

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the County of Hamilton, Ohio (the “County”), acting by and through the Hamilton County Hospital Commission, will conduct a joint public hearing, on behalf of the County and the County of Butler, Ohio, on Tuesday, April 13, 2021 at 8:30 a.m. via a virtual teleconference due to the COVID-19 pandemic, concerning the approval of the issuance by the County of one or more series, at one or more times as part of a plan of finance, of its Hospital Facilities Revenue Refunding and Improvement Bonds, Series 2021 (TriHealth, Inc. Obligated Group Project) (the “Series 2021 Bonds”), for the benefit of TriHealth, Inc., an Ohio non-profit corporation (the “Borrower”), and affiliates of the Borrower that are included in an Obligated Group with respect to the Series 2021 Bonds (the “Obligated Group”), in an aggregate principal amount not to exceed \$150,000,000. If authorized, the Series 2021 Bonds will be qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). The public hearing can be joined by phone at: 1-800-726-5670 (toll-free), and using the meeting ID (access code): 1291468941 and Password: FGhWMFPX823.

If the issuance of the Series 2021 Bonds is authorized, the proceeds of the Series 2021 Bonds will be made available to the Borrower and the Obligated Group and used to:

(1) finance, refinance or reimburse the Borrower or other members of the Obligated Group for the costs of “hospital facilities” (within the meaning of Chapter 140 of the Ohio Revised Code (the “Act”), including, but not limited to:

(a) renovation, fit-out, furnishing and equipping of a portion of Bethesda North Hospital, 10500 Montgomery Road, Cincinnati, Ohio (not to exceed \$30,000,000);

(b) construction, furnishing and equipping of a multilevel parking garage at 3063 Clifton Avenue, Cincinnati, Ohio (not to exceed \$25,000,000);

(c) renovation, construction, furnishing and equipping of medical office and outpatient facilities at Bethesda North Outpatient Imaging/Breast Center, 10494 Montgomery Road, Cincinnati, Ohio (not to exceed \$10,000,000); and

(d) renovation, construction, furnishing and equipping of medical office and ambulatory surgery facilities at Good Samaritan Glenway, 6350 Glenway Avenue, Cincinnati, Ohio (not to exceed \$15,000,000); and

(e) acquisition and installation of medical equipment (including devices for diagnoses and treatment and laboratory facilities), computer, electronic recordkeeping and administrative facilities, and such other uses as are permitted by State law, including costs of the acquisition and installation of all fixtures, furnishings and equipment, and all site improvements and acquisitions related to the hospital facilities and all incidental costs related to the hospital facilities at each of the following locations (and the estimated maximum amount of Series 2021 Bond proceeds to be spent at each such location will not exceed \$2,000,000 unless otherwise listed in parenthesis following each location):

(i) Bethesda North Minimally Invasive Surgery Center and Bethesda North ATC, 10506 Montgomery Road, Cincinnati, Ohio;

(ii) MediCenter Radiation Therapy, 10550 Montgomery Road, Cincinnati, Ohio;

(iii) TriHealth Endoscopy Center North, 10600 Montgomery Road, Cincinnati, Ohio;

(iv) Bethesda Butler Hospital, 3035, 3055, 3075, and 3125 Hamilton Mason Road, Hamilton, Ohio;

(v) Group Health, 8040 Princeton Glendale Road, Westchester Township, Ohio;

(vi) TriHealth Evendale Hospital, 3155 Glendale Milford Road, Cincinnati, Ohio;

(vii) TriHealth Five Mile – Anderson, 7810 Five Mile Road, Cincinnati, Ohio;

(viii) Bethesda Sleep Center, 10475 Montgomery Road, Montgomery, Ohio;

(ix) Medcenter, 10550 Montgomery Road, Montgomery, Ohio;

(x) TriHealth Fitness and Health Pavilion, 6200 Pfeiffer Rd., Montgomery, Ohio;

(xi) Good Samaritan Western Ridge, 6949 Good Samaritan Drive, Cincinnati, Ohio;

(xii) Good Samaritan Medical Office Building, 3219 Clifton Avenue, Cincinnati, Ohio;

(xiii) TriHealth Beechmont Anderson, 7777 Beechmont Avenue, Cincinnati, Ohio;

(xiv) TriHealth Kenwood, 8240 Northcreek Drive, Cincinnati, Ohio;

(xv) the parcels of land at 716, 729 and 740 West Galbraith Road, Cincinnati, Ohio;

(xvi) McCullough-Hyde Memorial Hospital, 110 North Poplar Street, Oxford, Ohio (not to exceed \$4,000,000); and

(xvii) Harold and Eugenia Thomas Comprehensive Care Center on the campus of Bethesda North Hospital, 10506A Montgomery Road, Cincinnati Ohio (not to exceed \$3,000,000);

(2) refund all or a portion of the outstanding principal amount of the County's Variable Rate Hospital Facilities Revenue Bonds, Series 2017B-1 (TriHealth, Inc. Obligated Group Project) issued in the original principal amount of \$65,000,000 (the "Series 2017B-1 Bonds") and Variable Rate Hospital Facilities Revenue Bonds, Series 2017B-2 (TriHealth, Inc. Obligated Group Project) issued in the original principal amount of \$35,000,000 (the "Series 2017B-2 Bonds" and together with the Series 2017B-1 Bonds, the "Series 2017 Bonds"), the

proceeds of which financed, refinanced or reimbursed costs of “hospital facilities” at the locations listed above;

- (3) finance a debt service reserve fund for the Series 2021 Bonds, if any; and
- (4) pay certain costs of issuance of the Series 2021 Bonds.

The expected initial legal owners or principal users of the projects listed in this notice are anticipated to be the Borrower, Bethesda Hospital, Inc., TriHealth Hospital, Inc., TriHealth G, LLC dba TriHealth Physician Partners, Bethesda Healthcare, Inc., TriHealth Physician Enterprise Corp., and/or The McCullough-Hyde Memorial Hospital Incorporated (each of which is an affiliate of the Borrower).

The Series 2021 Bonds and the interest thereon will be limited obligations of the County payable solely from the revenues pledged to the Series 2021 Bonds. The Series 2021 Bonds will not constitute an indebtedness or a charge against the general credit or taxing power of the County, the State of Ohio or any political subdivision thereof. The full faith and credit of the County, the State of Ohio or any political subdivision thereof will not be pledged to the payment of the principal of or interest on the Series 2021 Bonds.

The public hearing is required by Section 147(f) of the Code. Interested persons are invited to attend this public hearing using the information above and will be given the opportunity to express their views concerning the proposed issuance of the Series 2021 Bonds. Written comments may be submitted to the Secretary of the Hamilton County Hospital Commission at his office located at 615 Elsinore Place, Suite 500, Cincinnati, Ohio 45202 until April 12, 2021. Subsequent to the public hearing, the Board of County Commissioners of the County will meet to take the appropriate action required by Section 147(f) of the Code.

By: /s/ Craig Young  
Secretary, Hamilton County Hospital Commission