Department of Administrative Services
Interdepartmental Memo

Interoffice Address: CAB-607-10

To: Commissioner Dowlin, Commissioner Neyer, Commissioner Portune, Dave Krings

From: Suzanne Burke

Subject: Financial Planning Model prepared by Public Financial Management

Date: 04/25/2001

The most recent Financial Planning Model, included as attachment A, was prepared by our consultant, Public Financial Management, as of April 20, 2001. The Financial Planning model was prepared using construction cost data through March 14, 2001 and sales tax revenue through April, 2001. Major changes since the last Financial Planning Model that incorporated data through November 15, 2000 include:

- The interest rate assumptions for the Parking Revenue bonds were updated to reflect the lower market rates, and the planned issuance date changed from January 2001 to August 2001.
- The agreement for the Great American Ball Park with the Cincinnati Reds currently being negotiated includes some additional team cash and in-kind contributions or overall cost reduction (value engineering) and an estimate of that amount has been included. Since the March 14, 2001 construction cost estimate several favorable bids have been received and the Cincinnati Reds component has been reduced from the estimate by about $12 million.
- The additional $6 million in costs for the construction of the Paul Brown Stadium appropriated by the Board in December has been added, and all other riverfront project costs have been updated to current bids or estimates.
- The Owner's Reserve is now $6 million, reduced from $12 million as shown in the prior models, to fund the additional construction costs of Paul Brown Stadium.
- The Additional Reserve Fund for riverfront related construction (excluding the Great American Ball Park reserve fund and all of Paul Brown Stadium) has increased to $17.4 million. This increase is a result of favorable bids and revised estimates compared to prior estimate amounts. The data corresponds to the detailed spreadsheet (table 4) prepared by Parsons Brinckerhoff as of March 14, 2001.
- An estimate of the Charter Ownership Agreement seat license settlement has been included in the amount of $3.5 million. This amount is only an estimate and could be less.

The stadium sales tax revenue through April 2001 has also been incorporated into this model. It is our practice to update the current year using the year-to-date actual combined with the remaining months at 3% above the prior year. In this case January through April are included at

the actual amounts and May through December are included at 3% above the same period in 2000. In this kind of situation, where revenue is below expectations, we include the lower amount in the current year and adjust all future years to the lower base amount. However, in cases where revenue is rising at a rate of greater than 3% above the prior year the update is limited to the current year only. This is the most fiscally prudent way to handle the trends.

As you are aware, the sales tax revenue 2001 year to date is 2.9% below what was received for the same period last year and, if the rest of 2001 comes in at 3% above 2000 as budgeted, the total for 2001 will be 1% above 2000 as opposed to the 3% increase we included in previous models. As you review this information, please keep in mind the following information:

- Historically, sales tax growth in Hamilton County has averaged over 5% per year. In years where sales tax growth was low the years before and after were generally high, although historical trends do not necessarily forecast future results. Please see the sales tax history included as attachment B.
- Last May a presentation to the Board included a summary of what the impact of a 5% sales tax revenue growth would be upon the financial capacity of the stadium sales tax proceeds. The information has been updated and is included as attachment C.
- As you can see, two years of growth at 5% not only meets all current obligations, but also provides additional cash that could be used to meet unexpected obligations or other funding priorities of the Board, such as structured parking.
- Also keep in mind the Sales Tax Stabilization Fund you established in 2000 to cover fluctuations in the sales tax revenue is available to meet obligations in the unlikely event tax revenues are low for an extended period. This resolution is included as attachment D.

If you have any questions please don't hesitate to give me a call.

ATTACHMENT A

HAMILTON COUNTY
SPORTS FACILITIES PROJECT

FINANCIAL PLANNING MODEL

Prepared by
Public Financial Management, Inc.

April 20, 2001

Hamilton County Sports Facilities Project
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Hamilton County Sports Facilities Project
Financing Plan
Aggregate Project Sources and Uses
BASE CASE

Sources		
Football Project:		
Sales Tax Bonds, Series 1998A, Net Bond Proceeds	69,288,159	
Sales Tax Bonds, Series 1998B, Net Bond Proceeds	266,748,015	
Charter Ownership Agreement Revenues	24,478,033	
State Contribution	30,000,000	
Construction Fund Investment Income, Series 1998B and COA Investment Income	18,252,958	
Sales Tax Bonds, Series 2000A&B, Net Bond Proceeds	43,210,227	
Sales Tax Revenues	3,523,511	
Total, Football Project Sources		455,500,904
Baseball Project:		
Cincinnati Reds Contribution	28,000,000	
Additional Reds Contribution/Reductions	25,635,563	
Construction Fund Investment Income, Team Contribution	3,468,107	
State Contribution	37,000,000	
Sales Tax Revenues	16,950,516	
Sales Tax Bonds, Series 2000A, Net Bond Proceeds	58,891,009	
Sales Tax Bonds, Series 2000B, Net Bond Proceeds	167,757,749	
Construction Fund Investment Income, Series 2000A&B	9,206,605	
Total, Baseball Project Sources		346,909,548
Public Improvements Project:		
Sales Tax State Notes, Series 2001	12,503,346	
Sales Tax Revenues	25,846,565	
Construction Fund Investment Earnings, Series 2000A	0	
Payments From City, County Engineer	25,249,755	
Total, Public Improvement Project Sources		63,599,665
Parking Project:		
Parking Revenue Bonds	24,281,126	
Sales Tax Revenues	37,575,109	
Construction Fund Investment Earnings	0	
Estimated Contribution from URFC	2,072,394	
Total, Public Improvement Project Sources		63,928,629
Additional Contingency:		
Sales Tax Revenues	29,348,715	
December 31, 2002 Sales Tax Revenue Balance	68,949	
Total, Contingency Sources		29,417,664
Total Sources		959,356,410
Uses		
Football Project:		
Base Cost	404,510,903	
Additional Costs	50,990,000	
		455,500,903
Baseball Project:		
Ballpark - Additional Reds Contribution/Reductions	25,635,563	
Ballpark - County Obligation	280,000,000	
Sitework/Interim Modifications	40,703,805	
Land	0	
Costs of Issuance paid from the project	570,181	
		346,909,548
Public Improvements Project:		
Fort Washington Way/Floodwall	17,000,000	
Other	46,599,665	
		63,599,665
Parking Project:		63,928,629
Additional Contingency:		
Owner's Riverfront Projects Reserve	6,068,949	
Additional Reserve Fund	17,384,904	
		23,453,853
Sales Tax Stabilization Fund Original Deposit:		5,963,811
Rounding		0
Total Uses		959,356,410

Hamilton County Sports Facilities Project
Financing Plan
Scenario Summary

Scenario Description

State Funding	81,000,000	
Parking Revenue Bonds	24,281,126	
Parking Costs	63,928,629	
Public Improvement Costs	63,599,665	
Additional Baseball Sitework	40,703,805	
Baseball Land Cost	0	
Baseball Lease Terms		
Ballpark Costs	280,000,000	
Team Contribution		
Equity Contribution	28,000,000	
Contribution of Equipment	2,000,000	
Contribution for New Projects	25,635,563	
Maintenance Payments	500,000 increasing at 5%	
Annual Capital Contribution	1,000,000	
Rent	2,500,000 for 9 years	
Ticket Surcharge	$.25 per attendee	
Insurance Payments	300,000	
Football Lease Terms		
Total Stadium Costs	455,500,903	
Team Contribution	24,478,033	
Operating Expenses	2001 base 4,949,529, increasing by 4% per year	
Annual Capital Contribution	1,000,000	
Maintenance Expense	Starting in 2017, 2,670,000 increasing by 5% per year	
Rent	1,700,000 declining by 100,000 to 900,000, terminates in 2008	
Ticket Surcharge	$.25 per attendee	

Scenario Results

Project Costs (excluding financing costs)		
Football	455,500,903	
Baseball	346,909,548	
Parking	63,928,629	
Infrastructure	63,599,665	
Total		929,938,746
Par Amount		
Football - Series 1998A	71,610,000	
Football - Series 1998B	272,855,000	
Baseball - Series 2000A (Interim)	65,000,000	
Baseball - Series 2000B	349,992,512	
Public Improvements - Series 2000 Notes	12,675,000	
Parking Revenue Bonds	24,815,000	
Total		796,947,512
Total Debt Service - Sales Tax Bonds		
2003	34,672,533	
2013	39,702,478	
2027	42,987,700	

Hamilton County Sports Facilities Project
Financing Plan
Summary of Financing Assumptions

Hamilton County Sales Tax Bonds, Series 1998A	
Dated Date	01-Jan-98
Delivery Date	21-Jan-98
First Interest Payment Date	01-Jun-98
First Principal Payment	01-Dec-02
Final Maturity Date	01-Dec-27
Accrued Interest Period	20 Days
First Interest Period	130 Days
Amortization	26 Years
Interest Rate Mode	Fixed Rate
Pricing	Merrill Lynch and Seasongood & Mayer Jan 13 1998
Hamilton County Sales Tax Bonds, Series 1998B	
Dated Date	15-May-98
Delivery Date	02-Jun-98
First Interest Payment Date	01-Dec-98
First Principal Payment	01-Dec-02
Final Maturity Date	01-Dec-27
Accrued Interest Period	17 Days
First Interest Period	196 Days
Amortization	26 Years
Interest Rate Mode	Fixed Rate
Pricing	Merrill Lynch and Seasongood & Mayer May 19 1998
Hamilton County Sales Tax Bonds, Series 2000A - Interim	
Dated Date	20-Jul-00
Delivery Date	20-Jul-00
First Interest Payment Date	02-Aug-00
First Principal Payment	01-Aug-01
Final Maturity Date	01-Aug-01
Accrued Interest Period	0 Days
First Interest Period	13 Days
Amortization	1 Years
Interest Rate Mode	BMA
Pricing	Weekly BMA, plus 105 BP
Hamilton County Sales Tax Bonds, Series 2000B - Fixed Rate	
Dated Date	01-Nov-00
Delivery Date	09-Nov-00
First Interest Payment Date	01-Jun-01
Capitalized Interest through	N/A
First Principal Payment	01-Dec-03
Final Maturity Date	01-Dec-32
Accrued Interest Period	8 Days
First Interest Period	210 Days
Amortization	29 Years
Interest Rate Mode	Fixed Rate
Pricing	Merrill Lynch and Seasongood & Mayer October 23, 2000
Parking Revenue Bonds	
Dated Date	01-Aug-01
Delivery Date	01-Aug-01
First Interest Payment Date	01-Dec-01
Capitalized Interest through	N/A
First Principal Payment	01-Dec-04
Final Maturity Date	01-Dec-31
Accrued Interest Period	0 Days
First Interest Period	120 Days
Amortization	27 Years
Interest Rate Mode	Fixed Rate
Pricing	BBB+ Revenue 3/27/2001 + 100 BP

Hamilton County Sports Facilities Project
Financing Plan
Summary of Financing Assumptions (Con't)

State Sales Tax State Bonds	
Dated Date	01-Aug-01
Delivery Date	01-Aug-01
First Interest Payment Date	01-Dec-01
First Principal Payment	01-Dec-02
Final Maturity Date	01-Dec-04
Accrued Interest Period	0 Days
First Interest Period	120 Days
Amortization	3 Years
Interest Rate Mode	Fixed Rate
Pricing	Insured 3/27/2001 + 100BP

School Payments	
Bengals (2002-2032)	5,084,002.37
Reds (2005-2032)	4,108,985.12

Base Property Taxes (in $2000 values)	
2000	980,030.54
2002	1,265,032.03
2005	2,492,015.24

Stadium Information	
Bengals Opening Date	2000
Reds Opening Date	2003

Investment Rates	
Series 1998A Arbitrage Yield	4.917%
Series 1998B Arbitrage Yield	5.159%
Series 2000A Arbitrage Yield (Estimated)	5.210%
Series 2000B Arbitrage Yield	5.612%
State Sales Tax Notes, Series 2000 Arbitrage Yield	3.910%
Parking Revenue Bonds	6.327%

Hamilton County Sports Facilities Project
Financing Plan
Summary of State Funding

State Funding Information

	State Appropriation	Cash Received	Football Project	Baseball Project	Public Improvements
96-98 Biennium 1	15,000,000.00	0.00	0.00	0.00	0.00
98-00 Biennium 2	22,000,000.00	37,000,000.00	30,000,000.00	0.00	0.00
00-02 Biennium 3	20,000,000.00	0.00	0.00	27,000,000.00	0.00
02-04 Biennium 4	15,000,000.00	0.00	0.00	10,000,000.00	5,000,000.00
04-06 Biennium 5	9,000,000.00	0.00	0.00	0.00	9,000,000.00
06-08 Biennium 6	0.00	0.00	0.00	0.00	0.00
Total State Funding	81,000,000.00	37,000,000.00	30,000,000.00	37,000,000.00	14,000,000.00

Note: Biennia 1-3 appropriated.

	From State Applications		
Applicable Football Costs:	Eligible Costs	State Funding	Cumulative State Funding [without consideration of $81MM limit]
Construction Direct Costs	246,859,708.00	37,028,956.20	
Indirect Costs	5,955,000.00	893,250.00	
Owner Direct Costs	4,625,722.00	693,858.30	
Land Acquisition (Hazmat)	1,744,500.00	261,675.00	
Site Improvements	2,394,500.00	359,175.00	
Ancillary Project Costs	140,942,147.00	21,141,322.05	
Total	402,521,577.00	60,378,236.55	60,378,236.55
Applicable Baseball Costs:			
Ballpark	260,317,046.00	39,047,556.90	
Administrative Offices	10,054,334.00	1,508,150.10	
Hall of Fame Building	9,628,619.00	1,444,292.85	
Public Plaza Area	11,395,277.00	1,709,291.55	
Cinergy Modifications	11,335,432.00	1,700,314.80	
Sports Realted Parking	45,746,000.00	6,861,900.00	
Total	348,476,708.00	52,271,506.20	112,649,742.75

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax/Parking Cash Flow

(Values in 000)

	Yr 1 2003	Yr 2 2004	Yr 3 2005	Yr 4 2006	Yr 5 2007	Yr 6 2008	Yr 7 2009	Yr 8 2010	Yr 9 2011	Yr 10 2012	Yr 11 2013	Yr 12 2014	Yr 13 2015	Yr 14 2016	Yr 15 2017
SALES TAX REVENUES (Dedicated 70%)															
Sales Tax - 1% growth	43,781	44,219	44,661	45,108	45,559	46,014	46,474	46,939	47,408	47,883	48,361	48,845	49,333	49,827	50,325
Sales Tax - 2% growth	44,652	45,545	46,456	47,385	48,333	49,300	50,286	51,291	52,317	53,363	54,431	55,519	56,630	57,762	58,918
Sales Tax - 3% growth	45,532	46,898	48,305	49,754	51,247	52,784	54,368	55,999	57,679	59,409	61,191	63,027	64,918	66,865	68,871
Sales Tax - 5% growth	47,317	49,683	52,167	54,776	57,515	60,390	63,410	66,580	69,909	73,405	77,075	80,929	84,975	89,224	93,685
EXPENSES															
Football Bonds Debt Service 98A and 98B	(13,882)	(13,445)	(13,445)	(13,445)	(13,445)	(13,445)	(13,445)	(13,445)	(16,575)	(18,888)	(21,570)	(21,740)	(24,567)	(24,814)	(25,059)
Series 2000B Bonds Debt Service	(20,795)	(22,242)	(19,835)	(20,780)	(21,964)	(23,068)	(23,415)	(24,706)	(22,885)	(19,426)	(18,133)	(19,394)	(18,034)	(19,292)	(17,929)
State Notes Debt Service	5	(0)	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Debt Service	(34,673)	(35,686)	(33,279)	(34,224)	(35,409)	(36,513)	(36,860)	(38,151)	(39,459)	(38,314)	(39,702)	(41,134)	(42,601)	(44,106)	(42,988)
Football Operations	(4,792)	(5,106)	(5,429)	(5,761)	(6,101)	(6,452)	(7,613)	(7,883)	(8,165)	(8,458)	(8,763)	(9,080)	(9,410)	(9,753)	(12,779)
Baseball Operations	1,400	1,375	1,349	1,221	1,192	1,162	1,130	1,096	1,061	(1,476)	(1,514)	(1,555)	(1,598)	(1,643)	(1,690)
Total Operating Costs	(3,392)	(3,731)	(4,080)	(4,539)	(4,909)	(5,290)	(6,483)	(6,787)	(7,104)	(9,934)	(10,278)	(10,635)	(11,008)	(11,395)	(14,469)
PILOT - Football	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)
PILOT - Baseball	0	0	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)
Property Taxes	(2,001)	(2,567)	(2,889)	(2,976)	(2,914)	(3,001)	(3,091)	(3,184)	(3,279)	(3,378)	(3,479)	(3,584)	(3,691)	(3,802)	(3,916)
Total School District/Property Taxes	(7,085)	(7,651)	(12,082)	(12,169)	(12,107)	(12,194)	(12,284)	(12,377)	(12,472)	(12,571)	(12,672)	(12,777)	(12,884)	(12,995)	(13,109)
Total Expenses	(45,150)	(47,069)	(49,442)	(50,932)	(52,425)	(53,997)	(55,627)	(57,315)	(59,036)	(60,819)	(62,652)	(64,546)	(66,493)	(68,497)	(70,566)
NET SALES TAX REVENUES															
Sales Tax - 1% growth	(1,369)	(2,850)	(4,781)	(5,825)	(6,866)	(7,983)	(9,152)	(10,376)	(11,627)	(12,936)	(14,291)	(15,701)	(17,159)	(18,670)	(20,241)
Sales Tax - 2% growth	(498)	(1,524)	(2,986)	(3,547)	(4,092)	(4,698)	(5,341)	(6,024)	(6,719)	(7,455)	(8,221)	(9,027)	(9,863)	(10,734)	(11,648)
Sales Tax - 3% growth	382	(171)	(1,137)	(1,178)	(1,178)	(1,213)	(1,259)	(1,316)	(1,357)	(1,410)	(1,461)	(1,519)	(1,575)	(1,631)	(1,694)
Sales Tax - 5% growth	2,167	2,615	2,726	3,843	5,090	6,393	7,783	9,265	10,873	12,586	14,423	16,383	18,482	20,727	23,120
NET REVENUES FROM STSF															
1% sales tax growth	241	243	246	248	251	253	256	258	261	264	266	269	271	274	277
2% sales tax growth	182	186	190	194	198	201	206	210	214	218	222	227	231	236	241
3% sales tax growth	123	127	130	134	138	142	147	151	156	160	165	170	175	180	186
5% sales tax growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET SALES TAX REVENUES															
1% sales tax growth	(1,128)	(2,607)	(4,535)	(5,577)	(6,615)	(7,730)	(8,897)	(10,118)	(11,366)	(12,673)	(14,025)	(15,432)	(16,888)	(18,396)	(19,964)
2% sales tax growth	(315)	(1,337)	(2,796)	(3,354)	(3,894)	(4,496)	(5,136)	(5,814)	(6,505)	(7,237)	(7,999)	(8,800)	(9,632)	(10,498)	(11,407)
3% sales tax growth	505	(44)	(1,006)	(1,044)	(1,040)	(1,071)	(1,112)	(1,165)	(1,202)	(1,250)	(1,296)	(1,349)	(1,400)	(1,451)	(1,509)
5% sales tax growth	2,167	2,615	2,726	3,843	5,090	6,393	7,783	9,265	10,873	12,586	14,423	16,383	18,482	20,727	23,120
PARKING															
Net Revenues	2,155	2,224	2,473	2,422	2,449	2,479	2,512	2,545	2,565	2,584	2,603	2,622	2,639	2,656	2,672
Debt Service	(1,633)	(1,713)	(1,904)	(1,864)	(1,886)	(1,906)	(1,933)	(1,957)	(1,973)	(1,986)	(2,001)	(2,019)	(2,032)	(2,042)	(2,053)
Available Parking Revenues	522	511	569	558	563	573	579	588	592	599	602	603	607	614	619
TOTAL NET REVENUES (Parking and Sales Tax)															
2% sales tax growth	207	(826)	(2,226)	(2,796)	(3,331)	(3,923)	(4,556)	(5,226)	(5,913)	(6,639)	(7,397)	(8,197)	(9,025)	(9,884)	(10,788)
3% sales tax growth	1,027	467	(437)	(487)	(477)	(497)	(533)	(577)	(609)	(651)	(694)	(746)	(793)	(837)	(890)
5% sales tax growth	2,690	3,126	3,295	4,401	5,653	6,967	8,363	9,854	11,466	13,184	15,025	16,986	19,089	21,341	23,738

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax/Parking Cash Flow

(Values in 000)

	Yr 16 2018	Yr 17 2019	Yr 18 2020	Yr 19 2021	Yr 20 2022	Yr 21 2023	Yr 22 2024	Yr 23 2025	Yr 24 2026	Yr 25 2027	Yr 26 2028	Yr 27 2029	Yr 28 2030	Yr 29 2031	Yr 30 2032
SALES TAX REVENUES (Dedicated 70%)															
Sales Tax - 1% growth	50,828	51,337	51,850	52,368	52,892	53,421	53,955	54,495	55,040	55,590	56,146	56,708	57,275	57,847	58,426
Sales Tax - 2% growth	60,096	61,298	62,524	63,774	65,050	66,351	67,678	69,031	70,412	71,820	73,257	74,722	76,216	77,741	79,295
Sales Tax - 3% growth	70,937	73,065	75,257	77,515	79,841	82,236	84,703	87,244	89,861	92,557	95,334	98,194	101,140	104,174	107,299
Sales Tax - 5% growth	98,369	103,288	108,452	113,875	119,569	125,547	131,825	138,416	145,337	152,603	160,234	168,245	176,657	185,490	194,765
EXPENSES															
Football Bonds Debt Service 98A and 98B	(25,309)	(25,561)	(25,819)	(26,075)	(26,340)	(26,597)	(26,869)	(27,136)	(27,401)	(27,680)	0	0	0	0	0
Series 2000B Bonds Debt Service	(19,135)	(20,374)	(21,650)	(22,960)	(24,300)	(25,690)	(27,105)	(27,650)	(29,570)	(29,325)	(53,395)	(53,395)	(53,395)	(53,396)	(53,315)
State Notes Debt Service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Debt Service	(44,444)	(45,936)	(47,469)	(49,034)	(50,639)	(52,287)	(53,973)	(54,786)	(56,971)	(57,005)	(53,395)	(53,395)	(53,395)	(53,396)	(53,315)
Football Operations	(13,283)	(13,809)	(14,358)	(14,929)	(15,525)	(16,147)	(16,795)	(17,471)	0	0	0	0	0	0	0
Baseball Operations	(1,739)	(1,791)	(1,846)	(1,903)	(1,963)	(2,027)	(2,093)	(2,163)	(2,236)	(2,313)	(2,393)	(2,478)	(2,567)	(2,660)	(1,758)
Total Operating Costs	(15,023)	(15,601)	(16,204)	(16,832)	(17,489)	(18,173)	(18,888)	(19,633)	(2,236)	(2,313)	(2,393)	(2,478)	(2,567)	(2,660)	(1,758)
PILOT - Football	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)	(5,084)
PILOT - Baseball	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)	(4,109)
Property Taxes	(4,033)	(4,154)	(4,279)	(4,407)	(4,540)	(4,676)	(4,816)	(4,961)	(5,109)	(5,263)	(5,421)	(5,583)	(5,751)	(5,923)	(6,101)
Total School District/Property Taxes	(13,226)	(13,347)	(13,472)	(13,600)	(13,733)	(13,869)	(14,009)	(14,154)	(14,302)	(14,456)	(14,613)	(14,776)	(14,944)	(15,116)	(15,294)
Total Expenses	(72,693)	(74,884)	(77,144)	(79,467)	(81,861)	(84,329)	(86,870)	(88,572)	(73,509)	(73,773)	(70,401)	(70,648)	(70,906)	(71,172)	(70,367)
NET SALES TAX REVENUES															
Sales Tax - 1% growth	(21,864)	(23,547)	(25,294)	(27,098)	(28,969)	(30,908)	(32,915)	(34,078)	(18,469)	(18,183)	(14,255)	(13,941)	(13,631)	(13,325)	(11,942)
Sales Tax - 2% growth	(12,597)	(13,586)	(14,620)	(15,693)	(16,811)	(17,978)	(19,192)	(19,541)	(3,097)	(1,953)	2,855	4,073	5,311	6,568	8,928
Sales Tax - 3% growth	(1,755)	(1,818)	(1,887)	(1,952)	(2,020)	(2,093)	(2,167)	(1,328)	16,353	18,784	24,933	27,545	30,234	33,002	36,932
Sales Tax - 5% growth	25,677	28,404	31,308	34,408	37,708	41,218	44,954	49,843	71,828	78,830	89,832	97,597	105,752	114,318	124,397
NET REVENUES FROM STSF															
1% sales tax growth	280	283	285	288	291	294	297	300	303	306	309	312	315	318	322
2% sales tax growth	246	251	256	261	266	271	277	282	288	294	299	305	311	318	324
3% sales tax growth	191	197	203	209	215	222	229	235	242	250	257	265	273	281	290
5% sales tax growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL NET SALES TAX REVENUES															
1% sales tax growth	(21,585)	(23,265)	(25,009)	(26,810)	(28,678)	(30,614)	(32,618)	(33,778)	(18,166)	(17,877)	(13,946)	(13,629)	(13,316)	(13,006)	(11,620)
2% sales tax growth	(12,351)	(13,335)	(14,365)	(15,432)	(16,545)	(17,707)	(18,916)	(19,259)	(2,809)	(1,659)	3,155	4,379	5,622	6,886	9,252
3% sales tax growth	(1,564)	(1,621)	(1,684)	(1,743)	(1,805)	(1,871)	(1,939)	(1,093)	16,595	19,034	25,190	27,810	30,507	33,283	37,221
5% sales tax growth	25,677	28,404	31,308	34,408	37,708	41,218	44,954	49,843	71,828	78,830	89,832	97,597	105,752	114,318	124,397
PARKING															
Net Revenues	2,688	2,702	2,716	2,729	2,740	2,751	2,761	2,769	2,776	2,782	2,787	2,790	2,791	2,791	2,790
Debt Service	(2,065)	(2,078)	(2,090)	(2,098)	(2,106)	(2,118)	(2,124)	(2,130)	(2,134)	(2,142)	(2,142)	(2,145)	(2,145)	(2,147)	(2,147)
Available Parking Revenues	622	625	626	631	635	633	637	640	643	641	645	645	646	644	643
TOTAL NET REVENUES (Parking and Sales Tax)															
2% sales tax growth	(11,729)	(12,711)	(13,739)	(14,801)	(15,910)	(17,073)	(18,279)	(18,619)	(2,166)	(1,019)	3,800	5,023	6,268	7,530	9,895
3% sales tax growth	(942)	(996)	(1,058)	(1,112)	(1,170)	(1,238)	(1,302)	(453)	17,238	19,675	25,835	28,455	31,153	33,927	37,864
5% sales tax growth	26,299	29,029	31,934	35,039	38,343	41,852	45,591	50,483	72,470	79,471	90,477	98,241	106,398	114,962	125,040

Hamilton County Sports Facilities Project
Financing Plan
Football Project Sources

Date	BOND PROCEEDS Deposits	BOND PROCEEDS Actual Investment Earnings	COA Deposits	COA Actual Investment Earnings	State Funding
02-Jun-98	266,310,552.59	0.00	18,000,000.00	0.00	0.00
01-Jul-98	0.00	1,197,356.44	0.00	106,951.55	0.00
01-Aug-98	0.00	1,210,565.76	0.00	111,121.51	8,842,600.99
01-Sep-98	0.00	1,229,607.63	0.00	111,613.80	1,155,470.28
01-Oct-98	0.00	1,196,977.83	0.00	112,108.27	1,528,595.28
01-Nov-98	0.00	1,151,963.73	0.00	112,604.93	1,780,295.28
01-Dec-98	0.00	1,098,496.60	0.00	113,103.79	1,957,970.43
01-Jan-99	0.00	1,038,969.21	0.00	113,604.86	2,070,470.28
01-Feb-99	0.00	975,494.23	0.00	114,108.15	2,010,470.28
01-Mar-99	0.00	913,715.22	0.00	114,613.67	2,025,470.28
01-Apr-99	0.00	851,178.37	0.00	115,121.43	2,096,720.28
01-May-99	0.00	786,034.59	6,478,033.00	115,631.44	2,119,220.28
01-Jun-99	0.00	719,872.39	0.00	159,173.36	2,220,470.28
01-Jul-99	0.00	650,103.23	0.00	159,878.53	2,192,246.11
01-Aug-99	0.00	574,514.12	0.00	160,586.82	0.00
01-Sep-99	0.00	482,483.33	0.00	161,298.25	0.00
01-Oct-99	0.00	387,636.48	0.00	162,012.83	0.00
01-Nov-99	0.00	284,513.84	0.00	162,730.58	0.00
01-Dec-99	0.00	193,210.21	0.00	163,451.50	0.00
01-Jan-00	0.00	107,649.17	0.00	164,175.62	0.00
01-Feb-00	0.00	43,772.61	0.00	164,902.95	0.00
01-Mar-00	0.00	188.20	0.00	156,790.62	0.00
01-Apr-00	0.00	0.81	0.00	112,544.14	0.00
01-May-00	0.00	0.00	0.00	75,778.01	0.00
01-Jun-00	0.00	0.00	0.00	45,905.96	0.00
01-Jul-00	0.00	0.00	0.00	25,205.30	0.00
01-Aug-00	0.00	0.00	0.00	16,658.21	0.00
01-Sep-00	0.00	0.00	0.00	9,999.67	0.00
01-Oct-00	0.00	0.00	0.00	7,162.81	0.00
01-Nov-00	0.00	0.00	0.00	4,610.46	0.00
01-Dec-00	0.00	0.00	0.00	2,740.65	0.00
01-Jan-01	0.00	0.00	0.00	862.56	0.00
01-Feb-01	0.00	0.00	0.00	544.89	0.00
01-Mar-01	0.00	0.00	0.00	410.38	0.00
01-Apr-01	0.00	0.00	0.00	275.42	0.00
01-May-01	0.00	0.00	0.00	184.43	0.00
01-Jun-01	0.00	0.00	0.00	123.78	0.00
01-Jul-01	0.00	0.00	0.00	62.85	0.00
	266,310,553	15,094,304	24,478,033	3,158,654	30,000,000
		18,252,958			

