Mar-00	159,848.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-00	497,599.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-00	4,115,900.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-00	10,192,035.85	0.00	0.00	0.00	0.00	0.00	0.00	8,400,000.00	8,400,000.00	8,400,000.00
01-Jul-00	5,685,900.00	57,403,762.50	110,000,000.00	0.00	0.00	0.00	0.00	0.00	167,403,762.50	57,403,762.50
01-Aug-00	444,250.00	0.00	0.00	0.00	60,948.79	0.00	0.00	(10,900,000.00)	(10,839,051.21)	(10,839,051.21)
01-Sep-00	84,229,693.47	0.00	(10,000,000.00)	0.00	143,564.74	0.00	10,000,000.00	0.00	143,564.74	10,143,564.74
01-Oct-00	0.00	0.00	0.00	0.00	132,661.43	0.00	46,763.76	0.00	179,425.19	179,425.19
01-Nov-00	0.00	0.00	(110,000,000.00)	166,587,119.55	105,694.40	0.00	46,982.44	0.00	56,739,796.40	166,739,796.40
01-Dec-00	0.00	0.00	0.00	0.00	830,973.07	0.00	47,202.15	0.00	878,175.22	878,175.22
01-Jan-01	119,036,289.78	0.00	(7,792,884.12)	611,598.80	769,186.95	7,792,884.12	47,422.88	0.00	1,428,208.64	9,221,092.76
01-Feb-01	0.00	0.00	(797,626.38)	0.00	779,358.13	797,626.38	47,644.65	0.00	827,002.79	1,624,629.17
01-Mar-01	14,398,948.74	0.00	(1,547,223.55)	0.00	732,899.91	1,547,223.55	47,867.46	0.00	780,767.36	2,327,990.91
01-Apr-01	0.00	0.00	(1,622,454.67)	0.00	687,738.50	1,622,454.67	48,091.30	0.00	735,829.80	2,358,284.47
01-May-01	0.00	0.00	(1,557,212.31)	0.00	638,074.24	1,557,212.31	48,316.19	0.00	686,390.44	2,243,602.75
01-Jun-01	0.00	0.00	(1,557,212.31)	0.00	592,510.72	1,557,212.31	48,542.14	0.00	641,052.86	2,198,265.17
01-Jul-01	0.00	0.00	(1,557,212.31)	0.00	546,734.12	1,557,212.31	48,769.14	0.00	595,503.26	2,152,715.57
01-Aug-01	0.00	0.00	(1,443,111.43)	0.00	501,277.04	1,443,111.43	48,997.20	0.00	550,274.24	1,993,385.67
01-Sep-01	0.00	0.00	(11,443,111.43)	0.00	458,630.99	1,443,111.43	10,049,226.33	0.00	507,857.32	11,950,968.75
01-Oct-01	0.00	0.00	(1,443,111.43)	0.00	415,785.51	1,443,111.43	96,220.29	0.00	512,005.80	1,955,117.23
01-Nov-01	0.00	0.00	(1,443,111.43)	0.00	372,739.67	1,443,111.43	96,670.25	0.00	469,409.92	1,912,521.35
01-Dec-01	0.00	0.00	(1,443,111.43)	0.00	329,492.53	1,443,111.43	97,122.32	0.00	426,614.85	1,869,726.28
01-Jan-02	0.00	0.00	(1,443,111.43)	0.00	286,043.16	1,443,111.43	97,576.50	0.00	383,619.66	1,826,731.08
01-Feb-02	0.00	0.00	(1,443,111.43)	0.00	242,390.60	1,443,111.43	98,032.80	0.00	340,423.40	1,783,534.83
01-Mar-02	0.00	0.00	(466,394.36)	0.00	203,101.39	466,394.36	98,491.24	0.00	301,592.64	767,987.00
01-Apr-02	0.00	0.00	0.00	0.00	161,242.00	0.00	98,951.82	0.00	260,193.82	260,193.82
01-May-02	0.00	0.00	0.00	0.00	117,005.82	0.00	99,414.56	0.00	216,420.38	216,420.38
01-Jun-02	0.00	0.00	0.00	0.00	74,279.15	0.00	99,879.46	0.00	174,158.61	174,158.61
01-Jul-02	0.00	0.00	(8,050,265.09)	0.00	9,241.35	8,050,265.09	100,346.53	0.00	109,587.88	8,159,852.97
01-Aug-02	0.00	0.00	(889,762.67)	0.00	15,030.67	889,762.67	100,815.79	0.00	115,846.46	1,005,609.13
01-Sep-02	0.00	0.00	(889,762.67)	0.00	0.00	889,762.67	101,287.24	0.00	101,287.24	991,049.92
01-Oct-02	0.00	0.00	(170,209.57)	0.00	0.00	170,209.57	101,760.90	5,931,751.14	6,033,512.04	6,203,721.61
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00	102,236.77	2,533,839.33	2,636,076.10	2,636,076.10
01-Dec-02	0.00	0.00	0.00	0.00	0.00	0.00	102,714.87	0.00	102,714.87	102,714.87
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	103,195.20	0.00	103,195.20	103,195.20
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	103,677.78	0.00	103,677.78	103,677.78
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	104,162.62	0.00	104,162.62	104,162.62
01-Apr-03	0.00	0.00	(8,000,000.00)	0.00	0.00	0.00	8,104,649.72	0.00	104,649.72	8,104,649.72
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	142,550.11	0.00	142,550.11	142,550.11
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00	143,216.73	0.00	143,216.73	143,216.73
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	143,886.46	0.00	143,886.46	143,886.46
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	128,745.65	0.00	128,745.65	128,745.65
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	110,210.27	0.00	110,210.27	110,210.27
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	91,588.21	0.00	91,588.21	91,588.21
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	72,879.07	0.00	72,879.07	72,879.07
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	55,440.31	0.00	55,440.31	55,440.31
01-Jan-04	0.00	0.00	0.00	0.00	0.00	0.00	42,978.38	0.00	42,978.38	42,978.38
01-Feb-04	0.00	0.00	0.00	0.00	0.00	0.00	30,458.17	0.00	30,458.17	30,458.17
01-Mar-04	0.00	0.00	0.00	0.00	0.00	0.00	17,879.42	0.00	17,879.42	17,879.42
01-Apr-04	0.00	0.00	0.00	0.00	0.00	0.00	5,241.84	0.00	5,241.84	5,241.84
TOTAL	311,278,131.80	57,403,762.50	(0.00)	167,198,718.36	9,206,604.88	37,000,000.00	31,468,106.99	25,965,590.47	328,242,783.19	328,242,783.19

Hamilton County Sports Facilities Project
Financing Plan
Baseball Project Construction Cashflow and Encumbrance