(1) Excludes Series 1998A Bonds

HAMILTON COUNTY
Financing Plan
Baseball Project Sources - At time of Pricing

Date	Beginning Balance	Series 2000B Bond Proceeds	5.612% Investment Earnings on BP	State Funding	5.612% Team Earnings	Team Contribution	2000A Inv Earn.& Sales Tax	Construction Draws	Ending Balance
01-Aug-00	0	0	0	0	0	0	17,560,949	0	17,560,949
01-Sep-00	17,560,949	0	0	0	0	10,000,000	143,565	0	27,704,514
01-Oct-00	27,704,514	0	0	0	46,764	0	132,661	0	27,883,939
01-Nov-00	27,883,939	166,450,310	0	0	46,982	0	105,694	(5,485,829)	189,001,097
01-Dec-00	189,001,097	0	752,363	0	47,202	0	78,610	(382,241)	189,497,031
01-Jan-01	189,497,031	611,599	717,778	7,792,884	47,423	0	51,409	(382,241)	198,335,883
01-Feb-01	198,335,883	0	755,047	797,626	47,645	0	24,311	(5,317,509)	194,643,003
01-Mar-01	194,643,003	0	730,307	1,547,224	47,867	0	2,593	(10,314,824)	186,656,170
01-Apr-01	186,656,170	0	685,134	1,622,455	48,091	0	2,604	(10,816,364)	178,198,090
01-May-01	178,198,090	0	638,074	1,557,212	48,316	0	0	(10,381,415)	170,060,277
01-Jun-01	170,060,277	0	592,511	1,557,212	48,542	0	0	(10,381,415)	161,877,127
01-Jul-01	161,877,127	0	546,734	1,557,212	48,769	0	0	(10,381,415)	153,648,427
01-Aug-01	153,648,427	0	501,277	1,443,111	48,997	0	0	(9,620,743)	146,021,070
01-Sep-01	146,021,070	0	458,631	1,443,111	49,226	10,000,000	0	(9,620,743)	148,351,296
01-Oct-01	148,351,296	0	415,786	1,443,111	96,220	0	0	(9,620,743)	140,685,670
01-Nov-01	140,685,670	0	372,740	1,443,111	96,670	0	0	(9,620,743)	132,977,449
01-Dec-01	132,977,449	0	329,493	1,443,111	97,122	0	0	(9,620,743)	125,226,432
01-Jan-02	125,226,432	0	286,043	1,443,111	97,576	0	0	(9,620,743)	117,432,421
01-Feb-02	117,432,421	0	242,391	1,443,111	98,033	0	0	(9,620,743)	109,595,212
01-Mar-02	109,595,212	0	203,101	466,394	98,491	0	0	(9,620,743)	100,742,457
01-Apr-02	100,742,457	0	161,242	0	98,952	0	0	(9,620,743)	91,381,908
01-May-02	91,381,908	0	117,006	0	99,415	0	0	(9,253,711)	82,344,617
01-Jun-02	82,344,617	0	74,279	0	99,879	0	0	(5,931,751)	76,587,024
01-Jul-02	76,587,024	0	9,241	8,050,265	100,347	0	0	(5,931,751)	78,815,126
01-Aug-02	78,815,126	0	15,031	889,763	100,816	0	0	(5,931,751)	73,888,984
01-Sep-02	73,888,984	0	0	889,763	101,287	0	0	(5,931,751)	68,948,283
01-Oct-02	68,948,283	0	0	170,210	101,761	0	5,931,751	(5,931,751)	69,220,253
01-Nov-02	69,220,253	0	0	0	102,237	0	2,533,839	(6,222,120)	65,634,209
01-Dec-02	65,634,209	0	0	0	102,715	0	0	(6,222,120)	59,514,804
01-Jan-03	59,514,804	0	0	0	103,195	0	0	(6,560,197)	53,057,803
01-Feb-03	53,057,803	0	0	0	103,678	0	0	(7,641,886)	45,519,595
01-Mar-03	45,519,595	0	0	0	104,163	0	0	(7,641,886)	37,981,872
01-Apr-03	37,981,872	0	0	0	104,650	8,000,000	0	(7,196,032)	38,890,489
01-May-03	38,890,489	0	0	0	142,550	0	0	(3,929,689)	35,103,351
01-Jun-03	35,103,351	0	0	0	143,217	0	0	(3,929,689)	31,316,878
01-Jul-03	31,316,878	0	0	0	143,886	0	0	(3,929,689)	27,531,076
01-Aug-03	27,531,076	0	0	0	128,746	0	0	(4,092,367)	23,567,455
01-Sep-03	23,567,455	0	0	0	110,210	0	0	(4,092,367)	19,585,298
01-Oct-03	19,585,298	0	0	0	91,588	0	0	(4,092,367)	15,584,519
01-Nov-03	15,584,519	0	0	0	72,879	0	0	(3,801,998)	11,855,400
01-Dec-03	11,855,400	0	0	0	55,440	0	0	(2,720,309)	9,190,532
01-Jan-04	9,190,532	0	0	0	42,978	0	0	(2,720,309)	6,513,201
01-Feb-04	6,513,201	0	0	0	30,458	0	0	(2,720,309)	3,823,350
01-Mar-04	3,823,350	0	0	0	17,879	0	0	(2,720,309)	1,120,920
01-Apr-04	1,120,920	0	0	0	5,242	0	0	(1,116,918)	9,244
01-May-04	0	0	0	0	0	0	0	0	9,287
01-Jun-04	0	0	0	0	0	0	0	0	9,330
01-Jul-04	0	0	0	0	0	0	0	0	9,374
01-Aug-04	0	0	0	0	0	0	0	0	9,418
01-Sep-04	0	0	0	0	0	0	0	0	9,462
		167,061,909	8,604,208	37,000,000	3,468,107	28,000,000	26,567,987	(270,692,968)	
			12,072,533						

HAMILTON COUNTY
Financing Plan
Public Improvements Project Sources

Date	Beginning Balance	State Sales Tax Notes Bond Proceeds	Subordinate Sales Tax 2001A Bond Proceeds	Payments from City and County Engineer	3.910% Investment Earnings on BP	Sales Tax	Construction Draws	Ending Balance
01-Aug-00	0	0	0	3,000,000	0	24,098,073	(15,975,985)	11,122,088
01-Sep-00	11,122,088	0	0	0	0	0	(69,568)	11,052,520
01-Oct-00	11,052,520	0	0	0	0	0	(3,500,000)	7,552,520
01-Nov-00	7,552,520	0	0	0	0	4,800,000	0	12,352,520
01-Dec-00	12,352,520	0	0	0	0	(3,523,511)	0	8,829,009
01-Jan-01	8,829,009	0	0	9,621,922	0	0	(15,769,618)	2,681,313
01-Feb-01	2,681,313	0	0	3,273,299	0	9,400,000	(14,970,913)	383,699
01-Mar-01	383,699	0	0	231,854	0	0	(397,572)	217,981
01-Apr-01	217,981	0	0	156,854	0	0	(247,572)	127,263
01-May-01	127,263	0	0	336,515	0	(3,500,000)	(395,987)	(3,432,209)
01-Jun-01	(3,432,209)	0	0	336,515	0	0	(395,987)	(3,491,681)
01-Jul-01	(3,491,681)	0	0	336,515	0	0	(395,987)	(3,551,153)
01-Aug-01	(3,551,153)	12,503,346	0	182,529	0	(5,427,997)	(358,938)	3,347,786
01-Sep-01	3,347,786	0	0	182,529	0	0	(358,938)	3,171,377
01-Oct-01	3,171,377	0	0	182,529	0	0	(280,813)	3,073,093
01-Nov-01	3,073,093	0	0	182,529	0	0	(280,813)	2,974,808
01-Dec-01	2,974,808	0	0	182,529	0	0	(280,813)	2,876,524
01-Jan-02	2,876,524	0	0	182,529	0	0	(280,813)	2,778,240
01-Feb-02	2,778,240	0	0	182,529	0	0	(280,813)	2,679,955
01-Mar-02	2,679,955	0	0	182,529	0	0	(269,274)	2,593,209
01-Apr-02	2,593,209	0	0	182,529	0	0	(269,274)	2,506,463
01-May-02	2,506,463	0	0	182,529	0	0	(269,274)	2,419,718
01-Jun-02	2,419,718	0	0	182,529	0	0	(269,274)	2,332,972
01-Jul-02	2,332,972	0	0	182,529	0	0	(269,274)	2,246,226
01-Aug-02	2,246,226	0	0	1,226	0	0	(1,755)	2,245,696
01-Sep-02	2,245,696	0	0	1,226	0	0	(1,755)	2,245,167
01-Oct-02	2,245,167	0	0	1,226	0	0	(1,755)	2,244,637
01-Nov-02	2,244,637	0	0	1,226	0	0	(1,755)	2,244,108
01-Dec-02	2,244,108	0	0	1,226	0	0	(1,755)	2,243,578
01-Jan-03	2,243,578	0	0	1,226	0	0	(1,755)	2,243,049
01-Feb-03	2,243,049	0	0	1,226	0	0	(1,755)	2,242,519
01-Mar-03	2,242,519	0	0	1,226	0	0	(1,755)	2,241,990
01-Apr-03	2,241,990	0	0	243,573	0	0	(319,855)	2,165,708
01-May-03	2,165,708	0	0	243,573	0	0	(319,855)	2,089,425
01-Jun-03	2,089,425	0	0	243,573	0	0	(319,855)	2,013,143
01-Jul-03	2,013,143	0	0	243,573	0	0	(319,855)	1,936,860
01-Aug-03	1,936,860	0	0	243,573	0	0	(319,855)	1,860,578
01-Sep-03	1,860,578	0	0	243,573	0	0	(319,855)	1,784,296
01-Oct-03	1,784,296	0	0	243,573	0	0	(319,855)	1,708,013
01-Nov-03	1,708,013	0	0	516,415	0	0	(686,487)	1,537,941
01-Dec-03	1,537,941	0	0	516,415	0	0	(686,487)	1,367,869
01-Jan-04	1,367,869	0	0	516,415	0	0	(686,487)	1,197,797
01-Feb-04	1,197,797	0	0	516,415	0	0	(686,487)	1,027,725
01-Mar-04	1,027,725	0	0	516,415	0	0	(686,487)	857,653
01-Apr-04	857,653	0	0	274,068	0	0	(375,550)	756,171
01-May-04	756,171	0	0	274,068	0	0	(375,550)	654,689
01-Jun-04	654,689	0	0	307,787	0	0	(526,370)	436,107
01-Jul-04	436,107	0	0	306,561	0	0	(524,615)	218,053
01-Aug-04	218,053	0	0	306,561	0	0	(524,615)	0
TOTAL		12,503,346	0	25,249,755	0	25,846,565	(63,599,665)	

HAMILTON COUNTY
Financing Plan
Parking Project Sources

Date	Beginning Balance	Parking Revenue Bond Proceeds	Estimated URFC Contrib.	6.327% Investment Earnings on BP	Sales Tax	Construction Draws	Ending Balance
01-Aug-00	0	0	0	0	21,800,000	(2,338,149)	19,461,851
01-Sep-00	19,461,851	0	0	0	0	(22,470)	19,439,381
01-Oct-00	19,439,381	0	0	0	0	(261,524)	19,177,858
01-Nov-00	19,177,858	0	0	0	36,000,000	(109,294)	55,068,564
01-Dec-00	55,068,564	0	0	0	0	(22,470)	55,046,094
01-Jan-01	55,046,094	0	0	0	0	(16,256,501)	38,789,593
01-Feb-01	38,789,593	0	0	0	0	(4,438,111)	34,351,482
01-Mar-01	34,351,482	0	0	0	0	(1,692,737)	32,658,745
01-Apr-01	32,658,745	0	0	0	0	(3,177,123)	29,481,622
01-May-01	29,481,622	0	0	0	0	(2,462,633)	27,018,989
01-Jun-01	27,018,989	0	30,260	0	0	(2,532,415)	24,516,834
01-Jul-01	24,516,834	0	291,733	0	0	(2,766,462)	22,042,106
01-Aug-01	22,042,106	24,281,126	291,733	0	(2,604,295)	(2,604,295)	41,406,375
01-Sep-01	41,406,375	0	291,733	0	(2,019,127)	(2,019,127)	37,659,854
01-Oct-01	37,659,854	0	291,733	0	(2,032,208)	(2,032,208)	33,887,170
01-Nov-01	33,887,170	0	291,733	0	(2,032,208)	(2,032,208)	30,114,487
01-Dec-01	30,114,487	0	291,733	0	(2,683,622)	(2,683,622)	25,038,977
01-Jan-02	25,038,977	0	291,733	0	(1,954,589)	(1,954,589)	21,421,531
01-Feb-02	21,421,531	0	0	0	(1,648,302)	(1,648,302)	18,124,928
01-Mar-02	18,124,928	0	0	0	(1,648,302)	(1,648,302)	14,828,325
01-Apr-02	14,828,325	0	0	0	(1,648,302)	(1,648,302)	11,531,722
01-May-02	11,531,722	0	0	0	(1,625,218)	(1,625,218)	8,281,285
01-Jun-02	8,281,285	0	0	0	(299,781)	(299,781)	7,681,724
01-Jul-02	7,681,724	0	0	0	(28,937)	(299,781)	7,353,006
01-Aug-02	7,353,006	0	0	0	0	(299,781)	7,053,226
01-Sep-02	7,053,226	0	0	0	0	(258,642)	6,794,584
01-Oct-02	6,794,584	0	0	0	0	(210,387)	6,584,196
01-Nov-02	6,584,196	0	0	0	0	(210,387)	6,373,809
01-Dec-02	6,373,809	0	0	0	0	(210,387)	6,163,422
01-Jan-03	6,163,422	0	0	0	0	(224,205)	5,939,216
01-Feb-03	5,939,216	0	0	0	0	(214,626)	5,724,591
01-Mar-03	5,724,591	0	0	0	0	(195,883)	5,528,708
01-Apr-03	5,528,708	0	0	0	0	(189,973)	5,338,735
01-May-03	5,338,735	0	0	0	0	(729,020)	4,609,715
01-Jun-03	4,609,715	0	0	0	0	(729,020)	3,880,695
01-Jul-03	3,880,695	0	0	0	0	(729,020)	3,151,675
01-Aug-03	3,151,675	0	0	0	0	(741,957)	2,409,718
01-Sep-03	2,409,718	0	0	0	0	(741,957)	1,667,761
01-Oct-03	1,667,761	0	0	0	0	(741,957)	925,804
01-Nov-03	925,804	0	0	0	0	(180,407)	745,397
01-Dec-03	745,397	0	0	0	0	(180,407)	564,989
01-Jan-04	564,989	0	0	0	0	(180,407)	384,582
01-Feb-04	384,582	0	0	0	0	(180,407)	204,175
01-Mar-04	204,175	0	0	0	0	(169,627)	34,549
01-Apr-04	34,549	0	0	0	0	(34,549)	(0)
TOTAL		24,281,126	2,072,394	0	37,575,109	(63,928,629)	

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998A
Sources and Uses - Original

Sources		
Par Amount	71,610,000.00	
Original Issue Premium/(Discount)	(1,781,798.50)	
Accrued Interest	185,311.53	
Bond Proceeds		70,013,513.03
Total Sources		70,013,513.03

Uses		
Land		
Castellini	36,090,000.00	
Flanagan's Landing	2,100,000.00	
Caddy's	3,200,000.00	
Schilling	1,450,000.00	
Other Land	0.00	
Total Land Acquisition		42,840,000.00
Other Reimburseable Costs		26,185,000.00
Total Land and Reimbursable Costs		69,025,000.00
Financing Costs		
Debt Service Reserve Fund Surety Premium(1.35%)	38,000.00	
Muncipal Bond Insurance Premium(8.5 bp)	121,000.00	
Cost of Issuance	262,810.00	
Underwriters' Discount	381,042.23	
Accrued Interest	185,311.53	
Total Financing Costs		988,163.76
Rounding		349.27
Total Costs, Series 1998A		70,013,513.03

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998A
Debt Service Schedule - At time of issuance

Dated Date	01-Jan-98
Delivery Date	21-Jan-98
Last Maturity	01-Dec-27

Date	Principal	Coupon	Interest	Period Debt Service	Annual Debt Service
01-Jan-98					
21-Jan-98			0.00	0.00	0.00
01-Jun-98			1,389,836.46	1,389,836.46	
01-Dec-98	0.00	0.000%	1,667,803.75	1,667,803.75	3,057,640.21
01-Jun-99			1,667,803.75	1,667,803.75	
01-Dec-99	0.00	0.000%	1,667,803.75	1,667,803.75	3,335,607.50
01-Jun-00			1,667,803.75	1,667,803.75	
01-Dec-00	0.00	0.000%	1,667,803.75	1,667,803.75	3,335,607.50
01-Jun-01			1,667,803.75	1,667,803.75	
01-Dec-01	0.00	0.000%	1,667,803.75	1,667,803.75	3,335,607.50
01-Jun-02			1,667,803.75	1,667,803.75	
01-Dec-02	1,030,000.00	3.950%	1,667,803.75	2,697,803.75	4,365,607.50
01-Jun-03			1,647,461.25	1,647,461.25	
01-Dec-03	1,115,000.00	4.000%	1,647,461.25	2,762,461.25	4,409,922.50
01-Jun-04			1,625,161.25	1,625,161.25	
01-Dec-04	1,205,000.00	4.100%	1,625,161.25	2,830,161.25	4,455,322.50
01-Jun-05			1,600,458.75	1,600,458.75	
01-Dec-05	1,300,000.00	4.150%	1,600,458.75	2,900,458.75	4,500,917.50
01-Jun-06			1,573,483.75	1,573,483.75	
01-Dec-06	1,400,000.00	4.200%	1,573,483.75	2,973,483.75	4,546,967.50
01-Jun-07			1,544,083.75	1,544,083.75	
01-Dec-07	1,505,000.00	4.250%	1,544,083.75	3,049,083.75	4,593,167.50
01-Jun-08			1,512,102.50	1,512,102.50	
01-Dec-08	1,615,000.00	4.350%	1,512,102.50	3,127,102.50	4,639,205.00
01-Jun-09			1,476,976.25	1,476,976.25	
01-Dec-09	1,730,000.00	4.450%	1,476,976.25	3,206,976.25	4,683,952.50
01-Jun-10			1,438,483.75	1,438,483.75	
01-Dec-10	1,855,000.00	4.550%	1,438,483.75	3,293,483.75	4,731,967.50
01-Jun-11			1,396,282.50	1,396,282.50	
01-Dec-11	1,985,000.00	4.650%	1,396,282.50	3,381,282.50	4,777,565.00
01-Jun-12			1,350,131.25	1,350,131.25	
01-Dec-12	2,125,000.00	4.700%	1,350,131.25	3,475,131.25	4,825,262.50
01-Jun-13			1,300,193.75	1,300,193.75	
01-Dec-13	2,275,000.00	4.750%	1,300,193.75	3,575,193.75	4,875,387.50
01-Jun-14			1,246,162.50	1,246,162.50	
01-Dec-14	2,430,000.00	4.750%	1,246,162.50	3,676,162.50	4,922,325.00
01-Jun-15			1,188,450.00	1,188,450.00	
01-Dec-15	2,595,000.00	4.750%	1,188,450.00	3,783,450.00	4,971,900.00
01-Jun-16			1,126,818.75	1,126,818.75	
01-Dec-16	2,770,000.00	4.750%	1,126,818.75	3,896,818.75	5,023,637.50
01-Jun-17			1,061,031.25	1,061,031.25	
01-Dec-17	2,950,000.00	4.750%	1,061,031.25	4,011,031.25	5,072,062.50
01-Jun-18			990,968.75	990,968.75	
01-Dec-18	3,140,000.00	4.750%	990,968.75	4,130,968.75	5,121,937.50
01-Jun-19			916,393.75	916,393.75	
01-Dec-19	3,340,000.00	4.750%	916,393.75	4,256,393.75	5,172,787.50
01-Jun-20			837,068.75	837,068.75	
01-Dec-20	3,550,000.00	4.750%	837,068.75	4,387,068.75	5,224,137.50
01-Jun-21			752,756.25	752,756.25	
01-Dec-21	3,770,000.00	4.750%	752,756.25	4,522,756.25	5,275,512.50
01-Jun-22			663,218.75	663,218.75	
01-Dec-22	4,005,000.00	4.750%	663,218.75	4,668,218.75	5,331,437.50
01-Jun-23			568,100.00	568,100.00	
01-Dec-23	4,245,000.00	4.750%	568,100.00	4,813,100.00	5,381,200.00
01-Jun-24			467,281.25	467,281.25	
01-Dec-24	4,505,000.00	4.750%	467,281.25	4,972,281.25	5,439,562.50
01-Jun-25			360,287.50	360,287.50	
01-Dec-25	4,770,000.00	4.750%	360,287.50	5,130,287.50	5,490,575.00
01-Jun-26			247,000.00	247,000.00	
01-Dec-26	5,050,000.00	4.750%	247,000.00	5,297,000.00	5,544,000.00
01-Jun-27			127,062.50	127,062.50	
01-Dec-27	5,350,000.00	4.750%	127,062.50	5,477,062.50	5,604,125.00
Total Payments	71,610,000.00		70,434,907.71	142,044,907.71	142,044,907.71

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998B
Sources and Uses

Sources

Sales Tax Bonds, Series 1998B	272,855,000.00	
Less: (Original Issue Discount)/Premium	(4,251,367.90)	
Plus: Accrued Interest	644,177.10	
Net Proceeds		269,247,809.20

Uses

Construction Fund Deposit	266,310,552.59	
Debt Service Reserve Fund Surety Premium(1.35%)	149,000.00	
Municipal Bond Insurance Premium(8.5 bp)	473,000.00	
Cost of Issuance	437,462.74	
Underwriters' Discount	1,233,616.67	
Accrued Interest	644,177.10	
Total		269,247,809.11

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 1998B
Debt Service Schedule - At time of issuance

Dated Date	**15-May-98**
Delivery Date	**02-Jun-98**
Last Maturity	**01-Dec-27**

Date	Principal	Retail Coupon	Institutional Coupon	Interest	Period Debt Service	Annual Debt Service
						0.00
02-Jun-98				0.00	0.00	
01-Dec-98	0.00	0.000%	0.000%	7,426,983.08	7,426,983.08	7,426,983.08
01-Jun-99				6,820,698.75	6,820,698.75	
01-Dec-99	0.00	0.000%	0.000%	6,820,698.75	6,820,698.75	13,641,397.50
01-Jun-00				6,820,698.75	6,820,698.75	
01-Dec-00	0.00	0.000%	0.000%	6,820,698.75	6,820,698.75	13,641,397.50
01-Jun-01				6,820,698.75	6,820,698.75	
01-Dec-01	0.00	0.000%	0.000%	6,820,698.75	6,820,698.75	13,641,397.50
01-Jun-02				6,820,698.75	6,820,698.75	
01-Dec-02	3,575,000.00	4.200%	4.200%	6,820,698.75	10,395,698.75	17,216,397.50
01-Jun-03				6,745,623.75	6,745,623.75	
01-Dec-03	3,895,000.00	4.250%	5.000%	6,745,623.75	10,640,623.75	17,386,247.50
01-Jun-04				6,653,273.75	6,653,273.75	
01-Dec-04	4,255,000.00	4.300%	5.000%	6,653,273.75	10,908,273.75	17,561,547.50
01-Jun-05				6,556,366.25	6,556,366.25	
01-Dec-05	4,625,000.00	4.400%	4.400%	6,556,366.25	11,181,366.25	17,737,732.50
01-Jun-06				6,454,616.25	6,454,616.25	
01-Dec-06	5,005,000.00	4.400%	4.400%	6,454,616.25	11,459,616.25	17,914,232.50
01-Jun-07				6,344,506.25	6,344,506.25	
01-Dec-07	5,405,000.00	4.500%	4.500%	6,344,506.25	11,749,506.25	18,094,012.50
01-Jun-08				6,222,893.75	6,222,893.75	
01-Dec-08	5,830,000.00	4.600%	4.600%	6,222,893.75	12,052,893.75	18,275,787.50
01-Jun-09				6,088,803.75	6,088,803.75	
01-Dec-09	6,280,000.00	4.600%	5.375%	6,088,803.75	12,368,803.75	18,457,607.50
01-Jun-10				5,922,140.63	5,922,140.63	
01-Dec-10	6,800,000.00	4.625%	5.375%	5,922,140.63	12,722,140.63	18,644,281.25
01-Jun-11				5,741,640.63	5,741,640.63	
01-Dec-11	7,345,000.00	4.750%	5.375%	5,741,640.63	13,086,640.63	18,828,281.25
01-Jun-12				5,547,821.88	5,547,821.88	
01-Dec-12	7,920,000.00	4.800%	5.375%	5,547,821.88	13,467,821.88	19,015,643.75
01-Jun-13				5,336,452.50	5,336,452.50	
01-Dec-13	8,535,000.00	4.900%	5.500%	5,336,452.50	13,871,452.50	19,207,905.00
01-Jun-14				5,103,750.00	5,103,750.00	
01-Dec-14	9,190,000.00	5.000%	5.500%	5,103,750.00	14,293,750.00	19,397,500.00
01-Jun-15				4,854,875.00	4,854,875.00	
01-Dec-15	9,885,000.00	5.000%	5.000%	4,854,875.00	14,739,875.00	19,594,750.00
01-Jun-16				4,607,750.00	4,607,750.00	
01-Dec-16	10,575,000.00	5.000%	5.000%	4,607,750.00	15,182,750.00	19,790,500.00
01-Jun-17				4,343,375.00	4,343,375.00	
01-Dec-17	11,300,000.00	5.000%	5.000%	4,343,375.00	15,643,375.00	19,986,750.00
01-Jun-18				4,060,875.00	4,060,875.00	
01-Dec-18	12,065,000.00	5.000%	5.000%	4,060,875.00	16,125,875.00	20,186,750.00
01-Jun-19				3,759,250.00	3,759,250.00	
01-Dec-19	12,870,000.00	5.000%	5.000%	3,759,250.00	16,629,250.00	20,388,500.00
01-Jun-20				3,437,500.00	3,437,500.00	
01-Dec-20	13,720,000.00	5.000%	5.000%	3,437,500.00	17,157,500.00	20,595,000.00
01-Jun-21				3,094,500.00	3,094,500.00	
01-Dec-21	14,610,000.00	5.000%	5.000%	3,094,500.00	17,704,500.00	20,799,000.00
01-Jun-22				2,729,250.00	2,729,250.00	
01-Dec-22	15,550,000.00	5.000%	5.000%	2,729,250.00	18,279,250.00	21,008,500.00
01-Jun-23				2,340,500.00	2,340,500.00	
01-Dec-23	16,535,000.00	5.000%	5.000%	2,340,500.00	18,875,500.00	21,216,000.00
01-Jun-24				1,927,125.00	1,927,125.00	
01-Dec-24	17,575,000.00	5.000%	5.000%	1,927,125.00	19,502,125.00	21,429,250.00
01-Jun-25				1,487,750.00	1,487,750.00	
01-Dec-25	18,670,000.00	5.000%	5.000%	1,487,750.00	20,157,750.00	21,645,500.00
01-Jun-26				1,021,000.00	1,021,000.00	
01-Dec-26	19,815,000.00	5.000%	5.000%	1,021,000.00	20,836,000.00	21,857,000.00
01-Jun-27				525,625.00	525,625.00	
01-Dec-27	21,025,000.00	5.000%	5.000%	525,625.00	21,550,625.00	22,076,250.00
Total Payment	272,855,000.00			283,807,101.83	556,662,101.83	556,662,101.83

HAMILTON COUNTY
Football Stadium Project
Hamilton County Sales Tax Bonds, Series 1998A&B
Total Outstanding Debt Service Schedule

Date	Principal (1)	Coupon	Interest	Less Accrued Interest	Period Debt Service	Annual Debt Service
01-Jun-01			6,772,167.50		6,772,167.50	
01-Dec-01	0.00		6,772,167.50		6,772,167.50	13,544,335.00
01-Jun-02			6,772,167.50		6,772,167.50	
01-Dec-02	2,010,000.00		6,772,167.50		8,782,167.50	15,554,335.00
01-Jun-03			6,731,245.00		6,731,245.00	
01-Dec-03	420,000.00		6,731,245.00		7,151,245.00	13,882,490.00
01-Jun-04			6,722,320.00		6,722,320.00	
01-Dec-04	0.00		6,722,320.00		6,722,320.00	13,444,640.00
01-Jun-05			6,722,320.00		6,722,320.00	
01-Dec-05	0.00		6,722,320.00		6,722,320.00	13,444,640.00
01-Jun-06			6,722,320.00		6,722,320.00	
01-Dec-06	0.00		6,722,320.00		6,722,320.00	13,444,640.00
01-Jun-07			6,722,320.00		6,722,320.00	
01-Dec-07	0.00		6,722,320.00		6,722,320.00	13,444,640.00
01-Jun-08			6,722,320.00		6,722,320.00	
01-Dec-08	0.00		6,722,320.00		6,722,320.00	13,444,640.00
01-Jun-09			6,722,320.00		6,722,320.00	
01-Dec-09	0.00		6,722,320.00		6,722,320.00	13,444,640.00
01-Jun-10			6,722,320.00		6,722,320.00	
01-Dec-10	0.00		6,722,320.00		6,722,320.00	13,444,640.00
01-Jun-11			6,722,320.00		6,722,320.00	
01-Dec-11	3,130,000.00		6,722,320.00		9,852,320.00	16,574,640.00
01-Jun-12			6,648,975.00		6,648,975.00	
01-Dec-12	5,590,000.00		6,648,975.00		12,238,975.00	18,887,950.00
01-Jun-13			6,507,396.25		6,507,396.25	
01-Dec-13	8,555,000.00		6,507,396.25		15,062,396.25	21,569,792.50
01-Jun-14			6,282,675.00		6,282,675.00	
01-Dec-14	9,175,000.00		6,282,675.00		15,457,675.00	21,740,350.00
01-Jun-15			6,043,325.00		6,043,325.00	
01-Dec-15	12,480,000.00		6,043,325.00		18,523,325.00	24,566,650.00
01-Jun-16			5,734,568.75		5,734,568.75	
01-Dec-16	13,345,000.00		5,734,568.75		19,079,568.75	24,814,137.50
01-Jun-17			5,404,406.25		5,404,406.25	
01-Dec-17	14,250,000.00		5,404,406.25		19,654,406.25	25,058,812.50
01-Jun-18			5,051,843.75		5,051,843.75	
01-Dec-18	15,205,000.00		5,051,843.75		20,256,843.75	25,308,687.50
01-Jun-19			4,675,643.75		4,675,643.75	
01-Dec-19	16,210,000.00		4,675,643.75		20,885,643.75	25,561,287.50
01-Jun-20			4,274,568.75		4,274,568.75	
01-Dec-20	17,270,000.00		4,274,568.75		21,544,568.75	25,819,137.50
01-Jun-21			3,847,256.25		3,847,256.25	
01-Dec-21	18,380,000.00		3,847,256.25		22,227,256.25	26,074,512.50
01-Jun-22			3,392,468.75		3,392,468.75	
01-Dec-22	19,555,000.00		3,392,468.75		22,947,468.75	26,339,937.50
01-Jun-23			2,908,600.00		2,908,600.00	
01-Dec-23	20,780,000.00		2,908,600.00		23,688,600.00	26,597,200.00
01-Jun-24			2,394,406.25		2,394,406.25	
01-Dec-24	22,080,000.00		2,394,406.25		24,474,406.25	26,868,812.50
01-Jun-25			1,848,037.50		1,848,037.50	
01-Dec-25	23,440,000.00		1,848,037.50		25,288,037.50	27,136,075.00
01-Jun-26			1,268,000.00		1,268,000.00	
01-Dec-26	24,865,000.00		1,268,000.00		26,133,000.00	27,401,000.00
01-Jun-27			652,687.50		652,687.50	
01-Dec-27	26,375,000.00		652,687.50		27,027,687.50	27,680,375.00
Total Payment	273,115,000.00		281,977,997.50	0.00	555,092,997.50	555,092,997.50

(1) After $71.35 MM of Series 1998A&B principal was refunded

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Revenue Bonds, Series 2000A - Interim
Sources and Uses

Sources

Sales Tax Bonds, Series 2000A Approved	225,000,000.00	
Sales Tax Bonds, Series 2000A Borrowed	65,000,000.00	
Net Proceeds		65,000,000.00

Uses

1 Construction Fund Deposit - Football	3,485,364.00	
2 Construction Fund Deposit - Baseball	58,891,008.85	
3 Construction Fund Deposit - Public Improvements	0.00	
4 Construction Fund Deposit - Parking Project	0.00	
1 Sales Tax Reimbursement Football	0.00	
2 Sales Tax Reimbursement Baseball	0.00	
3 Sales Tax Reimbursement Pub. Impt.	0.00	
4 Sales Tax Reimbursement Parking	0.00	
Debt Service Reserve Fund Requirement	2,489,987.50	
Upfront Underwriting Costs and Expenses	133,639.65	
Total		65,000,000.00
Total Financing Costs	94,384.55	
paid out of PBS Project	5,273.86	
paid out of GAB Project	89,110.69	

BMA	4.16%
ML Spread	1.05%
ML Spread after 6 months	0.80%

Dated Date	7/20/00
Delivery Date	7/20/00
First Interest	8/2/00
Call Date	10/20/00
Defeasance Date	1/17/01
Final Maturity	8/1/01

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Revenue Bonds, Series 2000A - Interim
Debt Service Schedule

Dated Date	20-Jul-00
Delivery Date	20-Jul-00
Maturity	17-Jan-01

Date	Principal	Period Coupon	Interest	0.800% ML Spread	0.250% ML Inital Spread	Period Debt Service
20-Jul-00			0.00	0.00	0.00	0.00
02-Aug-00	0.00	4.216%	97,593.42	18,520.55	5,787.67	121,901.64
06-Sep-00	0.00	4.144%	258,276.10	49,863.01	15,582.19	323,721.31
04-Oct-00	0.00	4.409%	219,844.66	39,890.41	12,465.75	272,200.82
01-Nov-00	0.00	4.260%	212,438.92	39,890.41	12,465.75	264,795.08
06-Dec-00	0.00	4.321%	269,340.31	49,863.01	15,582.19	334,785.52
03-Jan-01	0.00	4.298%	214,320.33	39,890.41	12,465.75	266,676.49
17-Jan-01	65,000,000.00	2.611%	65,106.85	19,945.21	6,232.88	65,091,284.93
	65,000,000.00		1,336,920.58	257,863.01	80,582.19	66,675,365.79

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000A
Projects Financed by Series 2000A

Date	Football Construction	Football Sales Tax Adv.	Baseball Construction	Baseball Sales Tax Adv.	Public Imp. Construction	Public Imp. Sales Tax Adv.	Parking Construction	Parking Sales Tax Adv.	TOTAL
20-Jul-00	3,485,364.00	0.00	17,309,368.95	0.00	0.00	0.00	0.00	0.00	20,794,732.95
01-Aug-00	0.00	0.00	224,248.65	0.00	0.00	0.00	0.00	0.00	224,248.65
01-Sep-00	0.00	0.00	224,248.65	0.00	0.00	0.00	0.00	0.00	224,248.65
01-Oct-00	0.00	0.00	2,334,534.48	0.00	0.00	0.00	0.00	0.00	2,334,534.48
01-Nov-00	0.00	0.00	1,033,218.42	0.00	0.00	0.00	0.00	0.00	1,033,218.42
01-Dec-00	0.00	0.00	224,248.65	0.00	0.00	0.00	0.00	0.00	224,248.65
01-Jan-01	0.00	0.00	17,068,700.83	0.00	0.00	0.00	0.00	0.00	17,068,700.83
01-Feb-01	0.00	0.00	6,243,851.35	0.00	0.00	0.00	0.00	0.00	6,243,851.35
01-Mar-01	0.00	0.00	6,771,278.81	0.00	0.00	0.00	0.00	0.00	6,771,278.81
01-Apr-01	0.00	0.00	7,457,310.04	0.00	0.00	0.00	0.00	0.00	7,457,310.04
01-May-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	3,485,364.00	0.00	58,891,008.85	0.00	0.00	0.00	0.00	0.00	62,376,372.85

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000A
Investment Earnings

Date	Beginning Balance	2000A Deposit	Construction Draws	5.21% Investment Earnings	Ending Balance
20-Jul-00	0.00	62,376,372.85	(20,794,732.95)	0.00	41,581,639.90
01-Aug-00	41,581,639.90	0.00	(224,248.65)	60,948.79	41,418,340.04
01-Sep-00	41,418,340.04	0.00	(224,248.65)	143,564.74	41,337,656.13
01-Oct-00	41,337,656.13	0.00	(2,334,534.48)	132,661.43	39,135,783.08
01-Nov-00	39,135,783.08	0.00	(1,033,218.42)	105,694.40	38,208,259.07
01-Dec-00	38,208,259.07	0.00	(224,248.65)	78,610.29	38,062,620.71
01-Jan-01	38,062,620.71	0.00	(17,068,700.83)	51,408.60	21,045,328.47
01-Feb-01	21,045,328.47	0.00	(6,243,851.35)	24,311.45	14,825,788.56
01-Mar-01	14,825,788.56	0.00	(6,771,278.81)	2,592.84	8,057,102.59
01-Apr-01	8,057,102.59	0.00	(7,457,310.04)	2,604.10	0.00
01-May-01	0.00	0.00	0.00	0.00	0.00
01-Jun-01	0.00	0.00	0.00	0.00	0.00
01-Jul-01	0.00	0.00	0.00	0.00	0.00
01-Aug-01	0.00	0.00	0.00	0.00	0.00
01-Sep-01	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	0.00	0.00	0.00	0.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	0.00	0.00	0.00	0.00
01-Jan-02	0.00	0.00	0.00	0.00	0.00
01-Feb-02	0.00	0.00	0.00	0.00	0.00
01-Mar-02	0.00	0.00	0.00	0.00	0.00
01-Apr-02	0.00	0.00	0.00	0.00	0.00
01-May-02	0.00	0.00	0.00	0.00	0.00
01-Jun-02	0.00	0.00	0.00	0.00	0.00
01-Jul-02	0.00	0.00	0.00	0.00	0.00
01-Aug-02	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	0.00
01-Jan-03	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00
01-Jan-04	0.00	0.00	0.00	0.00	0.00
01-Feb-04	0.00	0.00	0.00	0.00	0.00
01-Mar-04	0.00	0.00	0.00	0.00	0.00
01-Apr-04	0.00	0.00	0.00	0.00	0.00
01-May-04	0.00	0.00	0.00	0.00	0.00
01-Jun-04	0.00	0.00	0.00	0.00	0.00
01-Jul-04	0.00	0.00	0.00	0.00	0.00
01-Aug-04	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00
TOTAL		62,376,372.85	(62,376,372.85)	602,396.65	

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000A
Allocation of Investment Earnings

Date	Football Project	Baseball Project	Public Impt. Project	Parking Project	TOTAL
20-Jul-00	0.00	0.00	0.00	0.00	0.00
01-Aug-00	0.00	60,948.79	0.00	0.00	60,948.79
01-Sep-00	0.00	143,564.74	0.00	0.00	143,564.74
01-Oct-00	0.00	132,661.43	0.00	0.00	132,661.43
01-Nov-00	0.00	105,694.40	0.00	0.00	105,694.40
01-Dec-00	0.00	78,610.29	0.00	0.00	78,610.29
01-Jan-01	0.00	51,408.60	0.00	0.00	51,408.60
01-Feb-01	0.00	24,311.45	0.00	0.00	24,311.45
01-Mar-01	0.00	2,592.84	0.00	0.00	2,592.84
01-Apr-01	0.00	2,604.10	0.00	0.00	2,604.10
01-May-01	0.00	0.00	0.00	0.00	0.00
01-Jun-01	0.00	0.00	0.00	0.00	0.00
01-Jul-01	0.00	0.00	0.00	0.00	0.00
01-Aug-01	0.00	0.00	0.00	0.00	0.00
01-Sep-01	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	0.00	0.00	0.00	0.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	0.00	0.00	0.00	0.00
01-Jan-02	0.00	0.00	0.00	0.00	0.00
01-Feb-02	0.00	0.00	0.00	0.00	0.00
01-Mar-02	0.00	0.00	0.00	0.00	0.00
01-Apr-02	0.00	0.00	0.00	0.00	0.00
01-May-02	0.00	0.00	0.00	0.00	0.00
01-Jun-02	0.00	0.00	0.00	0.00	0.00
01-Jul-02	0.00	0.00	0.00	0.00	0.00
01-Aug-02	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	0.00
01-Jan-03	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00
01-Jan-04	0.00	0.00	0.00	0.00	0.00
01-Feb-04	0.00	0.00	0.00	0.00	0.00
01-Mar-04	0.00	0.00	0.00	0.00	0.00
01-Apr-04	0.00	0.00	0.00	0.00	0.00
01-May-04	0.00	0.00	0.00	0.00	0.00
01-Jun-04	0.00	0.00	0.00	0.00	0.00
01-Jul-04	0.00	0.00	0.00	0.00	0.00
01-Aug-04	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00
01-Dec-04	0.00	0.00	0.00	0.00	0.00
TOTAL	0.00	602,396.65	0.00	0.00	602,396.65

HAMILTON COUNTY
Football Stadium Project
Hamilton County Sales Tax Bonds, Series 2000B
Sources and Uses

Sources			
Sales Tax Bonds, Series 2000B		349,992,512.35	
Series 2000A, liquidated DSRF		2,489,987.50	
Series 1998A&B, liquidated DSF		1,716,335.00	
Less: (Original Issue Discount)/Premium		(7,092,282.00)	
Plus: Accrued Interest		363,110.06	
Net Proceeds			347,469,662.91
Uses			
Deposit to Escrow Account 2000A		65,474,413.00	
Deposit to Escrow Account 2000B		70,362,383.00	
Construction			
Construction Fund Deposit - Football		0.00	
Construction Fund Deposit - Baseball		167,757,749.00	
Construction Fund Deposit - Public Improvements		0.00	
Construction Fund Deposit - Parking		0.00	
Sales Tax Reimbursement			
Sales Tax Reimbursement - Football		32,724,863.00	
Sales Tax Reimbursement - Baseball		0.00	
Sales Tax Reimbursement - Public Improvements		0.00	
Sales Tax Reimbursement - Parking		0.00	
Other Advances Reimbursement			
Other Sources Reimbursement - Football		7,000,000.00	
Costs of Issuance			
Underwriters' Discount ($4.20 per bond)		1,470,187.71	
Insurance Premium (24 basis points)		2,065,417.98	
Debt Service Reserve Fund Surety	1.500%	251,539.47	
Accrued Interest		363,110.06	
Rounding		(0.31)	
Total			347,469,662.91

Costs of Issuance ($1.70 per bond)	594,987.27
paid out of PBS Project	113,916.96
paid out of GAB Project	481,070.31

HAMILTON COUNTY
Football Stadium Project
Hamilton County Sales Tax Bonds, Series 2000B
Debt Service Schedule

Dated Date	**01-Nov-00**
Delivery Date	**09-Nov-00**
Last Maturity	**01-Dec-32**

Date	Principal		Interest	Period Debt Service	Annual Debt Service	Less Accrued Interest	Net Annual Debt Service
01-Nov-00							
09-Nov-00			0.00	0.00		(363,110.06)	(363,110.06)
01-Jun-01			9,531,638.96	9,531,638.96			
01-Dec-01	0.00		8,169,976.25	8,169,976.25	17,701,615.21		17,701,615.21
01-Jun-02			8,169,976.25	8,169,976.25			
01-Dec-02	0.00		8,169,976.25	8,169,976.25	16,339,952.50		16,339,952.50
01-Jun-03			8,169,976.25	8,169,976.25			
01-Dec-03	4,455,000.00		8,169,976.25	12,624,976.25	20,794,952.50		20,794,952.50
01-Jun-04			8,070,852.50	8,070,852.50			
01-Dec-04	6,100,000.00		8,070,852.50	14,170,852.50	22,241,705.00		22,241,705.00
01-Jun-05			7,917,421.25	7,917,421.25			
01-Dec-05	4,000,000.00		7,917,421.25	11,917,421.25	19,834,842.50		19,834,842.50
01-Jun-06			7,827,421.25	7,827,421.25			
01-Dec-06	5,125,000.00		7,827,421.25	12,952,421.25	20,779,842.50		20,779,842.50
01-Jun-07			7,709,546.25	7,709,546.25			
01-Dec-07	6,545,000.00		7,709,546.25	14,254,546.25	21,964,092.50		21,964,092.50
01-Jun-08			7,534,126.25	7,534,126.25			
01-Dec-08	8,000,000.00		7,534,126.25	15,534,126.25	23,068,252.50		23,068,252.50
01-Jun-09			7,327,598.75	7,327,598.75			
01-Dec-09	8,760,000.00		7,327,598.75	16,087,598.75	23,415,197.50		23,415,197.50
01-Jun-10			7,088,198.75	7,088,198.75			
01-Dec-10	10,530,000.00		7,088,198.75	17,618,198.75	24,706,397.50		24,706,397.50
01-Jun-11			6,802,373.75	6,802,373.75			
01-Dec-11	9,280,000.00		6,802,373.75	16,082,373.75	22,884,747.50		22,884,747.50
01-Jun-12			6,535,573.75	6,535,573.75			
01-Dec-12	6,355,000.00		6,535,573.75	12,890,573.75	19,426,147.50		19,426,147.50
01-Jun-13			6,353,842.50	6,353,842.50			
01-Dec-13	5,425,000.00		6,353,842.50	11,778,842.50	18,132,685.00		18,132,685.00
01-Jun-14			6,199,361.25	6,199,361.25			
01-Dec-14	6,995,000.00		6,199,361.25	13,194,361.25	19,393,722.50		19,393,722.50
01-Jun-15			6,004,722.50	6,004,722.50			
01-Dec-15	6,025,000.00		6,004,722.50	12,029,722.50	18,034,445.00		18,034,445.00
01-Jun-16			5,833,662.50	5,833,662.50			
01-Dec-16	7,625,000.00		5,833,662.50	13,458,662.50	19,292,325.00		19,292,325.00
01-Jun-17			5,614,443.75	5,614,443.75			
01-Dec-17	6,700,000.00		5,614,443.75	12,314,443.75	17,928,887.50		17,928,887.50
01-Jun-18			5,422,418.75	5,422,418.75			
01-Dec-18	8,290,000.00		5,422,418.75	13,712,418.75	19,134,837.50		19,134,837.50
01-Jun-19			5,204,690.00	5,204,690.00			
01-Dec-19	9,965,000.00		5,204,690.00	15,169,690.00	20,374,380.00		20,374,380.00
01-Jun-20			4,942,253.75	4,942,253.75			
01-Dec-20	3,773,035.50		12,934,218.25	16,707,253.75	21,649,507.50		21,649,507.50
01-Jun-21			4,942,253.75	4,942,253.75			
01-Dec-21	3,937,797.75		14,079,456.00	18,017,253.75	22,959,507.50		22,959,507.50
01-Jun-22			4,942,253.75	4,942,253.75			
01-Dec-22	4,092,130.20		15,265,123.55	19,357,253.75	24,299,507.50		24,299,507.50
01-Jun-23			4,942,253.75	4,942,253.75			
01-Dec-23	4,218,828.65		16,528,425.10	20,747,253.75	25,689,507.50		25,689,507.50
01-Jun-24		Capital	4,942,253.75	4,942,253.75			
01-Dec-24	4,330,485.60	Appreciation	17,831,768.15	22,162,253.75	27,104,507.50		27,104,507.50
01-Jun-25		Bonds	4,942,253.75	4,942,253.75			
01-Dec-25	4,208,173.20		18,499,080.55	22,707,253.75	27,649,507.50		27,649,507.50
01-Jun-26			4,942,253.75	4,942,253.75			
01-Dec-26	4,391,526.65		20,235,727.10	24,627,253.75	29,569,507.50		29,569,507.50
01-Jun-27			4,942,253.75	4,942,253.75			
01-Dec-27	4,083,372.00		20,298,881.75	24,382,253.75	29,324,507.50		29,324,507.50
01-Jun-28			4,942,253.75	4,942,253.75			
01-Dec-28	8,627,162.80		39,825,090.95	48,452,253.75	53,394,507.50		53,394,507.50
01-Jun-29			4,942,253.75	4,942,253.75			
01-Dec-29	43,510,000.00		4,942,253.75	48,452,253.75	53,394,507.50		53,394,507.50
01-Jun-30			3,800,116.25	3,800,116.25			
01-Dec-30	45,795,000.00		3,800,116.25	49,595,116.25	53,395,232.50		53,395,232.50
01-Jun-31			2,597,997.50	2,597,997.50			
01-Dec-31	48,200,000.00		2,597,997.50	50,797,997.50	53,395,995.00		53,395,995.00
01-Jun-32			1,332,747.50	1,332,747.50			
01-Dec-32	50,650,000.00		1,332,747.50	51,982,747.50	53,315,495.00		53,315,495.00
Total Payment	349,992,512.35		510,598,312.86	860,590,825.21	860,590,825.21	(363,110.06)	860,227,715.15

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000B
Escrow Requirements for Refunding Series 2000A

Date	Principal Requirement	Max Rate 9.00%	Total Obligation
01-Nov-00	0.00	0.00	0.00
06-Dec-00	0.00	560,958.90	560,958.90
01-Jan-01	0.00	416,712.33	416,712.33
03-Jan-01	0.00	32,054.79	32,054.79
17-Jan-01	65,000,000.00	224,383.56	65,224,383.56
TOTAL	65,000,000.00	1,234,109.59	66,234,109.59
Escrow Requirement		65,474,413.00	5.642352%

November 09, 2000

Date	Beginning Balance	Escrow Deposit	Obligation	5.642352% Investment Earnings	Ending Balance
01-Nov-00	0.00	65,474,413.00	0.00	0.00	65,474,413.00
06-Dec-00	65,474,413.00	0.00	(334,785.52)	353,279.73	65,492,907.21
03-Jan-01	65,492,907.21	0.00	(266,676.49)	282,703.62	65,508,934.34
17-Jan-01	65,508,934.34	0.00	(65,091,284.93)	141,386.40	559,035.81
TOTAL		65,474,413.00	(65,692,746.94)	777,369.75	

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Bonds, Series 2000B Fixed
Projects Financed by Series 2000B

Date	Football Construction	Football Sales Tax and Other Adv.	Baseball Construction	Baseball Sales Tax Adv.	Public Imp. Construction	Public Imp. Sales Tax Adv.	Parking Construction	Parking Sales Tax Adv.	TOTAL
01-Nov-00	0.00	39,724,863.00	0.00	0.00	0.00	0.00	0.00	0.00	39,724,863.00
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-01	0.00	0.00	255,152.26	0.00	0.00	0.00	0.00	0.00	255,152.26
01-Feb-01	0.00	0.00	1,359,662.24	0.00	0.00	0.00	0.00	0.00	1,359,662.24
01-Mar-01	0.00	0.00	221,558.49	0.00	0.00	0.00	0.00	0.00	221,558.49
01-Apr-01	0.00	0.00	6,289,084.34	0.00	0.00	0.00	0.00	0.00	6,289,084.34
01-May-01	0.00	0.00	12,091,856.51	0.00	0.00	0.00	0.00	0.00	12,091,856.51
01-Jun-01	0.00	0.00	12,217,692.91	0.00	0.00	0.00	0.00	0.00	12,217,692.91
01-Jul-01	0.00	0.00	14,728,539.00	0.00	0.00	0.00	0.00	0.00	14,728,539.00
01-Aug-01	0.00	0.00	14,994,694.76	0.00	0.00	0.00	0.00	0.00	14,994,694.76
01-Sep-01	0.00	0.00	14,875,367.72	0.00	0.00	0.00	0.00	0.00	14,875,367.72
01-Oct-01	0.00	0.00	15,786,952.87	0.00	0.00	0.00	0.00	0.00	15,786,952.87
01-Nov-01	0.00	0.00	15,840,512.87	0.00	0.00	0.00	0.00	0.00	15,840,512.87
01-Dec-01	0.00	0.00	14,517,401.76	0.00	0.00	0.00	0.00	0.00	14,517,401.76
01-Jan-02	0.00	0.00	14,517,401.76	0.00	0.00	0.00	0.00	0.00	14,517,401.76
01-Feb-02	0.00	0.00	14,517,401.76	0.00	0.00	0.00	0.00	0.00	14,517,401.76
01-Mar-02	0.00	0.00	11,282,741.76	0.00	0.00	0.00	0.00	0.00	11,282,741.76
01-Apr-02	0.00	0.00	11,282,741.76	0.00	0.00	0.00	0.00	0.00	11,282,741.76
01-May-02	0.00	0.00	9,993,141.76	0.00	0.00	0.00	0.00	0.00	9,993,141.76
01-Jun-02	0.00	0.00	9,729,196.35	0.00	0.00	0.00	0.00	0.00	9,729,196.35
01-Jul-02	0.00	0.00	8,980,212.23	0.00	0.00	0.00	0.00	0.00	8,980,212.23
01-Aug-02	0.00	0.00	8,980,212.23	0.00	0.00	0.00	0.00	0.00	8,980,212.23
01-Sep-02	0.00	0.00	7,647,431.00	0.00	0.00	0.00	0.00	0.00	7,647,431.00
01-Oct-02	0.00	0.00	7,298,427.93	0.00	0.00	0.00	0.00	0.00	7,298,427.93
01-Nov-02	0.00	0.00	7,529,377.04	0.00	0.00	0.00	0.00	0.00	7,529,377.04
01-Dec-02	0.00	0.00	7,529,377.04	0.00	0.00	0.00	0.00	0.00	7,529,377.04
01-Jan-03	0.00	0.00	5,272,303.15	0.00	0.00	0.00	0.00	0.00	5,272,303.15
01-Feb-03	0.00	0.00	3,684,488.38	0.00	0.00	0.00	0.00	0.00	3,684,488.38
01-Mar-03	0.00	0.00	2,628,623.99	0.00	0.00	0.00	0.00	0.00	2,628,623.99
01-Apr-03	0.00	0.00	3,136,120.67	0.00	0.00	0.00	0.00	0.00	3,136,120.67
01-May-03	0.00	0.00	3,305,137.61	0.00	0.00	0.00	0.00	0.00	3,305,137.61
01-Jun-03	0.00	0.00	3,305,137.61	0.00	0.00	0.00	0.00	0.00	3,305,137.61
01-Jul-03	0.00	0.00	3,305,137.61	0.00	0.00	0.00	0.00	0.00	3,305,137.61
01-Aug-03	0.00	0.00	3,305,137.61	0.00	0.00	0.00	0.00	0.00	3,305,137.61
01-Sep-03	0.00	0.00	3,305,137.61	0.00	0.00	0.00	0.00	0.00	3,305,137.61
01-Oct-03	0.00	0.00	3,305,137.61	0.00	0.00	0.00	0.00	0.00	3,305,137.61
01-Nov-03	0.00	0.00	2,127,849.58	0.00	0.00	0.00	0.00	0.00	2,127,849.58
01-Dec-03	0.00	0.00	2,105,833.84	0.00	0.00	0.00	0.00	0.00	2,105,833.84
01-Jan-04	0.00	0.00	2,069,526.65	0.00	0.00	0.00	0.00	0.00	2,069,526.65
01-Feb-04	0.00	0.00	2,069,526.65	0.00	0.00	0.00	0.00	0.00	2,069,526.65
01-Mar-04	0.00	0.00	1,914,945.23	0.00	0.00	0.00	0.00	0.00	1,914,945.23
01-Apr-04	0.00	0.00	142,176.16	0.00	0.00	0.00	0.00	0.00	142,176.16
01-May-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	0.00	39,724,863.00	287,448,358.27	0.00	0.00	0.00	0.00	0.00	327,173,221.27

Hamilton County Sports Facilities Project
Financing Plan
Parking Revenue Bonds
Sources and Uses

Sources

Parking Revenue Bonds	24,815,000.00	
Less: Original Issue Premium/(Discount)	0.00	
Plus: Accrued Interest	0.00	
Net Proceeds		24,815,000.00

Uses

Construction Fund Deposit		24,281,126.07
Reserve Fund Surety	3.500%	37,573.94
Financing Costs	2.000%	496,300.00
Capitalized Interest Fund		0.00
Accrued Interest		0.00
Total		24,815,000.00

Hamilton County Sports Facilities Project
Financing Plan
Parking Revenue Bonds
Debt Service Schedule

Dated Date	01-Aug-01
Delivery Date	01-Aug-01
Last Maturity	01-Dec-31

Date	Principal	Coupon	Interest	Period Debt Service	Capitalized Interest	Net Annual Debt Service
01-Dec-01	0.00	0.000%	544,275.17	544,275.17	0.00	544,275.17
01-Jun-02			816,412.75	816,412.75		
01-Dec-02	0.00	4.730%	816,412.75	816,412.75	0.00	1,632,825.50
01-Jun-03			816,412.75	816,412.75		
01-Dec-03	0.00	4.910%	816,412.75	816,412.75	0.00	1,632,825.50
01-Jun-04			816,412.75	816,412.75		
01-Dec-04	80,000.00	5.070%	816,412.75	896,412.75	0.00	1,712,825.50
01-Jun-05			814,384.75	814,384.75		
01-Dec-05	275,000.00	5.210%	814,384.75	1,089,384.75	0.00	1,903,769.50
01-Jun-06			807,221.00	807,221.00		
01-Dec-06	250,000.00	5.330%	807,221.00	1,057,221.00	0.00	1,864,442.00
01-Jun-07			800,558.50	800,558.50		
01-Dec-07	285,000.00	5.460%	800,558.50	1,085,558.50	0.00	1,886,117.00
01-Jun-08			792,778.00	792,778.00		
01-Dec-08	320,000.00	5.590%	792,778.00	1,112,778.00	0.00	1,905,556.00
01-Jun-09			783,834.00	783,834.00		
01-Dec-09	365,000.00	5.760%	783,834.00	1,148,834.00	0.00	1,932,668.00
01-Jun-10			773,322.00	773,322.00		
01-Dec-10	410,000.00	5.850%	773,322.00	1,183,322.00	0.00	1,956,644.00
01-Jun-11			761,329.50	761,329.50		
01-Dec-11	450,000.00	5.950%	761,329.50	1,211,329.50	0.00	1,972,659.00
01-Jun-12			747,942.00	747,942.00		
01-Dec-12	490,000.00	6.010%	747,942.00	1,237,942.00	0.00	1,985,884.00
01-Jun-13			733,217.50	733,217.50		
01-Dec-13	535,000.00	6.150%	733,217.50	1,268,217.50	0.00	2,001,435.00
01-Jun-14			716,766.25	716,766.25		
01-Dec-14	585,000.00	6.200%	716,766.25	1,301,766.25	0.00	2,018,532.50
01-Jun-15			698,631.25	698,631.25		
01-Dec-15	635,000.00	6.290%	698,631.25	1,333,631.25	0.00	2,032,262.50
01-Jun-16			678,660.50	678,660.50		
01-Dec-16	685,000.00	6.420%	678,660.50	1,363,660.50	0.00	2,042,321.00
01-Jun-17			656,672.00	656,672.00		
01-Dec-17	740,000.00	6.500%	656,672.00	1,396,672.00	0.00	2,053,344.00
01-Jun-18			632,622.00	632,622.00		
01-Dec-18	800,000.00	6.570%	632,622.00	1,432,622.00	0.00	2,065,244.00
01-Jun-19			606,342.00	606,342.00		
01-Dec-19	865,000.00	6.620%	606,342.00	1,471,342.00	0.00	2,077,684.00
01-Jun-20			577,710.50	577,710.50		
01-Dec-20	935,000.00	6.670%	577,710.50	1,512,710.50	0.00	2,090,421.00
01-Jun-21			546,528.25	546,528.25		
01-Dec-21	1,005,000.00	6.720%	546,528.25	1,551,528.25	0.00	2,098,056.50
01-Jun-22			512,760.25	512,760.25		
01-Dec-22	1,080,000.00	6.740%	512,760.25	1,592,760.25	0.00	2,105,520.50
01-Jun-23			476,364.25	476,364.25		
01-Dec-23	1,165,000.00	6.750%	476,364.25	1,641,364.25	0.00	2,117,728.50
01-Jun-24			437,045.50	437,045.50		
01-Dec-24	1,250,000.00	6.760%	437,045.50	1,687,045.50	0.00	2,124,091.00
01-Jun-25			394,795.50	394,795.50		
01-Dec-25	1,340,000.00	6.770%	394,795.50	1,734,795.50	0.00	2,129,591.00
01-Jun-26			349,436.50	349,436.50		
01-Dec-26	1,435,000.00	6.780%	349,436.50	1,784,436.50	0.00	2,133,873.00
01-Jun-27			300,790.00	300,790.00		
01-Dec-27	1,540,000.00	6.790%	300,790.00	1,840,790.00	0.00	2,141,580.00
01-Jun-28			248,507.00	248,507.00		
01-Dec-28	1,645,000.00	6.800%	248,507.00	1,893,507.00	0.00	2,142,014.00
01-Jun-29			192,577.00	192,577.00		
01-Dec-29	1,760,000.00	6.810%	192,577.00	1,952,577.00	0.00	2,145,154.00
01-Jun-30			132,649.00	132,649.00		
01-Dec-30	1,880,000.00	6.820%	132,649.00	2,012,649.00	0.00	2,145,298.00
01-Jun-31			68,541.00	68,541.00		
01-Dec-31	2,010,000.00	6.820%	68,541.00	2,078,541.00	0.00	2,147,082.00
Total	24,815,000.00		35,926,723.67	60,741,723.67	0.00	60,741,723.67

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax State Notes, Series 2001
Sources and Uses