Date	2.00 Baseball Encumbrance Requirements	Cumulative Baseball Encumbrance	Encumbrance Sources	Cumulative Encumbrance Sources	Cash Sources	Cumulative Cash Sources	Construction Draws	Cumulative Construction Draws	Project Cash Sufficient? (1)	Project Encumbrance Sufficient? (2)
01-Sep-98	0.00	0.00	47,000,000.00	47,000,000.00	10,000,000.00	10,000,000.00	0.00	0.00	YES	YES
01-Oct-98	0.00	0.00	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	YES
01-Nov-98	0.00	0.00	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	YES
01-Dec-98	0.00	0.00	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	YES
01-Jan-99	64,452,244.96	64,452,244.96	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Feb-99	0.00	64,452,244.96	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Mar-99	0.00	64,452,244.96	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Apr-99	0.00	64,452,244.96	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-May-99	0.00	64,452,244.96	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Jun-99	0.00	64,452,244.96	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Jul-99	3,956,866.00	68,409,110.96	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Aug-99	0.00	68,409,110.96	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Sep-99	0.00	68,409,110.96	10,000,000.00	57,000,000.00	10,000,000.00	20,000,000.00	0.00	0.00	YES	NO
01-Oct-99	0.00	68,409,110.96	0.00	57,000,000.00	0.00	20,000,000.00	0.00	0.00	YES	NO
01-Nov-99	0.00	68,409,110.96	0.00	57,000,000.00	0.00	20,000,000.00	0.00	0.00	YES	NO
01-Dec-99	1,867,635.00	70,276,745.96	0.00	57,000,000.00	0.00	20,000,000.00	(9,139,776.22)	(9,139,776.22)	YES	NO
01-Jan-00	2,136,671.00	72,413,416.96	28,000,000.00	85,000,000.00	0.00	20,000,000.00	(878,823.47)	(10,018,599.68)	YES	YES
01-Feb-00	104,250.00	72,517,666.96	0.00	85,000,000.00	0.00	20,000,000.00	(2,050,847.17)	(12,069,446.85)	YES	YES
01-Mar-00	159,848.00	72,677,514.96	0.00	85,000,000.00	0.00	20,000,000.00	(2,578,680.83)	(14,648,127.68)	YES	YES
01-Apr-00	497,599.00	73,175,113.96	0.00	85,000,000.00	0.00	20,000,000.00	(1,665,846.15)	(16,313,973.83)	YES	YES
01-May-00	4,115,900.00	77,291,013.96	8,400,000.00	93,400,000.00	8,400,000.00	28,400,000.00	(2,453,108.47)	(18,767,082.30)	YES	YES
01-Jun-00	10,192,035.85	87,483,049.80	0.00	93,400,000.00	0.00	28,400,000.00	(849,411.86)	(19,616,494.16)	YES	YES
01-Jul-00	5,685,900.00	93,168,949.80	167,403,762.50	260,803,762.50	57,403,762.50	85,803,762.50	(3,458,381.51)	(23,074,875.67)	YES	YES
01-Aug-00	444,250.00	93,613,199.80	(10,839,051.21)	249,964,711.29	(10,839,051.21)	74,964,711.29	(5,662,207.04)	(28,737,082.71)	YES	YES
01-Sep-00	84,229,693.47	177,842,893.27	143,564.74	250,108,276.03	10,143,564.74	85,108,276.03	(3,037,125.74)	(31,774,208.45)	YES	YES
01-Oct-00	0.00	177,842,893.27	179,425.19	250,287,701.22	179,425.19	85,287,701.22	(6,726,117.45)	(38,500,325.89)	YES	YES
01-Nov-00	0.00	177,842,893.27	56,739,796.40	307,027,497.62	166,739,796.40	252,027,497.62	(6,726,117.45)	(45,226,443.34)	YES	YES
01-Dec-00	0.00	177,842,893.27	878,175.22	307,905,672.83	878,175.22	252,905,672.83	(6,726,117.45)	(51,952,560.78)	YES	YES
01-Jan-01	119,036,289.78	296,879,183.05	1,428,208.64	309,333,881.47	9,221,092.76	262,126,765.59	(6,674,835.65)	(58,627,396.43)	YES	YES
01-Feb-01	0.00	296,879,183.05	827,002.79	310,160,884.26	1,624,629.17	263,751,394.76	(10,344,186.53)	(68,971,582.96)	YES	YES
01-Mar-01	14,398,948.74	311,278,131.80	780,767.36	310,941,651.62	2,327,990.91	266,079,385.67	(10,314,823.68)	(79,286,406.64)	YES	NO
01-Apr-01	0.00	311,278,131.80	735,829.80	311,677,481.42	2,358,284.47	268,437,670.14	(10,816,364.46)	(90,102,771.10)	YES	YES
01-May-01	0.00	311,278,131.80	686,390.44	312,363,871.86	2,243,602.75	270,681,272.89	(10,381,415.41)	(100,484,186.50)	YES	YES
01-Jun-01	0.00	311,278,131.80	641,052.86	313,004,924.72	2,198,265.17	272,879,538.06	(10,381,415.41)	(110,865,601.91)	YES	YES
01-Jul-01	0.00	311,278,131.80	595,503.26	313,600,427.98	2,152,715.57	275,032,253.63	(10,381,415.41)	(121,247,017.31)	YES	YES
01-Aug-01	0.00	311,278,131.80	550,274.24	314,150,702.22	1,993,385.67	277,025,639.30	(9,620,742.84)	(130,867,760.16)	YES	YES
01-Sep-01	0.00	311,278,131.80	507,857.32	314,658,559.54	11,950,968.75	288,976,608.04	(9,620,742.84)	(140,488,503.00)	YES	YES
01-Oct-01	0.00	311,278,131.80	512,005.80	315,170,565.34	1,955,117.23	290,931,725.27	(9,620,742.84)	(150,109,245.84)	YES	YES
01-Nov-01	0.00	311,278,131.80	469,409.92	315,639,975.26	1,912,521.35	292,844,246.62	(9,620,742.84)	(159,729,988.69)	YES	YES
01-Dec-01	0.00	311,278,131.80	426,614.85	316,066,590.12	1,869,726.28	294,713,972.90	(9,620,742.84)	(169,350,731.53)	YES	YES
01-Jan-02	0.00	311,278,131.80	383,619.66	316,450,209.78	1,826,731.08	296,540,703.99	(9,620,742.84)	(178,971,474.37)	YES	YES
01-Feb-02	0.00	311,278,131.80	340,423.40	316,790,633.18	1,783,534.83	298,324,238.81	(9,620,742.84)	(188,592,217.21)	YES	YES
01-Mar-02	0.00	311,278,131.80	301,592.64	317,092,225.81	767,987.00	299,092,225.81	(9,620,742.84)	(198,212,960.06)	YES	YES
01-Apr-02	0.00	311,278,131.80	260,193.82	317,352,419.63	260,193.82	299,352,419.63	(9,620,742.84)	(207,833,702.90)	YES	YES
01-May-02	0.00	311,278,131.80	216,420.38	317,568,840.01	216,420.38	299,568,840.01	(9,253,711.41)	(217,087,414.31)	YES	YES
01-Jun-02	0.00	311,278,131.80	174,158.61	317,742,998.63	174,158.61	299,742,998.63	(5,931,751.14)	(223,019,165.44)	YES	YES
01-Jul-02	0.00	311,278,131.80	109,587.88	317,852,586.51	8,159,852.97	307,902,851.59	(5,931,751.14)	(228,950,916.58)	YES	YES
01-Aug-02	0.00	311,278,131.80	115,846.46	317,968,432.97	1,005,609.13	308,908,460.72	(5,931,751.14)	(234,882,667.72)	YES	YES
01-Sep-02	0.00	311,278,131.80	101,287.24	318,069,720.21	991,049.92	309,899,510.64	(5,931,751.14)	(240,814,418.86)	YES	YES
01-Oct-02	0.00	311,278,131.80	6,033,512.04	324,103,232.25	6,203,721.61	316,103,232.25	(5,931,751.14)	(246,746,169.99)	YES	YES
01-Nov-02	0.00	311,278,131.80	2,636,076.10	326,739,308.35	2,636,076.10	318,739,308.35	(6,222,119.89)	(252,968,289.88)	YES	YES
01-Dec-02	0.00	311,278,131.80	102,714.87	326,842,023.22	102,714.87	318,842,023.22	(6,222,119.89)	(259,190,409.77)	YES	YES
01-Jan-03	0.00	311,278,131.80	103,195.20	326,945,218.43	103,195.20	318,945,218.43	(6,560,196.58)	(265,750,606.35)	YES	YES
01-Feb-03	0.00	311,278,131.80	103,677.78	327,048,896.21	103,677.78	319,048,896.21	(7,641,885.66)	(273,392,492.01)	YES	YES
01-Mar-03	0.00	311,278,131.80	104,162.62	327,153,058.83	104,162.62	319,153,058.83	(7,641,885.66)	(281,034,377.67)	YES	YES
01-Apr-03	0.00	311,278,131.80	104,649.72	327,257,708.56	8,104,649.72	327,257,708.56	(7,196,032.44)	(288,230,410.11)	YES	YES
01-May-03	0.00	311,278,131.80	142,550.11	327,400,258.67	142,550.11	327,400,258.67	(3,929,688.90)	(292,160,099.01)	YES	YES
01-Jun-03	0.00	311,278,131.80	143,216.73	327,543,475.40	143,216.73	327,543,475.40	(3,929,688.90)	(296,089,787.92)	YES	YES
01-Jul-03	0.00	311,278,131.80	143,886.46	327,687,361.86	143,886.46	327,687,361.86	(3,929,688.90)	(300,019,476.82)	YES	YES
01-Aug-03	0.00	311,278,131.80	128,745.65	327,816,107.52	128,745.65	327,816,107.52	(4,092,366.89)	(304,111,843.71)	YES	YES
01-Sep-03	0.00	311,278,131.80	110,210.27	327,926,317.79	110,210.27	327,926,317.79	(4,092,366.89)	(308,204,210.61)	YES	YES
01-Oct-03	0.00	311,278,131.80	91,588.21	328,017,906.00	91,588.21	328,017,906.00	(4,092,366.89)	(312,296,577.50)	YES	YES
01-Nov-03	0.00	311,278,131.80	72,879.07	328,090,785.07	72,879.07	328,090,785.07	(3,801,998.14)	(316,098,575.64)	YES	YES
01-Dec-03	0.00	311,278,131.80	55,440.31	328,146,225.37	55,440.31	328,146,225.37	(2,720,309.06)	(318,818,884.70)	YES	YES
01-Jan-04	0.00	311,278,131.80	42,978.38	328,189,203.75	42,978.38	328,189,203.75	(2,720,309.06)	(321,539,193.77)	YES	YES
01-Feb-04	0.00	311,278,131.80	30,458.17	328,219,661.92	30,458.17	328,219,661.92	(2,720,309.06)	(324,259,502.83)	YES	YES
01-Mar-04	0.00	311,278,131.80	17,879.42	328,237,541.35	17,879.42	328,237,541.35	(2,720,309.06)	(326,979,811.89)	YES	YES
01-Apr-04	0.00	311,278,131.80	5,241.84	328,242,783.19	5,241.84	328,242,783.19	(1,116,918.37)	(328,096,730.27)	YES	YES
TOTAL	311,278,131.80		328,242,783.19		328,242,783.19		(328,096,730.27)			