Sources

Sales Tax State Notes, Series 2001	12,675,000.00	
Less: Original Issue Premium/(Discount)	0.00	
Plus: Accrued Interest	0.00	
Net Bond Proceeds		12,675,000.00

Uses

Construction Fund Deposit		12,503,345.76
Reserve Fund Surety	3.500%	44,362.50
Financing Costs	1.000%	126,750.00
Insurance Premium (30 basis points)		541.75
Capitalized Interest Fund		0.00
Accrued Interest		0.00
Total		12,675,000.00

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax State Notes, Series 2001
Debt Service Schedule

Dated Date	01-Aug-01
Delivery Date	01-Aug-01
Last Maturity	01-Dec-04

Date	Principal	Coupon	Interest	Period Debt Service	Annual Debt Service	State Contribution	Net Annual Debt Service
01-Dec-01	0.00	0.000%	183,850.17	183,850.17	183,850.17	0.00	183,850.17
01-Jun-02			275,775.25	275,775.25			
01-Dec-02	4,060,000.00	4.100%	275,775.25	4,335,775.25	4,611,550.50	4,610,000.00	1,550.50
01-Jun-03			192,545.25	192,545.25			
01-Dec-03	0.00	4.330%	192,545.25	192,545.25	385,090.50	390,000.00	(4,909.50)
01-Jun-04			192,545.25	192,545.25			
01-Dec-04	8,615,000.00	4.470%	192,545.25	8,807,545.25	9,000,090.50	9,000,000.00	90.50
Total Payme	12,675,000.00		1,505,581.67	14,180,581.67	14,180,581.67	14,000,000.00	180,581.67

Hamilton County Sports Facilities Project
Financing Plan
Coverage Analysis - Sales Tax Bonds

Date	Revenue Growth Detail (1)	Pledged Revenues	Series 1998A&B Debt Service	Total 1998A&B Debt Service	Annual Football Coverage	Max Football DS Coverage (2)	Series 2000B Debt Service	Total Sales Tax Debt Service	Annual Total DS Coverage	Max Total DS (2) Coverage	
1997	Actual	52,802,504									
1998	Actual	55,484,295	10,484,623	10,484,623	5.29	1.91					
1999	Actual	59,638,110	16,977,005	16,977,005	3.51	2.00					
2000	Actual	60,703,716	16,977,005	16,977,005	3.58	2.15					
2001	Budget	62,524,830	13,544,335	13,544,335	4.62	2.19	17,701,615	31,245,950	2.00	1.15	ABT TEST
2002	Budget+ 3%	64,400,575	15,554,335	15,554,335	4.14	2.26	16,339,953	31,894,288	2.02	1.10	
2003	Budget+ 3%	66,332,592	13,882,490	13,882,490	4.78	2.33	20,794,953	34,677,443	1.91	1.13	
2004	Budget+ 3%	68,322,570	13,444,640	13,444,640	5.08	2.40	22,241,705	35,686,345	1.91	1.16	
2005	Budget+ 3%	70,372,247	13,444,640	13,444,640	5.23	2.47	19,834,843	33,279,483	2.11	1.20	
2006	Budget+ 3%	72,483,414	13,444,640	13,444,640	5.39	2.54	20,779,843	34,224,483	2.12	1.23	
2007	Budget+ 3%	74,657,917	13,444,640	13,444,640	5.55	2.62	21,964,093	35,408,733	2.11	1.27	
2008	Budget+ 3%	76,897,654	13,444,640	13,444,640	5.72	2.70	23,068,253	36,512,893	2.11	1.31	
2009	Budget+ 3%	79,204,584	13,444,640	13,444,640	5.89	2.78	23,415,198	36,859,838	2.15	1.35	
2010	Budget+ 3%	81,580,722	13,444,640	13,444,640	6.07	2.86	24,706,398	38,151,038	2.14	1.39	
2011	Budget+ 3%	84,028,143	16,574,640	16,574,640	5.07	2.95	22,884,748	39,459,388	2.13	1.43	
2012	Budget+ 3%	86,548,987	18,887,950	18,887,950	4.58	3.04	19,426,148	38,314,098	2.26	1.47	
2013	Budget+ 3%	89,145,457	21,569,793	21,569,793	4.13	3.13	18,132,685	39,702,478	2.25	1.52	
2014	Budget+ 3%	91,819,821	21,740,350	21,740,350	4.22	3.22	19,393,723	41,134,073	2.23	1.56	
2015	Budget+ 3%	94,574,415	24,566,650	24,566,650	3.85	3.32	18,034,445	42,601,095	2.22	1.61	
2016	Budget+ 3%	97,411,648	24,814,138	24,814,138	3.93	3.42	19,292,325	44,106,463	2.21	1.66	
2017	Budget+ 3%	100,333,997	25,058,813	25,058,813	4.00	3.52	17,928,888	42,987,700	2.33	1.71	
2018	Budget+ 3%	103,344,017	25,308,688	25,308,688	4.08	3.62	19,134,838	44,443,525	2.33	1.76	
2019	Budget+ 3%	106,444,338	25,561,288	25,561,288	4.16	3.73	20,374,380	45,935,668	2.32	1.81	
2020	Budget+ 3%	109,637,668	25,819,138	25,819,138	4.25	3.85	21,649,508	47,468,645	2.31	1.87	
2021	Budget+ 3%	112,926,798	26,074,513	26,074,513	4.33	3.96	22,959,508	49,034,020	2.30	1.92	
2022	Budget+ 3%	116,314,602	26,339,938	26,339,938	4.42	4.08	24,299,508	50,639,445	2.30	1.98	
2023	Budget+ 3%	119,804,040	26,597,200	26,597,200	4.50	4.20	25,689,508	52,286,708	2.29	2.04	
2024	Budget+ 3%	123,398,161	26,868,813	26,868,813	4.59	4.33	27,104,508	53,973,320	2.29	2.10	
2025	Budget+ 3%	127,100,106	27,136,075	27,136,075	4.68	4.46	27,649,508	54,785,583	2.32	2.16	
2026	Budget+ 3%	130,913,109	27,401,000	27,401,000	4.78	4.59	29,569,508	56,970,508	2.30	2.23	
2027	Budget+ 3%	134,840,502	27,680,375	27,680,375	4.87	4.73	29,324,508	57,004,883	2.37	2.30	
2028	Budget+ 3%	138,885,717					53,394,508	53,394,508	2.60	2.53	
2029	Budget+ 3%	143,052,289					53,394,508	53,394,508	2.68	2.60	
2030	Budget+ 3%	147,343,858					53,395,233	53,395,233	2.76	2.68	
2031	Budget+ 3%	151,764,173					53,395,995	53,395,995	2.84	2.76	
2032	Budget+ 3%	156,317,099					53,315,495	53,315,495	2.93	2.84	
			Max	27,680,375			Max	57,004,883			

(1) 2000 is actual to date, plus the remaining months at budget
Budget year = 2000 61,311,825

(2) Indentured pledged revenues divided by maximum total debt service.

(3) Per the subordinate indenture, the ABT uses revenues to provide 1.0x coverage for the max. annual senior debt, then provides coverage of 1.15x for the subordinate debt that year.

Current ABT Test (3)	1.15

ABT Test = the highest 12 consecutive months out of the last 18 months = 61,407,483

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Cashflow - Paul Brown Stadium Operations

1998 County Obligations - Bengals

Item	Amount	When paid?
Property Tax	500,000.00	Paid in June and December
Paid Once Property Acquired		

1999 County Obligations - Bengals

Cost to County

Item	Amount	When paid?
Property Tax	376,613.00	Paid in June and December
Paid Once Property Acquired		

2000 County Obligations - Bengals

Cost to County

Item	Amount	When paid?
Property Tax	980,030.54	Paid in January and June
Operating Expenses	3,429,521.39	August-December
Capital Contributions	1,000,000.00	June

Revenue to County

Item	Amount	When paid?
Rent	1,700,000.00	December
Tix Surcharge	140,995.75	December

2001 County Obligations - Bengals

Cost to County

Item	Amount	When paid?
Property Tax	1,009,431.46	Paid in January and June
Operating Expenses	5,874,529.21	August-December
Capital Contributions	1,000,000.00	June

Revenue to County

Item	Amount	When paid?
Rent	1,600,000.00	December
Tix Surcharge	166,000.00	December

2002 County Obligations - Bengals

Cost to County

Item	Amount	When paid?
Property Tax	1,342,072.48	Paid in January and June
Operating Expenses	5,147,510.38	August-December
Capital Contributions	1,000,000.00	June

Revenue to County

Item	Amount	When paid?
Rent	1,500,000.00	December
Tix Surcharge	161,000.00	December

Hamilton County Sports Facilities Project
Financing Plan
Net Parking Revenues

(Values in 000)

	Yr 2 2003	Yr 3 2004	Yr 4 2005	Yr 5 2006	Yr 6 2007	Yr 7 2008	Yr 8 2009	Yr 9 2010	Yr 10 2011	Yr 11 2012	Yr 12 2013	Yr 13 2014	Yr 14 2015	Yr 15 2016	Yr 16 2017
Parking Base Case															
Operating Revenues	4,058,000	4,889,000	5,209,000	5,229,000	5,328,000	5,429,000	5,533,000	5,638,000	5,750,760	5,865,775	5,983,091	6,102,753	6,224,808	6,349,304	6,476,290
Operating Expenses	1,903,000	2,665,000	2,736,000	2,807,000	2,879,000	2,950,000	3,021,000	3,093,000	3,185,790	3,281,364	3,379,805	3,481,199	3,585,635	3,693,204	3,804,000
Net Operating Revenues	2,155,000	2,224,000	2,473,000	2,422,000	2,449,000	2,479,000	2,512,000	2,545,000	2,564,970	2,584,412	2,603,286	2,621,554	2,639,173	2,656,100	2,672,290

Source: Walker and Messer - Draft 10/2000
2002 Revenues reflected with cinergy operations

Hamilton County Sports Facilities Project
Financing Plan
Net Parking Revenues

(Values in 000)

	Yr 17 2018	Yr 18 2019	Yr 19 2020	Yr 20 2021	Yr 21 2022	Yr 22 2023	Yr 23 2024	Yr 24 2025	Yr 25 2026	Yr 26 2027	Yr 27 2028	Yr 28 2029	Yr 29 2030	Yr 30 2031
Parking Base Case														
Operating Revenues	6,605,816	6,737,932	6,872,691	7,010,144	7,150,347	7,293,354	7,439,221	7,588,006	7,739,766	7,894,561	8,052,452	8,213,501	8,377,771	8,545,327
Operating Expenses	3,918,120	4,035,663	4,156,733	4,281,435	4,409,878	4,542,175	4,678,440	4,818,793	4,963,357	5,112,258	5,265,625	5,423,594	5,586,302	5,753,891
Net Operating Revenues	2,687,696	2,702,268	2,715,957	2,728,709	2,740,469	2,751,179	2,760,781	2,769,212	2,776,409	2,782,303	2,786,827	2,789,907	2,791,469	2,791,436

Source: Walker and Messer - Draft 10/2000
2002 Revenues reflected with cinergy operations

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax and Other Sources - Availability

Total 2001 Sales Tax	61,311,825
70% Available to County	42,918,277
Budgeted Annual Growth	3.000%

Date	Monthly Sales Tax Revenues	Other Sources Available	Total Net Debt Service	Cinergy Debt	School District Payments	Property Taxes& Paul Brown Stadium Ops	Net Revenue	Cumulative Net Revenue	Sales Tax Advances to Projects	Sales Tax Adjustments	Cum Cash Sources Available
01-Aug-96	47,366.90	0.00	0.00	0.00	0.00	0.00	47,366.90	47,366.90	0.00	0.00	47,366.90
01-Sep-96	2,680,560.40	0.00	0.00	0.00	0.00	0.00	2,680,560.40	2,727,927.30	0.00	0.00	2,727,927.30
01-Oct-96	3,156,013.00	0.00	0.00	0.00	0.00	0.00	3,156,013.00	5,883,940.30	0.00	0.00	5,883,940.30
01-Nov-96	2,700,755.40	0.00	0.00	(115,211.25)	0.00	0.00	2,585,544.15	8,469,484.45	0.00	0.00	8,469,484.45
01-Dec-96	3,181,144.40	0.00	0.00	0.00	0.00	0.00	3,181,144.40	11,650,628.85	0.00	0.00	11,650,628.85
01-Jan-97	2,812,569.20	0.00	0.00	0.00	0.00	0.00	2,812,569.20	14,463,198.05	0.00	0.00	14,463,198.05
01-Feb-97	2,979,565.40	0.00	0.00	0.00	0.00	0.00	2,979,565.40	17,442,763.45	0.00	0.00	17,442,763.45
01-Mar-97	3,808,511.70	0.00	0.00	0.00	0.00	0.00	3,808,511.70	21,251,275.15	0.00	0.00	21,251,275.15
01-Apr-97	2,361,888.90	0.00	0.00	0.00	0.00	0.00	2,361,888.90	23,613,164.05	0.00	0.00	23,613,164.05
01-May-97	2,794,773.10	0.00	0.00	(2,137,515.00)	0.00	0.00	657,258.10	24,270,422.15	0.00	0.00	24,270,422.15
01-Jun-97	3,110,517.20	0.00	0.00	0.00	0.00	0.00	3,110,517.20	27,380,939.35	0.00	0.00	27,380,939.35
01-Jul-97	2,716,142.80	0.00	0.00	0.00	0.00	0.00	2,716,142.80	30,097,082.15	0.00	0.00	30,097,082.15
01-Aug-97	3,268,399.40	0.00	0.00	0.00	0.00	0.00	3,268,399.40	33,365,481.55	0.00	0.00	33,365,481.55
01-Sep-97	3,446,830.80	0.00	0.00	0.00	0.00	0.00	3,446,830.80	36,812,312.35	0.00	0.00	36,812,312.35
01-Oct-97	3,137,812.30	0.00	0.00	0.00	0.00	0.00	3,137,812.30	39,950,124.65	0.00	0.00	39,950,124.65
01-Nov-97	3,207,654.10	0.00	0.00	(2,136,530.00)	0.00	0.00	1,071,124.10	41,021,248.75	0.00	0.00	41,021,248.75
01-Dec-97	3,317,087.90	0.00	0.00	0.00	0.00	0.00	3,317,087.90	44,338,336.65	0.00	0.00	44,338,336.65
01-Jan-98	3,121,271.30	0.00	0.00	0.00	0.00	0.00	3,121,271.30	47,459,607.95	0.00	0.00	47,459,607.95
01-Feb-98	3,391,997.73	0.00	(301,131.23)	0.00	0.00	0.00	3,090,866.50	50,550,474.45	0.00	0.00	50,550,474.45
01-Mar-98	4,111,205.00	0.00	(301,131.23)	0.00	0.00	0.00	3,810,073.77	54,360,548.21	0.00	0.00	54,360,548.21
01-Apr-98	2,399,252.10	0.00	(301,131.23)	0.00	0.00	0.00	2,098,120.87	56,458,669.08	0.00	0.00	56,458,669.08
01-May-98	2,773,251.60	0.00	(301,131.23)	(2,138,895.00)	0.00	0.00	333,225.37	56,791,894.45	0.00	0.00	56,791,894.45
01-Jun-98	3,135,293.95	0.00	0.00	0.00	0.00	(250,000.00)	2,885,293.95	59,677,188.40	(500,000.00)	0.00	59,177,188.40
01-Jul-98	3,061,292.50	0.00	(1,690,121.95)	0.00	0.00	0.00	1,371,170.55	61,048,358.95	0.00	0.00	60,548,358.95
01-Aug-98	3,289,522.60	0.00	(1,690,121.95)	0.00	0.00	0.00	1,599,400.65	62,647,759.61	0.00	0.00	62,147,759.61
01-Sep-98	3,725,434.96	0.00	(1,690,121.95)	0.00	0.00	0.00	2,035,313.01	64,683,072.62	(47,000,000.00)	0.00	17,183,072.62
01-Oct-98	3,200,202.60	0.00	(1,690,121.95)	0.00	0.00	0.00	1,510,080.65	66,193,153.27	0.00	0.00	18,693,153.27
01-Nov-98	3,197,685.94	0.00	(1,690,121.95)	(2,134,445.00)	0.00	0.00	(626,881.01)	65,566,272.27	3,608,000.00	0.00	21,674,272.27
01-Dec-98	3,432,596.50	0.00	0.00	0.00	0.00	(250,000.00)	3,182,596.50	68,748,868.76	0.00	0.00	24,856,868.76
01-Jan-99	3,297,703.52	0.00	(1,697,700.50)	0.00	0.00	0.00	1,600,003.02	70,348,871.78	0.00	0.00	26,456,871.78
01-Feb-99	3,431,865.62	0.00	(1,697,700.50)	0.00	0.00	0.00	1,734,165.12	72,083,036.90	0.00	0.00	28,191,036.90
01-Mar-99	4,030,650.72	0.00	(1,697,700.50)	0.00	0.00	0.00	2,332,950.22	74,415,987.12	0.00	0.00	30,523,987.12
01-Apr-99	2,656,989.59	0.00	(1,697,700.50)	0.00	0.00	0.00	959,289.09	75,375,276.21	0.00	0.00	31,483,276.21
01-May-99	3,205,358.10	0.00	(1,697,700.50)	(2,138,345.00)	0.00	0.00	(630,687.40)	74,744,588.81	0.00	0.00	30,852,588.81
01-Jun-99	3,367,778.31	0.00	0.00	0.00	0.00	(188,306.50)	3,179,471.81	77,924,060.61	0.00	0.00	34,032,060.61
01-Jul-99	3,524,202.16	0.00	(1,697,700.50)	0.00	0.00	0.00	1,826,501.66	79,750,562.27	0.00	0.00	35,858,562.27
01-Aug-99	3,764,812.86	0.00	(1,697,700.50)	0.00	0.00	0.00	2,067,112.36	81,817,674.63	0.00	0.00	37,925,674.63
01-Sep-99	3,794,758.79	0.00	(1,697,700.50)	0.00	0.00	0.00	2,097,058.29	83,914,732.93	(10,000,000.00)	0.00	30,022,732.93
01-Oct-99	3,584,443.39	0.00	(1,697,700.50)	0.00	0.00	0.00	1,886,742.89	85,801,475.82	0.00	0.00	31,909,475.82
01-Nov-99	3,620,096.53	0.00	(1,697,700.50)	(2,135,265.00)	0.00	0.00	(212,868.97)	85,588,606.85	0.00	0.00	31,696,606.85
01-Dec-99	3,468,017.60	0.00	0.00	0.00	0.00	(188,306.50)	3,279,711.10	88,868,317.95	(1,000,000.00)	0.00	33,976,317.95
01-Jan-00	3,467,789.50	7,000,000.00	(1,697,700.50)	0.00	0.00	(490,015.27)	8,280,073.73	97,148,391.68	0.00	0.00	42,256,391.68
01-Feb-00	3,584,657.30	0.00	(1,697,700.50)	0.00	0.00	0.00	1,886,956.80	99,035,348.48	(14,300,000.00)	0.00	29,843,348.48
01-Mar-00	4,581,606.40	0.00	(1,697,700.50)	0.00	0.00	0.00	2,883,905.90	101,919,254.38	(12,800,000.00)	0.00	19,927,254.38
01-Apr-00	2,767,795.80	0.00	(1,697,700.50)	0.00	0.00	0.00	1,070,095.30	102,989,349.68	(2,706,073.00)	0.00	18,291,276.68
01-May-00	3,459,279.60	0.00	(1,697,700.50)	(2,135,370.00)	0.00	0.00	(373,790.90)	102,615,558.78	(2,000,000.00)	0.00	15,917,485.78
01-Jun-00	3,016,681.50	0.00	0.00	0.00	0.00	(1,490,015.27)	1,526,666.23	104,142,225.01	(11,500,000.00)	0.00	5,944,152.01
01-Jul-00	3,867,421.60	24,500,000.00	(1,697,700.50)	0.00	0.00	0.00	26,669,721.10	130,811,946.11	1,500,000.00	0.00	34,113,873.11
01-Aug-00	3,547,522.30	0.00	(1,819,602.14)	0.00	0.00	(685,904.28)	1,042,015.88	131,853,961.99	0.00	0.00	35,155,888.99
01-Sep-00	3,799,107.20	0.00	(2,021,421.81)	0.00	0.00	(685,904.28)	1,091,781.11	132,945,743.10	0.00	0.00	36,247,670.10
01-Oct-00	3,662,123.50	0.00	(1,969,901.32)	0.00	0.00	(685,904.28)	1,006,317.90	133,952,061.00	0.00	0.00	37,253,988.00
01-Nov-00	3,271,923.20	6,850,000.00	(1,962,495.58)	(2,138,495.00)	0.00	(685,904.28)	5,335,028.34	139,287,089.35	0.00	(5,963,811.03)	36,625,205.32
01-Dec-00	3,466,693.30	0.00	0.00	0.00	0.00	1,155,091.47	4,621,784.77	143,908,874.12	0.00	0.00	41,246,990.09
01-Jan-01	3,262,644.26	(2,643,444.36)	(3,188,139.28)	0.00	0.00	(504,715.73)	(3,073,655.11)	140,835,219.01	0.00	0.00	38,173,334.98
01-Feb-01	3,544,479.32	(203,949.34)	(3,188,139.28)	0.00	0.00	0.00	152,390.71	140,987,609.71	0.00	(9,400,000.00)	28,925,725.69
01-Mar-01	4,002,226.19	(383,233.77)	(3,188,139.28)	0.00	0.00	0.00	430,853.13	141,418,462.84	0.00	0.00	29,356,578.82
01-Apr-01	3,175,451.08	(943,362.65)	(3,188,139.28)	0.00	0.00	0.00	(956,050.85)	140,462,412.00	0.00	0.00	28,400,527.97
01-May-01	3,563,058.10	(5,313,778.48)	(3,188,139.28)	(2,139,475.00)	0.00	0.00	(7,078,334.66)	133,384,077.34	0.00	3,500,000.00	24,822,193.31
01-Jun-01	3,107,182.40	(1,832,653.94)	0.00	0.00	0.00	(1,504,715.73)	(230,187.27)	133,153,890.07	0.00	0.00	24,592,006.05
01-Jul-01	3,983,444.50	(2,209,280.85)	(3,134,053.82)	0.00	0.00	0.00	(1,359,890.17)	131,793,999.91	0.00	0.00	23,232,115.88
01-Aug-01	3,653,948.20	(2,249,204.21)	(3,134,053.82)	0.00	0.00	(1,174,905.84)	(2,904,215.67)	128,889,784.23	0.00	8,032,292.28	28,360,192.49
01-Sep-01	3,913,079.80	(2,231,305.16)	(3,134,053.82)	0.00	0.00	(1,174,905.84)	(2,627,185.02)	126,262,599.22	0.00	2,019,127.29	27,752,134.76
01-Oct-01	3,771,987.80	(2,368,042.93)	(3,134,053.82)	0.00	0.00	(1,174,905.84)	(2,905,014.79)	123,357,584.43	0.00	2,032,208.43	26,879,328.40
01-Nov-01	3,370,081.40	(2,376,076.93)	(3,134,053.82)	(2,138,310.00)	0.00	(1,174,905.84)	(5,453,265.19)	117,904,319.24	0.00	2,032,208.43	23,458,271.64
01-Dec-01	3,570,694.40	(2,177,610.26)	0.00	0.00	0.00	591,094.16	1,984,178.29	119,888,497.54	0.00	2,683,621.86	28,126,071.80

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax and Other Sources - Availability

Date	Monthly Sales Tax Revenues	Other Sources Available	Total Net Debt Service	Cinergy Debt	School District Payments	Property Taxes& Paul Brown Stadium Ops	Net Revenue	Cumulative Net Revenue	Sales Tax Advances to Projects	Sales Tax Adjustments	Cum Cash Sources Available
01-Jan-02	3,360,523.59	(2,058,334.04)	(3,407,866.35)	0.00	0.00	(671,036.24)	(2,776,713.04)	117,111,784.49	0.00	5,847.40	25,355,241.15
01-Feb-02	3,650,813.70	(2,177,610.26)	(3,407,866.35)	0.00	0.00	0.00	(1,934,662.91)	115,177,121.58	0.00	(300,440.40)	23,120,137.84
01-Mar-02	4,122,292.97	(1,353,800.78)	(3,407,866.35)	0.00	(2,542,001.19)	0.00	(3,181,375.35)	111,995,746.23	0.00	(300,440.40)	19,638,322.10
01-Apr-02	3,270,714.62	0.00	(3,407,866.35)	0.00	0.00	0.00	(137,151.73)	111,858,594.50	0.00	(300,440.40)	19,200,729.97
01-May-02	3,669,949.84	0.00	(3,407,866.35)	0.00	0.00	0.00	262,083.49	112,120,677.99	0.00	(323,523.58)	19,139,289.89
01-Jun-02	3,200,397.87	0.00	(201,000.00)	0.00	0.00	(1,671,036.24)	1,328,361.63	113,449,039.62	0.00	(1,648,961.34)	18,818,690.19
01-Jul-02	4,102,947.84	5,000,000.00	(3,407,866.35)	0.00	0.00	0.00	5,695,081.49	119,144,121.11	0.00	(1,919,805.19)	22,593,966.48
01-Aug-02	3,763,566.65	0.00	(3,407,866.35)	0.00	(2,542,001.19)	(1,029,502.08)	(3,215,802.97)	115,928,318.14	0.00	(1,948,741.99)	17,429,421.53
01-Sep-02	4,030,472.19	0.00	(3,407,866.35)	0.00	0.00	(1,029,502.08)	(406,896.23)	115,521,421.91	0.00	(1,948,741.99)	15,073,783.31
01-Oct-02	3,885,147.43	0.00	(3,407,866.35)	0.00	0.00	(1,029,502.08)	(552,220.99)	114,969,200.92	0.00	(8,899,257.70)	5,622,304.62
01-Nov-02	3,471,183.84	0.00	(3,206,866.35)	0.00	0.00	(1,029,502.08)	(765,184.58)	114,204,016.34	0.00	(1,948,741.99)	2,908,378.05
01-Dec-02	3,677,815.23	(5,200,000.00)	0.00	0.00	0.00	631,497.92	(890,686.84)	113,313,329.49	0.00	(1,948,741.99)	68,949.22
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	258,929,981.29	7,628,312.03	(110,281,392.50)	(21,487,856.25)	(5,084,002.37)	(16,391,712.71)	113,313,329.49		(96,698,073.00)	(16,546,342.27)	

December 2002 transfer to Owner's Riverfront Projects Reserve	68,949

Hamilton County Sports Facilities Project
Financing Plan
Debt Service Payment by Series

Date	Debt Service 1998A	Debt Service 1998B	Interim Debt Service 2000A	Fixed Debt Service 2000B	State Contrib Debt Service Notes	Parking Revenue Bonds	Subordinate Bonds 2001A	Total Bond Fund Deposits
01-Jan-98	0	0	0	0	0	0	0	0
01-Feb-98	(301,131)	0	0	0	0	0	0	(301,131)
01-Mar-98	(301,131)	0	0	0	0	0	0	(301,131)
01-Apr-98	(301,131)	0	0	0	0	0	0	(301,131)
01-May-98	(301,131)	0	0	0	0	0	0	(301,131)
01-Jun-98	0	0	0	0	0	0	0	0
01-Jul-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Aug-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Sep-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Oct-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Nov-98	(333,561)	(1,356,561)	0	0	0	0	0	(1,690,122)
01-Dec-98	0	0	0	0	0	0	0	0
01-Jan-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Feb-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Mar-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Apr-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-May-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Jun-99	0	0	0	0	0	0	0	0
01-Jul-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Aug-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Sep-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Oct-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Nov-99	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Dec-99	0	0	0	0	0	0	0	0
01-Jan-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Feb-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Mar-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Apr-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-May-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Jun-00	0	0	0	0	0	0	0	0
01-Jul-00	(333,561)	(1,364,140)	0	0	0	0	0	(1,697,701)
01-Aug-00	(333,561)	(1,364,140)	(121,902)	0	0	0	0	(1,819,602)
01-Sep-00	(333,561)	(1,364,140)	(323,721)	0	0	0	0	(2,021,422)
01-Oct-00	(333,561)	(1,364,140)	(272,201)	0	0	0	0	(1,969,901)
01-Nov-00	(333,561)	(1,364,140)	(264,795)	0	0	0	0	(1,962,496)
01-Dec-00	0	0	0	0	0	0	0	0
01-Jan-01	(283,325)	(1,071,109)	0	(1,833,706)	0	0	0	(3,188,139)
01-Feb-01	(283,325)	(1,071,109)	0	(1,833,706)	0	0	0	(3,188,139)
01-Mar-01	(283,325)	(1,071,109)	0	(1,833,706)	0	0	0	(3,188,139)
01-Apr-01	(283,325)	(1,071,109)	0	(1,833,706)	0	0	0	(3,188,139)
01-May-01	(283,325)	(1,071,109)	0	(1,833,706)	0	0	0	(3,188,139)
01-Jun-01	0	0	0	0	0	0	0	0
01-Jul-01	(283,325)	(1,071,109)	0	(1,633,995)	(36,770)	(108,855)	0	(3,134,054)
01-Aug-01	(283,325)	(1,071,109)	0	(1,633,995)	(36,770)	(108,855)	0	(3,134,054)
01-Sep-01	(283,325)	(1,071,109)	0	(1,633,995)	(36,770)	(108,855)	0	(3,134,054)
01-Oct-01	(283,325)	(1,071,109)	0	(1,633,995)	(36,770)	(108,855)	0	(3,134,054)
01-Nov-01	(283,325)	(1,071,109)	0	(1,633,995)	(36,770)	(108,855)	0	(3,134,054)
01-Dec-01	0	0	0	0	0	0	0	0
01-Jan-02	(386,325)	(1,169,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,407,866)
01-Feb-02	(386,325)	(1,169,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,407,866)
01-Mar-02	(386,325)	(1,169,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,407,866)
01-Apr-02	(386,325)	(1,169,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,407,866)
01-May-02	(386,325)	(1,169,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,407,866)
01-Jun-02	(103,000)	(98,000)	0	0	0	0	0	(201,000)
01-Jul-02	(386,325)	(1,169,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,407,866)
01-Aug-02	(386,325)	(1,169,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,407,866)
01-Sep-02	(386,325)	(1,169,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,407,866)
01-Oct-02	(386,325)	(1,169,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,407,866)
01-Nov-02	(283,325)	(1,071,109)	0	(1,633,995)	(55,155)	(163,283)	0	(3,206,866)
01-Dec-02	0	0	0	0	0	0	0	0
Total	(16,240,044)	(56,467,771)	(982,619)	(33,678,458)	(735,401)	(2,177,101)	0	(110,281,392)

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Cashflow Funds

Date	1.00 Football	2.00 Baseball	3.00 Public Improv.	4.00 Parking	TOTAL
01-Jan-98	0.00	0.00	0.00	0.00	0.00
01-Feb-98	0.00	0.00	0.00	0.00	0.00
01-Mar-98	0.00	0.00	0.00	0.00	0.00
01-Apr-98	0.00	0.00	0.00	0.00	0.00
01-May-98	0.00	0.00	0.00	0.00	0.00
01-Jun-98	0.00	0.00	0.00	500,000.00	500,000.00
01-Jul-98	0.00	0.00	0.00	0.00	0.00
01-Aug-98	0.00	0.00	0.00	0.00	0.00
01-Sep-98	0.00	10,000,000.00	27,000,000.00	10,000,000.00	47,000,000.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	(3,608,000.00)	0.00	(3,608,000.00)
01-Dec-98	0.00	0.00	0.00	0.00	0.00
01-Jan-99	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	10,000,000.00	0.00	0.00	10,000,000.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	1,000,000.00	1,000,000.00
01-Jan-00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	14,300,000.00	0.00	0.00	0.00	14,300,000.00
01-Mar-00	0.00	0.00	5,000,000.00	7,800,000.00	12,800,000.00
01-Apr-00	0.00	0.00	2,706,073.00	0.00	2,706,073.00
01-May-00	0.00	8,400,000.00	(6,400,000.00)	0.00	2,000,000.00
01-Jun-00	10,000,000.00	0.00	0.00	1,500,000.00	11,500,000.00
01-Jul-00	9,000,000.00	0.00	(11,500,000.00)	1,000,000.00	(1,500,000.00)
01-Aug-00	0.00	(10,900,000.00)	10,900,000.00	0.00	0.00
01-Sep-00	0.00	0.00	0.00	0.00	0.00
01-Oct-00	0.00	0.00	0.00	0.00	0.00
01-Nov-00	(33,300,000.00)	(7,500,000.00)	4,800,000.00	36,000,000.00	0.00
01-Dec-00	3,523,511.00	0.00	(3,523,511.00)	0.00	0.00
Total	3,523,511	10,000,000	25,374,562	57,800,000	96,698,073

Note: (1) $3,608,000 transfer from Public Improvements to General Fund to repay September 1996 advance.