(1) Cash vs. Construction
(2) Encumbrance req. vs. Encumbrance Sources

Date	Project Cash Sufficient? (1)	Project Encumbrance Sufficient? (2)
01-Sep-98	10,000,000.00	47,000,000.00
01-Oct-98	10,000,000.00	47,000,000.00
01-Nov-98	10,000,000.00	47,000,000.00
01-Dec-98	10,000,000.00	47,000,000.00
01-Jan-99	10,000,000.00	(17,452,244.96)
01-Feb-99	10,000,000.00	(17,452,244.96)
01-Mar-99	10,000,000.00	(17,452,244.96)
01-Apr-99	10,000,000.00	(17,452,244.96)
01-May-99	10,000,000.00	(17,452,244.96)
01-Jun-99	10,000,000.00	(17,452,244.96)
01-Jul-99	10,000,000.00	(21,409,110.96)
01-Aug-99	10,000,000.00	(21,409,110.96)
01-Sep-99	20,000,000.00	(11,409,110.96)
01-Oct-99	20,000,000.00	(11,409,110.96)
01-Nov-99	20,000,000.00	(11,409,110.96)
01-Dec-99	10,860,223.78	(13,276,745.96)
01-Jan-00	9,981,400.32	12,586,583.04
01-Feb-00	7,930,553.15	12,482,333.04
01-Mar-00	5,351,872.32	12,322,485.04
01-Apr-00	3,686,026.17	11,824,886.04
01-May-00	9,632,917.70	16,108,986.04
01-Jun-00	8,783,505.84	5,916,950.20
01-Jul-00	62,728,886.83	167,634,812.70
01-Aug-00	46,227,628.58	156,351,511.49
01-Sep-00	53,334,067.59	72,265,382.76
01-Oct-00	46,787,375.33	72,444,807.95
01-Nov-00	206,801,054.28	129,184,604.34
01-Dec-00	200,953,112.05	130,062,779.56
01-Jan-01	203,499,369.16	12,454,698.42
01-Feb-01	194,779,811.79	13,281,701.20
01-Mar-01	186,792,979.03	(336,480.18)
01-Apr-01	178,334,899.05	399,349.63
01-May-01	170,197,086.39	1,085,740.06
01-Jun-01	162,013,936.15	1,726,792.92
01-Jul-01	153,785,236.32	2,322,296.18
01-Aug-01	146,157,879.14	2,872,570.42
01-Sep-01	148,488,105.04	3,380,427.74
01-Oct-01	140,822,479.43	3,892,433.54
01-Nov-01	133,114,257.94	4,361,843.47
01-Dec-01	125,363,241.38	4,788,458.32
01-Jan-02	117,569,229.62	5,172,077.98
01-Feb-02	109,732,021.60	5,512,501.38
01-Mar-02	100,879,265.76	5,814,094.02
01-Apr-02	91,518,716.74	6,074,287.84
01-May-02	82,481,425.71	6,290,708.22
01-Jun-02	76,723,833.18	6,464,866.83
01-Jul-02	78,951,935.01	6,574,454.71
01-Aug-02	74,025,793.01	6,690,301.17
01-Sep-02	69,085,091.78	6,791,588.42
01-Oct-02	69,357,062.26	12,825,100.45
01-Nov-02	65,771,018.47	15,461,176.56
01-Dec-02	59,651,613.46	15,563,891.43
01-Jan-03	53,194,612.08	15,667,086.63
01-Feb-03	45,656,404.20	15,770,764.42
01-Mar-03	38,118,681.16	15,874,927.04
01-Apr-03	39,027,298.45	15,979,576.76
01-May-03	35,240,159.66	16,122,126.87
01-Jun-03	31,453,687.48	16,265,343.60
01-Jul-03	27,667,885.04	16,409,230.07
01-Aug-03	23,704,263.80	16,537,975.72
01-Sep-03	19,722,107.18	16,648,185.99
01-Oct-03	15,721,328.50	16,739,774.20
01-Nov-03	11,992,209.43	16,812,653.27
01-Dec-03	9,327,340.67	16,868,093.58
01-Jan-04	6,650,009.98	16,911,071.95
01-Feb-04	3,960,159.09	16,941,530.13
01-Mar-04	1,257,729.45	16,959,409.55
01-Apr-04	146,052.92	16,964,651.39

Hamilton County Sports Facilities Project
Financing Plan
Public Improvements Project Cash and Encumbrance Sources

Date	3.00 Public Improv. Encumbrance Requirements	SOURCES City Contribtions	Cash Series 2000A Interim	Add'l Encum Series 2000A Interim & State	Series 2000B Fixed Rate	Inv. Earnings	Sales Tax Cash Advances	State Sales Tax Notes	County Engineer	TOTAL Encumbrance Sources	TOTAL Cash Sources
01-Jul-98	0.00	0.00	0.00	14,000,000.00	0.00	0.00	0.00	0.00	3,000,000.00	17,000,000.00	3,000,000.00
01-Aug-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-98	0.00	0.00	0.00	0.00	0.00	0.00	27,000,000.00	0.00	0.00	27,000,000.00	27,000,000.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	0.00	0.00	0.00	0.00	(3,608,000.00)	0.00	0.00	(3,608,000.00)	(3,608,000.00)
01-Dec-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-99	49,645,286.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-00	0.00	0.00	0.00	0.00	0.00	0.00	5,000,000.00	0.00	0.00	5,000,000.00	5,000,000.00
01-Apr-00	0.00	0.00	0.00	0.00	0.00	0.00	2,706,073.00	0.00	0.00	2,706,073.00	2,706,073.00
01-May-00	0.00	0.00	0.00	0.00	0.00	0.00	(6,400,000.00)	0.00	0.00	(6,400,000.00)	(6,400,000.00)
01-Jun-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-00	0.00	0.00	0.00	10,000,000.00	0.00	0.00	(11,500,000.00)	0.00	0.00	(1,500,000.00)	(11,500,000.00)
01-Aug-00	0.00	0.00	0.00	0.00	0.00	0.00	24,100,000.00	0.00	0.00	24,100,000.00	24,100,000.00
01-Sep-00	0.00	6,513,919.66	0.00	0.00	0.00	0.00	3,000,000.00	0.00	0.00	9,513,919.66	9,513,919.66
01-Oct-00	0.00	3,016,795.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,016,795.52	3,016,795.52
01-Nov-00	554,000.00	834,594.92	0.00	(10,000,000.00)	0.00	0.00	0.00	0.00	0.00	(9,165,405.08)	834,594.92
01-Dec-00	625,000.00	635,125.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	635,125.25	635,125.25
01-Jan-01	4,183,648.00	571,664.92	0.00	0.00	0.00	0.00	(14,800,000.00)	12,206,048.85	0.00	(2,022,286.23)	(2,022,286.23)
01-Feb-01	0.00	663,998.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	663,998.25	663,998.25
01-Mar-01	0.00	268,065.74	0.00	0.00	0.00	0.00	0.00	0.00	0.00	268,065.74	268,065.74
01-Apr-01	0.00	453,726.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	453,726.35	453,726.35
01-May-01	0.00	191,910.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	191,910.62	191,910.62
01-Jun-01	0.00	185,660.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	185,660.62	185,660.62
01-Jul-01	0.00	185,660.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	185,660.62	185,660.62
01-Aug-01	0.00	185,660.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	185,660.62	185,660.62
01-Sep-01	0.00	185,660.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	185,660.62	185,660.62
01-Oct-01	0.00	185,660.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	185,660.62	185,660.62
01-Nov-01	0.00	185,660.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	185,660.62	185,660.62
01-Dec-01	2,954,727.00	185,660.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	185,660.62	185,660.62
01-Jan-02	0.00	185,660.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	185,660.62	185,660.62
01-Feb-02	0.00	185,660.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	185,660.62	185,660.62
01-Mar-02	0.00	431,887.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	431,887.87	431,887.87
01-Apr-02	0.00	431,887.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	431,887.87	431,887.87
01-May-02	0.00	246,227.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	246,227.25	246,227.25
01-Jun-02	0.00	246,227.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	246,227.25	246,227.25
01-Jul-02	0.00	246,227.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	246,227.25	246,227.25
01-Aug-02	0.00	246,227.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	246,227.25	246,227.25
01-Sep-02	0.00	246,227.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	246,227.25	246,227.25
01-Oct-02	0.00	246,227.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	246,227.25	246,227.25
01-Nov-02	0.00	246,227.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	246,227.25	246,227.25
01-Dec-02	0.00	246,227.25	0.00	(14,000,000.00)	0.00	0.00	(888,255.74)	0.00	0.00	(14,642,028.49)	(642,028.49)
01-Jan-03	0.00	246,227.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	246,227.25	246,227.25
01-Feb-03	0.00	246,227.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	246,227.25	246,227.25
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	57,962,661.12	18,146,795.00	0.00	0.00	0.00	0.00	24,609,817.26	12,206,048.85	3,000,000.00	57,962,661.12	57,962,661.12

Hamilton County Sports Facilities Project
Financing Plan
Public Improvements Project Construction Cashflow and Encumbrance

Date	3.00 Public Improv. Encumbrance Requirements	Cumulative Public Improv. Encumbrance	Encumbrance Sources	Cumulative Encumbrance Sources	Cash Sources	Cumulative Cash Sources	Construction Draws	Cumulative Construction Draws	Project Cash Sufficient? (1)	Project Encumbrance Sufficient? (2)
01-Jul-98	0.00	0.00	17,000,000.00	17,000,000.00	3,000,000.00	3,000,000.00	0.00	0.00	YES	YES
01-Aug-98	0.00	0.00	0.00	17,000,000.00	0.00	3,000,000.00	0.00	0.00	YES	YES
01-Sep-98	0.00	0.00	27,000,000.00	44,000,000.00	27,000,000.00	30,000,000.00	0.00	0.00	YES	YES
01-Oct-98	0.00	0.00	0.00	44,000,000.00	0.00	30,000,000.00	0.00	0.00	YES	YES
01-Nov-98	0.00	0.00	(3,608,000.00)	40,392,000.00	(3,608,000.00)	26,392,000.00	0.00	0.00	YES	YES
01-Dec-98	0.00	0.00	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	YES
01-Jan-99	49,645,286.12	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Feb-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Mar-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Apr-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-May-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Jun-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Jul-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Aug-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Sep-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Oct-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Nov-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	0.00	YES	NO
01-Dec-99	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	(12,924,576.67)	(12,924,576.67)	YES	NO
01-Jan-00	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	(3,500,000.00)	(16,424,576.67)	YES	NO
01-Feb-00	0.00	49,645,286.12	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(16,424,576.67)	YES	NO
01-Mar-00	0.00	49,645,286.12	5,000,000.00	45,392,000.00	5,000,000.00	31,392,000.00	0.00	(16,424,576.67)	YES	NO
01-Apr-00	0.00	49,645,286.12	2,706,073.00	48,098,073.00	2,706,073.00	34,098,073.00	(258,394.00)	(16,682,970.67)	YES	NO
01-May-00	0.00	49,645,286.12	(6,400,000.00)	41,698,073.00	(6,400,000.00)	27,698,073.00	(412,436.00)	(17,095,406.67)	YES	NO
01-Jun-00	0.00	49,645,286.12	0.00	41,698,073.00	0.00	27,698,073.00	(480,761.00)	(17,576,167.67)	YES	NO
01-Jul-00	0.00	49,645,286.12	(1,500,000.00)	40,198,073.00	(11,500,000.00)	16,198,073.00	(10,004,749.46)	(27,580,917.13)	NO	NO
01-Aug-00	0.00	49,645,286.12	24,100,000.00	64,298,073.00	24,100,000.00	40,298,073.00	(12,536,742.70)	(40,117,659.82)	YES	YES
01-Sep-00	0.00	49,645,286.12	9,513,919.66	73,811,992.66	9,513,919.66	49,811,992.66	(3,087,153.65)	(43,204,813.48)	YES	YES
01-Oct-00	0.00	49,645,286.12	3,016,795.52	76,828,788.18	3,016,795.52	52,828,788.18	(4,413,856.95)	(47,618,670.43)	YES	YES
01-Nov-00	554,000.00	50,199,286.12	(9,165,405.08)	67,663,383.10	834,594.92	53,663,383.10	(732,541.95)	(48,351,212.39)	YES	YES
01-Dec-00	625,000.00	50,824,286.12	635,125.25	68,298,508.36	635,125.25	54,298,508.36	(917,208.62)	(49,268,421.01)	YES	YES
01-Jan-01	4,183,648.00	55,007,934.12	(2,022,286.23)	66,276,222.13	(2,022,286.23)	52,276,222.13	(528,627.00)	(49,797,048.01)	YES	YES
01-Feb-01	0.00	55,007,934.12	663,998.25	66,940,220.38	663,998.25	52,940,220.38	(850,446.08)	(50,647,494.08)	YES	YES
01-Mar-01	0.00	55,007,934.12	268,065.74	67,208,286.12	268,065.74	53,208,286.12	(403,763.52)	(51,051,257.60)	YES	YES
01-Apr-01	0.00	55,007,934.12	453,726.35	67,662,012.47	453,726.35	53,662,012.47	(391,263.52)	(51,442,521.13)	YES	YES
01-May-01	0.00	55,007,934.12	191,910.62	67,853,923.09	191,910.62	53,853,923.09	(391,263.52)	(51,833,784.65)	YES	YES
01-Jun-01	0.00	55,007,934.12	185,660.62	68,039,583.70	185,660.62	54,039,583.70	(391,263.52)	(52,225,048.17)	YES	YES
01-Jul-01	0.00	55,007,934.12	185,660.62	68,225,244.32	185,660.62	54,225,244.32	(391,263.52)	(52,616,311.69)	YES	YES
01-Aug-01	0.00	55,007,934.12	185,660.62	68,410,904.93	185,660.62	54,410,904.93	(391,263.52)	(53,007,575.21)	YES	YES
01-Sep-01	0.00	55,007,934.12	185,660.62	68,596,565.55	185,660.62	54,596,565.55	(391,263.52)	(53,398,838.73)	YES	YES
01-Oct-01	0.00	55,007,934.12	185,660.62	68,782,226.16	185,660.62	54,782,226.16	(321,819.08)	(53,720,657.81)	YES	YES
01-Nov-01	0.00	55,007,934.12	185,660.62	68,967,886.78	185,660.62	54,967,886.78	(321,819.08)	(54,042,476.89)	YES	YES
01-Dec-01	2,954,727.00	57,962,661.12	185,660.62	69,153,547.39	185,660.62	55,153,547.39	(321,819.08)	(54,364,295.96)	YES	YES
01-Jan-02	0.00	57,962,661.12	185,660.62	69,339,208.01	185,660.62	55,339,208.01	(568,046.33)	(54,932,342.29)	YES	YES
01-Feb-02	0.00	57,962,661.12	185,660.62	69,524,868.62	185,660.62	55,524,868.62	(568,046.33)	(55,500,388.62)	YES	YES
01-Mar-02	0.00	57,962,661.12	431,887.87	69,956,756.49	431,887.87	55,956,756.49	(246,227.25)	(55,746,615.87)	YES	YES
01-Apr-02	0.00	57,962,661.12	431,887.87	70,388,644.35	431,887.87	56,388,644.35	(246,227.25)	(55,992,843.12)	YES	YES
01-May-02	0.00	57,962,661.12	246,227.25	70,634,871.60	246,227.25	56,634,871.60	(246,227.25)	(56,239,070.37)	YES	YES
01-Jun-02	0.00	57,962,661.12	246,227.25	70,881,098.85	246,227.25	56,881,098.85	(246,227.25)	(56,485,297.62)	YES	YES
01-Jul-02	0.00	57,962,661.12	246,227.25	71,127,326.10	246,227.25	57,127,326.10	(246,227.25)	(56,731,524.87)	YES	YES
01-Aug-02	0.00	57,962,661.12	246,227.25	71,373,553.35	246,227.25	57,373,553.35	(246,227.25)	(56,977,752.12)	YES	YES
01-Sep-02	0.00	57,962,661.12	246,227.25	71,619,780.60	246,227.25	57,619,780.60	(246,227.25)	(57,223,979.37)	YES	YES
01-Oct-02	0.00	57,962,661.12	246,227.25	71,866,007.85	246,227.25	57,866,007.85	(246,227.25)	(57,470,206.62)	YES	YES
01-Nov-02	0.00	57,962,661.12	246,227.25	72,112,235.10	246,227.25	58,112,235.10	(246,227.25)	(57,716,433.87)	YES	YES
01-Dec-02	0.00	57,962,661.12	(14,642,028.49)	57,470,206.62	(642,028.49)	57,470,206.62	(246,227.25)	(57,962,661.12)	NO	NO
01-Jan-03	0.00	57,962,661.12	246,227.25	57,716,433.87	246,227.25	57,716,433.87	0.00	(57,962,661.12)	NO	NO
01-Feb-03	0.00	57,962,661.12	246,227.25	57,962,661.12	246,227.25	57,962,661.12	0.00	(57,962,661.12)	NO	NO
01-Mar-03	0.00	57,962,661.12	0.00	57,962,661.12	0.00	57,962,661.12	0.00	(57,962,661.12)	NO	NO
TOTAL	57,962,661.12		57,962,661.12		57,962,661.12		(57,962,661.12)			