Hamilton County Sports Facilities Project
Financing Plan
Sales Tax Encumbrances

Date	1.00 Football Encumbrance	2.00 Baseball Encumbrance	3.00 Public Improv. Encumbrance	4.00 Parking Encumbrance	5.00 Contingency Encumbrance	TOTAL
Awarded	455,500,903.00	69,006,510.40	50,064,037.07	24,038,152.12	0.00	598,609,602.59
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	1,373,756.00	0.00	0.00	0.00	1,373,756.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	1,847,452.96	0.00	0.00	0.00	1,847,452.96
01-Jan-00	0.00	2,032,456.00	0.00	0.00	0.00	2,032,456.00
01-Feb-00	0.00	99,489.00	0.00	0.00	0.00	99,489.00
01-Mar-00	0.00	130,323.00	0.00	0.00	0.00	130,323.00
01-Apr-00	0.00	552,457.00	0.00	0.00	0.00	552,457.00
01-May-00	0.00	4,145,380.00	0.00	0.00	0.00	4,145,380.00
01-Jun-00	0.00	49,735.00	0.00	0.00	0.00	49,735.00
01-Jul-00	0.00	14,931,220.00	0.00	3,177,126.00	0.00	18,108,346.00
01-Aug-00	0.00	448,003.00	0.00	0.00	0.00	448,003.00
01-Sep-00	0.00	711,626.00	0.00	0.00	0.00	711,626.00
01-Oct-00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-00	0.00	0.00	598,200.00	0.00	0.00	598,200.00
01-Dec-00	0.00	47,888,100.00	625,000.00	0.00	0.00	48,513,100.00
01-Jan-01	0.00	4,030,615.28	150,000.00	618,987.20	0.00	4,799,602.48
01-Feb-01	0.00	16,896,805.12	0.00	4,806,310.84	0.00	21,703,115.96
01-Mar-01	0.00	73,333,893.30	121,766.02	24,680,492.60	0.00	98,136,151.91
01-Apr-01	0.00	22,172,166.46	980,399.99	447,239.03	0.00	23,599,805.49
01-May-01	0.00	41,060,853.04	0.00	338,894.47	0.00	41,399,747.51
01-Jun-01	0.00	2,697,576.18	0.00	2,732,584.99	0.00	5,430,161.17
01-Jul-01	0.00	16,821,453.59	3,210,232.21	412,529.83	0.00	20,444,215.62
01-Aug-01	0.00	8,902,812.83	0.00	0.00	0.00	8,902,812.83
01-Sep-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-01	0.00	2,678,000.00	0.00	0.00	0.00	2,678,000.00
01-Nov-01	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-01	0.00	0.00	0.00	651,413.43	0.00	651,413.43
01-Jan-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-02	0.00	0.00	0.00	0.00	0.00	0.00
01-May-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-02	0.00	6,089,960.19	0.00	860,554.95	0.00	6,950,515.14
01-Jul-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	23,384,903.82	23,384,903.82
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	4,196,820.04	0.00	0.00	4,196,820.04
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	3,200,751.40	0.00	0.00	3,200,751.40
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	452,458.69	0.00	0.00	452,458.69
TOTAL	455,500,903.00	337,900,644.35	63,599,665.41	62,764,285.46	23,384,903.82	943,150,402.04
Owners Contingency:	0.00	8,438,722.77	0.00	1,164,343.61	0.00	9,603,066.38
TOTAL COSTS:	455,500,903.00	346,339,367.12	63,599,665.41	63,928,629.07	23,384,903.82	0.00

Hamilton County Sports Facilities Project
Financing Plan
Sources of Other Advances

Date	State Contribution	State Transfer (1) Cash to Project	Series 2000A Escrow Cashflow	Port Authority Payment	Cinergy Field Operating Fund & COA adjust.	Net STSF Inv. Earnings (2)	TOTAL	Cumulative	Notes
01-Jan-00	7,000,000.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	7,000,000.00	Cash
01-Feb-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-Mar-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-Apr-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-May-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-Jun-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000,000.00	
01-Jul-00	20,000,000.00	(7,000,000.00)	0.00	0.00	11,500,000.00	0.00	24,500,000.00	31,500,000.00	Appropriation
01-Aug-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,500,000.00	
01-Sep-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,500,000.00	
01-Oct-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	31,500,000.00	
01-Nov-00	0.00	7,000,000.00	0.00	(150,000.00)	0.00	0.00	6,850,000.00	38,350,000.00	
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	38,350,000.00	
01-Jan-01	0.00	(3,202,480.17)	559,035.81	0.00	0.00	0.00	(2,643,444.36)	35,706,555.64	
01-Feb-01	0.00	(203,949.34)	0.00	0.00	0.00	0.00	(203,949.34)	35,502,606.30	
01-Mar-01	0.00	(33,233.77)	0.00	(350,000.00)	0.00	0.00	(383,233.77)	35,119,372.53	
01-Apr-01	0.00	(943,362.65)	0.00	0.00	0.00	0.00	(943,362.65)	34,176,009.88	
01-May-01	0.00	(1,813,778.48)	0.00	0.00	(3,500,000.00)	0.00	(5,313,778.48)	28,862,231.40	
01-Jun-01	0.00	(1,832,653.94)	0.00	0.00	0.00	0.00	(1,832,653.94)	27,029,577.47	
01-Jul-01	0.00	(2,209,280.85)	0.00	0.00	0.00	0.00	(2,209,280.85)	24,820,296.62	
01-Aug-01	0.00	(2,249,204.21)	0.00	0.00	0.00	0.00	(2,249,204.21)	22,571,092.40	
01-Sep-01	0.00	(2,231,305.16)	0.00	0.00	0.00	0.00	(2,231,305.16)	20,339,787.24	
01-Oct-01	0.00	(2,368,042.93)	0.00	0.00	0.00	0.00	(2,368,042.93)	17,971,744.31	
01-Nov-01	0.00	(2,376,076.93)	0.00	0.00	0.00	0.00	(2,376,076.93)	15,595,667.38	
01-Dec-01	0.00	(2,177,610.26)	0.00	0.00	0.00	0.00	(2,177,610.26)	13,418,057.12	
01-Jan-02	0.00	(2,177,610.26)	0.00	0.00	0.00	119,276.22	(2,058,334.04)	11,359,723.08	
01-Feb-02	0.00	(2,177,610.26)	0.00	0.00	0.00	0.00	(2,177,610.26)	9,182,112.81	
01-Mar-02	0.00	(1,003,800.78)	0.00	(350,000.00)	0.00	0.00	(1,353,800.78)	7,828,312.03	
01-Apr-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,828,312.03	
01-May-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,828,312.03	
01-Jun-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,828,312.03	
01-Jul-02	15,000,000.00	(10,000,000.00)	0.00	0.00	0.00	0.00	5,000,000.00	12,828,312.03	
01-Aug-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,828,312.03	
01-Sep-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,828,312.03	
01-Oct-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,828,312.03	
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,828,312.03	
01-Dec-02	0.00	(5,000,000.00)	0.00	(200,000.00)	0.00	0.00	(5,200,000.00)	7,628,312.03	
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,628,312.03	
Total	42,000,000	(42,000,000)	559,036	(1,050,000)	8,000,000	119,276	7,628,312		

(1) December 2002 Payment includes state money transferred to pay December 2002 - December 2003 debt service on state sales tax notes.

(2) Collections after January 2002 displayed on sales tax cashflow pages 6 and 7.

Hamilton County Sports Facilities Project
Financing Plan
Project Funds Construction Cashflows - Parsons Brinckerhoff

Date	1.00 Football Draws	2.00 Baseball Draws	3.00 Public Improv. Draws	4.00 Parking Draws	Contingency Draws	TOTAL
Prior	202,601,534.00	7,511,476.83	10,557,910.00	1,038,864.66	0.00	221,709,785.50
01-Jan-00	31,612,421.13	546,997.99	3,500,000.00	22,470.21	0.00	35,681,889.33
01-Feb-00	31,612,421.13	1,729,358.45	0.00	215,698.53	0.00	33,557,478.11
01-Mar-00	31,612,421.13	2,262,752.22	0.00	352,302.14	0.00	34,227,475.49
01-Apr-00	31,612,421.13	1,312,668.21	258,394.00	184,827.28	0.00	33,368,310.61
01-May-00	31,612,421.13	2,135,939.29	412,436.00	277,979.25	0.00	34,438,775.66
01-Jun-00	31,612,421.13	518,127.25	480,761.00	78,374.06	0.00	32,689,683.43
01-Jul-00	31,612,421.13	1,292,048.70	436,039.00	145,162.32	0.00	33,485,671.14
01-Aug-00	31,612,421.13	224,248.65	330,445.00	22,470.21	0.00	32,189,584.99
01-Sep-00	0.00	224,248.65	69,568.00	22,470.21	0.00	316,286.87
01-Oct-00	0.00	2,334,534.48	3,500,000.00	261,523.58	0.00	6,096,058.06
01-Nov-00	0.00	1,033,218.42	0.00	109,293.54	0.00	1,142,511.96
01-Dec-00	0.00	224,248.65	0.00	22,470.21	0.00	246,718.87
01-Jan-01	0.00	17,323,853.09	15,769,618.02	16,256,501.05	0.00	49,349,972.16
01-Feb-01	0.00	7,603,513.59	14,970,912.85	4,438,110.72	0.00	27,012,537.16
01-Mar-01	0.00	6,992,837.31	397,571.79	1,692,736.96	0.00	9,083,146.07
01-Apr-01	0.00	13,746,394.39	247,571.79	3,177,122.75	0.00	17,171,088.93
01-May-01	0.00	12,091,856.51	395,987.35	2,462,633.23	0.00	14,950,477.09
01-Jun-01	0.00	12,217,692.91	395,987.35	2,532,415.03	0.00	15,146,095.28
01-Jul-01	0.00	14,728,539.00	395,987.35	2,766,461.62	0.00	17,890,987.97
01-Aug-01	0.00	14,994,694.76	358,937.91	2,604,295.33	0.00	17,957,927.99
01-Sep-01	0.00	14,875,367.72	358,937.91	2,019,127.29	0.00	17,253,432.91
01-Oct-01	0.00	15,786,952.87	280,812.91	2,032,208.43	0.00	18,099,974.20
01-Nov-01	0.00	15,840,512.87	280,812.91	2,032,208.43	0.00	18,153,534.20
01-Dec-01	0.00	14,517,401.76	280,812.91	2,683,621.86	0.00	17,481,836.52
01-Jan-02	0.00	14,517,401.76	280,812.91	1,954,589.38	0.00	16,752,804.04
01-Feb-02	0.00	14,517,401.76	280,812.91	1,648,301.59	0.00	16,446,516.25
01-Mar-02	0.00	11,282,741.76	269,274.45	1,648,301.59	0.00	13,200,317.79
01-Apr-02	0.00	11,282,741.76	269,274.45	1,648,301.59	0.00	13,200,317.79
01-May-02	0.00	9,993,141.76	269,274.45	1,625,218.41	0.00	11,887,634.61
01-Jun-02	0.00	9,729,196.35	269,274.45	299,780.65	0.00	10,298,251.44
01-Jul-02	0.00	8,980,212.23	269,274.45	299,780.65	0.00	9,549,267.33
01-Aug-02	0.00	8,980,212.23	1,755.09	299,780.65	0.00	9,281,747.98
01-Sep-02	0.00	7,647,431.00	1,755.09	258,641.88	0.00	7,907,827.97
01-Oct-02	0.00	7,298,427.93	1,755.09	210,387.38	0.00	7,510,570.41
01-Nov-02	0.00	7,529,377.04	1,755.09	210,387.38	0.00	7,741,519.51
01-Dec-02	0.00	7,529,377.04	1,755.09	210,387.38	23,384,903.82	31,126,423.34
01-Jan-03	0.00	5,272,303.15	1,755.09	224,205.43	0.00	5,498,263.68
01-Feb-03	0.00	3,684,488.38	1,755.09	214,625.55	0.00	3,900,869.02
01-Mar-03	0.00	2,628,623.99	1,755.09	195,883.04	0.00	2,826,262.12
01-Apr-03	0.00	3,136,120.67	319,855.22	189,973.04	0.00	3,645,948.93
01-May-03	0.00	3,305,137.61	319,855.22	729,019.91	0.00	4,354,012.74
01-Jun-03	0.00	3,305,137.61	319,855.22	729,019.91	0.00	4,354,012.74
01-Jul-03	0.00	3,305,137.61	319,855.22	729,019.91	0.00	4,354,012.74
01-Aug-03	0.00	3,305,137.61	319,855.22	741,957.06	0.00	4,366,949.89
01-Sep-03	0.00	3,305,137.61	319,855.22	741,957.06	0.00	4,366,949.89
01-Oct-03	0.00	3,305,137.61	319,855.22	741,957.06	0.00	4,366,949.89
01-Nov-03	0.00	2,127,849.58	686,487.46	180,407.06	0.00	2,994,744.11
01-Dec-03	0.00	2,105,833.84	686,487.46	180,407.06	0.00	2,972,728.36
01-Jan-04	0.00	2,069,526.65	686,487.46	180,407.06	0.00	2,936,421.18
01-Feb-04	0.00	2,069,526.65	686,487.46	180,407.06	0.00	2,936,421.18
01-Mar-04	0.00	1,914,945.23	686,487.46	169,626.75	0.00	2,771,059.44
01-Apr-04	0.00	142,176.16	375,550.05	34,548.62	0.00	552,274.83
01-May-04	0.00	0.00	375,550.05	0.00	0.00	375,550.05
01-Jun-04	0.00	0.00	526,369.61	0.00	0.00	526,369.61
01-Jul-04	0.00	0.00	524,614.52	0.00	0.00	524,614.52
01-Aug-04	0.00	0.00	524,614.52	0.00	0.00	524,614.52
	455,500,903.00	346,339,367.12	63,599,665.41	63,928,629.07	23,384,903.82	952,753,468.42
Encumb.	455,500,903.00	337,900,644.35	63,599,665.41	62,764,285.46	23,384,903.82	943,150,402.04
Difference	0.00	8,438,722.77	0.00	1,164,343.61	0.00	9,603,066.38

Hamilton County Sports Facilities Project
Financing Plan
Adjustments to Sales Tax Fund by Project

Date	Football	Baseball	Public Improv.	Parking	STSF and Contingency	TOTAL	TOTAL
01-Jan-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-00	0.00	0.00	0.00	0.00	(5,963,811.03)	(5,963,811.03)	(5,963,811.03)
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Jan-01	0.00	0.00	0.00	0.00	0.00	0.00	(5,963,811.03)
01-Feb-01	0.00	0.00	(9,400,000.00)	0.00	0.00	(9,400,000.00)	(15,363,811.03)
01-Mar-01	0.00	0.00	0.00	0.00	0.00	0.00	(15,363,811.03)
01-Apr-01	0.00	0.00	0.00	0.00	0.00	0.00	(15,363,811.03)
01-May-01	0.00	0.00	3,500,000.00	0.00	0.00	3,500,000.00	(11,863,811.03)
01-Jun-01	0.00	0.00	0.00	0.00	0.00	0.00	(11,863,811.03)
01-Jul-01	0.00	0.00	0.00	0.00	0.00	0.00	(11,863,811.03)
01-Aug-01	0.00	0.00	5,427,996.95	2,604,295.33	0.00	8,032,292.28	(3,831,518.75)
01-Sep-01	0.00	0.00	0.00	2,019,127.29	0.00	2,019,127.29	(1,812,391.45)
01-Oct-01	0.00	0.00	0.00	2,032,208.43	0.00	2,032,208.43	219,816.97
01-Nov-01	0.00	0.00	0.00	2,032,208.43	0.00	2,032,208.43	2,252,025.40
01-Dec-01	0.00	0.00	0.00	2,683,621.86	0.00	2,683,621.86	4,935,647.26
01-Jan-02	0.00	0.00	0.00	1,954,589.38	(1,948,741.99)	5,847.40	4,941,494.66
01-Feb-02	0.00	0.00	0.00	1,648,301.59	(1,948,741.99)	(300,440.40)	4,641,054.26
01-Mar-02	0.00	0.00	0.00	1,648,301.59	(1,948,741.99)	(300,440.40)	4,340,613.87
01-Apr-02	0.00	0.00	0.00	1,648,301.59	(1,948,741.99)	(300,440.40)	4,040,173.47
01-May-02	0.00	0.00	0.00	1,625,218.41	(1,948,741.99)	(323,523.58)	3,716,649.90
01-Jun-02	0.00	0.00	0.00	299,780.65	(1,948,741.99)	(1,648,961.34)	2,067,688.56
01-Jul-02	0.00	0.00	0.00	28,936.79	(1,948,741.99)	(1,919,805.19)	147,883.37
01-Aug-02	0.00	0.00	0.00	0.00	(1,948,741.99)	(1,948,741.99)	(1,800,858.62)
01-Sep-02	0.00	0.00	0.00	0.00	(1,948,741.99)	(1,948,741.99)	(3,749,600.60)
01-Oct-02	0.00	(6,950,515.71)	0.00	0.00	(1,948,741.99)	(8,899,257.70)	(12,648,858.30)
01-Nov-02	0.00	0.00	0.00	0.00	(1,948,741.99)	(1,948,741.99)	(14,597,600.28)
01-Dec-02	0.00	0.00	0.00	0.00	(1,948,741.99)	(1,948,741.99)	(16,546,342.27)
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	(16,546,342.27)
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	(16,546,342.27)
TOTAL	0.00	(6,950,515.71)	(472,003.05)	20,224,891.34	(29,348,714.85)	(16,546,342.27)	
	3,523,511.00	16,950,515.71	25,846,565.05	37,575,108.66	29,348,714.85	16,546,342.27	

Hamilton County Sports Facilities Project
Financing Plan
Baseball Project Cash and Encumbrance Sources

Date	2.00 Baseball Encumbrance Requirements	SOURCES Cash Series 2000A Interim	Add'l Encum Interim, State & Team	Series 2000B Fixed rate	Series 2000A & Series 2000B Inv. Earnings	State Contribution	All Team Contrib and inv. Earnings	Sales Tax Cash Advances	TOTAL Encumbrance Sources	TOTAL Cash Sources
01-Sep-98	0.00	0.00	37,000,000.00	0.00	0.00	0.00	0.00	10,000,000.00	47,000,000.00	10,000,000.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-99	69,006,510.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	1,373,756.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,000,000.00	10,000,000.00	10,000,000.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	1,847,452.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-00	2,032,456.00	0.00	53,635,562.57	0.00	0.00	0.00	0.00	0.00	53,635,562.57	0.00
01-Feb-00	99,489.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-00	130,323.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-00	552,457.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-00	4,145,380.00	0.00	0.00	0.00	0.00	0.00	0.00	8,400,000.00	8,400,000.00	8,400,000.00
01-Jun-00	49,735.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-00	14,931,220.00	58,891,008.85	110,000,000.00	0.00	0.00	0.00	0.00	0.00	168,891,008.85	58,891,008.85
01-Aug-00	448,003.00	0.00	0.00	0.00	60,948.79	0.00	0.00	(10,900,000.00)	(10,839,051.21)	(10,839,051.21)
01-Sep-00	711,626.00	0.00	(10,000,000.00)	0.00	143,564.74	0.00	10,000,000.00	0.00	143,564.74	10,143,564.74
01-Oct-00	0.00	0.00	0.00	0.00	132,661.43	0.00	46,763.76	0.00	179,425.19	179,425.19
01-Nov-00	0.00	0.00	(110,000,000.00)	167,757,749.00	105,694.40	0.00	46,982.44	(7,500,000.00)	50,410,425.84	160,410,425.84
01-Dec-00	47,888,100.00	0.00	0.00	0.00	830,973.07	0.00	47,202.15	0.00	878,175.22	878,175.22
01-Jan-01	4,030,615.28	0.00	(3,202,480.17)	0.00	769,186.95	3,202,480.17	47,422.88	0.00	816,609.83	4,019,090.00
01-Feb-01	16,896,805.12	0.00	(203,949.34)	0.00	779,358.13	203,949.34	47,644.65	0.00	827,002.79	1,030,952.12
01-Mar-01	73,333,893.30	0.00	(33,233.77)	0.00	732,899.91	33,233.77	47,867.46	0.00	780,767.36	814,001.14
01-Apr-01	22,172,166.46	0.00	(943,362.65)	0.00	687,738.50	943,362.65	48,091.30	0.00	735,829.80	1,679,192.46
01-May-01	41,060,853.04	0.00	(1,813,778.48)	0.00	638,074.24	1,813,778.48	48,316.19	0.00	686,390.44	2,500,168.91
01-Jun-01	2,697,576.18	0.00	(1,832,653.94)	0.00	592,510.72	1,832,653.94	48,542.14	0.00	641,052.86	2,473,706.79
01-Jul-01	16,821,453.59	0.00	(2,209,280.85)	0.00	546,734.12	2,209,280.85	48,769.14	0.00	595,503.26	2,804,784.11
01-Aug-01	8,902,812.83	0.00	(2,249,204.21)	0.00	501,277.04	2,249,204.21	48,997.20	0.00	550,274.24	2,799,478.45
01-Sep-01	0.00	0.00	(12,231,305.16)	0.00	458,630.99	2,231,305.16	10,049,226.33	0.00	507,857.32	12,739,162.48
01-Oct-01	2,678,000.00	0.00	(2,368,042.93)	0.00	415,785.51	2,368,042.93	96,220.29	0.00	512,005.80	2,880,048.73
01-Nov-01	0.00	0.00	(2,376,076.93)	0.00	372,739.67	2,376,076.93	96,670.25	0.00	469,409.92	2,845,486.85
01-Dec-01	0.00	0.00	(2,177,610.26)	0.00	329,492.53	2,177,610.26	97,122.32	0.00	426,614.85	2,604,225.12
01-Jan-02	0.00	0.00	(2,177,610.26)	0.00	286,043.16	2,177,610.26	97,576.50	0.00	383,619.66	2,561,229.92
01-Feb-02	0.00	0.00	(2,177,610.26)	0.00	242,390.60	2,177,610.26	98,032.80	0.00	340,423.40	2,518,033.66
01-Mar-02	0.00	0.00	(1,003,800.78)	0.00	203,101.39	1,003,800.78	98,491.24	0.00	301,592.64	1,305,393.42
01-Apr-02	0.00	0.00	0.00	0.00	161,242.00	0.00	98,951.82	0.00	260,193.82	260,193.82
01-May-02	0.00	0.00	0.00	0.00	117,005.82	0.00	99,414.56	0.00	216,420.38	216,420.38
01-Jun-02	6,089,960.19	0.00	0.00	0.00	74,279.15	0.00	99,879.46	0.00	174,158.61	174,158.61
01-Jul-02	0.00	0.00	(10,000,000.00)	0.00	9,241.35	10,000,000.00	100,346.53	0.00	109,587.88	10,109,587.88
01-Aug-02	0.00	0.00	0.00	0.00	15,030.67	0.00	100,815.79	0.00	115,846.46	115,846.46
01-Sep-02	0.00	0.00	0.00	0.00	0.00	0.00	101,287.24	0.00	101,287.24	101,287.24
01-Oct-02	0.00	0.00	0.00	0.00	0.00	0.00	101,760.90	6,950,515.71	7,052,276.61	7,052,276.61
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00	102,236.77	0.00	102,236.77	102,236.77
01-Dec-02	0.00	0.00	0.00	0.00	0.00	0.00	102,714.87	0.00	102,714.87	102,714.87
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	103,195.20	0.00	103,195.20	103,195.20
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	103,677.78	0.00	103,677.78	103,677.78
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	104,162.62	0.00	104,162.62	104,162.62
01-Apr-03	0.00	0.00	(8,000,000.00)	0.00	0.00	0.00	8,104,649.72	0.00	104,649.72	8,104,649.72
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	142,550.11	0.00	142,550.11	142,550.11
01-Jun-03	0.00	0.00	(25,635,562.57)	0.00	0.00	0.00	25,778,779.30	0.00	143,216.73	25,778,779.30
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	143,886.46	0.00	143,886.46	143,886.46
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	128,745.65	0.00	128,745.65	128,745.65
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	110,210.27	0.00	110,210.27	110,210.27
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	91,588.21	0.00	91,588.21	91,588.21
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	72,879.07	0.00	72,879.07	72,879.07
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	55,440.31	0.00	55,440.31	55,440.31
01-Jan-04	0.00	0.00	0.00	0.00	0.00	0.00	42,978.38	0.00	42,978.38	42,978.38
01-Feb-04	0.00	0.00	0.00	0.00	0.00	0.00	30,458.17	0.00	30,458.17	30,458.17
01-Mar-04	0.00	0.00	0.00	0.00	0.00	0.00	17,879.42	0.00	17,879.42	17,879.42
01-Apr-04	0.00	0.00	0.00	0.00	0.00	0.00	5,241.84	0.00	5,241.84	5,241.84
TOTAL	337,900,644.35	58,891,008.85	0.00	167,757,749.00	9,206,604.88	37,000,000.00	57,103,669.56	16,950,515.71	346,909,548.00	346,909,548.00

Hamilton County Sports Facilities Project
Financing Plan
Baseball Project Construction Cashflow and Encumbrance