(1) Cash vs. Construction
(2) Encumbrance req. vs. Encumbrance Sources

Date	Project Cash Sufficient? (1)	Project Encumbrance Sufficient? (2)
01-Jul-98	3,000,000.00	17,000,000.00
01-Aug-98	3,000,000.00	17,000,000.00
01-Sep-98	30,000,000.00	44,000,000.00
01-Oct-98	30,000,000.00	44,000,000.00
01-Nov-98	26,392,000.00	40,392,000.00
01-Dec-98	26,392,000.00	40,392,000.00
01-Jan-99	26,392,000.00	(9,253,286.12)
01-Feb-99	26,392,000.00	(9,253,286.12)
01-Mar-99	26,392,000.00	(9,253,286.12)
01-Apr-99	26,392,000.00	(9,253,286.12)
01-May-99	26,392,000.00	(9,253,286.12)
01-Jun-99	26,392,000.00	(9,253,286.12)
01-Jul-99	26,392,000.00	(9,253,286.12)
01-Aug-99	26,392,000.00	(9,253,286.12)
01-Sep-99	26,392,000.00	(9,253,286.12)
01-Oct-99	26,392,000.00	(9,253,286.12)
01-Nov-99	26,392,000.00	(9,253,286.12)
01-Dec-99	13,467,423.33	(9,253,286.12)
01-Jan-00	9,967,423.33	(9,253,286.12)
01-Feb-00	9,967,423.33	(9,253,286.12)
01-Mar-00	14,967,423.33	(4,253,286.12)
01-Apr-00	17,415,102.33	(1,547,213.12)
01-May-00	10,602,666.33	(7,947,213.12)
01-Jun-00	10,121,905.33	(7,947,213.12)
01-Jul-00	(11,382,844.13)	(9,447,213.12)
01-Aug-00	180,413.18	14,652,786.88
01-Sep-00	6,607,179.18	24,166,706.54
01-Oct-00	5,210,117.75	27,183,502.06
01-Nov-00	5,312,170.72	17,464,096.99
01-Dec-00	5,030,087.35	17,474,222.24
01-Jan-01	2,479,174.12	11,268,288.01
01-Feb-01	2,292,726.30	11,932,286.26
01-Mar-01	2,157,028.51	12,200,352.00
01-Apr-01	2,219,491.34	12,654,078.35
01-May-01	2,020,138.44	12,845,988.97
01-Jun-01	1,814,535.53	13,031,649.58
01-Jul-01	1,608,932.63	13,217,310.20
01-Aug-01	1,403,329.72	13,402,970.81
01-Sep-01	1,197,726.81	13,588,631.43
01-Oct-01	1,061,568.35	13,774,292.04
01-Nov-01	925,409.89	13,959,952.66
01-Dec-01	789,251.43	11,190,886.28
01-Jan-02	406,865.72	11,376,546.89
01-Feb-02	24,480.01	11,562,207.51
01-Mar-02	210,140.62	11,994,095.37
01-Apr-02	395,801.24	12,425,983.24
01-May-02	395,801.24	12,672,210.49
01-Jun-02	395,801.24	12,918,437.74
01-Jul-02	395,801.24	13,164,664.99
01-Aug-02	395,801.24	13,410,892.24
01-Sep-02	395,801.24	13,657,119.49
01-Oct-02	395,801.24	13,903,346.74
01-Nov-02	395,801.24	14,149,573.99
01-Dec-02	(492,454.50)	(492,454.50)
01-Jan-03	(246,227.25)	(246,227.25)
01-Feb-03	0.00	(0.00)
01-Mar-03	0.00	(0.00)

Hamilton County Sports Facilities Project
Financing Plan
Parking Project Encumbrance Sources

Date	4.00 Parking Encumbrance Requirements	SOURCES: Cash Series 2000A Interim	Add'l Encum Series 2000A Interim	Series 2000B Fixed rate	Inv. Earnings	Sales Tax Cash Advances	Parking Rev Bonds	Public Improv. Notes	Series 2001A Subordinate	TOTAL Encumbrance Sources	TOTAL Cash Sources
01-Jun-98	0.00	0.00	0.00	0.00	0.00	500,000.00	0.00	0.00	0.00	500,000.00	500,000.00
01-Jul-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-98	0.00	0.00	0.00	0.00	0.00	10,000,000.00	0.00	0.00	0.00	10,000,000.00	10,000,000.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-99	24,289,555.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	0.00	0.00	1,000,000.00	0.00	0.00	0.00	1,000,000.00	1,000,000.00
01-Jan-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-00	0.00	0.00	0.00	0.00	0.00	7,800,000.00	0.00	0.00	0.00	7,800,000.00	7,800,000.00
01-Apr-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-00	4,134,619.32	0.00	0.00	0.00	0.00	1,500,000.00	0.00	0.00	0.00	1,500,000.00	1,500,000.00
01-Jul-00	0.00	0.00	40,000,000.00	0.00	0.00	1,000,000.00	0.00	0.00	0.00	41,000,000.00	1,000,000.00
01-Aug-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-00	8,493,238.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-00	0.00	0.00	0.00	0.00	0.00	1,525,000.00	0.00	0.00	0.00	1,525,000.00	1,525,000.00
01-Nov-00	0.00	0.00	(40,000,000.00)	0.00	0.00	0.00	0.00	0.00	0.00	(40,000,000.00)	0.00
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-01	23,175,312.23	0.00	0.00	0.00	0.00	0.00	18,560,265.78	0.00	0.00	18,560,265.78	18,560,265.78
01-Feb-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-01	1,653,847.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-01	0.00	0.00	0.00	0.00	0.00	2,005,544.92	0.00	0.00	0.00	2,005,544.92	2,005,544.92
01-Sep-01	0.00	0.00	0.00	0.00	0.00	2,005,544.92	0.00	0.00	0.00	2,005,544.92	2,005,544.92
01-Oct-01	0.00	0.00	0.00	0.00	0.00	2,005,544.92	0.00	0.00	0.00	2,005,544.92	2,005,544.92
01-Nov-01	0.00	0.00	0.00	0.00	0.00	2,005,544.92	0.00	0.00	0.00	2,005,544.92	2,005,544.92
01-Dec-01	0.00	0.00	0.00	0.00	0.00	2,005,544.92	0.00	0.00	0.00	2,005,544.92	2,005,544.92
01-Jan-02	0.00	0.00	0.00	0.00	0.00	2,005,544.92	0.00	0.00	0.00	2,005,544.92	2,005,544.92
01-Feb-02	0.00	0.00	0.00	0.00	0.00	2,005,544.92	0.00	0.00	0.00	2,005,544.92	2,005,544.92
01-Mar-02	0.00	0.00	0.00	0.00	0.00	413,657.18	0.00	0.00	0.00	413,657.18	413,657.18
01-Apr-02	0.00	0.00	0.00	0.00	0.00	413,657.18	0.00	0.00	0.00	413,657.18	413,657.18
01-May-02	0.00	0.00	0.00	0.00	0.00	413,657.18	0.00	0.00	0.00	413,657.18	413,657.18
01-Jun-02	0.00	0.00	0.00	0.00	0.00	165,580.02	0.00	0.00	0.00	165,580.02	165,580.02
01-Jul-02	0.00	0.00	0.00	0.00	0.00	165,580.02	0.00	0.00	0.00	165,580.02	165,580.02
01-Aug-02	0.00	0.00	0.00	0.00	0.00	165,580.02	0.00	0.00	0.00	165,580.02	165,580.02
01-Sep-02	0.00	0.00	0.00	0.00	0.00	165,580.02	0.00	0.00	0.00	165,580.02	165,580.02
01-Oct-02	0.00	0.00	0.00	0.00	0.00	165,580.02	0.00	0.00	0.00	165,580.02	165,580.02
01-Nov-02	0.00	0.00	0.00	0.00	0.00	165,580.02	0.00	0.00	0.00	165,580.02	165,580.02
01-Dec-02	0.00	0.00	0.00	0.00	0.00	427,518.83	0.00	0.00	0.00	427,518.83	427,518.83
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	61,746,573.44	0.00	0.00	0.00	0.00	40,025,784.93	18,560,265.78	0.00	0.00	58,586,050.71	58,586,050.71

Hamilton County Sports Facilities Project
Financing Plan
Parking Project Construction Cashflow and Encumbrance

Date	4.00 Parking Encumbrance Requirements	Cumulative Parking Encumbrance	Encumbrance Sources	Cumulative Encumbrance Sources	Cash Sources	Cumulative Cash Sources	Construction Draws	Cumulative Construction Draws	Project Cash Sufficient?	Project Encumbrance Sufficient?
01-Jun-98	0.00	0.00	500,000.00	500,000.00	500,000.00	500,000.00	0.00	0.00	YES	YES
01-Jul-98	0.00	0.00	0.00	500,000.00	0.00	500,000.00	0.00	0.00	YES	YES
01-Aug-98	0.00	0.00	0.00	500,000.00	0.00	500,000.00	0.00	0.00	YES	YES
01-Sep-98	0.00	0.00	10,000,000.00	10,500,000.00	10,000,000.00	10,500,000.00	0.00	0.00	YES	YES
01-Oct-98	0.00	0.00	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	YES
01-Nov-98	0.00	0.00	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	YES
01-Dec-98	0.00	0.00	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	YES
01-Jan-99	24,289,555.52	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Feb-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Mar-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Apr-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-May-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Jun-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Jul-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Aug-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Sep-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Oct-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Nov-99	0.00	24,289,555.52	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Dec-99	0.00	24,289,555.52	1,000,000.00	11,500,000.00	1,000,000.00	11,500,000.00	(1,108,883.80)	(1,108,883.80)	YES	NO
01-Jan-00	0.00	24,289,555.52	0.00	11,500,000.00	0.00	11,500,000.00	(25,346.00)	(1,134,229.80)	YES	NO
01-Feb-00	0.00	24,289,555.52	0.00	11,500,000.00	0.00	11,500,000.00	(228,911.08)	(1,363,140.89)	YES	NO
01-Mar-00	0.00	24,289,555.52	7,800,000.00	19,300,000.00	7,800,000.00	19,300,000.00	(371,074.80)	(1,734,215.69)	YES	NO
01-Apr-00	0.00	24,289,555.52	0.00	19,300,000.00	0.00	19,300,000.00	(195,875.61)	(1,930,091.30)	YES	NO
01-May-00	0.00	24,289,555.52	0.00	19,300,000.00	0.00	19,300,000.00	(295,511.33)	(2,225,602.64)	YES	NO
01-Jun-00	4,134,619.32	28,424,174.84	1,500,000.00	20,800,000.00	1,500,000.00	20,800,000.00	(81,790.72)	(2,307,393.36)	YES	NO
01-Jul-00	0.00	28,424,174.84	41,000,000.00	61,800,000.00	1,000,000.00	21,800,000.00	(10,640,212.75)	(12,947,606.11)	YES	YES
01-Aug-00	0.00	28,424,174.84	0.00	61,800,000.00	0.00	21,800,000.00	(6,199,226.52)	(19,146,832.63)	YES	YES
01-Sep-00	8,493,238.64	36,917,413.48	0.00	61,800,000.00	0.00	21,800,000.00	(1,697,520.83)	(20,844,353.47)	YES	YES
01-Oct-00	0.00	36,917,413.48	1,525,000.00	63,325,000.00	1,525,000.00	23,325,000.00	(789,458.99)	(21,633,812.46)	YES	YES
01-Nov-00	0.00	36,917,413.48	(40,000,000.00)	23,325,000.00	0.00	23,325,000.00	(789,458.99)	(22,423,271.46)	YES	NO
01-Dec-00	0.00	36,917,413.48	0.00	23,325,000.00	0.00	23,325,000.00	(901,458.99)	(23,324,730.45)	YES	NO
01-Jan-01	23,175,312.23	60,092,725.71	18,560,265.78	41,885,265.78	18,560,265.78	41,885,265.78	(901,458.99)	(24,226,189.44)	YES	NO
01-Feb-01	0.00	60,092,725.71	0.00	41,885,265.78	0.00	41,885,265.78	(2,436,474.99)	(26,662,664.44)	YES	NO
01-Mar-01	1,653,847.73	61,746,573.44	0.00	41,885,265.78	0.00	41,885,265.78	(2,234,396.22)	(28,897,060.66)	YES	NO
01-Apr-01	0.00	61,746,573.44	0.00	41,885,265.78	0.00	41,885,265.78	(2,274,088.57)	(31,171,149.23)	YES	NO
01-May-01	0.00	61,746,573.44	0.00	41,885,265.78	0.00	41,885,265.78	(2,274,088.57)	(33,445,237.80)	YES	NO
01-Jun-01	0.00	61,746,573.44	0.00	41,885,265.78	0.00	41,885,265.78	(2,274,088.57)	(35,719,326.37)	YES	NO
01-Jul-01	0.00	61,746,573.44	0.00	41,885,265.78	0.00	41,885,265.78	(2,274,088.57)	(37,993,414.94)	YES	NO
01-Aug-01	0.00	61,746,573.44	2,005,544.92	43,890,810.70	2,005,544.92	43,890,810.70	(2,005,544.92)	(39,998,959.86)	YES	NO
01-Sep-01	0.00	61,746,573.44	2,005,544.92	45,896,355.62	2,005,544.92	45,896,355.62	(2,005,544.92)	(42,004,504.78)	YES	NO
01-Oct-01	0.00	61,746,573.44	2,005,544.92	47,901,900.54	2,005,544.92	47,901,900.54	(2,005,544.92)	(44,010,049.70)	YES	NO
01-Nov-01	0.00	61,746,573.44	2,005,544.92	49,907,445.46	2,005,544.92	49,907,445.46	(2,005,544.92)	(46,015,594.62)	YES	NO
01-Dec-01	0.00	61,746,573.44	2,005,544.92	51,912,990.38	2,005,544.92	51,912,990.38	(2,005,544.92)	(48,021,139.55)	YES	NO
01-Jan-02	0.00	61,746,573.44	2,005,544.92	53,918,535.30	2,005,544.92	53,918,535.30	(2,005,544.92)	(50,026,684.47)	YES	NO
01-Feb-02	0.00	61,746,573.44	2,005,544.92	55,924,080.22	2,005,544.92	55,924,080.22	(2,005,544.92)	(52,032,229.39)	YES	NO
01-Mar-02	0.00	61,746,573.44	413,657.18	56,337,737.40	413,657.18	56,337,737.40	(413,657.18)	(52,445,886.57)	YES	NO
01-Apr-02	0.00	61,746,573.44	413,657.18	56,751,394.58	413,657.18	56,751,394.58	(413,657.18)	(52,859,543.75)	YES	NO
01-May-02	0.00	61,746,573.44	413,657.18	57,165,051.76	413,657.18	57,165,051.76	(413,657.18)	(53,273,200.92)	YES	NO
01-Jun-02	0.00	61,746,573.44	165,580.02	57,330,631.78	165,580.02	57,330,631.78	(165,580.02)	(53,438,780.94)	YES	NO
01-Jul-02	0.00	61,746,573.44	165,580.02	57,496,211.80	165,580.02	57,496,211.80	(165,580.02)	(53,604,360.96)	YES	NO
01-Aug-02	0.00	61,746,573.44	165,580.02	57,661,791.82	165,580.02	57,661,791.82	(165,580.02)	(53,769,940.98)	YES	NO
01-Sep-02	0.00	61,746,573.44	165,580.02	57,827,371.84	165,580.02	57,827,371.84	(165,580.02)	(53,935,521.00)	YES	NO
01-Oct-02	0.00	61,746,573.44	165,580.02	57,992,951.86	165,580.02	57,992,951.86	(165,580.02)	(54,101,101.02)	YES	NO
01-Nov-02	0.00	61,746,573.44	165,580.02	58,158,531.88	165,580.02	58,158,531.88	(165,580.02)	(54,266,681.04)	YES	NO
01-Dec-02	0.00	61,746,573.44	427,518.83	58,586,050.71	427,518.83	58,586,050.71	(165,580.02)	(54,432,261.06)	YES	NO
01-Jan-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(881,696.42)	(55,313,957.48)	YES	NO
01-Feb-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(1,212,465.96)	(56,526,423.45)	YES	NO
01-Mar-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(1,212,465.96)	(57,738,889.41)	YES	NO
01-Apr-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(496,349.57)	(58,235,238.98)	YES	NO
01-May-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(484,221.35)	(58,719,460.33)	NO	NO
01-Jun-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(484,221.35)	(59,203,681.68)	NO	NO
01-Jul-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(484,221.35)	(59,687,903.02)	NO	NO
01-Aug-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(557,725.69)	(60,245,628.72)	NO	NO
01-Sep-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(557,725.69)	(60,803,354.41)	NO	NO
01-Oct-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(557,725.69)	(61,361,080.10)	NO	NO
01-Nov-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(557,725.69)	(61,918,805.79)	NO	NO
01-Dec-03	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(226,956.15)	(62,145,761.94)	NO	NO
01-Jan-04	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(226,956.15)	(62,372,718.09)	NO	NO
01-Feb-04	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(226,956.15)	(62,599,674.23)	NO	NO
01-Mar-04	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(226,956.15)	(62,826,630.38)	NO	NO
01-Apr-04	0.00	61,746,573.44	0.00	58,586,050.71	0.00	58,586,050.71	(156,196.73)	(62,982,827.11)	NO	NO
TOTAL	61,746,573		58,586,051		58,586,051		(62,982,827)			