Date	2.00 Baseball Encumbrance Requirements	Cumulative Baseball Encumbrance	Encumbrance Sources	Cumulative Encumbrance Sources	Cash Sources	Cumulative Cash Sources	Costs of Issuance and Construction Draws	Cumulative Construction Draws	Project Cash Sufficient? (1)	Project Encumbrance Sufficient? (2)
01-Sep-98	0.00	0.00	47,000,000.00	47,000,000.00	10,000,000.00	10,000,000.00	0.00	0.00	YES	YES
01-Oct-98	0.00	0.00	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	YES
01-Nov-98	0.00	0.00	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	YES
01-Dec-98	0.00	0.00	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	YES
01-Jan-99	69,006,510.40	69,006,510.40	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Feb-99	0.00	69,006,510.40	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Mar-99	0.00	69,006,510.40	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Apr-99	0.00	69,006,510.40	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-May-99	0.00	69,006,510.40	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Jun-99	0.00	69,006,510.40	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Jul-99	1,373,756.00	70,380,266.40	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Aug-99	0.00	70,380,266.40	0.00	47,000,000.00	0.00	10,000,000.00	0.00	0.00	YES	NO
01-Sep-99	0.00	70,380,266.40	10,000,000.00	57,000,000.00	10,000,000.00	20,000,000.00	0.00	0.00	YES	NO
01-Oct-99	0.00	70,380,266.40	0.00	57,000,000.00	0.00	20,000,000.00	0.00	0.00	YES	NO
01-Nov-99	0.00	70,380,266.40	0.00	57,000,000.00	0.00	20,000,000.00	0.00	0.00	YES	NO
01-Dec-99	1,847,452.96	72,227,719.36	0.00	57,000,000.00	0.00	20,000,000.00	(7,511,476.83)	(7,511,476.83)	YES	NO
01-Jan-00	2,032,456.00	74,260,175.36	53,635,562.57	110,635,562.57	0.00	20,000,000.00	(546,997.99)	(8,058,474.82)	YES	YES
01-Feb-00	99,489.00	74,359,664.36	0.00	110,635,562.57	0.00	20,000,000.00	(1,729,358.45)	(9,787,833.27)	YES	YES
01-Mar-00	130,323.00	74,489,987.36	0.00	110,635,562.57	0.00	20,000,000.00	(2,262,752.22)	(12,050,585.49)	YES	YES
01-Apr-00	552,457.00	75,042,444.36	0.00	110,635,562.57	0.00	20,000,000.00	(1,312,668.21)	(13,363,253.70)	YES	YES
01-May-00	4,145,380.00	79,187,824.36	8,400,000.00	119,035,562.57	8,400,000.00	28,400,000.00	(2,135,939.29)	(15,499,193.00)	YES	YES
01-Jun-00	49,735.00	79,237,559.36	0.00	119,035,562.57	0.00	28,400,000.00	(518,127.25)	(16,017,320.24)	YES	YES
01-Jul-00	14,931,220.00	94,168,779.36	168,891,008.85	287,926,571.42	58,891,008.85	87,291,008.85	(1,292,048.70)	(17,309,368.95)	YES	YES
01-Aug-00	448,003.00	94,616,782.36	(10,839,051.21)	277,087,520.21	(10,839,051.21)	76,451,957.64	(224,248.65)	(17,533,617.60)	YES	YES
01-Sep-00	711,626.00	95,328,408.36	143,564.74	277,231,084.96	10,143,564.74	86,595,522.38	(224,248.65)	(17,757,866.26)	YES	YES
01-Oct-00	0.00	95,328,408.36	179,425.19	277,410,510.14	179,425.19	86,774,947.57	(2,334,534.48)	(20,092,400.73)	YES	YES
01-Nov-00	0.00	95,328,408.36	50,410,425.84	327,820,935.99	160,410,425.84	247,185,373.41	(1,603,399.41)	(21,695,800.15)	YES	YES
01-Dec-00	47,888,100.00	143,216,508.36	878,175.22	328,699,111.20	878,175.22	248,063,548.63	(224,248.65)	(21,920,048.80)	YES	YES
01-Jan-01	4,030,615.28	147,247,123.64	816,609.83	329,515,721.04	4,019,090.00	252,082,638.63	(17,323,853.09)	(39,243,901.89)	YES	YES
01-Feb-01	16,896,805.12	164,143,928.76	827,002.79	330,342,723.82	1,030,952.12	253,113,590.76	(7,603,513.59)	(46,847,415.48)	YES	YES
01-Mar-01	73,333,893.30	237,477,822.06	780,767.36	331,123,491.19	814,001.14	253,927,591.89	(6,992,837.31)	(53,840,252.79)	YES	YES
01-Apr-01	22,172,166.46	259,649,988.52	735,829.80	331,859,320.99	1,679,192.46	255,606,784.35	(13,746,394.39)	(67,586,647.18)	YES	YES
01-May-01	41,060,853.04	300,710,841.56	686,390.44	332,545,711.43	2,500,168.91	258,106,953.26	(12,091,856.51)	(79,678,503.69)	YES	YES
01-Jun-01	2,697,576.18	303,408,417.74	641,052.86	333,186,764.28	2,473,706.79	260,580,660.05	(12,217,692.91)	(91,896,196.59)	YES	YES
01-Jul-01	16,821,453.59	320,229,871.33	595,503.26	333,782,267.54	2,804,784.11	263,385,444.17	(14,728,539.00)	(106,624,735.60)	YES	YES
01-Aug-01	8,902,812.83	329,132,684.15	550,274.24	334,332,541.78	2,799,478.45	266,184,922.62	(14,994,694.76)	(121,619,430.35)	YES	YES
01-Sep-01	0.00	329,132,684.15	507,857.32	334,840,399.10	12,739,162.48	278,924,085.10	(14,875,367.72)	(136,494,798.07)	YES	YES
01-Oct-01	2,678,000.00	331,810,684.15	512,005.80	335,352,404.91	2,880,048.73	281,804,133.83	(15,786,952.87)	(152,281,750.94)	YES	YES
01-Nov-01	0.00	331,810,684.15	469,409.92	335,821,814.83	2,845,486.85	284,649,620.68	(15,840,512.87)	(168,122,263.80)	YES	YES
01-Dec-01	0.00	331,810,684.15	426,614.85	336,248,429.68	2,604,225.12	287,253,845.80	(14,517,401.76)	(182,639,665.56)	YES	YES
01-Jan-02	0.00	331,810,684.15	383,619.66	336,632,049.34	2,561,229.92	289,815,075.72	(14,517,401.76)	(197,157,067.32)	YES	YES
01-Feb-02	0.00	331,810,684.15	340,423.40	336,972,472.74	2,518,033.66	292,333,109.39	(14,517,401.76)	(211,674,469.07)	YES	YES
01-Mar-02	0.00	331,810,684.15	301,592.64	337,274,065.38	1,305,393.42	293,638,502.80	(11,282,741.76)	(222,957,210.83)	YES	YES
01-Apr-02	0.00	331,810,684.15	260,193.82	337,534,259.20	260,193.82	293,898,696.63	(11,282,741.76)	(234,239,952.59)	YES	YES
01-May-02	0.00	331,810,684.15	216,420.38	337,750,679.58	216,420.38	294,115,117.01	(9,993,141.76)	(244,233,094.34)	YES	YES
01-Jun-02	6,089,960.19	337,900,644.35	174,158.61	337,924,838.19	174,158.61	294,289,275.62	(9,729,196.35)	(253,962,290.69)	YES	YES
01-Jul-02	0.00	337,900,644.35	109,587.88	338,034,426.07	10,109,587.88	304,398,863.50	(8,980,212.23)	(262,942,502.92)	YES	YES
01-Aug-02	0.00	337,900,644.35	115,846.46	338,150,272.53	115,846.46	304,514,709.96	(8,980,212.23)	(271,922,715.16)	YES	YES
01-Sep-02	0.00	337,900,644.35	101,287.24	338,251,559.78	101,287.24	304,615,997.20	(7,647,431.00)	(279,570,146.16)	YES	YES
01-Oct-02	0.00	337,900,644.35	7,052,276.61	345,303,836.39	7,052,276.61	311,668,273.82	(7,298,427.93)	(286,868,574.09)	YES	YES
01-Nov-02	0.00	337,900,644.35	102,236.77	345,406,073.16	102,236.77	311,770,510.59	(7,529,377.04)	(294,397,951.13)	YES	YES
01-Dec-02	0.00	337,900,644.35	102,714.87	345,508,788.03	102,714.87	311,873,225.46	(7,529,377.04)	(301,927,328.17)	YES	YES
01-Jan-03	0.00	337,900,644.35	103,195.20	345,611,983.24	103,195.20	311,976,420.67	(5,272,303.15)	(307,199,631.32)	YES	YES
01-Feb-03	0.00	337,900,644.35	103,677.78	345,715,661.02	103,677.78	312,080,098.45	(3,684,488.38)	(310,884,119.69)	YES	YES
01-Mar-03	0.00	337,900,644.35	104,162.62	345,819,823.64	104,162.62	312,184,261.07	(2,628,623.99)	(313,512,743.68)	YES	YES
01-Apr-03	0.00	337,900,644.35	104,649.72	345,924,473.37	8,104,649.72	320,288,910.80	(3,136,120.67)	(316,648,864.36)	YES	YES
01-May-03	0.00	337,900,644.35	142,550.11	346,067,023.48	142,550.11	320,431,460.91	(3,305,137.61)	(319,954,001.97)	YES	YES
01-Jun-03	0.00	337,900,644.35	143,216.73	346,210,240.21	25,778,779.30	346,210,240.21	(3,305,137.61)	(323,259,139.58)	YES	YES
01-Jul-03	0.00	337,900,644.35	143,886.46	346,354,126.67	143,886.46	346,354,126.67	(3,305,137.61)	(326,564,277.18)	YES	YES
01-Aug-03	0.00	337,900,644.35	128,745.65	346,482,872.33	128,745.65	346,482,872.33	(3,305,137.61)	(329,869,414.79)	YES	YES
01-Sep-03	0.00	337,900,644.35	110,210.27	346,593,082.60	110,210.27	346,593,082.60	(3,305,137.61)	(333,174,552.40)	YES	YES
01-Oct-03	0.00	337,900,644.35	91,588.21	346,684,670.81	91,588.21	346,684,670.81	(3,305,137.61)	(336,479,690.01)	YES	YES
01-Nov-03	0.00	337,900,644.35	72,879.07	346,757,549.88	72,879.07	346,757,549.88	(2,127,849.58)	(338,607,539.59)	YES	YES
01-Dec-03	0.00	337,900,644.35	55,440.31	346,812,990.18	55,440.31	346,812,990.18	(2,105,833.84)	(340,713,373.43)	YES	YES
01-Jan-04	0.00	337,900,644.35	42,978.38	346,855,968.56	42,978.38	346,855,968.56	(2,069,526.65)	(342,782,900.08)	YES	YES
01-Feb-04	0.00	337,900,644.35	30,458.17	346,886,426.73	30,458.17	346,886,426.73	(2,069,526.65)	(344,852,426.73)	YES	YES
01-Mar-04	0.00	337,900,644.35	17,879.42	346,904,306.16	17,879.42	346,904,306.16	(1,914,945.23)	(346,767,371.96)	YES	YES
01-Apr-04	0.00	337,900,644.35	5,241.84	346,909,548.00	5,241.84	346,909,548.00	(142,176.16)	(346,909,548.12)	NO	YES
TOTAL	337,900,644.35		346,909,548.00		346,909,548.00		(346,909,548.12)			

(1) Cash vs. Construction
(2) Encumbrance req. vs. Encumbrance Sources

Hamilton County Sports Facilities Project
Financing Plan
Baseball Project Construction Cashflow and Encumbrance - Detail

Date	Project Cash Sufficient? (1)	Project Encumbrance Sufficient? (2)
01-Sep-98	10,000,000.00	47,000,000.00
01-Oct-98	10,000,000.00	47,000,000.00
01-Nov-98	10,000,000.00	47,000,000.00
01-Dec-98	10,000,000.00	47,000,000.00
01-Jan-99	10,000,000.00	(22,006,510.40)
01-Feb-99	10,000,000.00	(22,006,510.40)
01-Mar-99	10,000,000.00	(22,006,510.40)
01-Apr-99	10,000,000.00	(22,006,510.40)
01-May-99	10,000,000.00	(22,006,510.40)
01-Jun-99	10,000,000.00	(22,006,510.40)
01-Jul-99	10,000,000.00	(23,380,266.40)
01-Aug-99	10,000,000.00	(23,380,266.40)
01-Sep-99	20,000,000.00	(13,380,266.40)
01-Oct-99	20,000,000.00	(13,380,266.40)
01-Nov-99	20,000,000.00	(13,380,266.40)
01-Dec-99	12,488,523.17	(15,227,719.36)
01-Jan-00	11,941,525.18	36,375,387.21
01-Feb-00	10,212,166.73	36,275,898.21
01-Mar-00	7,949,414.51	36,145,575.21
01-Apr-00	6,636,746.30	35,593,118.21
01-May-00	12,900,807.00	39,847,738.21
01-Jun-00	12,382,679.76	39,798,003.21
01-Jul-00	69,981,639.90	193,757,792.06
01-Aug-00	58,918,340.04	182,470,737.85
01-Sep-00	68,837,656.13	181,902,676.59
01-Oct-00	66,682,546.84	182,082,101.78
01-Nov-00	225,489,573.26	232,492,527.62
01-Dec-00	226,143,499.83	185,482,602.84
01-Jan-01	212,838,736.74	182,268,597.39
01-Feb-01	206,266,175.27	166,198,795.06
01-Mar-01	200,087,339.10	93,645,669.13
01-Apr-01	188,020,137.17	72,209,332.47
01-May-01	178,428,449.57	31,834,869.87
01-Jun-01	168,684,463.46	29,778,346.54
01-Jul-01	156,760,708.57	13,552,396.22
01-Aug-01	144,565,492.27	5,199,857.63
01-Sep-01	142,429,287.03	5,707,714.95
01-Oct-01	129,522,382.89	3,541,720.75
01-Nov-01	116,527,356.88	4,011,130.68
01-Dec-01	104,614,180.24	4,437,745.53
01-Jan-02	92,658,008.41	4,821,365.19
01-Feb-02	80,658,640.31	5,161,788.59
01-Mar-02	70,681,291.97	5,463,381.22
01-Apr-02	59,658,744.04	5,723,575.05
01-May-02	49,882,022.66	5,939,995.43
01-Jun-02	40,326,984.93	24,193.85
01-Jul-02	41,456,360.58	133,781.73
01-Aug-02	32,591,994.80	249,628.19
01-Sep-02	25,045,851.05	350,915.43
01-Oct-02	24,799,699.73	7,403,192.04
01-Nov-02	17,372,559.46	7,505,428.82
01-Dec-02	9,945,897.29	7,608,143.69
01-Jan-03	4,776,789.35	7,711,338.89
01-Feb-03	1,195,978.76	7,815,016.68
01-Mar-03	(1,328,482.61)	7,919,179.30
01-Apr-03	3,640,046.44	8,023,829.02
01-May-03	477,458.94	8,166,379.13
01-Jun-03	22,951,100.63	8,309,595.86
01-Jul-03	19,789,849.49	8,453,482.33
01-Aug-03	16,613,457.53	8,582,227.98
01-Sep-03	13,418,530.20	8,692,438.25
01-Oct-03	10,204,980.80	8,784,026.46
01-Nov-03	8,150,010.28	8,856,905.53
01-Dec-03	6,099,616.75	8,912,345.84
01-Jan-04	4,073,068.48	8,955,324.22
01-Feb-04	2,034,000.01	8,985,782.39
01-Mar-04	136,934.20	9,003,661.81
01-Apr-04	(0.12)	9,008,903.65

Hamilton County Sports Facilities Project
Financing Plan
Public Improvements Project Cash and Encumbrance Sources

Date	3.00 Public Improv. Encumbrance Requirements	SOURCES: City Contribtions	Cash Series 2000A Interim	Add'l Encum Series 2000A Interim & State	Series 2000B Fixed Rate	Inv. Earnings	Sales Tax Cash Advances	State Sales Tax Notes	County Engineer	TOTAL Encumbrance Sources	TOTAL Cash Sources
01-Jul-98	0.00	0.00	0.00	14,000,000.00	0.00	0.00	0.00	0.00	3,000,000.00	17,000,000.00	3,000,000.00
01-Aug-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-98	0.00	0.00	0.00	0.00	0.00	0.00	27,000,000.00	0.00	0.00	27,000,000.00	27,000,000.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	0.00	0.00	0.00	0.00	(3,608,000.00)	0.00	0.00	(3,608,000.00)	(3,608,000.00)
01-Dec-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-99	50,064,037.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-00	0.00	0.00	0.00	0.00	0.00	0.00	5,000,000.00	0.00	0.00	5,000,000.00	5,000,000.00
01-Apr-00	0.00	0.00	0.00	0.00	0.00	0.00	2,706,073.00	0.00	0.00	2,706,073.00	2,706,073.00
01-May-00	0.00	0.00	0.00	0.00	0.00	0.00	(6,400,000.00)	0.00	0.00	(6,400,000.00)	(6,400,000.00)
01-Jun-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-00	0.00	0.00	0.00	10,000,000.00	0.00	0.00	(11,500,000.00)	0.00	0.00	(1,500,000.00)	(11,500,000.00)
01-Aug-00	0.00	0.00	0.00	0.00	0.00	0.00	10,900,000.00	0.00	0.00	10,900,000.00	10,900,000.00
01-Sep-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-00	598,200.00	0.00	0.00	(10,000,000.00)	0.00	0.00	4,800,000.00	0.00	0.00	(5,200,000.00)	4,800,000.00
01-Dec-00	625,000.00	0.00	0.00	0.00	0.00	0.00	(3,523,511.00)	0.00	0.00	(3,523,511.00)	(3,523,511.00)
01-Jan-01	150,000.00	9,621,922.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,621,922.02	9,621,922.02
01-Feb-01	0.00	3,273,298.74	0.00	0.00	0.00	0.00	9,400,000.00	0.00	0.00	12,673,298.74	12,673,298.74
01-Mar-01	121,766.02	231,853.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	231,853.72	231,853.72
01-Apr-01	980,399.99	156,853.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	156,853.72	156,853.72
01-May-01	0.00	336,515.44	0.00	0.00	0.00	0.00	(3,500,000.00)	0.00	0.00	(3,163,484.56)	(3,163,484.56)
01-Jun-01	0.00	336,515.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	336,515.44	336,515.44
01-Jul-01	3,210,232.21	336,515.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	336,515.44	336,515.44
01-Aug-01	0.00	182,528.54	0.00	(14,000,000.00)	0.00	0.00	(5,427,996.95)	12,503,345.76	0.00	(6,742,122.66)	7,257,877.34
01-Sep-01	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Oct-01	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Nov-01	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Dec-01	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Jan-02	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Feb-02	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Mar-02	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Apr-02	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-May-02	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Jun-02	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Jul-02	0.00	182,528.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	182,528.54	182,528.54
01-Aug-02	0.00	1,225.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,225.64	1,225.64
01-Sep-02	0.00	1,225.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,225.64	1,225.64
01-Oct-02	0.00	1,225.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,225.64	1,225.64
01-Nov-02	0.00	1,225.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,225.64	1,225.64
01-Dec-02	0.00	1,225.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,225.64	1,225.64
01-Jan-03	0.00	1,225.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,225.64	1,225.64
01-Feb-03	0.00	1,225.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,225.64	1,225.64
01-Mar-03	4,196,820.04	1,225.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,225.64	1,225.64
01-Apr-03	0.00	243,572.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	243,572.81	243,572.81
01-May-03	0.00	243,572.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	243,572.81	243,572.81
01-Jun-03	0.00	243,572.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	243,572.81	243,572.81
01-Jul-03	0.00	243,572.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	243,572.81	243,572.81
01-Aug-03	0.00	243,572.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	243,572.81	243,572.81
01-Sep-03	0.00	243,572.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	243,572.81	243,572.81
01-Oct-03	3,200,751.40	243,572.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	243,572.81	243,572.81
01-Nov-03	0.00	516,415.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	516,415.41	516,415.41
01-Dec-03	452,458.69	516,415.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	516,415.41	516,415.41
01-Jan-04	0.00	516,415.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	516,415.41	516,415.41
01-Feb-04	0.00	516,415.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	516,415.41	516,415.41
01-Mar-04	0.00	516,415.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	516,415.41	516,415.41
01-Apr-04	0.00	274,068.24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	274,068.24	274,068.24
01-May-04	0.00	274,068.24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	274,068.24	274,068.24
01-Jun-04	0.00	307,786.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	307,786.86	307,786.86
01-Jul-04	0.00	306,561.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	306,561.22	306,561.22
01-Aug-04	0.00	306,561.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	306,561.22	306,561.22
TOTAL	63,599,665.41	22,249,754.61	0.00	0.00	0.00	0.00	25,846,565.05	12,503,345.76	3,000,000.00	63,599,665.41	63,599,665.41

Hamilton County Sports Facilities Project
Financing Plan
Public Improvements Project Construction Cashflow and Encumbrance

Date	3.00 Public Improv. Encumbrance Requirements	Cumulative Public Improv. Encumbrance	Encumbrance Sources	Cumulative Encumbrance Sources	Cash Sources	Cumulative Cash Sources	Construction Draws	Cumulative Construction Draws	Project Cash Sufficient? (1)	Project Encumbrance Sufficient? (2)
01-Jul-98	0.00	0.00	17,000,000.00	17,000,000.00	3,000,000.00	3,000,000.00	(3,000,000.00)	(3,000,000.00)	NO	YES
01-Aug-98	0.00	0.00	0.00	17,000,000.00	0.00	3,000,000.00	0.00	(3,000,000.00)	NO	YES
01-Sep-98	0.00	0.00	27,000,000.00	44,000,000.00	27,000,000.00	30,000,000.00	0.00	(3,000,000.00)	YES	YES
01-Oct-98	0.00	0.00	0.00	44,000,000.00	0.00	30,000,000.00	0.00	(3,000,000.00)	YES	YES
01-Nov-98	0.00	0.00	(3,608,000.00)	40,392,000.00	(3,608,000.00)	26,392,000.00	0.00	(3,000,000.00)	YES	YES
01-Dec-98	0.00	0.00	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	YES
01-Jan-99	50,064,037.07	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Feb-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Mar-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Apr-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-May-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Jun-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Jul-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Aug-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Sep-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Oct-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Nov-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(3,000,000.00)	YES	NO
01-Dec-99	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	(7,557,910.00)	(10,557,910.00)	YES	NO
01-Jan-00	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	(3,500,000.00)	(14,057,910.00)	YES	NO
01-Feb-00	0.00	50,064,037.07	0.00	40,392,000.00	0.00	26,392,000.00	0.00	(14,057,910.00)	YES	NO
01-Mar-00	0.00	50,064,037.07	5,000,000.00	45,392,000.00	5,000,000.00	31,392,000.00	0.00	(14,057,910.00)	YES	NO
01-Apr-00	0.00	50,064,037.07	2,706,073.00	48,098,073.00	2,706,073.00	34,098,073.00	(258,394.00)	(14,316,304.00)	YES	NO
01-May-00	0.00	50,064,037.07	(6,400,000.00)	41,698,073.00	(6,400,000.00)	27,698,073.00	(412,436.00)	(14,728,740.00)	YES	NO
01-Jun-00	0.00	50,064,037.07	0.00	41,698,073.00	0.00	27,698,073.00	(480,761.00)	(15,209,501.00)	YES	NO
01-Jul-00	0.00	50,064,037.07	(1,500,000.00)	40,198,073.00	(11,500,000.00)	16,198,073.00	(436,039.00)	(15,645,540.00)	YES	NO
01-Aug-00	0.00	50,064,037.07	10,900,000.00	51,098,073.00	10,900,000.00	27,098,073.00	(330,445.00)	(15,975,985.00)	YES	YES
01-Sep-00	0.00	50,064,037.07	0.00	51,098,073.00	0.00	27,098,073.00	(69,568.00)	(16,045,553.00)	YES	YES
01-Oct-00	0.00	50,064,037.07	0.00	51,098,073.00	0.00	27,098,073.00	(3,500,000.00)	(19,545,553.00)	YES	YES
01-Nov-00	598,200.00	50,662,237.07	(5,200,000.00)	45,898,073.00	4,800,000.00	31,898,073.00	0.00	(19,545,553.00)	YES	NO
01-Dec-00	625,000.00	51,287,237.07	(3,523,511.00)	42,374,562.00	(3,523,511.00)	28,374,562.00	0.00	(19,545,553.00)	YES	NO
01-Jan-01	150,000.00	51,437,237.07	9,621,922.02	51,996,484.02	9,621,922.02	37,996,484.02	(15,769,618.02)	(35,315,171.02)	YES	YES
01-Feb-01	0.00	51,437,237.07	12,673,298.74	64,669,782.76	12,673,298.74	50,669,782.76	(14,970,912.85)	(50,286,083.86)	YES	YES
01-Mar-01	121,766.02	51,559,003.09	231,853.72	64,901,636.48	231,853.72	50,901,636.48	(397,571.79)	(50,683,655.66)	YES	YES
01-Apr-01	980,399.99	52,539,403.08	156,853.72	65,058,490.20	156,853.72	51,058,490.20	(247,571.79)	(50,931,227.45)	YES	YES
01-May-01	0.00	52,539,403.08	(3,163,484.56)	61,895,005.63	(3,163,484.56)	47,895,005.63	(395,987.35)	(51,327,214.81)	NO	YES
01-Jun-01	0.00	52,539,403.08	336,515.44	62,231,521.07	336,515.44	48,231,521.07	(395,987.35)	(51,723,202.16)	NO	YES
01-Jul-01	3,210,232.21	55,749,635.28	336,515.44	62,568,036.51	336,515.44	48,568,036.51	(395,987.35)	(52,119,189.51)	NO	YES
01-Aug-01	0.00	55,749,635.28	(6,742,122.66)	55,825,913.85	7,257,877.34	55,825,913.85	(358,937.91)	(52,478,127.42)	YES	YES
01-Sep-01	0.00	55,749,635.28	182,528.54	56,008,442.39	182,528.54	56,008,442.39	(358,937.91)	(52,837,065.33)	YES	YES
01-Oct-01	0.00	55,749,635.28	182,528.54	56,190,970.93	182,528.54	56,190,970.93	(280,812.91)	(53,117,878.23)	YES	YES
01-Nov-01	0.00	55,749,635.28	182,528.54	56,373,499.47	182,528.54	56,373,499.47	(280,812.91)	(53,398,691.14)	YES	YES
01-Dec-01	0.00	55,749,635.28	182,528.54	56,556,028.01	182,528.54	56,556,028.01	(280,812.91)	(53,679,504.05)	YES	YES
01-Jan-02	0.00	55,749,635.28	182,528.54	56,738,556.55	182,528.54	56,738,556.55	(280,812.91)	(53,960,316.95)	YES	YES
01-Feb-02	0.00	55,749,635.28	182,528.54	56,921,085.09	182,528.54	56,921,085.09	(280,812.91)	(54,241,129.86)	YES	YES
01-Mar-02	0.00	55,749,635.28	182,528.54	57,103,613.63	182,528.54	57,103,613.63	(269,274.45)	(54,510,404.30)	YES	YES
01-Apr-02	0.00	55,749,635.28	182,528.54	57,286,142.16	182,528.54	57,286,142.16	(269,274.45)	(54,779,678.75)	YES	YES
01-May-02	0.00	55,749,635.28	182,528.54	57,468,670.70	182,528.54	57,468,670.70	(269,274.45)	(55,048,953.20)	YES	YES
01-Jun-02	0.00	55,749,635.28	182,528.54	57,651,199.24	182,528.54	57,651,199.24	(269,274.45)	(55,318,227.64)	YES	YES
01-Jul-02	0.00	55,749,635.28	182,528.54	57,833,727.78	182,528.54	57,833,727.78	(269,274.45)	(55,587,502.09)	YES	YES
01-Aug-02	0.00	55,749,635.28	1,225.64	57,834,953.42	1,225.64	57,834,953.42	(1,755.09)	(55,589,257.18)	YES	YES
01-Sep-02	0.00	55,749,635.28	1,225.64	57,836,179.06	1,225.64	57,836,179.06	(1,755.09)	(55,591,012.28)	YES	YES
01-Oct-02	0.00	55,749,635.28	1,225.64	57,837,404.69	1,225.64	57,837,404.69	(1,755.09)	(55,592,767.37)	YES	YES
01-Nov-02	0.00	55,749,635.28	1,225.64	57,838,630.33	1,225.64	57,838,630.33	(1,755.09)	(55,594,522.46)	YES	YES
01-Dec-02	0.00	55,749,635.28	1,225.64	57,839,855.97	1,225.64	57,839,855.97	(1,755.09)	(55,596,277.56)	YES	YES
01-Jan-03	0.00	55,749,635.28	1,225.64	57,841,081.61	1,225.64	57,841,081.61	(1,755.09)	(55,598,032.65)	YES	YES
01-Feb-03	0.00	55,749,635.28	1,225.64	57,842,307.24	1,225.64	57,842,307.24	(1,755.09)	(55,599,787.75)	YES	YES
01-Mar-03	4,196,820.04	59,946,455.32	1,225.64	57,843,532.88	1,225.64	57,843,532.88	(1,755.09)	(55,601,542.84)	YES	NO
01-Apr-03	0.00	59,946,455.32	243,572.81	58,087,105.69	243,572.81	58,087,105.69	(319,855.22)	(55,921,398.06)	YES	NO
01-May-03	0.00	59,946,455.32	243,572.81	58,330,678.51	243,572.81	58,330,678.51	(319,855.22)	(56,241,253.28)	YES	NO
01-Jun-03	0.00	59,946,455.32	243,572.81	58,574,251.32	243,572.81	58,574,251.32	(319,855.22)	(56,561,108.50)	YES	NO
01-Jul-03	0.00	59,946,455.32	243,572.81	58,817,824.13	243,572.81	58,817,824.13	(319,855.22)	(56,880,963.71)	YES	NO
01-Aug-03	0.00	59,946,455.32	243,572.81	59,061,396.94	243,572.81	59,061,396.94	(319,855.22)	(57,200,818.93)	YES	NO
01-Sep-03	0.00	59,946,455.32	243,572.81	59,304,969.76	243,572.81	59,304,969.76	(319,855.22)	(57,520,674.15)	YES	NO
01-Oct-03	3,200,751.40	63,147,206.72	243,572.81	59,548,542.57	243,572.81	59,548,542.57	(319,855.22)	(57,840,529.37)	YES	NO
01-Nov-03	0.00	63,147,206.72	516,415.41	60,064,957.98	516,415.41	60,064,957.98	(686,487.46)	(58,527,016.83)	YES	NO
01-Dec-03	452,458.69	63,599,665.41	516,415.41	60,581,373.39	516,415.41	60,581,373.39	(686,487.46)	(59,213,504.29)	YES	NO
01-Jan-04	0.00	63,599,665.41	516,415.41	61,097,788.81	516,415.41	61,097,788.81	(686,487.46)	(59,899,991.75)	YES	NO
01-Feb-04	0.00	63,599,665.41	516,415.41	61,614,204.22	516,415.41	61,614,204.22	(686,487.46)	(60,586,479.22)	YES	NO
01-Mar-04	0.00	63,599,665.41	516,415.41	62,130,619.63	516,415.41	62,130,619.63	(686,487.46)	(61,272,966.68)	YES	NO
01-Apr-04	0.00	63,599,665.41	274,068.24	62,404,687.87	274,068.24	62,404,687.87	(375,550.05)	(61,648,516.72)	YES	NO
01-May-04	0.00	63,599,665.41	274,068.24	62,678,756.11	274,068.24	62,678,756.11	(375,550.05)	(62,024,066.77)	YES	NO
01-Jun-04	0.00	63,599,665.41	307,786.86	62,986,542.97	307,786.86	62,986,542.97	(526,369.61)	(62,550,436.38)	YES	NO
01-Jul-04	0.00	63,599,665.41	306,561.22	63,293,104.19	306,561.22	63,293,104.19	(524,614.52)	(63,075,050.90)	YES	NO
01-Aug-04	0.00	63,599,665.41	306,561.22	63,599,665.41	306,561.22	63,599,665.41	(524,614.52)	(63,599,665.41)	NO	NO
TOTAL	63,599,665.41		63,599,665.41		63,599,665.41		(63,599,665.41)			

Hamilton County Sports Facilities Project
Financing Plan
Public Improvements Project Construction Cashflow and Encumbrance - Detail