Date	Project Cash Sufficient?	Project Encumbrance Sufficient?
01-Jun-98	500,000.00	500,000.00
01-Jul-98	500,000.00	500,000.00
01-Aug-98	500,000.00	500,000.00
01-Sep-98	10,500,000.00	10,500,000.00
01-Oct-98	10,500,000.00	10,500,000.00
01-Nov-98	10,500,000.00	10,500,000.00
01-Dec-98	10,500,000.00	10,500,000.00
01-Jan-99	10,500,000.00	(13,789,555.52)
01-Feb-99	10,500,000.00	(13,789,555.52)
01-Mar-99	10,500,000.00	(13,789,555.52)
01-Apr-99	10,500,000.00	(13,789,555.52)
01-May-99	10,500,000.00	(13,789,555.52)
01-Jun-99	10,500,000.00	(13,789,555.52)
01-Jul-99	10,500,000.00	(13,789,555.52)
01-Aug-99	10,500,000.00	(13,789,555.52)
01-Sep-99	10,500,000.00	(13,789,555.52)
01-Oct-99	10,500,000.00	(13,789,555.52)
01-Nov-99	10,500,000.00	(13,789,555.52)
01-Dec-99	10,391,116.20	(12,789,555.52)
01-Jan-00	10,365,770.20	(12,789,555.52)
01-Feb-00	10,136,859.11	(12,789,555.52)
01-Mar-00	17,565,784.31	(4,989,555.52)
01-Apr-00	17,369,908.70	(4,989,555.52)
01-May-00	17,074,397.36	(4,989,555.52)
01-Jun-00	18,492,606.64	(7,624,174.84)
01-Jul-00	8,852,393.89	33,375,825.16
01-Aug-00	2,653,167.37	33,375,825.16
01-Sep-00	955,646.53	24,882,586.52
01-Oct-00	1,691,187.54	26,407,586.52
01-Nov-00	901,728.54	(13,592,413.48)
01-Dec-00	269.55	(13,592,413.48)
01-Jan-01	17,659,076.34	(18,207,459.93)
01-Feb-01	15,222,601.34	(18,207,459.93)
01-Mar-01	12,988,205.12	(19,861,307.66)
01-Apr-01	10,714,116.55	(19,861,307.66)
01-May-01	8,440,027.98	(19,861,307.66)
01-Jun-01	6,165,939.41	(19,861,307.66)
01-Jul-01	3,891,850.84	(19,861,307.66)
01-Aug-01	3,891,850.84	(17,855,762.74)
01-Sep-01	3,891,850.84	(15,850,217.82)
01-Oct-01	3,891,850.84	(13,844,672.89)
01-Nov-01	3,891,850.84	(11,839,127.97)
01-Dec-01	3,891,850.84	(9,833,583.05)
01-Jan-02	3,891,850.84	(7,828,038.13)
01-Feb-02	3,891,850.84	(5,822,493.21)
01-Mar-02	3,891,850.84	(5,408,836.03)
01-Apr-02	3,891,850.84	(4,995,178.85)
01-May-02	3,891,850.84	(4,581,521.67)
01-Jun-02	3,891,850.84	(4,415,941.65)
01-Jul-02	3,891,850.84	(4,250,361.63)
01-Aug-02	3,891,850.84	(4,084,781.61)
01-Sep-02	3,891,850.84	(3,919,201.59)
01-Oct-02	3,891,850.84	(3,753,621.57)
01-Nov-02	3,891,850.84	(3,588,041.55)
01-Dec-02	4,153,789.65	(3,160,522.72)
01-Jan-03	3,272,093.23	(3,160,522.72)
01-Feb-03	2,059,627.26	(3,160,522.72)
01-Mar-03	847,161.30	(3,160,522.72)
01-Apr-03	350,811.73	(3,160,522.72)
01-May-03	(133,409.61)	(3,160,522.72)
01-Jun-03	(617,630.96)	(3,160,522.72)
01-Jul-03	(1,101,852.31)	(3,160,522.72)
01-Aug-03	(1,659,578.00)	(3,160,522.72)
01-Sep-03	(2,217,303.70)	(3,160,522.72)
01-Oct-03	(2,775,029.39)	(3,160,522.72)
01-Nov-03	(3,332,755.08)	(3,160,522.72)
01-Dec-03	(3,559,711.23)	(3,160,522.72)
01-Jan-04	(3,786,667.37)	(3,160,522.72)
01-Feb-04	(4,013,623.52)	(3,160,522.72)
01-Mar-04	(4,240,579.67)	(3,160,522.72)
01-Apr-04	(4,396,776.40)	(3,160,522.72)
TOTAL		

Hamilton County Sports Facilities Project
Financing Plan
Combined Project Cash and Encumbrance Summary