Date	Project Cash Sufficient? (1)	Project Encumbrance Sufficient? (2)
01-Jul-98	0.00	17,000,000.00
01-Aug-98	0.00	17,000,000.00
01-Sep-98	27,000,000.00	44,000,000.00
01-Oct-98	27,000,000.00	44,000,000.00
01-Nov-98	23,392,000.00	40,392,000.00
01-Dec-98	23,392,000.00	40,392,000.00
01-Jan-99	23,392,000.00	(9,672,037.07)
01-Feb-99	23,392,000.00	(9,672,037.07)
01-Mar-99	23,392,000.00	(9,672,037.07)
01-Apr-99	23,392,000.00	(9,672,037.07)
01-May-99	23,392,000.00	(9,672,037.07)
01-Jun-99	23,392,000.00	(9,672,037.07)
01-Jul-99	23,392,000.00	(9,672,037.07)
01-Aug-99	23,392,000.00	(9,672,037.07)
01-Sep-99	23,392,000.00	(9,672,037.07)
01-Oct-99	23,392,000.00	(9,672,037.07)
01-Nov-99	23,392,000.00	(9,672,037.07)
01-Dec-99	15,834,090.00	(9,672,037.07)
01-Jan-00	12,334,090.00	(9,672,037.07)
01-Feb-00	12,334,090.00	(9,672,037.07)
01-Mar-00	17,334,090.00	(4,672,037.07)
01-Apr-00	19,781,769.00	(1,965,964.07)
01-May-00	12,969,333.00	(8,365,964.07)
01-Jun-00	12,488,572.00	(8,365,964.07)
01-Jul-00	552,533.00	(9,865,964.07)
01-Aug-00	11,122,088.00	1,034,035.93
01-Sep-00	11,052,520.00	1,034,035.93
01-Oct-00	7,552,520.00	1,034,035.93
01-Nov-00	12,352,520.00	(4,764,164.07)
01-Dec-00	8,829,009.00	(8,912,675.07)
01-Jan-01	2,681,313.00	559,246.95
01-Feb-01	383,698.90	13,232,545.69
01-Mar-01	217,980.82	13,342,633.39
01-Apr-01	127,262.74	12,519,087.12
01-May-01	(3,432,209.17)	9,355,602.55
01-Jun-01	(3,491,681.09)	9,692,117.99
01-Jul-01	(3,551,153.01)	6,818,401.22
01-Aug-01	3,347,786.43	76,278.56
01-Sep-01	3,171,377.06	258,807.10
01-Oct-01	3,073,092.70	441,335.64
01-Nov-01	2,974,808.33	623,864.18
01-Dec-01	2,876,523.96	806,392.72
01-Jan-02	2,778,239.59	988,921.26
01-Feb-02	2,679,955.23	1,171,449.80
01-Mar-02	2,593,209.32	1,353,978.34
01-Apr-02	2,506,463.41	1,536,506.88
01-May-02	2,419,717.51	1,719,035.42
01-Jun-02	2,332,971.60	1,901,563.96
01-Jul-02	2,246,225.70	2,084,092.50
01-Aug-02	2,245,696.24	2,085,318.14
01-Sep-02	2,245,166.78	2,086,543.77
01-Oct-02	2,244,637.32	2,087,769.41
01-Nov-02	2,244,107.87	2,088,995.05
01-Dec-02	2,243,578.41	2,090,220.69
01-Jan-03	2,243,048.95	2,091,446.32
01-Feb-03	2,242,519.50	2,092,671.96
01-Mar-03	2,241,990.04	(2,102,922.44)
01-Apr-03	2,165,707.63	(1,859,349.63)
01-May-03	2,089,425.23	(1,615,776.82)
01-Jun-03	2,013,142.82	(1,372,204.00)
01-Jul-03	1,936,860.42	(1,128,631.19)
01-Aug-03	1,860,578.01	(885,058.38)
01-Sep-03	1,784,295.61	(641,485.57)
01-Oct-03	1,708,013.20	(3,598,664.15)
01-Nov-03	1,537,941.15	(3,082,248.74)
01-Dec-03	1,367,869.10	(3,018,292.02)
01-Jan-04	1,197,797.05	(2,501,876.61)
01-Feb-04	1,027,725.01	(1,985,461.19)
01-Mar-04	857,652.96	(1,469,045.78)
01-Apr-04	756,171.15	(1,194,977.54)
01-May-04	654,689.34	(920,909.30)
01-Jun-04	436,106.59	(613,122.44)
01-Jul-04	218,053.29	(306,561.22)
01-Aug-04	0.00	0.00

Hamilton County Sports Facilities Project
Financing Plan
Parking Project Encumbrance Sources

Date	4.00 Parking Encumbrance Requirements	SOURCES: Cash Series 2000A Interim	Add'l Encum Series 2000A Interim	Series 2000B Fixed rate	Inv. Earnings	Sales Tax Cash Advances	Parking Rev Bonds	Public Improv. Notes	Estimated URFC Contrib.	TOTAL Encumbrance Sources	TOTAL Cash Sources
01-Jun-98	0.00	0.00	0.00	0.00	0.00	500,000.00	0.00	0.00	0.00	500,000.00	500,000.00
01-Jul-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-98	0.00	0.00	0.00	0.00	0.00	10,000,000.00	0.00	0.00	0.00	10,000,000.00	10,000,000.00
01-Oct-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-99	24,038,152.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-99	0.00	0.00	0.00	0.00	0.00	1,000,000.00	0.00	0.00	0.00	1,000,000.00	1,000,000.00
01-Jan-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-00	0.00	0.00	0.00	0.00	0.00	7,800,000.00	0.00	0.00	0.00	7,800,000.00	7,800,000.00
01-Apr-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-00	0.00	0.00	0.00	0.00	0.00	1,500,000.00	0.00	0.00	0.00	1,500,000.00	1,500,000.00
01-Jul-00	3,177,126.00	0.00	40,000,000.00	0.00	0.00	1,000,000.00	0.00	0.00	0.00	41,000,000.00	1,000,000.00
01-Aug-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-00	0.00	0.00	(40,000,000.00)	0.00	0.00	36,000,000.00	0.00	0.00	0.00	(4,000,000.00)	36,000,000.00
01-Dec-00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-01	618,987.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-01	4,806,310.84	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-01	24,680,492.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-01	447,239.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-01	338,894.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-01	2,732,584.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,259.87	30,259.87	30,259.87
01-Jul-01	412,529.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00	291,733.50	291,733.50	291,733.50
01-Aug-01	0.00	0.00	0.00	0.00	0.00	(2,604,295.33)	24,281,126.07	0.00	291,733.50	21,968,564.23	21,968,564.23
01-Sep-01	0.00	0.00	0.00	0.00	0.00	(2,019,127.29)	0.00	0.00	291,733.50	(1,727,393.80)	(1,727,393.80)
01-Oct-01	0.00	0.00	0.00	0.00	0.00	(2,032,208.43)	0.00	0.00	291,733.50	(1,740,474.93)	(1,740,474.93)
01-Nov-01	0.00	0.00	0.00	0.00	0.00	(2,032,208.43)	0.00	0.00	291,733.50	(1,740,474.93)	(1,740,474.93)
01-Dec-01	651,413.43	0.00	0.00	0.00	0.00	(2,683,621.86)	0.00	0.00	291,733.50	(2,391,888.36)	(2,391,888.36)
01-Jan-02	0.00	0.00	0.00	0.00	0.00	(1,954,589.38)	0.00	0.00	291,733.50	(1,662,855.89)	(1,662,855.89)
01-Feb-02	0.00	0.00	0.00	0.00	0.00	(1,648,301.59)	0.00	0.00	0.00	(1,648,301.59)	(1,648,301.59)
01-Mar-02	0.00	0.00	0.00	0.00	0.00	(1,648,301.59)	0.00	0.00	0.00	(1,648,301.59)	(1,648,301.59)
01-Apr-02	0.00	0.00	0.00	0.00	0.00	(1,648,301.59)	0.00	0.00	0.00	(1,648,301.59)	(1,648,301.59)
01-May-02	0.00	0.00	0.00	0.00	0.00	(1,625,218.41)	0.00	0.00	0.00	(1,625,218.41)	(1,625,218.41)
01-Jun-02	860,554.95	0.00	0.00	0.00	0.00	(299,780.65)	0.00	0.00	0.00	(299,780.65)	(299,780.65)
01-Jul-02	0.00	0.00	0.00	0.00	0.00	(28,936.79)	0.00	0.00	0.00	(28,936.79)	(28,936.79)
01-Aug-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	62,764,285.46	0.00	0.00	0.00	0.00	37,575,108.66	24,281,126.07	0.00	2,072,394.34	63,928,629.07	63,928,629.07

Hamilton County Sports Facilities Project
Financing Plan
Parking Project Construction Cashflow and Encumbrance

Date	4.00 Parking Encumbrance Requirements	Cumulative Parking Encumbrance	Encumbrance Sources	Cumulative Encumbrance Sources	Cash Sources	Cumulative Cash Sources	Construction Draws	Cumulative Construction Draws	Project Cash Sufficient?	Project Encumbrance Sufficient?
01-Jun-98	0.00	0.00	500,000.00	500,000.00	500,000.00	500,000.00	0.00	0.00	YES	YES
01-Jul-98	0.00	0.00	0.00	500,000.00	0.00	500,000.00	0.00	0.00	YES	YES
01-Aug-98	0.00	0.00	0.00	500,000.00	0.00	500,000.00	0.00	0.00	YES	YES
01-Sep-98	0.00	0.00	10,000,000.00	10,500,000.00	10,000,000.00	10,500,000.00	0.00	0.00	YES	YES
01-Oct-98	0.00	0.00	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	YES
01-Nov-98	0.00	0.00	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	YES
01-Dec-98	0.00	0.00	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	YES
01-Jan-99	24,038,152.12	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Feb-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Mar-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Apr-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-May-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Jun-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Jul-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Aug-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Sep-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Oct-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Nov-99	0.00	24,038,152.12	0.00	10,500,000.00	0.00	10,500,000.00	0.00	0.00	YES	NO
01-Dec-99	0.00	24,038,152.12	1,000,000.00	11,500,000.00	1,000,000.00	11,500,000.00	(1,038,864.66)	(1,038,864.66)	YES	NO
01-Jan-00	0.00	24,038,152.12	0.00	11,500,000.00	0.00	11,500,000.00	(22,470.21)	(1,061,334.88)	YES	NO
01-Feb-00	0.00	24,038,152.12	0.00	11,500,000.00	0.00	11,500,000.00	(215,698.53)	(1,277,033.41)	YES	NO
01-Mar-00	0.00	24,038,152.12	7,800,000.00	19,300,000.00	7,800,000.00	19,300,000.00	(352,302.14)	(1,629,335.55)	YES	NO
01-Apr-00	0.00	24,038,152.12	0.00	19,300,000.00	0.00	19,300,000.00	(184,827.28)	(1,814,162.83)	YES	NO
01-May-00	0.00	24,038,152.12	0.00	19,300,000.00	0.00	19,300,000.00	(277,979.25)	(2,092,142.08)	YES	NO
01-Jun-00	0.00	24,038,152.12	1,500,000.00	20,800,000.00	1,500,000.00	20,800,000.00	(78,374.06)	(2,170,516.14)	YES	NO
01-Jul-00	3,177,126.00	27,215,278.12	41,000,000.00	61,800,000.00	1,000,000.00	21,800,000.00	(145,162.32)	(2,315,678.46)	YES	YES
01-Aug-00	0.00	27,215,278.12	0.00	61,800,000.00	0.00	21,800,000.00	(22,470.21)	(2,338,148.67)	YES	YES
01-Sep-00	0.00	27,215,278.12	0.00	61,800,000.00	0.00	21,800,000.00	(22,470.21)	(2,360,618.89)	YES	YES
01-Oct-00	0.00	27,215,278.12	0.00	61,800,000.00	0.00	21,800,000.00	(261,523.58)	(2,622,142.47)	YES	YES
01-Nov-00	0.00	27,215,278.12	(4,000,000.00)	57,800,000.00	36,000,000.00	57,800,000.00	(109,293.54)	(2,731,436.01)	YES	YES
01-Dec-00	0.00	27,215,278.12	0.00	57,800,000.00	0.00	57,800,000.00	(22,470.21)	(2,753,906.22)	YES	YES
01-Jan-01	618,987.20	27,834,265.32	0.00	57,800,000.00	0.00	57,800,000.00	(16,256,501.05)	(19,010,407.28)	YES	YES
01-Feb-01	4,806,310.84	32,640,576.16	0.00	57,800,000.00	0.00	57,800,000.00	(4,438,110.72)	(23,448,518.00)	YES	YES
01-Mar-01	24,680,492.60	57,321,068.75	0.00	57,800,000.00	0.00	57,800,000.00	(1,692,736.96)	(25,141,254.96)	YES	YES
01-Apr-01	447,239.03	57,768,307.79	0.00	57,800,000.00	0.00	57,800,000.00	(3,177,122.75)	(28,318,377.71)	YES	YES
01-May-01	338,894.47	58,107,202.26	0.00	57,800,000.00	0.00	57,800,000.00	(2,462,633.23)	(30,781,010.94)	YES	NO
01-Jun-01	2,732,584.99	60,839,787.25	30,259.87	57,830,259.87	30,259.87	57,830,259.87	(2,532,415.03)	(33,313,425.97)	YES	NO
01-Jul-01	412,529.83	61,252,317.08	291,733.50	58,121,993.36	291,733.50	58,121,993.36	(2,766,461.62)	(36,079,887.59)	YES	NO
01-Aug-01	0.00	61,252,317.08	21,968,564.23	80,090,557.60	21,968,564.23	80,090,557.60	(2,604,295.33)	(38,684,182.92)	YES	YES
01-Sep-01	0.00	61,252,317.08	(1,727,393.80)	78,363,163.80	(1,727,393.80)	78,363,163.80	(2,019,127.29)	(40,703,310.21)	YES	YES
01-Oct-01	0.00	61,252,317.08	(1,740,474.93)	76,622,688.87	(1,740,474.93)	76,622,688.87	(2,032,208.43)	(42,735,518.64)	YES	YES
01-Nov-01	0.00	61,252,317.08	(1,740,474.93)	74,882,213.93	(1,740,474.93)	74,882,213.93	(2,032,208.43)	(44,767,727.07)	YES	YES
01-Dec-01	651,413.43	61,903,730.51	(2,391,888.36)	72,490,325.57	(2,391,888.36)	72,490,325.57	(2,683,621.86)	(47,451,348.92)	YES	YES
01-Jan-02	0.00	61,903,730.51	(1,662,855.89)	70,827,469.69	(1,662,855.89)	70,827,469.69	(1,954,589.38)	(49,405,938.31)	YES	YES
01-Feb-02	0.00	61,903,730.51	(1,648,301.59)	69,179,168.10	(1,648,301.59)	69,179,168.10	(1,648,301.59)	(51,054,239.90)	YES	YES
01-Mar-02	0.00	61,903,730.51	(1,648,301.59)	67,530,866.51	(1,648,301.59)	67,530,866.51	(1,648,301.59)	(52,702,541.49)	YES	YES
01-Apr-02	0.00	61,903,730.51	(1,648,301.59)	65,882,564.92	(1,648,301.59)	65,882,564.92	(1,648,301.59)	(54,350,843.08)	YES	YES
01-May-02	0.00	61,903,730.51	(1,625,218.41)	64,257,346.51	(1,625,218.41)	64,257,346.51	(1,625,218.41)	(55,976,061.49)	YES	YES
01-Jun-02	860,554.95	62,764,285.46	(299,780.65)	63,957,565.86	(299,780.65)	63,957,565.86	(299,780.65)	(56,275,842.13)	YES	YES
01-Jul-02	0.00	62,764,285.46	(28,936.79)	63,928,629.07	(28,936.79)	63,928,629.07	(299,780.65)	(56,575,622.78)	YES	YES
01-Aug-02	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(299,780.65)	(56,875,403.43)	YES	YES
01-Sep-02	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(258,641.88)	(57,134,045.31)	YES	YES
01-Oct-02	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(210,387.38)	(57,344,432.69)	YES	YES
01-Nov-02	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(210,387.38)	(57,554,820.07)	YES	YES
01-Dec-02	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(210,387.38)	(57,765,207.45)	YES	YES
01-Jan-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(224,205.43)	(57,989,412.89)	YES	YES
01-Feb-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(214,625.55)	(58,204,038.43)	YES	YES
01-Mar-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(195,883.04)	(58,399,921.47)	YES	YES
01-Apr-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(189,973.04)	(58,589,894.51)	YES	YES
01-May-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(729,019.91)	(59,318,914.42)	YES	YES
01-Jun-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(729,019.91)	(60,047,934.34)	YES	YES
01-Jul-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(729,019.91)	(60,776,954.25)	YES	YES
01-Aug-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(741,957.06)	(61,518,911.31)	YES	YES
01-Sep-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(741,957.06)	(62,260,868.37)	YES	YES
01-Oct-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(741,957.06)	(63,002,825.44)	YES	YES
01-Nov-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(180,407.06)	(63,183,232.50)	YES	YES
01-Dec-03	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(180,407.06)	(63,363,639.57)	YES	YES
01-Jan-04	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(180,407.06)	(63,544,046.63)	YES	YES
01-Feb-04	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(180,407.06)	(63,724,453.70)	YES	YES
01-Mar-04	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(169,626.75)	(63,894,080.44)	YES	YES
01-Apr-04	0.00	62,764,285.46	0.00	63,928,629.07	0.00	63,928,629.07	(34,548.62)	(63,928,629.07)	NO	YES
TOTAL	62,764,285		63,928,629		63,928,629		(63,928,629)			

Hamilton County Sports Facilities Project
Financing Plan
Parking Project Construction Cashflow and Encumbrance - Detail

Date	Project Cash Sufficient?	Project Encumbrance Sufficient?
01-Jun-98	500,000.00	500,000.00
01-Jul-98	500,000.00	500,000.00
01-Aug-98	500,000.00	500,000.00
01-Sep-98	10,500,000.00	10,500,000.00
01-Oct-98	10,500,000.00	10,500,000.00
01-Nov-98	10,500,000.00	10,500,000.00
01-Dec-98	10,500,000.00	10,500,000.00
01-Jan-99	10,500,000.00	(13,538,152.12)
01-Feb-99	10,500,000.00	(13,538,152.12)
01-Mar-99	10,500,000.00	(13,538,152.12)
01-Apr-99	10,500,000.00	(13,538,152.12)
01-May-99	10,500,000.00	(13,538,152.12)
01-Jun-99	10,500,000.00	(13,538,152.12)
01-Jul-99	10,500,000.00	(13,538,152.12)
01-Aug-99	10,500,000.00	(13,538,152.12)
01-Sep-99	10,500,000.00	(13,538,152.12)
01-Oct-99	10,500,000.00	(13,538,152.12)
01-Nov-99	10,500,000.00	(13,538,152.12)
01-Dec-99	10,461,135.34	(12,538,152.12)
01-Jan-00	10,438,665.12	(12,538,152.12)
01-Feb-00	10,222,966.59	(12,538,152.12)
01-Mar-00	17,670,664.45	(4,738,152.12)
01-Apr-00	17,485,837.17	(4,738,152.12)
01-May-00	17,207,857.92	(4,738,152.12)
01-Jun-00	18,629,483.86	(3,238,152.12)
01-Jul-00	19,484,321.54	34,584,721.88
01-Aug-00	19,461,851.33	34,584,721.88
01-Sep-00	19,439,381.11	34,584,721.88
01-Oct-00	19,177,857.53	34,584,721.88
01-Nov-00	55,068,563.99	30,584,721.88
01-Dec-00	55,046,093.78	30,584,721.88
01-Jan-01	38,789,592.72	29,965,734.68
01-Feb-01	34,351,482.00	25,159,423.84
01-Mar-01	32,658,745.04	478,931.25
01-Apr-01	29,481,622.29	31,692.21
01-May-01	27,018,989.06	(307,202.26)
01-Jun-01	24,516,833.90	(3,009,527.38)
01-Jul-01	22,042,105.78	(3,130,323.72)
01-Aug-01	41,406,374.68	18,838,240.51
01-Sep-01	37,659,853.59	17,110,846.72
01-Oct-01	33,887,170.23	15,370,371.79
01-Nov-01	30,114,486.87	13,629,896.85
01-Dec-01	25,038,976.65	10,586,595.06
01-Jan-02	21,421,531.38	8,923,739.18
01-Feb-02	18,124,928.20	7,275,437.59
01-Mar-02	14,828,325.02	5,627,136.00
01-Apr-02	11,531,721.84	3,978,834.41
01-May-02	8,281,285.02	2,353,616.00
01-Jun-02	7,681,723.72	1,193,280.40
01-Jul-02	7,353,006.28	1,164,343.61
01-Aug-02	7,053,225.64	1,164,343.61
01-Sep-02	6,794,583.75	1,164,343.61
01-Oct-02	6,584,196.37	1,164,343.61
01-Nov-02	6,373,808.99	1,164,343.61
01-Dec-02	6,163,421.61	1,164,343.61
01-Jan-03	5,939,216.18	1,164,343.61
01-Feb-03	5,724,590.64	1,164,343.61
01-Mar-03	5,528,707.60	1,164,343.61
01-Apr-03	5,338,734.55	1,164,343.61
01-May-03	4,609,714.64	1,164,343.61
01-Jun-03	3,880,694.73	1,164,343.61
01-Jul-03	3,151,674.82	1,164,343.61
01-Aug-03	2,409,717.76	1,164,343.61
01-Sep-03	1,667,760.69	1,164,343.61
01-Oct-03	925,803.63	1,164,343.61
01-Nov-03	745,396.56	1,164,343.61
01-Dec-03	564,989.50	1,164,343.61
01-Jan-04	384,582.44	1,164,343.61
01-Feb-04	204,175.37	1,164,343.61
01-Mar-04	34,548.62	1,164,343.61
01-Apr-04	0.00	1,164,343.61
TOTAL		

Hamilton County Sports Facilities Project
Financing Plan
Combined Project Cash and Encumbrance Summary

	Football		Baseball		Public Improvements		Parking		
Date	Project Cash Sufficient?	Project Encumbrance Sufficient?	Project Cash Sufficient?	Project Encumbrance Sufficient?	Project Cash Sufficient?	Project Encumbrance Sufficient?	Project Cash Sufficient?	Project Encumbrance Sufficient?	TOTAL Encumbrance Sufficient?
01-Jul-00	38,609,218.03	(2,992,009.51)	69,981,639.90	193,757,792.06	552,533.00	(9,865,964.07)	19,484,321.54	34,584,721.88	215,484,540.36
01-Aug-00	21,481,791.96	(2,975,351.30)	58,918,340.04	182,470,737.85	11,122,088.00	1,034,035.93	19,461,851.33	34,584,721.88	215,114,144.36
01-Sep-00	8,054,368.76	(2,965,351.63)	68,837,656.13	181,902,676.59	11,052,520.00	1,034,035.93	19,439,381.11	34,584,721.88	214,556,082.77
01-Oct-00	(207,651.73)	(2,958,188.82)	66,682,546.84	182,082,101.78	7,552,520.00	1,034,035.93	19,177,857.53	34,584,721.88	214,742,670.77
01-Nov-00	(1,811,826.18)	(3,528,715.36)	225,489,573.26	232,492,527.62	12,352,520.00	(4,764,164.07)	55,068,563.99	30,584,721.88	254,784,370.07
01-Dec-00	(2,463.71)	(2,463.71)	226,143,499.83	185,482,602.84	8,829,009.00	(8,912,675.07)	55,046,093.78	30,584,721.88	207,152,185.94
01-Jan-01	(1,601.15)	(1,601.15)	212,838,736.74	182,268,597.39	2,681,313.00	559,246.95	38,789,592.72	29,965,734.68	212,791,977.88
01-Feb-01	(1,056.26)	(1,056.26)	206,266,175.27	166,198,795.06	383,698.90	13,232,545.69	34,351,482.00	25,159,423.84	204,589,708.34
01-Mar-01	(645.88)	(645.88)	200,087,339.10	93,645,669.13	217,980.82	13,342,633.39	32,658,745.04	478,931.25	107,466,587.88
01-Apr-01	(370.46)	(370.46)	188,020,137.17	72,209,332.47	127,262.74	12,519,087.12	29,481,622.29	31,692.21	84,759,741.34
01-May-01	(186.03)	(186.03)	178,428,449.57	31,834,869.87	(3,432,209.17)	9,355,602.55	27,018,989.06	(307,202.26)	40,883,084.13
01-Jun-01	(62.25)	(62.25)	168,684,463.46	29,778,346.54	(3,491,681.09)	9,692,117.99	24,516,833.90	(3,009,527.38)	36,460,874.90
01-Jul-01	0.60	0.60	156,760,708.57	13,552,396.22	(3,551,153.01)	6,818,401.22	22,042,105.78	(3,130,323.72)	17,240,474.33
01-Aug-01	0.60	0.60	144,565,492.27	5,199,857.63	3,347,786.43	76,278.56	41,406,374.68	18,838,240.51	24,114,377.31
01-Sep-01	0.60	0.60	142,429,287.03	5,707,714.95	3,171,377.06	258,807.10	37,659,853.59	17,110,846.72	23,077,369.38
01-Oct-01	0.60	0.60	129,522,382.89	3,541,720.75	3,073,092.70	441,335.64	33,887,170.23	15,370,371.79	19,353,428.79
01-Nov-01	0.60	0.60	116,527,356.88	4,011,130.68	2,974,808.33	623,864.18	30,114,486.87	13,629,896.85	18,264,892.32
01-Dec-01	0.60	0.60	104,614,180.24	4,437,745.53	2,876,523.96	806,392.72	25,038,976.65	10,586,595.06	15,830,733.92
01-Jan-02	0.00	0.00	92,658,008.41	4,821,365.19	2,778,239.59	988,921.26	21,421,531.38	8,923,739.18	14,734,025.63
01-Feb-02	0.00	0.00	80,658,640.31	5,161,788.59	2,679,955.23	1,171,449.80	18,124,928.20	7,275,437.59	13,608,675.98
01-Mar-02	0.00	0.00	70,681,291.97	5,463,381.22	2,593,209.32	1,353,978.34	14,828,325.02	5,627,136.00	12,444,495.56
01-Apr-02	0.00	0.00	59,658,744.04	5,723,575.05	2,506,463.41	1,536,506.88	11,531,721.84	3,978,834.41	11,238,916.33
01-May-02	0.00	0.00	49,882,022.66	5,939,995.43	2,419,717.51	1,719,035.42	8,281,285.02	2,353,616.00	10,012,646.84
01-Jun-02	0.00	0.00	40,326,984.93	24,193.85	2,332,971.60	1,901,563.96	7,681,723.72	1,193,280.40	3,119,038.20
01-Jul-02	0.00	0.00	41,456,360.58	133,781.73	2,246,225.70	2,084,092.50	7,353,006.28	1,164,343.61	3,382,217.83
01-Aug-02	0.00	0.00	32,591,994.80	249,628.19	2,245,696.24	2,085,318.14	7,053,225.64	1,164,343.61	3,499,289.93
01-Sep-02	0.00	0.00	25,045,851.05	350,915.43	2,245,166.78	2,086,543.77	6,794,583.75	1,164,343.61	3,601,802.81
01-Oct-02	0.00	0.00	24,799,699.73	7,403,192.04	2,244,637.32	2,087,769.41	6,584,196.37	1,164,343.61	10,655,305.06
01-Nov-02	0.00	0.00	17,372,559.46	7,505,428.82	2,244,107.87	2,088,995.05	6,373,808.99	1,164,343.61	10,758,767.47
01-Dec-02	0.00	0.00	9,945,897.29	7,608,143.69	2,243,578.41	2,090,220.69	6,163,421.61	1,164,343.61	10,862,707.98
01-Jan-03	0.00	0.00	4,776,789.35	7,711,338.89	2,243,048.95	2,091,446.32	5,939,216.18	1,164,343.61	10,967,128.82
01-Feb-03	0.00	0.00	1,195,978.76	7,815,016.68	2,242,519.50	2,092,671.96	5,724,590.64	1,164,343.61	11,072,032.25
01-Mar-03	0.00	0.00	(1,328,482.61)	7,919,179.30	2,241,990.04	(2,102,922.44)	5,528,707.60	1,164,343.61	6,980,600.47
01-Apr-03	0.00	0.00	3,640,046.44	8,023,829.02	2,165,707.63	(1,859,349.63)	5,338,734.55	1,164,343.61	7,328,823.00
01-May-03	0.00	0.00	477,458.94	8,166,379.13	2,089,425.23	(1,615,776.82)	4,609,714.64	1,164,343.61	7,714,945.93
01-Jun-03	0.00	0.00	22,951,100.63	8,309,595.86	2,013,142.82	(1,372,204.00)	3,880,694.73	1,164,343.61	8,101,735.47
01-Jul-03	0.00	0.00	19,789,849.49	8,453,482.33	1,936,860.42	(1,128,631.19)	3,151,674.82	1,164,343.61	8,489,194.74
01-Aug-03	0.00	0.00	16,613,457.53	8,582,227.98	1,860,578.01	(885,058.38)	2,409,717.76	1,164,343.61	8,861,513.21
01-Sep-03	0.00	0.00	13,418,530.20	8,692,438.25	1,784,295.61	(641,485.57)	1,667,760.69	1,164,343.61	9,215,296.29
01-Oct-03	0.00	0.00	10,204,980.80	8,784,026.46	1,708,013.20	(3,598,664.15)	925,803.63	1,164,343.61	6,349,705.92
01-Nov-03	0.00	0.00	8,150,010.28	8,856,905.53	1,537,941.15	(3,082,248.74)	745,396.56	1,164,343.61	6,939,000.40
01-Dec-03	0.00	0.00	6,099,616.75	8,912,345.84	1,367,869.10	(3,018,292.02)	564,989.50	1,164,343.61	7,058,397.42
01-Jan-04	0.00	0.00	4,073,068.48	8,955,324.22	1,197,797.05	(2,501,876.61)	384,582.44	1,164,343.61	7,617,791.22
01-Feb-04	0.00	0.00	2,034,000.01	8,985,782.39	1,027,725.01	(1,985,461.19)	204,175.37	1,164,343.61	8,164,664.80
01-Mar-04	0.00	0.00	136,934.20	9,003,661.81	857,652.96	(1,469,045.78)	34,548.62	1,164,343.61	8,698,959.64
01-Apr-04	0.00	0.00	(0.12)	9,008,903.65	756,171.15	(1,194,977.54)	0.00	1,164,343.61	8,978,269.72
01-May-04	0.00	0.00	0.00	0.00	654,689.34	(920,909.30)	0.00	0.00	(920,909.30)
01-Jun-04	0.00	0.00	0.00	0.00	436,106.59	(613,122.44)	0.00	0.00	(613,122.44)
01-Jul-04	0.00	0.00	0.00	0.00	218,053.29	(306,561.22)	0.00	0.00	(306,561.22)
01-Aug-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Dec-04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jan-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Mar-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Apr-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-May-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jun-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Jul-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Sep-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Oct-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Nov-05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Hamilton County Sports Facilities Project
Financing Plan
Combined Project Cash and Encumbrance Summary (Con't.)