	Football		Baseball		Public Improvements		Parking		
Date	Project Cash Sufficient?	Project Encumbrance Sufficient?	Project Cash Sufficient?	Project Encumbrance Sufficient?	Project Cash Sufficient?	Project Encumbrance Sufficient?	Project Cash Sufficient?	Project Encumbrance Sufficient?	TOTAL Encumbrance Sufficient?
01-Jul-00	44,451,868.02	4,212,975.76	62,728,886.83	167,634,812.70	(11,382,844.13)	(9,447,213.12)	8,852,393.89	33,375,825.16	195,776,400.50
01-Aug-00	27,882,526.23	4,229,633.97	46,227,628.58	156,351,511.49	180,413.18	14,652,786.88	2,653,167.37	33,375,825.16	208,609,757.50
01-Sep-00	14,892,525.90	4,239,633.64	53,334,067.59	72,265,382.76	6,607,179.18	24,166,706.54	955,646.53	24,882,586.52	125,554,309.46
01-Oct-00	6,899,688.71	4,246,796.45	46,787,375.33	72,444,807.95	5,210,117.75	27,183,502.06	1,691,187.54	26,407,586.52	130,282,692.98
01-Nov-00	5,904,299.17	4,251,406.91	206,801,054.28	129,184,604.34	5,312,170.72	17,464,096.99	901,728.54	(13,592,413.48)	137,307,694.76
01-Dec-00	4,246,039.82	4,254,147.56	200,953,112.05	130,062,779.56	5,030,087.35	17,474,222.24	269.55	(13,592,413.48)	138,198,735.88
01-Jan-01	4,246,902.38	4,255,010.12	203,499,369.16	12,454,698.42	2,479,174.12	11,268,288.01	17,659,076.34	(18,207,459.93)	9,770,536.62
01-Feb-01	4,247,447.27	4,255,555.01	194,779,811.79	13,281,701.20	2,292,726.30	11,932,286.26	15,222,601.34	(18,207,459.93)	11,262,082.55
01-Mar-01	4,247,857.65	4,255,965.39	186,792,979.03	(336,480.18)	2,157,028.51	12,200,352.00	12,988,205.12	(19,861,307.66)	(3,741,470.44)
01-Apr-01	4,248,133.07	4,256,240.81	178,334,899.05	399,349.63	2,219,491.34	12,654,078.35	10,714,116.55	(19,861,307.66)	(2,551,638.86)
01-May-01	4,248,317.50	4,256,425.24	170,197,086.39	1,085,740.06	2,020,138.44	12,845,988.97	8,440,027.98	(19,861,307.66)	(1,673,153.38)
01-Jun-01	4,248,441.28	4,256,549.02	162,013,936.15	1,726,792.92	1,814,535.53	13,031,649.58	6,165,939.41	(19,861,307.66)	(846,316.13)
01-Jul-01	4,248,504.13	4,256,611.87	153,785,236.32	2,322,296.18	1,608,932.63	13,217,310.20	3,891,850.84	(19,861,307.66)	(65,089.40)
01-Aug-01	4,248,504.13	4,256,611.87	146,157,879.14	2,872,570.42	1,403,329.72	13,402,970.81	3,891,850.84	(17,855,762.74)	2,676,390.38
01-Sep-01	4,248,504.13	4,256,611.87	148,488,105.04	3,380,427.74	1,197,726.81	13,588,631.43	3,891,850.84	(15,850,217.82)	5,375,453.23
01-Oct-01	4,248,504.13	4,256,611.87	140,822,479.43	3,892,433.54	1,061,568.35	13,774,292.04	3,891,850.84	(13,844,672.89)	8,078,664.57
01-Nov-01	4,248,504.13	4,256,611.87	133,114,257.94	4,361,843.47	925,409.89	13,959,952.66	3,891,850.84	(11,839,127.97)	10,739,280.03
01-Dec-01	4,248,504.13	4,256,611.87	125,363,241.38	4,788,458.32	789,251.43	11,190,886.28	3,891,850.84	(9,833,583.05)	10,402,373.42
01-Jan-02	0.00	0.00	117,569,229.62	5,172,077.98	406,865.72	11,376,546.89	3,891,850.84	(7,828,038.13)	8,720,586.74
01-Feb-02	0.00	0.00	109,732,021.60	5,512,501.38	24,480.01	11,562,207.51	3,891,850.84	(5,822,493.21)	11,252,215.67
01-Mar-02	0.00	0.00	100,879,265.76	5,814,094.02	210,140.62	11,994,095.37	3,891,850.84	(5,408,836.03)	12,399,353.35
01-Apr-02	0.00	0.00	91,518,716.74	6,074,287.84	395,801.24	12,425,983.24	3,891,850.84	(4,995,178.85)	13,505,092.22
01-May-02	0.00	0.00	82,481,425.71	6,290,708.22	395,801.24	12,672,210.49	3,891,850.84	(4,581,521.67)	14,381,397.03
01-Jun-02	0.00	0.00	76,723,833.18	6,464,866.83	395,801.24	12,918,437.74	3,891,850.84	(4,415,941.65)	14,967,362.91
01-Jul-02	0.00	0.00	78,951,935.01	6,574,454.71	395,801.24	13,164,664.99	3,891,850.84	(4,250,361.63)	15,488,758.06
01-Aug-02	0.00	0.00	74,025,793.01	6,690,301.17	395,801.24	13,410,892.24	3,891,850.84	(4,084,781.61)	16,016,411.79
01-Sep-02	0.00	0.00	69,085,091.78	6,791,588.42	395,801.24	13,657,119.49	3,891,850.84	(3,919,201.59)	16,529,506.31
01-Oct-02	0.00	0.00	69,357,062.26	12,825,100.45	395,801.24	13,903,346.74	3,891,850.84	(3,753,621.57)	22,974,825.62
01-Nov-02	0.00	0.00	65,771,018.47	15,461,176.56	395,801.24	14,149,573.99	3,891,850.84	(3,588,041.55)	26,022,708.99
01-Dec-02	0.00	0.00	59,651,613.46	15,563,891.43	(492,454.50)	(492,454.50)	4,153,789.65	(3,160,522.72)	11,910,914.20
01-Jan-03	0.00	0.00	53,194,612.08	15,667,086.63	0.00	0.00	3,272,093.23	(3,160,522.72)	12,506,563.91
01-Feb-03	0.00	0.00	45,656,404.20	15,770,764.42	0.00	0.00	2,059,627.26	(3,160,522.72)	12,610,241.69
01-Mar-03	0.00	0.00	38,118,681.16	15,874,927.04	0.00	0.00	847,161.30	(3,160,522.72)	12,714,404.31
01-Apr-03	0.00	0.00	39,027,298.45	15,979,576.76	0.00	0.00	350,811.73	(3,160,522.72)	12,819,054.04
01-May-03	0.00	0.00	35,240,159.66	16,122,126.87	0.00	0.00	(133,409.61)	(3,160,522.72)	12,961,604.15
01-Jun-03	0.00	0.00	31,453,687.48	16,265,343.60	0.00	0.00	(617,630.96)	(3,160,522.72)	13,104,820.88
01-Jul-03	0.00	0.00	27,667,885.04	16,409,230.07	0.00	0.00	(1,101,852.31)	(3,160,522.72)	13,248,707.34
01-Aug-03	0.00	0.00	23,704,263.80	16,537,975.72	0.00	0.00	(1,659,578.00)	(3,160,522.72)	13,377,453.00
01-Sep-03	0.00	0.00	19,722,107.18	16,648,185.99	0.00	0.00	(2,217,303.70)	(3,160,522.72)	13,487,663.27
01-Oct-03	0.00	0.00	15,721,328.50	16,739,774.20	0.00	0.00	(2,775,029.39)	(3,160,522.72)	13,579,251.48
01-Nov-03	0.00	0.00	11,992,209.43	16,812,653.27	0.00	0.00	(3,332,755.08)	(3,160,522.72)	13,652,130.55
01-Dec-03	0.00	0.00	9,327,340.67	16,868,093.58	0.00	0.00	(3,559,711.23)	(3,160,522.72)	13,707,570.85
01-Jan-04	0.00	0.00	6,650,009.98	16,911,071.95	0.00	0.00	(3,786,667.37)	(3,160,522.72)	13,750,549.23
01-Feb-04	0.00	0.00	3,960,159.09	16,941,530.13	0.00	0.00	(4,013,623.52)	(3,160,522.72)	13,781,007.40
01-Mar-04	0.00	0.00	1,257,729.45	16,959,409.55	0.00	0.00	(4,240,579.67)	(3,160,522.72)	13,798,886.83
01-Apr-04	0.00	0.00	146,052.92	16,964,651.39	0.00	0.00	(4,396,776.40)	(3,160,522.72)	13,804,128.67
01-May-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Date	Cumulative Cash Sources Available for Encumbrance	TOTAL Encumbrance Sufficient?	Net Available Encumbrance Balance
01-Jul-00	35,387,310.34	195,776,400.50	231,163,710.84
01-Aug-00	23,132,559.36	208,609,757.50	231,742,316.86
01-Sep-00	20,871,649.64	125,554,309.46	146,425,959.10
01-Oct-00	20,273,241.15	130,282,692.98	150,555,934.13
01-Nov-00	52,864,732.06	137,307,694.76	190,172,426.83
01-Dec-00	56,783,889.98	138,198,735.88	194,982,625.86
01-Jan-01	64,129,401.22	9,770,536.62	73,899,937.85
01-Feb-01	63,623,495.24	11,262,082.55	74,885,577.79
01-Mar-01	63,044,849.65	(3,741,470.44)	59,303,379.21
01-Apr-01	60,872,748.03	(2,551,638.86)	58,321,109.17
01-May-01	57,338,642.09	(1,673,153.38)	55,665,488.71
01-Jun-01	58,372,170.75	(846,316.13)	57,525,854.62
01-Jul-01	57,606,130.09	(65,089.40)	57,541,040.69
01-Aug-01	53,264,093.80	2,676,390.38	55,940,484.18
01-Sep-01	49,181,189.97	5,375,453.23	54,556,643.20
01-Oct-01	44,957,192.92	8,078,664.57	53,035,857.49
01-Nov-01	38,192,979.56	10,739,280.03	48,932,259.59
01-Dec-01	38,282,326.23	10,402,373.42	48,684,699.65
01-Jan-02	33,556,570.63	8,720,586.74	42,277,157.37
01-Feb-02	28,833,355.64	11,252,215.67	40,085,571.32
01-Mar-02	24,633,892.67	12,399,353.35	37,033,246.02
01-Apr-02	22,079,068.49	13,505,092.22	35,584,160.71
01-May-02	20,257,839.46	14,381,397.03	34,639,236.49
01-Jun-02	20,720,782.26	14,967,362.91	35,688,145.17
01-Jul-02	26,530,363.16	15,488,758.06	42,019,121.22
01-Aug-02	20,199,691.70	16,016,411.79	36,216,103.49
01-Sep-02	16,888,442.75	16,529,506.31	33,417,949.05
01-Oct-02	8,219,669.75	22,974,825.62	31,194,495.37
01-Nov-02	2,906,054.64	26,022,708.99	28,928,763.63
01-Dec-02	863.71	11,910,914.20	11,911,777.91
01-Jan-03	863.71	12,506,563.91	12,507,427.62
01-Feb-03	863.71	12,610,241.69	12,611,105.40

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Stabilization Fund at 3%

Date	Beginning Balance	3.00% Annual Requirement	5.00% Investment Earnings	Available Investment Earnings	Ending Balance
01-Nov-00	0	5,963,811	0	0	5,963,811
15-Jan-01	5,963,811	6,070,372	61,272	(45,289)	6,070,372
15-Jan-02	6,070,372	6,252,483	303,519	121,407	6,252,483
15-Jan-03	6,252,483	6,440,057	312,624	125,050	6,440,057
15-Jan-04	6,440,057	6,633,259	322,003	128,801	6,633,259
15-Jan-05	6,633,259	6,832,257	331,663	132,665	6,832,257
15-Jan-06	6,832,257	7,037,224	341,613	136,645	7,037,224
15-Jan-07	7,037,224	7,248,341	351,861	140,744	7,248,341
15-Jan-08	7,248,341	7,465,791	362,417	144,967	7,465,791
15-Jan-09	7,465,791	7,689,765	373,290	149,316	7,689,765
15-Jan-10	7,689,765	7,920,458	384,488	153,795	7,920,458
15-Jan-11	7,920,458	8,158,072	396,023	158,409	8,158,072
15-Jan-12	8,158,072	8,402,814	407,904	163,161	8,402,814
15-Jan-13	8,402,814	8,654,898	420,141	168,056	8,654,898
15-Jan-14	8,654,898	8,914,545	432,745	173,098	8,914,545
15-Jan-15	8,914,545	9,181,982	445,727	178,291	9,181,982
15-Jan-16	9,181,982	9,457,441	459,099	183,640	9,457,441
15-Jan-17	9,457,441	9,741,164	472,872	189,149	9,741,164
15-Jan-18	9,741,164	10,033,399	487,058	194,823	10,033,399
15-Jan-19	10,033,399	10,334,401	501,670	200,668	10,334,401
15-Jan-20	10,334,401	10,644,433	516,720	206,688	10,644,433
15-Jan-21	10,644,433	10,963,766	532,222	212,889	10,963,766
15-Jan-22	10,963,766	11,292,679	548,188	219,275	11,292,679
15-Jan-23	11,292,679	11,631,460	564,634	225,854	11,631,460
15-Jan-24	11,631,460	11,980,404	581,573	232,629	11,980,404
15-Jan-25	11,980,404	12,339,816	599,020	239,608	12,339,816
15-Jan-26	12,339,816	12,710,010	616,991	246,796	12,710,010
15-Jan-27	12,710,010	13,091,310	635,501	254,200	13,091,310
15-Jan-28	13,091,310	13,484,050	654,566	261,826	13,484,050
15-Jan-29	13,484,050	13,888,571	674,202	269,681	13,888,571
15-Jan-30	13,888,571	14,305,228	694,429	277,771	14,305,228
15-Jan-31	14,305,228	14,734,385	715,261	286,105	14,734,385
15-Jan-32	14,734,385	15,176,417	736,719	294,688	15,176,417
Total		324,675,065	15,238,014	6,025,408	