Date	Cumulative Cash Sources Available for Encumbrance	TOTAL Encumbrance Sufficient?	Net Available Encumbrance Balance
01-Jul-00	34,113,873.11	215,484,540.36	249,598,413.47
01-Aug-00	35,155,888.99	215,114,144.36	250,270,033.35
01-Sep-00	36,247,670.10	214,556,082.77	250,803,752.88
01-Oct-00	37,253,988.00	214,742,670.77	251,996,658.77
01-Nov-00	36,625,205.32	254,784,370.07	291,409,575.39
01-Dec-00	41,246,990.09	207,152,185.94	248,399,176.03
01-Jan-01	38,173,334.98	212,791,977.88	250,965,312.86
01-Feb-01	28,925,725.69	204,589,708.34	233,515,434.02
01-Mar-01	29,356,578.82	107,466,587.88	136,823,166.70
01-Apr-01	28,400,527.97	84,759,741.34	113,160,269.31
01-May-01	24,822,193.31	40,883,084.13	65,705,277.44
01-Jun-01	24,592,006.05	36,460,874.90	61,052,880.95
01-Jul-01	23,232,115.88	17,240,474.33	40,472,590.21
01-Aug-01	28,360,192.49	24,114,377.31	52,474,569.80
01-Sep-01	27,752,134.76	23,077,369.38	50,829,504.14
01-Oct-01	26,879,328.40	19,353,428.79	46,232,757.19
01-Nov-01	23,458,271.64	18,264,892.32	41,723,163.96
01-Dec-01	28,126,071.80	15,830,733.92	43,956,805.72
01-Jan-02	25,355,241.15	14,734,025.63	40,089,266.78
01-Feb-02	23,120,137.84	13,608,675.98	36,728,813.82
01-Mar-02	19,638,322.10	12,444,495.56	32,082,817.66
01-Apr-02	19,200,729.97	11,238,916.33	30,439,646.30
01-May-02	19,139,289.89	10,012,646.84	29,151,936.73
01-Jun-02	18,818,690.19	3,119,038.20	21,937,728.39
01-Jul-02	22,593,966.48	3,382,217.83	25,976,184.31
01-Aug-02	17,429,421.53	3,499,289.93	20,928,711.46
01-Sep-02	15,073,783.31	3,601,802.81	18,675,586.12
01-Oct-02	5,622,304.62	10,655,305.06	16,277,609.68
01-Nov-02	2,908,378.05	10,758,767.47	13,667,145.53
01-Dec-02	68,949.22	10,862,707.98	10,931,657.21
01-Jan-03	0.00	10,967,128.82	10,967,128.82
01-Feb-03	0.00	11,072,032.25	11,072,032.25

ATTACHMENT B

First 1/2 % sales tax history		
1970	2,476,286	
1971	8,158,993	229.49%
1972	9,018,296	10.53%
1973	10,090,617	11.89%
1974	10,639,012	5.43%
1975	11,473,571	7.84%
1976	12,669,898	10.43%
1977	14,627,742	15.45%
1978	15,711,490	7.41%
1979	17,209,948	9.54%
1980	18,333,971	6.53%
1981	19,848,336	8.26%
1982	19,636,477	-1.07%
1983	21,845,866	11.25%
1984	25,083,507	14.82%
1985	27,945,085	11.41%
1986	30,879,723	10.50%
1987	31,788,378	2.94%
1988	35,211,708	10.77%
1989	36,883,021	4.75%
1990	38,799,671	5.20%
1991	38,724,128	-0.19%
1992	40,842,858	5.47%
1993	43,165,292	5.69%
1994	46,750,329	8.31% *
1995	47,517,841	1.64% *
1996	51,120,044	7.58%
1997	53,604,045	4.86%
1998	57,112,015	6.54%
1999	59,630,657	4.41%
2000	60,902,478	2.13%
Average annual increase		7.25%
10 yr avg. 1991 -2000		4.64%
5 yr avg 1996 - 2000		5.11%

adjusted for auto leasing payments incorrectly credited to Hamilton County.

* A lump sum payment of $800,000 for prior years taxes was received in 1994. This caused a greater swing in the 1994 and 1995 percentage increases than would normally have occurred.
Without the lump sum payment, the respective increases would have been 6.6% and 3.7%

SALES TAX PROJECTION - DEDICATED

	1996 Actual	1997Actual	1998 Actual	1999 Actual	2000Actual	2001 Act/Est.	Change/Projection over prior year			
							Monthly Change		Cumulative Change	
							Dollars	%	Dollars	%
January	0	4,017,956	4,458,959	4,711,005	4,953,985	4,660,920	-293,065	-5.92%	-293,065	-5.92%
February	0	4,256,522	4,845,711	4,902,665	5,120,939	5,063,542	-57,397	-1.12%	-350,462	-3.48%
March	0	5,440,731	5,873,150	5,758,072	6,545,152	5,717,466	-827,686	-12.65%	-1,178,148	-7.09%
April	0	3,374,127	3,427,503	3,795,699	3,953,994	4,536,359	582,365	14.73%	-595,783	-2.90%
May	0	3,992,533	3,961,788	4,579,083	4,941,828	**5,090,083**	148,255	3.00%	-447,528	-1.75%
June	0	4,443,596	4,478,991	4,811,112	4,309,545	**4,438,832**	129,287	3.00%	-318,241	-1.07%
July	0	3,880,204	4,373,275	5,034,575	5,524,888	**5,690,635**	165,747	3.00%	-152,494	-0.43%
August	67,667	4,669,142	4,699,318	5,378,304	5,067,889	**5,219,926**	152,037	3.00%	-457	0.00%
September	3,829,372	4,924,044	5,322,050	5,421,084	5,427,296	**5,590,114**	162,818	3.00%	162,361	0.35%
October	4,508,590	4,482,589	4,571,718	5,120,633	5,231,605	**5,388,554**	156,949	3.00%	319,310	0.63%
November	3,858,222	4,582,363	4,568,123	5,171,566	4,674,176	**4,814,402**	140,226	3.00%	459,536	0.82%
December	4,544,492	4,738,697	4,903,709	4,954,311	4,952,419	**5,100,992**	148,573	3.00%	608,109	1.00%
	16,808,343	52,802,505	55,484,295	59,638,109	60,703,716	61,311,825	608,109			1.00%
Change/Projection over previous year			5.079%	7.486%	1.787%	1.002%				

Shaded area indicates months in which leasing error adjustments occurred.

ATTACHMENT C

Growth Assumptions
5% Sales Tax Growth

		2002		Funding Year 2003		Funding Year 2004		Funding Year 2005		Funding Year 2006		Funding Year 2007	
Year	Sales Tax Growth Dedicated (1)	Annual Growth	Dedicated Sales Tax	Annual Growth	Dedicated Sales Tax	Annual Growth	Dedicated Sales Tax	Annual Growth	Dedicated Sales Tax	Annual Growth	Dedicated Sales Tax	Annual Growth	Dedicated Sales Tax
2000	42,492,601		42,492,601		42,492,601		42,492,601		42,492,601		42,492,601		42,492,601
2001	42,918,277		42,918,277		42,918,277		42,918,277		42,918,277		42,918,277		42,918,277
2002	44,205,826	3.00%	44,205,826	**5.00%**	45,064,191	**5.00%**	45,064,191	**5.00%**	45,064,191	**5.00%**	45,064,191	**5.00%**	45,064,191
2003	45,532,001	3.00%	45,532,001	3.00%	46,416,117	**5.00%**	47,317,401	**5.00%**	47,317,401	**5.00%**	47,317,401	**5.00%**	47,317,401
2004	46,897,961	3.00%	46,897,961	3.00%	47,808,601	3.00%	48,736,923	**5.00%**	49,683,271	**5.00%**	49,683,271	**5.00%**	49,683,271
2005	48,304,899	3.00%	48,304,899	3.00%	49,242,859	3.00%	50,199,031	3.00%	51,173,769	**5.00%**	52,167,434	**5.00%**	52,167,434
2006	49,754,046	3.00%	49,754,046	3.00%	50,720,144	3.00%	51,705,002	3.00%	52,708,982	3.00%	53,732,458	**5.00%**	54,775,806
2007	51,246,668	3.00%	51,246,668	3.00%	52,241,749	3.00%	53,256,152	3.00%	54,290,252	3.00%	55,344,431	3.00%	56,419,080
2008	52,784,068	3.00%	52,784,068	3.00%	53,809,001	3.00%	54,853,836	3.00%	55,918,959	3.00%	57,004,764	3.00%	58,111,653
2009	54,367,590	3.00%	54,367,590	3.00%	55,423,271	3.00%	56,499,451	3.00%	57,596,528	3.00%	58,714,907	3.00%	59,855,002
2010	55,998,618	3.00%	55,998,618	3.00%	57,085,969	3.00%	58,194,435	3.00%	59,324,424	3.00%	60,476,354	3.00%	61,650,652
2011	57,678,576	3.00%	57,678,576	3.00%	58,798,548	3.00%	59,940,268	3.00%	61,104,156	3.00%	62,290,645	3.00%	63,500,172
2012	59,408,933	3.00%	59,408,933	3.00%	60,562,505	3.00%	61,738,476	3.00%	62,937,281	3.00%	64,159,364	3.00%	65,405,177
2013	61,191,201	3.00%	61,191,201	3.00%	62,379,380	3.00%	63,590,630	3.00%	64,825,400	3.00%	66,084,145	3.00%	67,367,333
2014	63,026,937	3.00%	63,026,937	3.00%	64,250,761	3.00%	65,498,349	3.00%	66,770,162	3.00%	68,066,670	3.00%	69,388,352
2015	64,917,745	3.00%	64,917,745	3.00%	66,178,284	3.00%	67,463,299	3.00%	68,773,266	3.00%	70,108,670	3.00%	71,470,003
2016	66,865,278	3.00%	66,865,278	3.00%	68,163,633	3.00%	69,487,198	3.00%	70,836,464	3.00%	72,211,930	3.00%	73,614,103
2017	68,871,236	3.00%	68,871,236	3.00%	70,208,542	3.00%	71,571,814	3.00%	72,961,558	3.00%	74,378,288	3.00%	75,822,526
2018	70,937,373	3.00%	70,937,373	3.00%	72,314,798	3.00%	73,718,969	3.00%	75,150,405	3.00%	76,609,636	3.00%	78,097,202
2019	73,065,494	3.00%	73,065,494	3.00%	74,484,242	3.00%	75,930,538	3.00%	77,404,917	3.00%	78,907,925	3.00%	80,440,118
2020	75,257,459	3.00%	75,257,459	3.00%	76,718,769	3.00%	78,208,454	3.00%	79,727,065	3.00%	81,275,163	3.00%	82,853,322
2021	77,515,183	3.00%	77,515,183	3.00%	79,020,332	3.00%	80,554,708	3.00%	82,118,877	3.00%	83,713,418	3.00%	85,338,921
2022	79,840,639	3.00%	79,840,639	3.00%	81,390,942	3.00%	82,971,349	3.00%	84,582,443	3.00%	86,224,821	3.00%	87,899,089
2023	82,235,858	3.00%	82,235,858	3.00%	83,832,670	3.00%	85,460,489	3.00%	87,119,916	3.00%	88,811,565	3.00%	90,536,062
2024	84,702,933	3.00%	84,702,933	3.00%	86,347,651	3.00%	88,024,304	3.00%	89,733,514	3.00%	91,475,912	3.00%	93,252,143
2025	87,244,021	3.00%	87,244,021	3.00%	88,938,080	3.00%	90,665,033	3.00%	92,425,519	3.00%	94,220,189	3.00%	96,049,708
2026	89,861,342	3.00%	89,861,342	3.00%	91,606,223	3.00%	93,384,984	3.00%	95,198,285	3.00%	97,046,795	3.00%	98,931,199
2027	92,557,182	3.00%	92,557,182	3.00%	94,354,409	3.00%	96,186,534	3.00%	98,054,233	3.00%	99,958,199	3.00%	101,899,135
2028	95,333,898	3.00%	95,333,898	3.00%	97,185,041	3.00%	99,072,130	3.00%	100,995,860	3.00%	102,956,945	3.00%	104,956,109
2029	98,193,915	3.00%	98,193,915	3.00%	100,100,593	3.00%	102,044,294	3.00%	104,025,736	3.00%	106,045,653	3.00%	108,104,792
2030	101,139,732	3.00%	101,139,732	3.00%	103,103,611	3.00%	105,105,622	3.00%	107,146,508	3.00%	109,227,023	3.00%	111,347,936
2031	104,173,924	3.00%	104,173,924	3.00%	106,196,719	3.00%	108,258,791	3.00%	110,360,903	3.00%	112,503,834	3.00%	114,688,374
2032	107,299,142	3.00%	107,299,142	3.00%	109,382,620	3.00%	111,506,555	3.00%	113,671,731	3.00%	115,878,949	3.00%	118,129,025

(1) Reflected in Base Case Financing Model.
Actual 2000 Sales Tax Revenues, 2001 Year to Date Actuals, plus 3% for remaining months
2002-2032 3% growth (based off of actual to date 2001)
Sales Tax Revenue at 5% growth prior to referenced year, 3% in referenced year and future

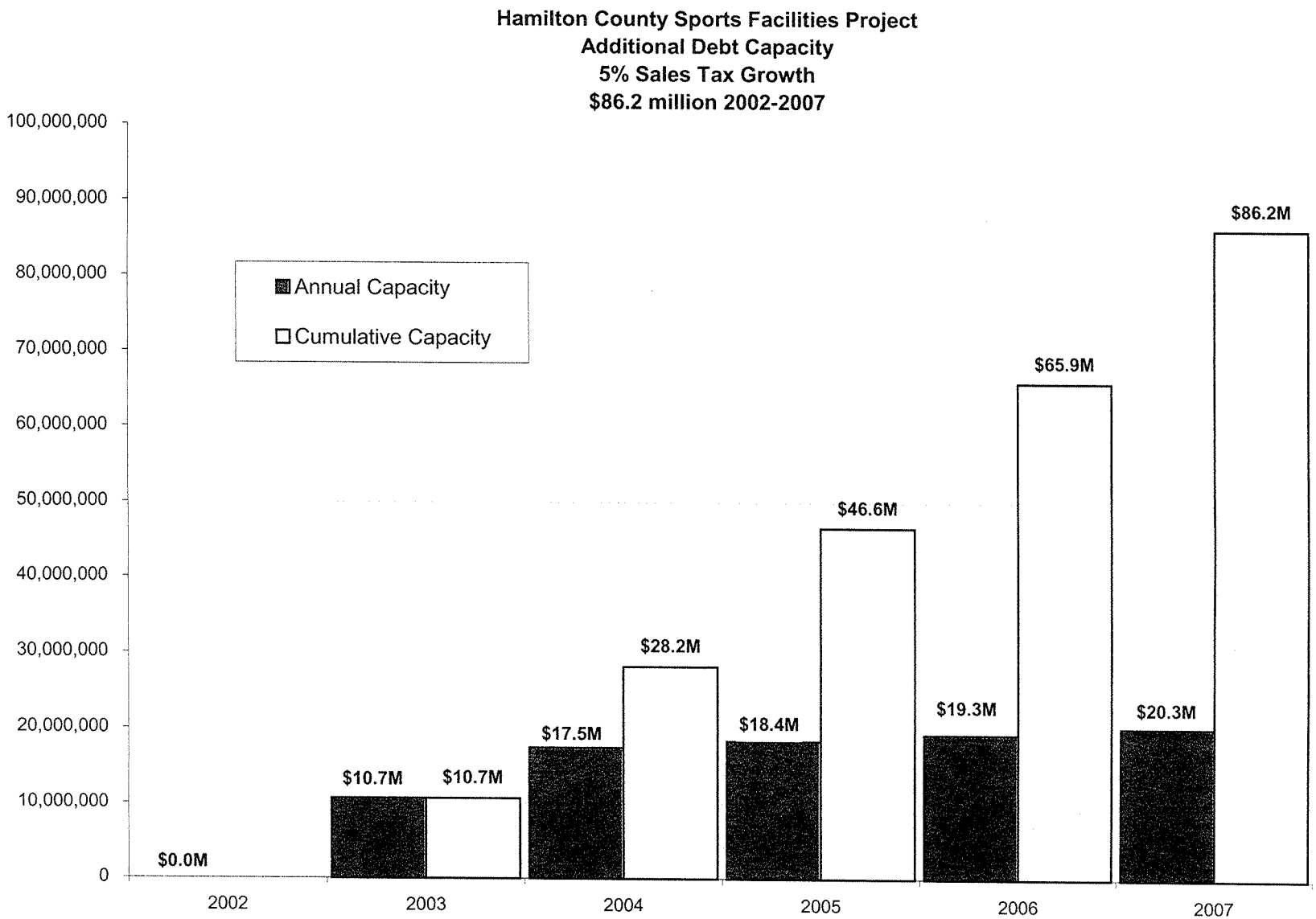
Additional Debt Capacity
5% Sales Tax Growth

			2002		Funding Year 2003		Funding Year 2004		Funding Year 2005		Funding Year 2006		Funding Year 2007	
Year	3.00% Sales Tax Grow Dedicated (1)	Sales Tax Net Rev. at 3%	Dedicated Sales Tax	Increment	Dedicated Sales Tax	Increment (2)	Dedicated Sales Tax	Increment	Dedicated Sales Tax	Increment	Dedicated Sales Tax	Increment	Dedicated Sales Tax	Increment
2000	42,492,601	0	42,492,601	0	42,492,601	0	42,492,601	0	42,492,601	0	42,492,601	0	42,492,601	0
2001	42,918,277	0	42,918,277	0	42,918,277	0	42,918,277	0	42,918,277	0	42,918,277	0	42,918,277	0
2002	44,205,826	0	44,205,826	0	45,064,191	858,366	45,064,191	0	45,064,191	0	45,064,191	0	45,064,191	0
2003	45,532,001	1,029,206	45,532,001	0	46,416,117	1,913,323	47,317,401	901,284	47,317,401	0	47,317,401	0	47,317,401	0
2004	46,897,961	469,185	46,897,961	0	47,808,601	1,379,825	48,736,923	928,322	49,683,271	946,348	49,683,271	0	49,683,271	0
2005	48,304,899	-434,853	48,304,899	0	49,242,859	503,107	50,199,031	956,172	51,173,769	974,738	52,167,434	993,665	52,167,434	0
2006	49,754,046	-484,239	49,754,046	0	50,720,144	481,859	51,705,002	984,857	52,708,982	1,003,981	53,732,458	1,023,475	54,775,806	1,043,349
2007	51,246,668	-474,450	51,246,668	0	52,241,749	520,631	53,256,152	1,014,403	54,290,252	1,034,100	55,344,431	1,054,180	56,419,080	1,074,649
2008	52,784,068	-494,737	52,784,068	0	53,809,001	530,196	54,853,836	1,044,835	55,918,959	1,065,123	57,004,764	1,085,805	58,111,653	1,106,889
2009	54,367,590	-530,396	54,367,590	0	55,423,271	525,285	56,499,451	1,076,180	57,596,528	1,097,077	58,714,907	1,118,379	59,855,002	1,140,095
2010	55,998,618	-574,255	55,998,618	0	57,085,969	513,097	58,194,435	1,108,465	59,324,424	1,129,989	60,476,354	1,151,931	61,650,652	1,174,298
2011	57,678,576	-606,564	57,678,576	0	58,798,548	513,409	59,940,268	1,141,719	61,104,156	1,163,889	62,290,645	1,186,488	63,500,172	1,209,527
2012	59,408,933	-648,329	59,408,933	0	60,562,505	505,242	61,738,476	1,175,971	62,937,281	1,198,805	64,159,364	1,222,083	65,405,177	1,245,813
2013	61,191,201	-691,125	61,191,201	0	62,379,380	497,053	63,590,630	1,211,250	64,825,400	1,234,770	66,084,145	1,258,746	67,367,333	1,283,187
2014	63,026,937	-742,845	63,026,937	0	64,250,761	480,979	65,498,349	1,247,588	66,770,162	1,271,813	68,066,670	1,296,508	69,388,352	1,321,683
2015	64,917,745	-789,897	64,917,745	0	66,178,284	470,642	67,463,299	1,285,015	68,773,266	1,309,967	70,108,670	1,335,403	71,470,003	1,361,333
2016	66,865,278	-833,984	66,865,278	0	68,163,633	464,371	69,487,198	1,323,566	70,836,464	1,349,266	72,211,930	1,375,465	73,614,103	1,402,173
2017	68,871,236	-886,336	68,871,236	0	70,208,542	450,970	71,571,814	1,363,273	72,961,558	1,389,744	74,378,288	1,416,729	75,822,526	1,444,239
2018	70,937,373	-938,133	70,937,373	0	72,314,798	439,291	73,718,969	1,404,171	75,150,405	1,431,436	76,609,636	1,459,231	78,097,202	1,487,566
2019	73,065,494	-992,974	73,065,494	0	74,484,242	425,773	75,930,538	1,446,296	77,404,917	1,474,379	78,907,925	1,503,008	80,440,118	1,532,193
2020	75,257,459	-1,054,475	75,257,459	0	76,718,769	406,835	78,208,454	1,489,685	79,727,065	1,518,611	81,275,163	1,548,098	82,853,322	1,578,159
2021	77,515,183	-1,108,139	77,515,183	0	79,020,332	397,010	80,554,708	1,534,375	82,118,877	1,564,169	83,713,418	1,594,541	85,338,921	1,625,503
2022	79,840,639	-1,165,884	79,840,639	0	81,390,942	384,420	82,971,349	1,580,407	84,582,443	1,611,094	86,224,821	1,642,378	87,899,089	1,674,268
2023	82,235,858	-1,233,744	82,235,858	0	83,832,670	363,068	85,460,489	1,627,819	87,119,916	1,659,427	88,811,565	1,691,649	90,536,062	1,724,496
2024	84,702,933	-1,297,974	84,702,933	0	86,347,651	346,743	88,024,304	1,676,653	89,733,514	1,709,210	91,475,912	1,742,398	93,252,143	1,776,231
2025	87,244,021	-449,184	87,244,021	0	88,938,080	1,244,875	90,665,033	1,726,953	92,425,519	1,760,486	94,220,189	1,794,670	96,049,708	1,829,518
2026	89,861,342	0	89,861,342	0	91,606,223	1,744,880	93,384,984	1,778,762	95,198,285	1,813,301	97,046,795	1,848,510	98,931,199	1,884,404
2027	92,557,182	0	92,557,182	0	94,354,409	1,797,227	96,186,534	1,832,124	98,054,233	1,867,700	99,958,199	1,903,966	101,899,135	1,940,936
2028	95,333,898	0	95,333,898	0	97,185,041	1,851,144	99,072,130	1,887,088	100,995,860	1,923,731	102,956,945	1,961,085	104,956,109	1,999,164
2029	98,193,915	0	98,193,915	0	100,100,593	1,906,678	102,044,294	1,943,701	104,025,736	1,981,443	106,045,653	2,019,917	108,104,792	2,059,139
2030	101,139,732	0	101,139,732	0	103,103,611	1,963,878	105,105,622	2,002,012	107,146,508	2,040,886	109,227,023	2,080,515	111,347,936	2,120,913
2031	104,173,924	0	104,173,924	0	106,196,719	2,022,795	108,258,791	2,062,072	110,360,903	2,102,112	112,503,834	2,142,930	114,688,374	2,184,540
2032	107,299,142	0	107,299,142	0	109,382,620	2,083,478	111,506,555	2,123,934	113,671,731	2,165,176	115,878,949	2,207,218	118,129,025	2,250,077
Additional Capacity				**0**		**10,735,010**		**17,512,331**		**18,382,200**		**19,314,029**		**20,279,104**

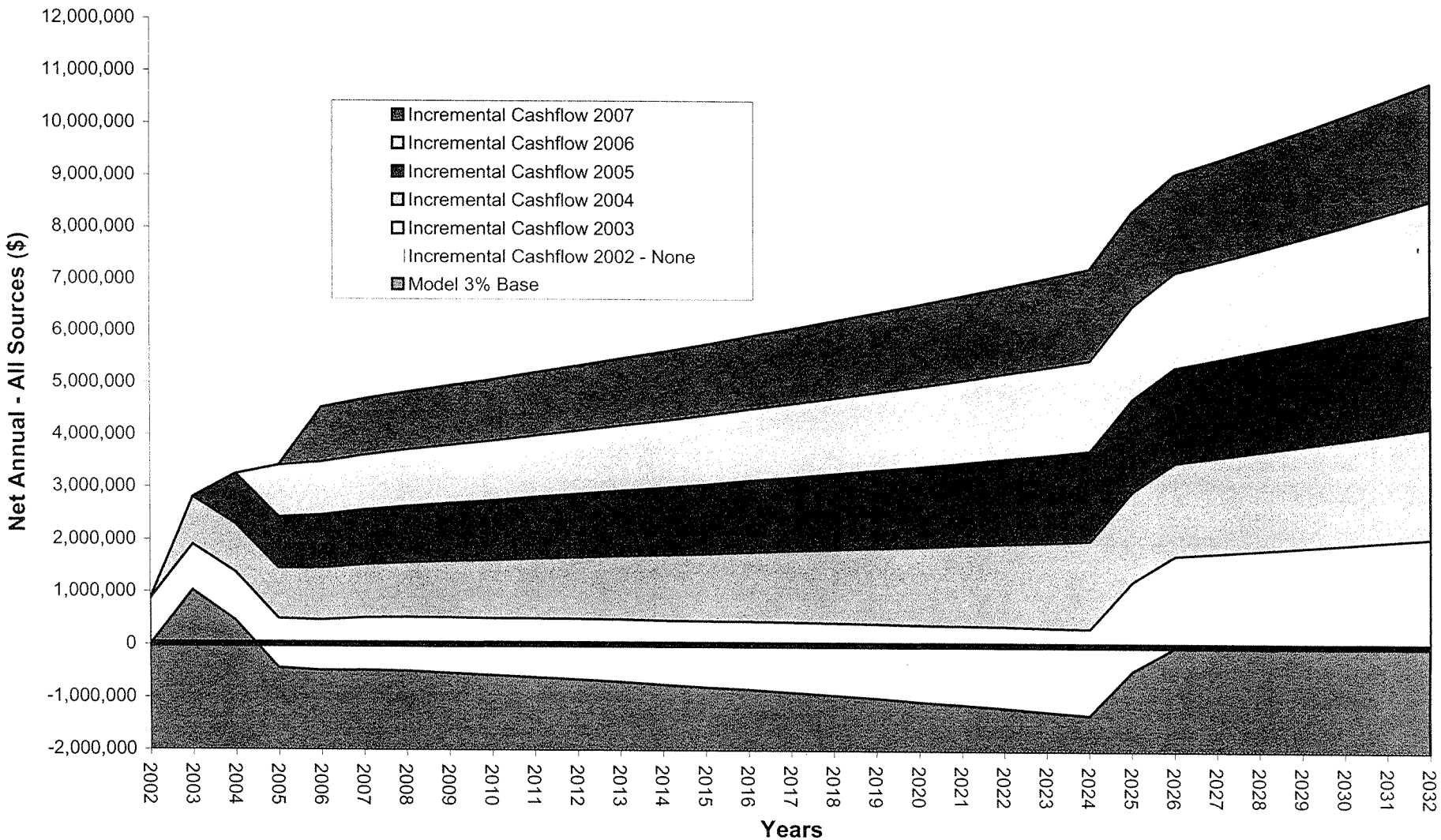
(1) Reflected in Base Case Financing Model.
Actual 2000 Sales Tax Revenues, 2001 Year to Date Actuals, plus 3% for remaining months
2002-2032 3% growth (based off of actual to date 2001)
Sales Tax Revenue at 5% growth prior to referenced year, 3% in referenced year and future
Additional Debt Capacity:

30 Year Debt
Current Interest Rates, Plus 100 Basis Points
Capital Appreciation Bonds

(2) For debt capacity purposes, this column represents the funding year increment, net of model sales tax net revenues shortfalls at 3%


Hamilton County Sports Facilities Project
Additional Debt Capacity
5% Sales Tax Growth
$86.2 million 2002-2007
100,000,000
90,000,000
80,000,000
70,000,000
60,000,000
50,000,000
40,000,000
30,000,000
20,000,000
10,000,000
0
Annual Capacity
Cumulative Capacity
$0.0M
$10.7M
$10.7M
$17.5M
$28.2M
$18.4M
$46.6M
$19.3M
$65.9M
$20.3M
$86.2M
2002
2003
2004
2005
2006
2007

Hamilton County Sports Facilities Project
Additional Debt Capacity
5% Sales Tax Growth
Incremental Cash Available



ATTACHMENT D

... of Mr. Bedinghaus, the following Resolution was adopted...

COM'RS MIN.
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IMAGE 3412

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RESOLUTION NO. 17

A RESOLUTION ESTABLISHING THE SALES TAX STABILIZATION FUND AS PROVIDED IN THE SALES TAX REVENUE BOND SUBORDINATE LIEN LEGISLATION

BY THE BOARD:

WHEREAS, the Board of County Commissioners of Hamilton County, Ohio adopted Sales Tax revenue Bond legislation on October 18, 2000; and

WHEREAS, the Board issued Sales Tax Revenue Bonds on October 24, 2000 for the construction of the Great American Ballpark and additional funding for Paul Brown Stadium; and

WHEREAS, the Sales Tax Revenue Bond legislation provides for the creation and funding of a Sales Tax Stabilization Fund; and

WHEREAS, said legislation provides that the Sales Tax Stabilization Fund, may be used to make debt service payments on the subordinate bonds, property tax "rollbacks", operating and maintenance costs for the 2000B projects, property taxes, payments in lieu of taxes to the School District of the City of Cincinnati, and to defease Senior Lien Bonds and Subordinate Lien Bonds pursuant to Article Nine of the Senior Lien Indenture and the Subordinate Lien Indenture, respectively; and

WHEREAS, the indenture further states that all interest earned on funds held in the account shall be retained in the account; and

WHEREAS, an amended certificate of estimated resources will be requested.

NOW, THEREFORE, BE IT RESOLVED, that, pursuant to Section 5705.09(F) of the Ohio Revised Code, the County Auditor be and hereby is authorized to create Fund-Subfund 946-012, Sales Tax Stabilization Fund; and

BE IT FURTHER RESOLVED, that the sum of five million nine hundred sixty three thousand eight hundred ten dollars and ninety cents ($5,963,810.90) be and hereby is distributed from Fund-Subfund 960-300, Undivided Sales Tax Fund to Account Number 68-946-012, Sales Tax Stabilization Fund, Fund 946-012, OCA 680191; and

BE IT FURTHER RESOLVED, that all interest earned on funds held in Fund-Subfund 946-012, Sales Tax Stabilization Fund, shall be retained in said fund; and

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IMAGE 3413

BE IT FURTHER RESOLVED, that the legislation provides that the sales tax stabilization fund, may be used to make debt service payments on the subordinate bonds, property tax "rollbacks", operating and maintenance costs for the 2000B projects, property taxes, payments in lieu of taxes to the School District of the City of Cincinnati, and to defease Senior Lien Bonds and Subordinate Lien Bonds pursuant to Article Nine of the Senior Lien Indenture and the Subordinate Lien Indenture, respectively; and

BE IT FURTHER RESOLVED, that the Clerk of the Board be and hereby is authorized and directed to certify copies of this resolution to: David J. Krings, County Administrator; Suzanne Burke, Director of the Department of Administrative Services; Robert A. Goering, County Treasurer; and Dusty Rhodes, County Auditor.

ADOPTED at a regularly adjourned meeting of the Board of County Commissioners of Hamilton County, Ohio, this 9th day of November 2000.

Mr. Bedinghaus, AYE Mr. Dowlin, AYE Mr. Neyer, AYE

CERTIFICATE OF THE CLERK

IT IS HEREBY CERTIFIED that the foregoing is a true and correct transcript of a resolution adopted by the Board of County Commissioners in session the 9th day of November 2000.

IN WITNESS WHEREOF, I have hereunto set my hand affixed official seal of the Office of the County Commissioners of Hamilton County, Ohio the 9th day of November 2000.

Jacqueline Panioto
Jacqueline K. Panioto, Clerk
Board of County Commissioners
Hamilton County, Ohio

U:\debt\issues\stadium\2000\B\res 17 – sales tax stabilization fund